TRUMP AND THE AI BUBBLE · PAGE 4

BARRON'S

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AFTER THE RAIDS

An ICE operation at a Louisiana racetrack exposes businesses' vulnerability to stepped-up immigration enforcement.

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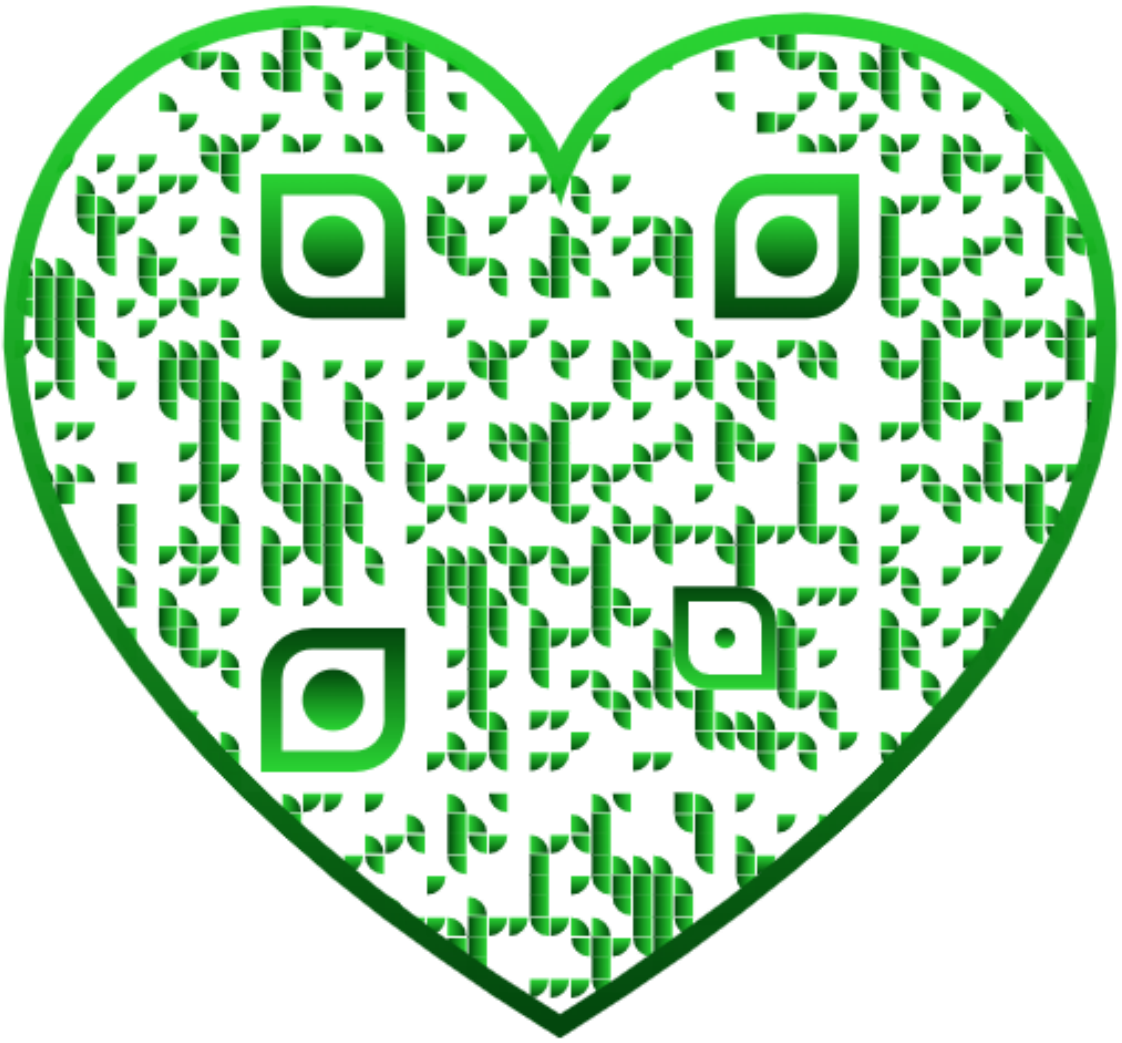

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Photograph by Daymon Gardner

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UP & DOWN WALL STREET

By one measure, the top 10 companies in the S&P 500 today are more overvalued than they were during the dot-com era.

Donald Trump Just May Be the AI Bubble's Best Friend

BY BEN LEVISOHN

President Donald Trump's policies are helping inflate the tech bubble. The Federal Reserve will get it all the way there.

We spend most of our time worrying about the negative impact of Trump's policies: How tariffs will drive up costs and hit corporate margins. How the immigration crackdown will create worker shortages and drive up wages. How the defunding of some universities could damage scientific research. Less time is spent looking for beneficiaries, but one area stands out—technology companies.

Big Tech wouldn't seem to need any more help, but it's getting it anyway. It's there in the president's relaxation of chip exports to China and in the Big Beautiful Bill's treatment of research and development. And it was on display this past week in Pittsburgh, where Trump appeared at the Pennsylvania Energy and Innovation Summit to tout the $92 billion in investments that companies like Google and Blackstone pledged to make in data infrastructure to boost artificial intelligence. The **Technology Select Sector SPDR** exchange-traded fund has gained 35% over the past three months, trouncing the S&P 500's 19% rise.

Tech's strength has people talking about bubbles once again—and not without evidence. The top 10 companies in the S&P 500 trade for close to 30 times 12-month forward earnings, notes Torsten Sløk, chief economist at Apollo Global Management, above the 25 times the top 10 fetched during the dot-com bubble. "The difference between the IT bubble in the 1990s and the AI bubble today is that the top 10 companies in the S&P 500 today are more overvalued than they were in the 1990s," he writes.

But it may be too soon to call the stock market a bubble. UBS strategist Andrew Garthwaite has a seven-point bubble checklist, one that includes everything from a "this time is different" attitude—check; a generation since the last bubble—check; and stocks outperforming bonds by more than 5% a year over a 10-year period—check. Retail trading—"rocket fuel as retail tends to follow momentum and be far less "valuation' focused"—is No. 6 on Garthwaite's checklist and was only recently ticked off, with speculation rising not just in the U.S. but also in Korea and India. "The only precondition missing is benign monetary conditions, but this is likely to happen by year end," he writes.

Garthwaite notes that UBS economists expect the Fed to start cutting rates at the September meeting, and to have shaved a full percentage point off by the end of the year, though the market is reflecting just a 1% chance of the target hitting 3.25%-3.50% by that point. It's clear that even the members of the Fed itself can't agree on when rate cuts should begin. Gov. Christopher Waller, for one, argues that cuts should start as early as the Fed's next meeting, which begins on July 29, though Chair Jerome Powell continues to be in wait-and-see mode despite pressure from Trump.

The most likely outcome is for the Fed to stand pat later this month, given the remaining uncertainty over tariffs. But with recent inflation data looking benign, it may not be able to wait much longer. "They'll stay on hold for now, but they won't be able to justify it for much longer," writes Nigel Green of deVere Group.

But it's Trump's policies that are making this bubble possible. Consider the tax-and-spend bill that was just approved by Congress, which included cuts to Medicaid, an extension of the 2017 tax cuts, and other measures. HSBC strategist Alastair Pinder notes that the bill itself will probably boost economic growth by just 0.4% over 10 years, per an analysis from the congressional Joint Committee on Taxation.

The bill also allows companies to expense all of their domestic R&D costs in the year they do the spending rather than amortizing it over a five-year period. That means companies get all of the tax benefit at one time, lowering their taxable income and improving cash flow, Pinder says—and they also get to apply the new rule to spending from 2022 to 2024.

And who does most of that spending? The Magnificent Seven, which account for 47% of R&D by S&P 500 companies. "For them, the windfall should be somewhat immediate and provide more cash to reinvest in growth, or return to shareholders," Pinder writes.

Even tariffs, in an odd way, have helped Big Tech. Pinder notes that a weaker dollar, spurred by Trump's trade policies, would lift earnings for companies that do business overseas. For S&P 500 companies, 30% of revenue comes from overseas, and that figure jumps to about 55% for the tech sector. That should result in a two-percentage-point lift to the S&P 500 in the second quarter, providing even more impetus for upside.

And there's still more to come. Raymond James strategist Ed Mills notes that the Trump administration is set to release its AI Action Plan on July 23, which will attempt to align U.S. policy behind the goal of dominating artificial intelligence globally. The plan would likely make it easier to build data centers and other AI infrastructure by easing the permitting process, expand government research, and train workers to do tasks that are currently not done in the U.S.

Beneficiaries would include AI and software companies like **Microsoft**, **Alphabet**, **Amazon.com**, **Meta Platforms**, **Nvidia**, **ServiceNow**, **Salesforce**, and **Atlassian**; cybersecurity firms including **CrowdStrike Holdings**, **Palo Alto Networks**, and **SentinelOne**; and chip makers and

Dreamstime

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other advanced manufacturing companies like **Intel**, **Applied Materials**, and **Lam Research**.

It can be possible to have too much of a good thing. There's no better example than **Cisco Systems**, which is having a stellar year after hitching a ride on the AI train. Artificial-intelligence networking orders have been growing quickly, and Evercore ISI analyst Amit Daryanani expects the company to generate $1 billion in AI revenue by fiscal 2027. The stock has gained 42% over the past 12 months.

Yet despite that run-up, Cisco has still not recovered from the dot-com boom, when it became the poster child for internet investor excesses. The stock is down 18% from its March 2000 peak. And while it's possible shares get back to those heights before the end of the current calendar year, 25 years is a long time to wait for a stock to recover—bubble or no bubble.

It's a great time to be an industrial stock, and the children of the former General Electric have been a big part of the sector's gains. That shouldn't change in the months ahead.

Once-boring industrial stocks don't look so stodgy anymore. The **Industrial Select Sector SPDR** ETF has gained 15% this year, outpacing the **Technology Select Sector SPDR** ETF by nearly three percentage points and more than double the S&P 500's 7.1% rise.

The former GEs should get no small amount of credit for the industrial strength of the industrial sector. **GE Aerospace**, the ETF's largest holding, and **GE Vernova**, its sixth-largest, have gained 58% and 75%, respectively, putting them among the top three performers in the fund this year. Even GE Aerospace's 2.2% decline after it released earnings this past Thursday couldn't do much to derail the stock's bullish narrative.

There was nothing wrong with the numbers. Earnings and sales beat analyst forecasts, while management raised its guidance, not just for 2025 but for the long term as well. The company now expects an operating profit of $11.5 billion in 2028, up from its previous forecast for $10 billion. The decline was likely a "sell the news" reaction for a stock that had outperformed and, at 41 times 12-month forward earnings, is no longer cheap.

"In our view, GE's 2Q and other results over the last year or so also show how powerful the aero engine business model can be when everything comes together," says Vertical Research Partners analyst Robert Stallard, who has a $300 price target on the stock, which recently traded at $263.65. "While we are not anticipating further material rerating from here, we think GE can still outperform."

GE Vernova has done even better. Unlike GE Aerospace, the company, which makes turbines for gas generators, is an artificial-intelligence play, and its gains reflect it. Vernova reports earnings on July 23, and Wall Street is expecting good things from it, as well. Two analysts—J.P. Morgan's Mark Strouse and BofA Securities' Andrew Obin—raised their price targets this past week, citing growing backlogs and the positive demand comments management is likely to deliver following the release.

The news flow certainly suggests increased demand in the future, according to Seaport Research Partners analyst Tom Curran, who has a $630 price target on the stock, which recently traded at $576.63. He cites Meta Platforms' recently announced plans for massive data centers that will require enormous amounts of power—and Georgia Power's plan to invest in energy production, which was approved by the state—as a "direct reinforcement of our [GE Vernova] bull case."

The strength of the two stocks is amazing considering how much skepticism existed when GE CEO Larry Culp, now the head of GE Aerospace, announced plans to break up the company. *Barron's* Al Root recommended holding all three pieces, and it turned out to be a great call, even if the final piece, **GE HealthCare Technologies**, hasn't delivered the same kind of excitement.

That may be because of its size—it's worth just $35 billion to Aerospace's $281 billion and Vernova's $157 billion. Or it could be a lack of market dominance. While GE makes the engines for a large chunk of commercial jets, and Vernova likely has a 30%-40% share of the gas turbine market, GE HealthCare is a midsize player in an out-of-favor sector.

But second-quarter earnings could still contain some positive surprises, notes Mizuho Securities analyst Anthony Petrone. "Although the 'Big Beautiful Bill' Medicaid implications are driving some early concern, U.S. hospital-based capital budget checks indicate the 2Q trends remain robust," he explains. Petrone has a $90 price target on GE HealthCare stock, up 18% from a recent $75.96.

Seems like it might be a good time to play the GE trifecta. B

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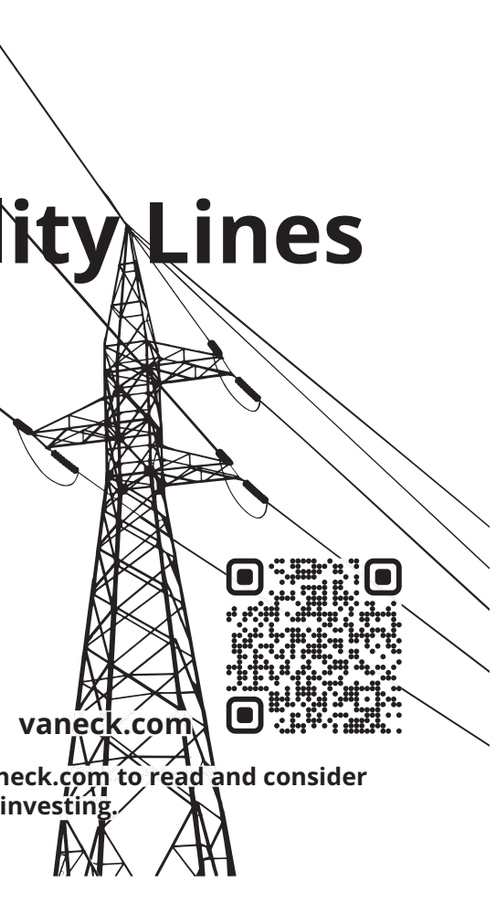

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STREETWISE

Landfills are full and costs are high, which is why big, integrated garbage companies are cash-flow machines and beating the S&P 500 index.

Garbage Stocks Hit A Soft Spot. It Smells Like an Opportunity.

BY JACK HOUGH

Garbage stocks are hot, or not, depending on our usage of the term. If we mean low-quality meme-type names, those are having another moment. Unprofitable U.S. companies of all sizes returned an average of 36% through the first half of this year, much more than profitable companies, according to Bespoke Investment Group.

If by "garbage stocks" we're referring literally to the business of carting off waste, those have hit a teensy soft patch, falling by mid-single digit percentages over the past two months, versus a 6% gain for the S&P 500 index. One reason is that prices have dipped for some of the recycled products that these companies deal in, like bales of old corrugated boxes, as well as for renewable fuel credits. More on those in a moment. Another is that the garbage business is defensive, and the mood of the moment among investors favors risk.

This isn't to say that the garbage business is trading cheaply. If you're holding out for that, good luck. Investors prize these companies for their reliable cash flows, which have led to sneakily high long-term returns. Ten-year holders of industry leaders **Waste Management** and **Republic Services** have made 462% and 602%, respectively, versus 253% for the S&P 500.

William Blair analyst Trevor Romeo reckons that recent stock weakness offers an opportunity to buy the garbage group at an 8% premium to the market, versus a more typical 15% to 20%, based on enterprise values relative to earnings before interest, taxes, depreciation, and amortization, or Ebitda.

If those numbers aren't alluring enough, here are some others: Of the 1,265 landfills tracked in an Environmental Protection Agency methane database, 594 are projected to close by 2050. Landfill openings were plentiful in the 1970s and '80s but have become scarce in recent years. Closings will begin spiking over the next five years. A shortage of landfill capacity may grow dire enough to alter these numbers; some landfill owners will expand rather than close. Even so, landfill owners with spare capacity—mostly a handful of vertically integrated giants—will be able to name their price.

"It used to be, you know, every county or municipality would have their own little landfill dump, and they would operate it," says Romeo. "It's the large public companies that we cover that own the majority of the landfills, or at least the landfill volumes, in the U.S. now."

The U.S. produces about five pounds of municipal solid waste per person a day, according to the EPA. That's standard trash, not counting hazardous and weird stuff. Output in recent years has grown slowly, tracking the population increase. Homeowners and business owners pay fees directly or indirectly for hauling trash away. Haulers then pay tipping fees to transfer stations, which pay more fees to send the trash on to either landfills or materials-recovery facilities.

Yes, recycling is a real thing that actually happens. "It's funny how often we get that question," says Romeo. Modern sorting facilities have few people and rely on robots, advanced optics, and artificial intelligence. "With some of the newer facilities, especially on a free-cash-flow margin basis, I think you're actually higher on recycling now than you are on the landfill business," says Romeo.

Landfills produce methane, and for the companies that capture it, there is more money to be made by selling it to pipelines or even using it to power their trucks. Plus, renewable-fuel producers generate credits, called renewable identification numbers, or RINs, which can be sold separately from the fuel.

Costs are substantial and rising. The average waste industry worker costs around $100,000 a year in pay and benefits. Vehicles cost $80,000 a year to maintain. Trash is being deposited farther from where it is generated, especially in the Northeast, where landfill capacity is tightest. New York, for example, sends trash by rail to Ohio and Alabama. That adds transport costs. All of this favors scale and deep financial resources.

Houston-based Waste Management, at 28% of U.S. landfill volume managed, is slightly larger than all municipal players combined. It is able to out-invest rivals on advanced recycling centers and renewable natural-gas projects. And a recent acquisition of Stericycle makes it the biggest player in medical waste at a time when an aging population is using more healthcare and a rising number of patients are administering injections at home. Shares trade at 25 times next year's free-cash-flow consensus.

Republic Services, out of Phoenix, has a 20% share, a big position in hazardous-waste disposal, and a lead on something called bottle circularity. Plastic waste is often turned into products that aren't typically recycled further, like carpeting. But with sophisticated sorting, bottles can be chopped instead into a product called rPET flake, or recycled polyethylene terephthalate pieces, which can then be economically turned into new bottles, which can later be recycled again. Demand for rPET flake is growing quickly. Republic trades at 29 times next year's free cash flow.

Two Canadian companies, **Waste Connections** and **GFL Environmental**, rank third and fourth in U.S. market share. Waste Connections has made a side specialty of handling the drilling fluids and other waste produced by oil-and-gas companies.

Romeo at William Blair is bullish on Waste Management, Republic, and Waste Connections; he doesn't cover GFL. His favorite stock in the group is a smaller player based in Rutland, Vt., called **Casella Waste Systems**. Unlike the larger players, Casella operates in only 10 states in the Northeast, where landfill capacity is dearest. Its smaller size allows it to profit more from rolling up mom-and-pop trash collectors that aren't passing their businesses on to their kids. Casella trades at 40 times next year's free cash flow, but it's easily the fastest grower of the bunch. Wall Street sees its free cash flow doubling by the end of the decade. B

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Tariffs: The Road Ahead

Drowning in tariff news? Investors should focus on a few key developments. President Donald Trump this past week warned of 100% Russian tariffs if he doesn't get a Ukraine peace deal in 50 days. Also on the table: possible levies on countries buying Russian oil, gas, and other exports—namely China, India, and Brazil.

Those levels could rattle markets. And tariffs hitting buyers of Russian goods could signal that Trump is moving from using the International Emergency Economic Powers Act as his rationale, says Henrietta Treyz, Veda Partners' head of economic policy research. On Monday, Trump said trade could be used for noneconomic purposes.

Another issue: more sectoral tariffs on national security grounds. Trump has imposed steel, aluminum, and auto tariffs, and floated 50% levies on copper and 200% on pharmaceuticals, with critical minerals, aircraft, trucking, and chips pending.

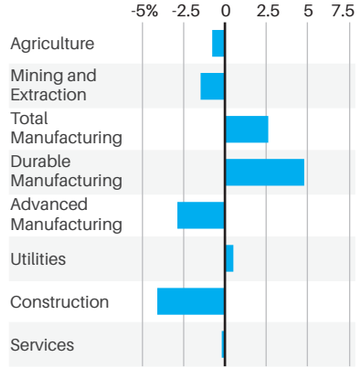
Circle three dates: On July 31, a federal court tackles Trump's use of IEEPA for tariffs. Aug. 1 is a big tariff deadline. The European Union is holding off on tariffs on 21 billion euros of U.S. goods as it tries to get a deal. Auto levies have been a sticking point with Japan, but analysts are watching for a framework deal, with Japan possibly trading the purchase of more U.S. oil for dropping some sectoral tariffs. On Aug. 12, tariffs on China snap back. The U.S. wants a meeting between China's Xi Jinping and Trump. A sign of a thaw? **– Reshma Kapadia**

Illustration by Elias Stein

Reshuffling Growth

Tariffs reduce overall gross domestic product, but they also effect sectors differently.

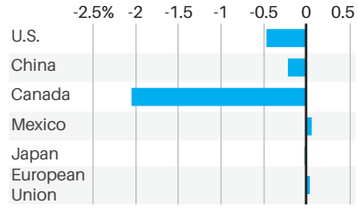
Long-Term Contribution to GDP*



Winners and Losers

The White House's aggressive tariff policies have had ripple effects across the globe, and at home.

Long-Run Change in GDP*



Note: *Effect of all U.S. 2025 tariffs through July 13
Source: The Budget Lab at Yale

LAST WEEK

Markets: President Donald Trump said the European Union and Mexico would pay 30% tariffs by Aug. 1 and warned he'd hit Russia with "perhaps 100%" secondary tariffs unless it agreed to a Ukraine cease-fire in 50 days; the "secondary" refers to levies on countries buying Russian goods, namely China, India, and Brazil. June consumer prices edged up. Stocks rose after the U.S. approved **Nvidia** sales of H20 artificial-intelligence chips to China. Trump denied he was firing Fed Chair Jerome Powell. Bitcoin set new highs as Congress passed two crypto bills. On the week, the Dow industrials fell a mere 0.07%, the S&P 500 rose 0.6%, and the Nasdaq Composite 1.5%.

Companies: **Amazon.com** said its Prime Days had record sales; doubling the days to four helped. SpaceX is investing $2 billion in Elon Musk's xAI, and Musk said he wants **Tesla** shareholders to vote on backing the AI start-up. **JPMorgan Chase** and **Citigroup** kicked off 2Q earnings season by beating expectations. **BlackRock** fell after reporting that an Asian client redeemed $52 billion from its index funds. **Meta Platforms** settled its $8 billion shareholder suit over privacy issues after the first day of trial. **Trade Desk** joined the S&P 500, replacing Ansys, acquired by **Synopsys**.

Deals: **Chevron** sealed its $53 billion Hess deal after beating **Exxon Mobil** in arbitration over assets in Guyana...The Wall Street Journal reported two potential deals: Aquarian Holdings to buy **Brighthouse Financial,** and **Union Pacific** to buy **Norfolk Southern**.

THIS WEEK

Monday 7/21

Earnings season kicks into high gear, with about 100 S&P 500 companies reporting on the week. **Verizon Communications** announces results on Monday, followed by **Coca-Cola**, **Danaher**, and **Texas Instruments** on Tuesday. **Alphabet, AT&T**, **IBM**, **ServiceNow**, **Tesla**, and **T-Mobile US** release quarterly results on a tech-heavy Wednesday. **Blackstone**, **Honeywell International**, and **Intel** hold conference calls on Thursday to discuss earnings.

Wednesday 7/23

The National Association of Realtors reports existing-home sales for June. Economists forecast a seasonally adjusted annual rate of four million homes sold, roughly even with May. Sales of existing homes are near 15-year lows.

Thursday 7/24

S&P Global releases both its Manufacturing and Services Purchasing Managers Indexes for July. Consensus estimates are for a 52.7 reading for the Manufacturing PMI and a 53.1 for the Services PMI. Both indexes came in at 52.9 in June.

The Census Bureau reports new-home sales for June. Expectations are for a seasonally adjusted annual rate of 650,000 new single-family homes sold, 27,000 more than in May.

THE NUMBERS

16%
North American movie box office gross sales this year over 2024, buoyed by summer hits.

14%
Rise in U.S. students applying to U.K. universities for the coming year, highest since records began.

$18 B
Amount of catastrophe bonds sold so far this year by insurers, a record, beating all of last year's $17.7 billion.

$124 B
The value of China's 176 Belt and Road investment deals over the first six months of 2025, a record.

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Bank Earnings Are Sending a Message: The Economy Isn't That Bad

Management was generally optimistic about the state of their businesses, against the odds.

BY REBECCA UNGARINO

Quarterly report cards from the largest, most systemically important U.S. banks brought investors and consumers welcome news this past week. The message: The economy is faring better than it feels.

Consumers, for one thing, are generally staying on top of their debt. **JPMorgan Chase**, **Bank of America**, **Citigroup**, and **Wells Fargo** all said their relatively low rates of consumer delinquencies, as well as debt they have written off as unrecoverable, were either about the same or looking better than a year ago.

"While there are nuances around the edges, consumer credit is primarily about the labor market," JPMorgan Chief Financial Officer Jeremy Barnum told analysts on Tuesday. "In a world with a 4.1% unemployment rate, it's just going to be hard—especially in our portfolio—to see a lot of weakness."

That optimism, and the data that warrant it, may surprise some consumers and business owners. After all, the Trump administration has created a widespread sense of uncertainty around international and domestic policy as the U.S. continues to negotiate with trade partners over tariffs.

A lack of clarity ultimately shapes swaths of business and commerce, from the cost of buying groceries to companies' plans for expansion or layoffs. Indeed, the latest consumer tariffs are starting to show up in U.S. inflation data.

Still, banks' results painted a pretty healthy picture for big companies and households, at least for now. Executives were upbeat and quick to pin caveats to negative items about credit, as though they wanted to drive the point home: The economy really is doing this well.

When Wells Fargo finance chief Michael Santomassimo told analysts that net loan charge-offs for commercial clients ticked higher from last quarter, he noted that losses were "borrower-specific, with little signs of systematic weakness across the portfolio." At Citigroup, a rise in corporate nonaccrual loans stemmed from an "idiosyncratic downgrade, but remain low," CFO Mark Mason said.

The bottom lines at the four largest U.S. banks, plus prominent investment banks **Goldman Sachs Group** and **Morgan Stanley**, were praised by Wall Street. With the exception of JPMorgan, where profits declined because significant items skewed last year's comparison, all six lenders posted bigger profit hauls from a year ago. (On an adjusted basis, JPMorgan's net income increased.)

Banks' dealmaking during the quarter was brighter than some analysts feared, though the picture was mixed for the industry. Bank of America's investment banking revenue fell 9% from a year ago—a shallower decline than CEO Brian Moynihan had warned of during an industry conference last month. Momentum "built across the quarter with a good pipeline," the bank's chief financial officer, Alastair Borthwick, said on the earnings call.

JPMorgan's Barnum said his firm's pipeline "remains robust, and the outlook, along with the market tone and sentiment, is notably more upbeat." At crosstown rival Morgan Stanley, "investment banking pipelines are healthy, dialogues are active, and markets have proven resilient," CFO Sharon Yeshaya said.

Not that stock investors seemed too impressed following a meaningful rally in the group. Shares of JPMorgan, BofA, and others slipped on the day of their results. Wells Fargo, whose stock dropped 5% even after earnings topped estimates, was the most significant decline in the bunch after the bank said net interest income this year would come in lighter than investors hoped for.

Executives, too, signaled they weren't getting too comfortable, even as the economy hummed along. Wells Fargo and BofA called out weakness in loan portfolios with exposure to commercial real estate—and offices, in particular—as the sector still hasn't recovered from the postpandemic shift to hybrid work arrangements. And Citi CEO Jane Fraser noted she was monitoring tariff effects.

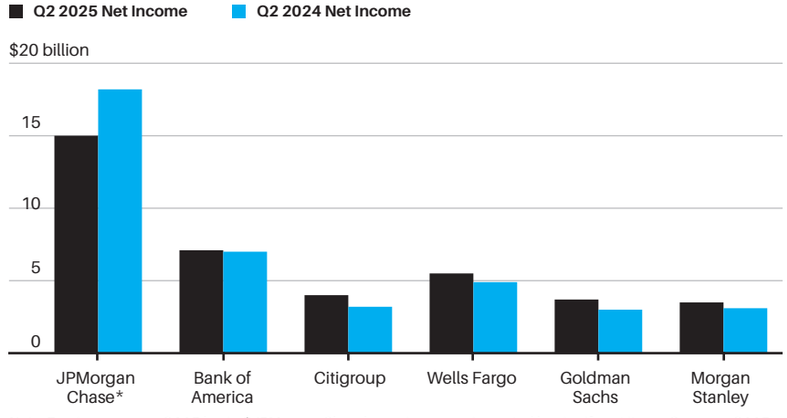
"We expect to see goods prices start to tick up over the summer as tariffs take effect," Fraser told analysts, "and we have seen pauses in [capital expenditures] and hiring amongst our client base."

While the environment has been "more resilient than most of us anticipated," she said "we aren't dropping our guard" as the second half of 2025 gets under way.

Investors could stand to take a page out of Fraser's playbook. B

Bank On It

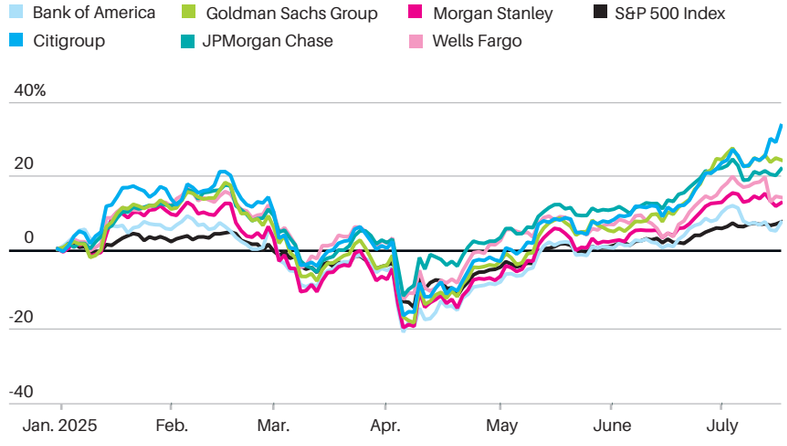
Big U.S. lenders generally reported higher profits from a year ago.



Note: Earnings are on a GAAP basis. *JPMorgan Chase's earnings were impacted by significant items. On a non-GAAP basis, net income rose 9% from a year earlier.
Source: Company reports

A Rising Tide

Bank stocks have been rallying with the stock market this year.



Source: FactSet

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Deere Stock Is Breaking Out. It Could Gain 50%.

The farm equipment maker's artificial-intelligence-enabled products and strong position in Brazil could boost shares. Now it just needs the farm cycle to cooperate.

BY AL ROOT

Among corn farmers, "knee high by the Fourth of July" means that the crop will be a strong one. The same applies to **Deere** stock, whose rally is only getting started.

Deere has been enjoying a long planting season. From 2021 through 2024, the stock narrowly lagged behind the S&P 500 index, returning 13.5% a year to the index's 13.6%. It wasn't that anything was fundamentally wrong with the company: Deere was still the dominant agricultural equipment maker, with an artificial-intelligence kicker to boot.

The farm cycle hasn't helped. U.S. farm income decreased to about $139 billion in 2024, down from a record $182 billion in 2022, as benchmark corn prices went from a peak of $8 per bushel to less than $4 over that span. As farmers suffered, Deere struggled to keep up.

But after a cold winter, investors have been warming up to shares of Deere. The stock has gained nearly 20% since the start of 2025 and shows no signs of slowing down. The fundamentals of the company still look remarkably strong, and AI will allow it to do what it's always done—make more money while helping farmers make more money. But with the farm cycle beginning to turn—and strength in its Brazil operations to help offset weakness if it doesn't—shares of Deere look ready for their next leg of outperformance.

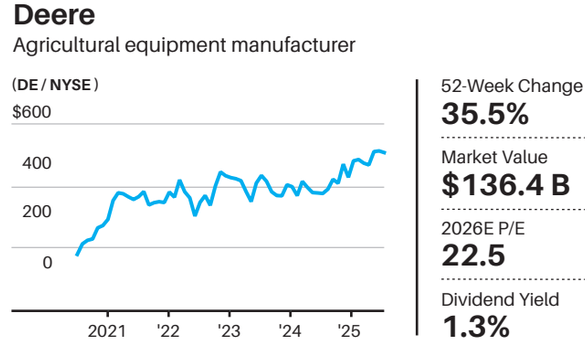
"The market does not fully appreciate how good Deere's competitive moat is," says Melius Research analyst Rob Wertheimer, who has a Buy rating on the stock.

Few doubt the potential for AI to revolutionize farming—and for Deere to be at the forefront of that revolution. Precision farming, as AI-enabled agriculture is known, uses technology to get more with less. Deere's tools, for instance, can help farmers place seeds more precisely, which helps improve crop yields, while using AI field diagnostics to know where fertilizers and pesticides are needed.

The potential is enormous. U.S. corn yield per acre has more than doubled over the past 40 years, and there is room to keep growing. The average U.S. acre yields about 180 bushels of corn, well below the record for dry land, which is around 450 bushels. If AI helps boost crop yield by 20% annually, it would be worth some $13 billion to U.S. farmers, based on average corn prices. Deere's goal is to take a small cut of that extra profit through higher prices or subscription-like revenue for AI applications.

There is also an opportunity outside of the U.S. Brazil, the one country able to add agricultural production at scale, presents a massive opportunity, according to Raymond James analyst Tim Thein. Because of its climate, Brazil has the advantage of having two substantial crop seasons a year versus just one in Europe and the U.S.

Deere has taken advantage. Thein estimates that Deere's market share has doubled over the past 15 years, helped by the company's localized production and its Brazilian dealership network, which operates more than 275 stores in the region. "We see this region becoming a bigger revenue/earnings contributor to DE within the next few years," writes Thein, who has an Outperform rating on Deere stock.



Note: Fiscal year ends in October. E=estimate. Sources: Bloomberg, FactSet

The combination of precision farming and Brazil means Deere earnings could grow faster than the 15% average annual growth generated across the past few agricultural cycles. Now the cycle just needs to cooperate. During fallow times, farmers purchase less equipment, and that is what has happened: Deere's revenue is expected to hit $38.3 billion in fiscal year 2025, which ends in October, down 31% from $55.6 billion generated in fiscal year 2023.

Deere's recent strength—it has gained 35% over the past 12 months—suggests that investors are sniffing out a recovery, with U.S. grain inventories relatively low, a good indicator of higher, or stable, prices in the future. Wall Street sees recovery, too, with sales projected to grow by 7% in fiscal 2026 and 11% in 2027.

Not everyone sees a turn happening in the near future. While acknowledging Deere's leadership position and management's solid execution, Hightower Advisors Chief Investment Strategist Stephanie Link argues that tariffs, elevated inventories, and weak demand have pressured sales and earnings. She doesn't own the stock.

Nor is Deere stock, at 25 times 12-month forward earnings, exactly cheap. Shares typically trade at 90% of the S&P 500's multiple, which implies shares should be trading for about 21 times earnings right now. Valuations for cyclical companies, however, get tricky. Investors typically pay high multiples when they think earnings are near their trough, and lower multiples when they believe earnings are peaking.

Wall Street expects Deere's earnings to be closer to $19 a share for fiscal year 2025, down from $35 in fiscal 2023. But they are expected to bounce back to $30 a share in earnings by fiscal year 2027 or 2028. That would be enough to justify a $600 stock price over the coming 12 months, up 20% from Friday's close of $499.82. Wertheimer, for his part, has a two-year target of $750 a share, up 50% from recent levels.

The seeds are planted. Now it's time to buy Deere stock. B

A John Deere combine harvesting a crop of healthy soybeans in autumn.

Richard Hamilton Smith/Design Pics Editorial/Universal Images Group via Getty Images

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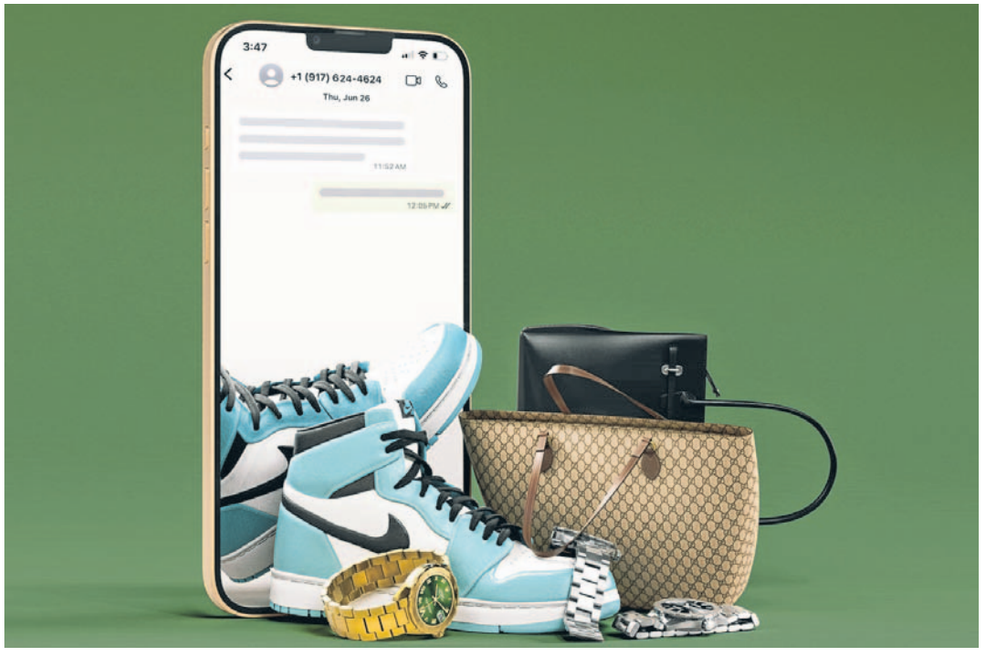

Counterfeit Goods Are Flooding Social Media

Swindlers have moved from e-commerce sites to platforms like Facebook, Reddit, and WhatsApp. The laws have yet to catch up.

BY TERESA RIVAS

The internet has made shopping easier—and more dangerous—than ever before.

A 31-year-old from Maryland ordered watches from Etsy last year to give to her fiancé, father, and father-in-law as gifts for her wedding. She thought the watches looked nice for the price. Too nice, as it turns out.

Between July and August, customs seized the watches after determining them to be designer knockoffs. The woman was out $650. It got worse. In September, the government revoked her Global Entry, a program that allows low-risk travelers to clear customs quickly, because of customs violations.

The Maryland woman isn't alone. High-tech crooks are using artificial intelligence to make fraudulent listings nearly indistinguishable from the real deal on social-media platforms like Facebook, **Reddit**, TikTok, and WhatsApp. Although numbers are hard to come by, social-media sales of counterfeit goods are almost certainly in the millions. The RepladiesDesigner subreddit, which is a community for buyers of designer copies, has more than 200,000 members, while posts about unofficial suppliers of weight-loss drugs on GLP1forum, a website for people to discuss these medications, get hundreds of comments.

While the social-media platforms benefit from an increasing number of users, shoppers bear the brunt of the consequences from unpoliced merchants. "There's a level of unfairness there," says Saleem Alhabash, professor of advertising and public relations at Michigan State University.

From fiscal 2020 to 2024, which ended in September, the volume of goods seized for intellectual property violations in the U.S. more than doubled, and the total manufacturer's suggested retail price, or MSRP, of goods seized for IP violations jumped 95% in 2024 alone, according to Customs and Border Protection. Goods shipped from China and Hong Kong accounted for approximately 90% of the quantity seized. A 2023 Michigan State survey of global consumers by Alhabash and his colleagues found that more than two-thirds of respondents were deceived into buying counterfeits in the past year. Sixty-eight percent did so via Facebook.

Now that social media has integrated shopping with scrolling, counterfeiters have jumped from traditional marketplaces into users' feeds. They buy advertising space or set up profiles like legitimate companies do, or post on dedicated forums devoted to specific items, like medications. Alternatively, users pool their experiences on dedicated Reddit forums, where they share tips on which vendors are reliable and which deliver high-quality fakes.

Artificial intelligence is making the problem worse. Generative AI allows counterfeiters to remove obvious details like misspellings and bad grammar that used to be reliable red flags, and emulate legitimate listings. Even more worrisome, high-quality AI-generated images can look indistinguishable from real photographs: "It's nearly impossible for the consumer to figure it out," says Alhabash.

Social media has provided counterfeiters with a direct line to shoppers. Swindlers initially used e-commerce sites like **Amazon.com** and **eBay** to peddle fake goods, but the two sites have since cracked down on counterfeits via lawsuits and user bans. That has led many sellers to social-media sites, which have prioritized policing other, more toxic content like child pornography.

Dedicated teams, like those that monitor for violence or sexual content, are one possibility to stop counterfeits, as is requiring ID verification for sellers. AI can also help, given that it can quickly spot suspicious user patterns. "With all the technology today, it wouldn't be that hard to stop," says Mark Weinstein, author and founder of ad-free social network MeWe.

Etsy, Reddit, and **Meta Platforms**—owner of Facebook and WhatsApp—didn't return *Barron's* request for comment.

To be sure, brands from **Nike** to **Novo Nordisk** have been quick to move against fakes; the former filed lawsuits against counterfeiters, and the latter publicly warned about the safety of faux-Ozempic weight-loss medicines.

The stakes are high. Even seemingly safe things like toys, apparel, and accessories can be dangerous: The American Apparel & Footwear Association found in a 2022 study that nearly 40% of knockoffs tested failed to comply with U.S. product safety standards.

Counterfeit airplane parts and air bags can have even more dire consequences. Fake parts have been linked to fatal car crashes in the past, and were found in more than 100 engines after an investigation in 2023. Customs and Border Patrol warned that it saw an increase last year in counterfeit air bags, which can injure or kill victims in otherwise survivable crashes.

Yet social-media companies may feel little need to police merchants, experts say. "One of the issues is that all of our actual civil and criminal counterfeiting laws, at the federal and state level, only address the person or company manufacturing and selling [the goods]; they don't really address any other facilitators" like online retailers and social-media platforms, says Kari Kammel, director of the Center for Anti-Counterfeiting and Product Protection at Michigan State University. The result is a voluntary hodgepodge of responses to counterfeiting that varies by platform, brand, and country.

Congress passed the 2023 Integrity, Notification, and Fairness in Online Retail Marketplaces for Consumers Act to increase transparency among online sellers, thereby more easily exposing counterfeiters. While it's a step in the right direction, it isn't legislation "with a lot of teeth, and not very specific to counterfeit postings," says Kammel. "One glaring fact is that it has been enacted for almost two years now, and we've seen nothing. No action from the Federal Trade Commission; we haven't seen any attorneys general bring cases under it."

The law places the burden on consumers—not multibillion-dollar brands or tech giants—to flag suspi-

Illustration by Jason Allen Lee

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cious products and sellers, even though there isn't a clear reporting mechanism in place.

Another potential law, the Stopping Harmful Offers on Platforms by Screening Against Fakes in E-Commerce Act, hasn't made it out of Congress. It has faced a lot of opposition, as it would shift more responsibility to the platforms to vet sellers and products.

"The notion of any kind of legislation that's protective of consumers in the current Congress—really?" asks Richard Daynard, University Distinguished Professor of Law at Northeastern University.

Daynard is well versed in taking on corporate interests: He led the legal fight against Big Tobacco and more recently has argued that sports betting is a public-health risk. He says that tech companies' nudging of consumers to shop no matter what in pursuit of profits isn't that dissimilar: There's the same potential for addiction, and the fact that tech has only recently allowed it to happen anytime, anywhere. "Whether it's compulsive shopping or compulsive gambling, many people wouldn't be doing it without all the prompts that are designed to activate your impulses. They're jumping on people's vulnerabilities," Daynard says.

Kammel thinks that there may be some hope that recent court decisions could eventually provide greater support for anticounterfeiting measures in principle, even though they are more centered on free speech and the First Amendment.

The first decision is Anderson v. TikTok, in which the site's algorithm showed a 10-year-old the dangerous "Blackout Challenge" that led to her death. In that case, the ruling could be interpreted as holding that when a site uses its algorithm to push out content that consumers aren't even searching for, that is no longer protected third-party speech. Reading the ruling this way would mean that content pushed on users by the algorithm loses immunity, as it becomes first-party platform speech, she notes. The second is Moody v. NetChoice, which also addresses how much content moderation social-media sites must do, balanced with free speech. "If that holds, I think this opens up a whole new era," Kammel says.

These cases haven't been fully decided yet, however, as appellate courts have returned them to trial courts, meaning they can't be used as precedent right now, even if they are ultimately settled in that way.

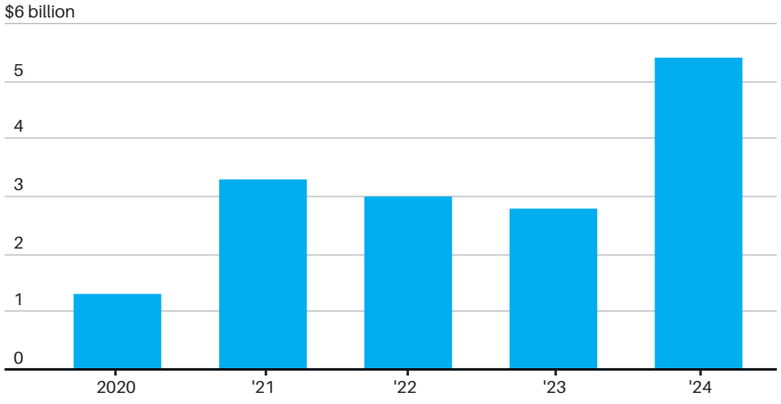
Counterfeits have existed as long as brands have, so it's unlikely they can be wholly combated even with the cooperation of brands, governments, and tech companies.

Yet, at the end of the day, tech and social media has opened up a whole new way to shop—one that laws haven't caught up with and that offers consumers bogus goods that simply aren't at supermarkets or malls. Counterfeiters can now directly reach huge mass audiences, and some of the world's most valuable companies are benefiting from these transactions without much in the way of legal guardrails.

Consumers are the ones left holding the (potentially fake) bag. B

More Bogus Merchandise Is Seized

The value of seized counterfeit merchandise has soared.



Note: Data for fiscal years ending in September

Source: U.S. Customs and Border Protection

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Inside the Immigration Raid That Shook Horse Racing—and What It Means for U.S. Businesses

A raid at Louisiana's Delta Downs illustrates the challenges for businesses and the economy as the Trump administration's crackdown on illegal immigration plays out.

BY MEGAN LEONHARDT

Photographs, from left, by Daymon Gardner (2); Courtesy U.S. Immigration and Customs Enforcement

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It was shaping up to be a typical summerlike day at the Delta Downs racetrack in western Louisiana—until immigration and law-enforcement officials descended on the facility around 7:30 a.m., locking down all of the entrances to the horse stables.

They searched all 22 of the white barns lining the perimeter of the Vinton, La., racetrack, and the dormitories and trailers that house equine workers and some family members on-site. At least 84 individuals were detained in the raid for alleged immigration violations, including four who had previously been arrested for or convicted of criminal offenses, U.S. Immigration and Customs Enforcement said. **Boyd Gaming**–owned Delta Downs operates as a hotel, casino, and racetrack, but only the workers in the barns and stables, the majority of whom aren't directly employed by the company, were targeted in the immigration sweep.

Witnesses describe the June 17 ICE raid as frightening and chaotic, with agents interrupting the track's morning training routines just one day before the week's races were set to begin on June 18. Arrested workers were zip-tied by masked ICE agents carrying guns, and loaded into waiting vehicles that transported the detainees to the Lake Charles Border Patrol Station about 30 miles away. Some horses were left unattended in the confusion.

News of the Delta Downs raid spread quickly in the racing community. Witnesses say the stables at nearby Evangeline Downs racetrack and local equine-training centers became ghost towns as workers cleared out, fearing additional raids. Within a day, stables and racing facilities across the U.S. were on alert, as rumors of ICE sightings at various racetracks sparked panic.

Roughly three-quarters of U.S. equine workers are foreign-born, according to industry estimates, and a substantial number are undocumented. That makes the tightknit horse racing industry especially vulnerable to the Trump administration's stepped-up immigration enforcement actions.

In the wake of the Delta Downs raid, which nabbed grooms, riders, and other stable workers hired by horse owners and trainers, industry officials tell *Barron's* that the U.S. racing industry is facing an existential threat. "The raid has affected every part of the industry, and people are on pins and needles as to whether these raids will continue at racetracks," says Michele Rodriguez, owner of Louisiana-based Elite Thoroughbreds Farm. "If that's the case, racing won't survive."

President Donald Trump took office vowing to restrict illegal immigration and increase immigration enforcement, decrying what he described as an influx of criminals among the millions of people who entered the U.S. illegally under the Biden administration. Since Trump's Jan. 20 inauguration, he has declared a national emergency stemming from an "invasion" of unauthorized migrants. He has militarized border enforcement; revoked temporary protected status for individuals from several countries, including Venezuela and Haiti; and stepped up arrests, detentions, and removals of undocumented immigrants living in the U.S.

"Removing these dangerous criminals and targeting the sanctuary cities that provide them safe harbor is a top priority for the president," White House spokeswoman Abigail Jackson said in a statement to *Barron's*.

The spending bill recently passed by Congress provides more than $170 billion to support immigration and border enforcement, including $45 billion for the expansion of ICE immigrant detention facilities. That reflects an increase of more than 300% over the detention budget for fiscal 2024, according to the American Immigration Council.

What's at Stake for Business

Immigrants, documented and undocumented, account for about 20% of U.S. workers. With ICE raids now a hallmark of the Trump administration's immigration policy, businesses that rely on undocumented workers have been put on notice. As the backside contractors at Delta Downs learned, such raids can result in sudden business disruption. Surprise raids can decimate a workforce and expose businesses to steep legal liabilities, making it difficult to resume normal operations.

The equine industry has a relatively small economic footprint, generating about $2 billion annually for the state of Louisiana and contributing roughly $177 billion a year to the nearly $30 trillion U.S. economy, according to the American Horse Council. As raids take place in other, larger industries, however, the economic impact may be felt more widely.

Numerous companies in industries such as agriculture, construction, and hospitality have already experienced many of the same immigration-related disruptions as Delta Downs—ICE raids, employment audits, arrests, and the resultant chaos that impedes operations.

Worksite immigration raids have shut down production at a dairy farm in eastern New Mexico, and created more than 70 job vacancies at Glen Valley Foods, a meatpacking plant in Omaha, Neb. That facility, which produces commercial and retail beef and chicken products, was left operating at reduced capacity in the days after it was raided by ICE on June 10, according to company executives.

U.S. immigration has slowed markedly since Trump took office, declining to an annualized pace of 600,000 by April, according to Goldman Sachs. That compares with peak immigration flows of 3.5 million to four million people in 2023. Illegal border crossings were down 93% in May compared with a year earlier, while deportations could reduce net migration to just 300,000 for the full year and 200,000 in 2026, Morgan Stanley projects. Some researchers estimate that total net migration to the U.S. could be negative this year and next for the first time in at least 65 years.

'No Safe Harbor'

Trump has acknowledged that farms, hotels, and restaurants are vital businesses, and said on July 1 that his administration is working on exemptions for unauthorized agricultural and hospitality workers. "We're going to have a system of signing them up so they don't have to go," he said. "They can be here legally."

Yet, even as the president has floated such exceptions, workplace actions have continued. Immigration authorities have been tasked with arresting 3,000 undocumented immigrants a day.

"President Trump is a tireless advocate for American farmers—they keep our families fed and our country prosperous. He trusts farmers and is committed to ensuring they have the workforce needed to remain successful. But there will be no safe harbor for the countless, unvetted, criminal illegal aliens," Jackson told *Barron's*.

The American Business Immigration Coalition, which represents 1,700 business leaders nationwide, has urged Trump to issue a deferred-action order for the agriculture and hospitality sec-

Left: Stables and racing facilities across the U.S. are on alert as the threat of immigration raids looms.

Below: At least 84 people were arrested in June for alleged immigration violations in an ICE raid at the Delta Downs racetrack in western Louisiana.

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tors. Workers would submit to background checks and register for work permits, but not be put on a path to citizenship.

"The solution should be: People who are here working, paying taxes, who may not be authorized—we should bring them out of the shadows," says Rebecca Shi, the immigration coalition's CEO. "Give them certainty. Keep these businesses open."

Employers' Conundrum

Many businesses are caught in a bind when it comes to employment. They need staff to keep businesses running, but often can't find enough available Americans willing to do the work. Acquiring the proper work visas is a difficult proposition for both business and immigrant workers. The H-2B visa program—used for temporary nonagricultural workers such as those in the equine industry—is capped at 66,000 annually. That isn't enough to staff even the backside stables at racetracks around the country, let alone other industries.

Many businesses caught up in recent ICE raids have said they were following employment laws. But common employment-verification tools provided by the federal government, such as Form I-9 and the E-Verify system, are imperfect and provide few safeguards for employers. Neither of these tools, for example, can weed out immigrants using false documents that belong to a legal worker.

Employers generally accept such documents at face value to avoid discrimination lawsuits, especially in sectors with tight labor supply. "It's an open secret that a lot of people have dubious documents, and so I feel like employers are put in a weird position," says a Wisconsin-based dairy farmer.

The farmer told *Barron's* that while he is concerned about potential ICE enforcement actions since other farms have been targeted, he is still inclined to assume that the verification documents provided by his workers are legitimate. His business has I-9 paperwork on file for all workers, he added.

The required paperwork and verification tools are complicated, and employers, workers, and government agencies that monitor employment are prone to errors in filling them out and reviewing them, according to immigration attorneys. Even successful use of E-Verify doesn't shield employers from enforcement. At Glenn Valley Foods in Omaha, executives say they used E-Verify to check workers' employment status, yet still were raided by ICE.

"If you've even inadvertently made mistakes, they can come and fine you," says William Velie, an Oklahoma-based immigration attorney who works with equine employers. "There is no liability waiver."

The economic aftershocks of an ICE raid linger long after agents leave. In Omaha, businesses—especially those in Hispanic neighborhoods—report that customer traffic is down 20% to 30% since the June 11 Glen Valley Foods raid, Mayor John Ewing Jr. tells *Barron's.* That hurts not just businesses but also city and state tax revenue.

These businesses are afraid that ICE could enter the premises looking for customers. "That's why they're keeping their doors locked and only letting in people they know," says Ewing. "There is a lot of fear that hasn't gone away."

The Department of Labor launched the Office of Immigration Policy on June 23 to help employers navigate policy and oversee labor-certification programs. But enforcement hasn't let up since then.

Livestock producers report a rise in audits of employers' I-9 employment verification paperwork and records—typically a precursor to recent agricultural ICE raids—says Matt Teagarden, CEO of the Kansas Livestock Association. "That gives us pause," he says.

An Industry on Its Knees

Since the raid at Delta Downs, trainers and owners have been working overtime to keep the operation running. Some have had to retrieve horses from the racetrack and stable them elsewhere because there aren't enough hands. A groom typically handles five to 10 horses. In some barns following the raid, one trainer and a helper were responsible for 50 or 60 horses.

That could compromise horse health and safety, although so far, no serious injuries have been reported.

"When you look at what happened at Delta, it was a travesty in terms of equine health and welfare," says Eric Hamelback, CEO of the National Horsemen's Benevolent and Protective Association. "When you endanger horses and the workers who care for them, it becomes an unacceptable situation."

Removing workers from this critical part of the equine ecosystem forces difficult decisions—how many horses to breed, how many to race, whether to stay in business.

Most backside workers are independent contractors hired by trainers. Their taxes aren't reported to the government via W-2 wage and tax statements, which may complicate employment verification and questions about liability, in some circumstances. Anyone working in racetrack stables typically needs to be licensed by the state racing commission, however, and such licensing generally involves a criminal-background check. Boyd Gaming says that none of its employees were detained in the June 17 raid.

Backside work is physically demanding and sometimes dangerous, given the temperament of elite horses. Pay is typically below the Louisiana average of $1,000 a week, but housing and health benefits are usually included as a standard practice.

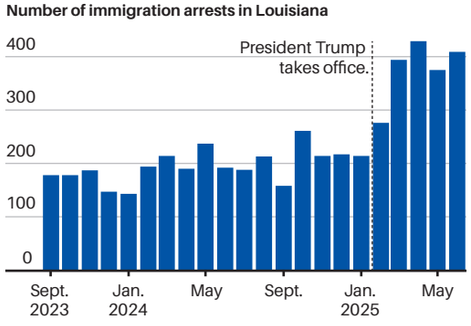
ICE said the raid was based on reports that stables were employing unauthorized workers—a claim it says was confirmed on a follow-up site visit.

"Oftentimes, worksite enforcement operations uncover other forms of criminal conduct," said ICE HSI New Orleans Special Agent in Charge Eric DeLaune. Raids like these, he added, bolster public safety by removing dangerous individuals working illegally.

The Delta Downs raid not only left horses subject to potential injury; chil-

Immigration Arrests in Louisiana

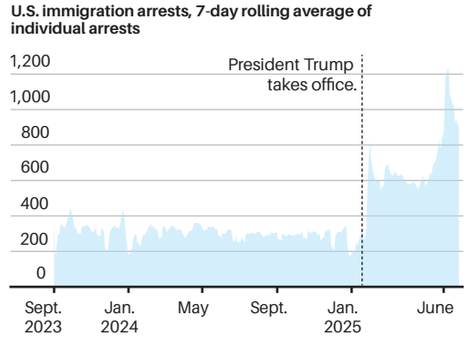
The number of individuals detained by immigration authorities was up 113% year over year in June 2025.



Note: Arrests made by U.S. Immigration and Customs Enforcement's Enforcement and Removal Operations.
Source: Deportation Data Project

A Surge in ICE Arrests

President Trump has made immigration enforcement, including arrests, detention, and removal of undocumented immigrants, a policy priority in his second administration.



Note: Arrests made by U.S. Immigration and Customs Enforcement's Enforcement and Removal Operations through June 26, 2025.

Having fewer workers can jeopardize the health and safety of employees and horses alike.

Photograph by Daymon Gardner

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dren visiting their parents were also left unsupervised. "When they picked up my husband, my 6-year-old son was with him, and they wouldn't let him call me," says the wife of a detained jockey, who asked that her name be withheld. "I was two hours away."

The woman says she and her son are U.S. citizens. Her husband, a Mexican national, has been awaiting a spousal visa for more than seven years.

Despite the equine industry's initial expectations, most of the detained workers haven't returned to work. Several have been deported, according to lawyers, family members, and trainers.

"Everyone's acting like this is temporary, but I think these guys aren't coming back," says Ryan Thompson, a Louisiana-based equine vet. "This is Band-Aid mode right now."

Even if the workers are released by law enforcement, trainers are wary of rehiring those who may now be classified as repeat offenders of workforce immigration regulations. Fines can reach $28,600 per worker in such cases.

ICE says it's weighing civil penalties against those who hired the migrants in the Delta Downs raid. Fines can be as high as $2,900 per I-9 violation and $5,700 for knowingly hiring an undocumented worker, legal experts say. ICE levied $8 million in fines against three Denver-based businesses for employment violations in April.

"Some of these trainers are barely making ends meet," Thompson says. "If fines come down, it could put them out of business."

Racing has continued at Delta Downs, but the real test could come in the next few weeks. Horses currently stabled there will be moved when the current slate of races concludes, and stalls will be stripped and cleaned—in addition to the usual care. "It's a massive amount of work," Thompson says.

If enforcement removes more skilled equine workers, it could force the industry to contract. "If they keep doing what they did at Delta, it would kill racing," says trainer Ronnie Ward.

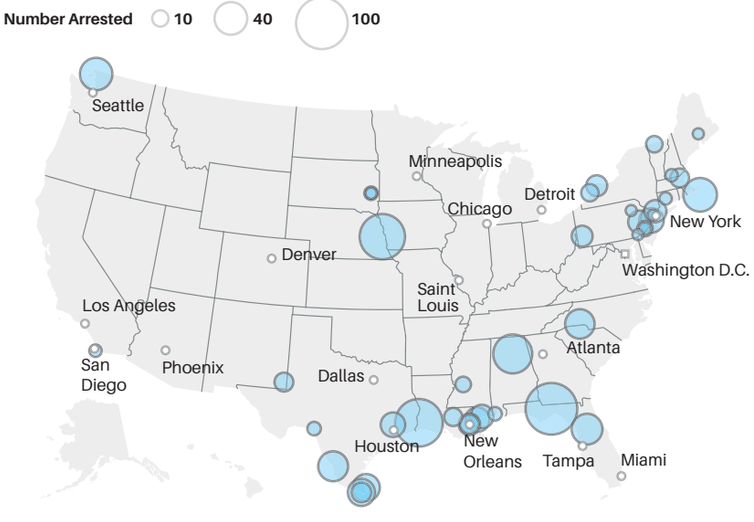
Boyd Gaming and racing-industry leaders **Churchill Downs** and **Penn Entertainment** are publicly traded companies. All could face financial consequences if ICE raids disrupt race days and hurt casino traffic, says Mizuho Securities analyst Ben Chaiken. So far, however, investors aren't concerned; shares of all three rose in the past month. Churchill, Penn, and Boyd didn't respond to *Barron's* requests for comment.

The atmosphere at Delta Downs remains tense. Rumors of raids arrive by the hour. Backside workers are living on the brink, as the equine industry waits for the next blow. B

National Strategy

Immigration and Customs Enforcement, or ICE, has conducted workplace immigration-enforcement actions throughout the country since President Trump took office in January 2025.

Workplace immigration enforcement actions since Jan. 20, 2025



Sources: ICE press releases, law-enforcement social-media posts, and local reporting

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FUNDS

While government and corporate balance sheets have deteriorated, "the consumer balance sheet has only improved," says Pimco's Daniel Ivascyn.

Active Bond Funds Worth a Premium

BY LEWIS BRAHAM

Have investors forgotten the traditional relationship between stocks and bonds?

The S&P 500 index currently has a price/earnings ratio of 23, about the same as it did at the start of 2022's crash. Yet back then, a 10-year Treasury note yielded 1.5%, and today it yields 4.4%—guaranteed.

In other words, bonds are attractively valued, while stocks aren't. "Bonds are a great opportunity right now," says Campe Goodman, manager of the **Hartford Strategic Income** exchange-traded fund. Outside of Treasuries, Goodman has been buying debt yielding 6% to 7% in such sectors as securitized consumer loans and emerging market bonds.

Normally, investors expect the earnings yield—the inverse of the P/E ratio—on stocks to be greater than bonds to compensate for the lack of guaranteed cash flows. But the S&P 500 has a 4.3% earnings yield, less than Treasuries and considerably less than bonds Goodman owns.

While low-cost index funds like **Vanguard Total Bond Market** are still reliable holdings, it's a good time to consider active funds with flexible mandates to play offense and defense. One reason that bonds remain cheap is uncertainty about the macroeconomic environment amid a trade war.

The Hartford ETF launched in 2021, but it's run by the same team at one of the largest active managers, Wellington Management, as the much older and successful **Hartford Strategic Income** mutual fund. (The ETF's fees—0.49%—are lower.) Also solid are **Dodge & Cox Income** and **Dodge & Cox Global Bond**, which are run by one of the most experienced and deepest analytical teams.

"We're not a benchmark hugger," says Dodge & Cox CEO Dana Emery. The firm is focused on individual security selection, low valuations, and long-term results, not on top-down sector positioning or collecting yield.

Dodge & Cox doesn't offer ETFs. The managers don't want to reveal their individual positions with daily portfolio transparency as they slowly buy the cheapest bonds.

For instance, both mutual funds are longtime bondholders of Petróleos Mexicanos, which carries a lot of leverage on its balance sheet. Yet as the nation's major state-owned oil producer, it is structurally important to the Mexican government, which is unlikely to allow it to fail. The bonds that Dodge & Cox owns yield about 10%, but it required time to build a position at a good price.

Liquidity is always challenging for institutional bond buyers outside of Treasuries and the largest corporate debt issuers. "When I look at what's going on in the ETF space in terms of very illiquid investments making their way into daily liquid ETFs"—collateralized loan obligations, complex option strategies, private investments—"I'm concerned," says Daniel Ivascyn, manager of the $188 billion **Pimco Income** mutual fund.

He also manages the $6 billion **Pimco Multisector Bond Active** ETF, though he stresses that the mutual fund "is a highly flexible strategy, very tactical, very active." The ETF's strategy is longer-term-oriented. Its expense ratio of 0.55% is lower than the 0.9% charged by the mutual fund's retail A-share class.

Ivascyn's team has long profited from its bets on securitized mortgage and consumer debt—home, auto, and credit-card loans bundled as tradable securities. The ETF has a 40% weighting in such debt, according to Morningstar. While government and corporate balance sheets have deteriorated, he says, "the consumer balance sheet has only improved."

There are other sectors worth exploring today, Ivascyn says, especially overseas, where investors can find not only better yields but also cheap currencies relative to the dollar.

Another excellent fund/ETF pair is the **Eaton Vance Total Return Bond** ETF with the ticker EVTR and the mutual fund EBABX, but they also aren't identical. High-yield debt in the mutual fund can be up to 35% but in the ETF is limited to 20%, says Vishal Khanduja, the funds' manager. He also likes the bonds of European banks such as **BNP Paribas**, **Swedbank**, and **Intesa Sanpaolo**, which have attractive valuations.

The yield-hungry might consider **Vanguard Multi-Sector Income Bond**, which mimics the older mutual fund with the same name. Manager Michael Chang says the two funds will have different portfolios initially, as the ETF only launched this June while the mutual fund launched in 2021, so it has older bonds. But in time, the two strategies will converge.

"Our neutral position is 100% credit-focused," Chang says, "about half of that in high-yield corporate risk, 30% of that in investment-grade corporate risk, 10% in emerging markets risk, and about 10% in structured-products risk." The highest-quality corporate debt provides liquidity to manage the fund in an ETF form, while still providing extra yield.

The mutual fund and ETF both recently had an SEC yield of 5.5%. With a 0.3% expense ratio, the ETF is one of the cheapest active bond ETFs. B

10 Actively Managed Bond Funds for This Market

These funds have the flexibility to navigate this challenging macro environment.

Fund / Ticker	Morningstar Category	1-Yr. Return	3-Yr. Return	5-Yr. Return	10-Yr. Return	Expense Ratio*
Dodge & Cox Global Bond / DODLX	Global Bond	6.5%	7.8%	3.4%	4.4%	0.45%
Dodge & Cox Income / DODIX	Intermediate Core-Plus Bond	4.3	3.9	0.8	2.8	0.41
Eaton Vance Total Return Bond / EBABX	Intermediate Core-Plus Bond	5.8	4.0	2.3	3.1	0.74
Eaton Vance Total Return Bond / EVTR**	Intermediate Core-Plus Bond	5.3	3.9	0.3	3.4	0.32
Hartford Strategic Income / HSNAX	Multisector Bond	7.4	7.9	2.8	4.3	0.91
Hartford Strategic Income / HFSI**	Multisector Bond	7.9	8.2	N/A	N/A	0.49
Pimco Income / PONAX	Multisector Bond	7.0	6.6	3.8	4.0	1.23
Pimco Multisector Bond Active / PYLD**	Multisector Bond	8.2	N/A	N/A	N/A	0.69
Vanguard Multi-Sector Income Bond / VMSIX	Multisector Bond	7.6	7.5	N/A	N/A	0.45
Vanguard Multi-Sector Income Bond / VGMS**	Multisector Bond	N/A	N/A	N/A	N/A	0.3
Index Fund						
Vanguard Total Bond Market / BND	Intermediate Core Bond	3.9%	2.3%	-1.0%	1.7%	0.03%

Note: Returns are as of July 11; three-, five-, and 10-year returns are annualized. *Prospectus expense ratios include leverage costs at some funds such as Pimco's. Without leverage, fees are lower. N/A=not applicable. **These ETFs have the same managers as their namesake mutual funds but their strategies can differ.
Source: Morningstar Direct

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INCOME INVESTING

Why Dividends Are Better Than Stock Buybacks

BY AL ROOT

Stock buybacks are replacing dividends as the biggest source of capital returns. That may be creating big risks for income investors.

Investors love buybacks and dividends, but the two forms of capital return aren't exactly the same. Dividends are a cash payout to a shareholder, while buybacks remove shares, giving remaining shareholders a larger stake of a company.

The S&P 500's dividend yield has been shrinking. The overall index yields about 1.2%, near the all-time low reached during the dot-com bubble, dragged down by the relatively low payouts of tech giants like **Nvidia**, which yields only 0.02%.

The index's paltry yield is a big change from the past. The S&P 500 typically yielded more than the 10-year Treasury note up until the 1960s, notes Deutsche Bank strategist Jim Reid. Just 10 years ago, the S&P 500 and 10-year yielded close to 2%, with the index trading for 17 times earnings. Now it yields about three percentage points less than the 10-year while trading for 22 times estimated earnings over the next 12 months.

Dividends are lagging, but buybacks have picked up the slack. Nvidia, for instance, has repurchased some $40 billion worth of stock over the past year. Combined with the meager dividend, its shareholder yield is a more respectable 1%.

Nvidia isn't the only company favoring buybacks. Over the past decade, S&P 500 dividends paid have grown about 7% a year on average, according to Bloomberg, while net buybacks—repurchases minus stock issuance—have grown 10% a year. As a result, dividends make up just 43% of capital returns, down from roughly half 10 years ago.

On the surface, the buyback tilt doesn't look like a problem for anyone besides income investors seeking cash payouts. Nvidia is near a record high, and U.S. stock markets have performed well, beating international indexes. "It's hard to argue with the results," Reid writes.

An overreliance on buybacks, however, creates a new risk, as stock market valuations get stretched and the U.S. economy shows signs of weakening. "If a downturn hits, buybacks will stop far more quickly than dividends, potentially pulling away a key pillar of market support," Reid warns. "In a crisis, the lack of durable income from dividends may matter more than markets currently appreciate."

What can investors do, given the new buyback risk? Preparing is always a good idea. Knowing which stocks are relatively more reliant on buybacks and which stocks have attractive dividend yields with ample earnings to continue protecting and growing dividends in a downturn can mean the difference between pain and gain.

Marathon Petroleum, **Boyd Gaming**, **Kroger**, and **Nike** stand out as heavy buyers of their own stock. That isn't a problem on its own, but the companies have bought back twice as much stock over the past 12 months than they are projected to earn over the next 12, according to Bloomberg. Losing buyback support could be material for that quartet.

On the other hand, biotech **Royalty Pharma**, retailer **Bath & Body Works**, bank **Popular**, packaging maker **Sealed Air**, insurer **MetLife**, and oil-services provider **Halliburton** yield an average of 2.6%, while paying out only about 25% of net income projected over the coming 12 months. Wall Street likes the stocks, too. The average Buy-rating ratio for the shares is about 75%, above the 55% for the average stock in the S&P 500. The average Buy-rating ratio for the four buyback-heavy stocks is about 47%.

Fundamentals matter, of course, and appearing on a list doesn't justify buying or selling a given stock. But as buybacks continue to displace dividends, income investors should be aware that all capital returns aren't created equal. B

TECH TRADER

Netflix and YouTube Duke It Out for Viewers

BY ADAM LEVINE

Over the past few years, **Netflix** has vanquished the likes of **Walt Disney**, **Amazon.com**, and **Apple** in the battle to become the top videostreamer. Yet it's slipping behind the company that has emerged as its biggest competitor: **Alphabet's** YouTube.

This was hammered home on Thursday when Netflix reported second-quarter results. It earnings per share surged 47%. And according to Nielsen, its share of U.S. viewers remained at 8.3%—almost twice as high as all of the Disney channels combined.

The problem: YouTube's share of U.S. viewers grew to 12.8% from 9.9% a year earlier. Whereas Netflix creates much of its own content and relies primarily on subscriptions, YouTube follows a different model that's built on user-generated content and advertising.

Analysts pushed Netflix management about its YouTube dilemma during Netflix's earnings call. Rich Greenfield of LightShed Partners asked about its "stagnation" of market share. In his answer, Netflix co-CEO Ted Sarandos tried to highlight the fact that his company had fairly stable market share despite the proliferation of "TV-based streaming services," which excludes YouTube.

These two streamers come at viewers in different ways. Netflix's income comes largely from subscription sales, and YouTube is primarily an ad-based service. But each is sliding into the other's business model. Netflix has successfully launched a less-expensive ad tier to its offerings. YouTube now gets substantial subscription revenue from streaming cable channels on YouTubeTV, the valuable NFL Sunday Ticket package, and other services.

The financials tip even more in YouTube's favor. Netflix saw sales of $39 billion last year, and on Thursday it raised the midpoint of its 2025 revenue guidance to $45 billion, up 15% on the year. According to Melissa Otto, head of Visible Alpha Research at S&P Global, analysts' expectations are for ads to provide about a third of that growth.

All of that pales in comparison to what is happening at YouTube. Analyst Laura Martin of Needham estimates that YouTube revenue was $58 billion in 2024, and will be $70 billion in 2025, with $30 billion of that coming from subscriptions. She projects that a stand-alone YouTube would have a market capitalization of $720 billion. Netflix is worth $556 billion.

YouTube became No. 1 by capturing a young demographic and holding on to those viewers as they aged. In doing so, it disrupted how people thought of "television" and who made it. This provides a great financial advantage to YouTube. In the second quarter, 52% of Netflix's costs were content expenses. YouTube passes these expenses to its creators, keeping it asset-light and increasing profit margins.

That means YouTube doesn't own the content on its platform, which allows Netflix to move into its rival's territory. Netflix is luring YouTube entertainers.

"We want to be in business with the best creatives on the planet, regardless of where they come from," said Sarandos. "Some are creators that distribute only on social-media platforms....For those creators doing great work, we have phenomenal distribution."

Miss Rachel, a children's entertainer, has a popular YouTube channel. She now has a Netflix show that got 53 million hours of viewing in the first half.

We still don't know how this movie will end. Just as YouTube disrupted TV a decade ago, it could itself be disrupted by TikTok, which represents yet another way of watching television. If young people come to view television as simply watching short video after short video on their phones, the "endless scroll" of TikTok could be the ultimate winner. B

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Q&A

An Interview With Jay Bowen, President and CIO, Tampa Fire & Police Pension Fund

A Pension Plan With 50 Years Of Outsize Returns

BY PAUL R. LA MONICA

Consistently beating the stock market over a 10-year stretch is a notable achievement. But what superlatives describe an investing strategy that has outperformed the S&P 500 index for half a century? Heroic, perhaps? First responders in the Tampa Firefighters & Police Officers Pension fund probably think so.

The stock investments in this Florida pension fund have enjoyed an average annualized return of 14.5% since 1974 through the end of September, the conclusion of its most recent fiscal year. The S&P 500 has posted annualized returns of 12.5% during the same time.

The pension fund's overall performance is a bit lower due to about a 25% weighting in bonds and other assets. But even with that fixed-income component, the total portfolio has gained 11.8% a year on average. The fund's market value has mushroomed from just $12.1 million 50 years ago to $3.2 billion as of September. And, even more remarkably, the fund has been managed the entire time by the same firm: Bowen, Hanes & Co.

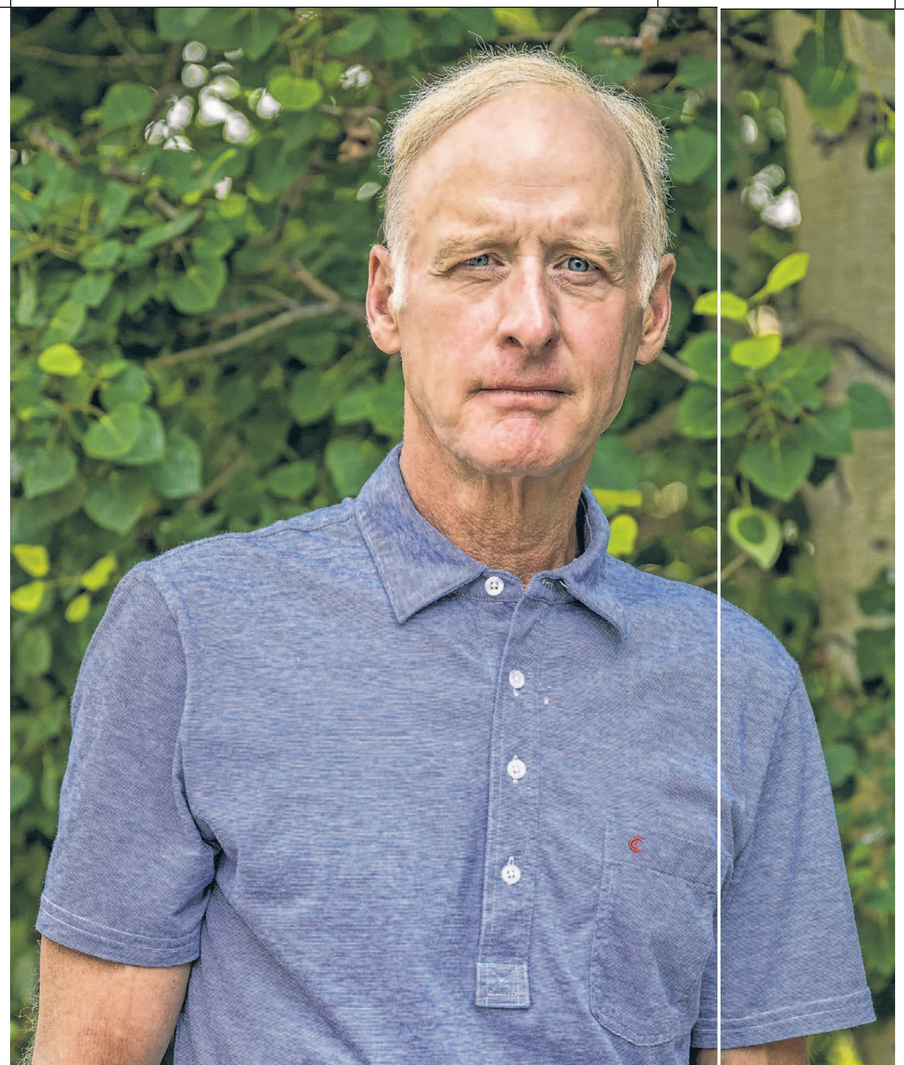
Harold "Jay" Bowen III, president and chief investment officer of the Ponte Vedra Beach, Fla.–based money manager, has run the fund since 2000, when he took over management duties from his father, Harold J. Bowen Jr. Jay Bowen tells *Barron's* that he has stuck to the tried-and-true strategy that his father, who died in 2018, espoused: buying and holding quality stocks as well as some bonds to help smooth out returns over the long haul. They call it the "Tampa Model."

"If you're investing for an individual or hedge fund, you can take more risks. But for a defined benefit pension fund, we err on the side of being cautious and conservative," Bowen says. "We want traditional assets. We're conventionally unconventional."

Bowen, 63, spoke to *Barron's* on July 15 about his views on the markets and why his firm's ultralong-term investing approach has paid off. An edited version of the conversation follows.

***Barron's*: How has the fund been able to perform this well for such a long time?**

Jay Bowen: We are in the midst of our 51st year as the sole manager for the Tampa Fire & Police Pension fund. The key is to focus on the long term and not worry about the day-to-day, month-to-month, or even year-to-year moves of the market.



Photograph by BRETT SCHRECKENGOST

"We may now be in the front end of a productivity boom, and a lot of our core holdings fit into that theme."

We position our portfolios accordingly based on themes. Back in the 1970s, when my father forged our relationship with the Tampa fund, there were a lot of issues on the monetary and fiscal fronts regarding inflation. But we were on the precipice of big changes in the early 1980s. So, from a top-down standpoint, it was really an ideal time to focus on certain industries. We moved into the '80s with an emphasis more on the emerging global economy.

The fund's picks are top-down and thematic. We look far ahead, and sometimes we are going to be early. But we want to take advantage of companies with strong, integrated business plans. In the 2000s, there was a change for us because some of our biggest holdings were commodity companies. We typically own 40 to 50 common stocks. They may all be tied to one explicit top-down theme. But we look for places to emphasize, and then it's a bottom-up approach to find the best stocks from a relative valuation standpoint.

You describe your strategy as "endurance investing." How long do you typically look to hold a stock?

We are constantly justifying the holdings in the portfolio. We have to sell other names to buy new stocks, so we're constantly trying to find better opportunities. Sometimes we let a position go not because anything is fundamentally wrong with the company, but because to buy something else we need proceeds. Still, we will ride through a whole host of periods.

We always feel like we are taking a 20-year investment approach. With 20 years, you can measure the competency of an investor. A lot of people can look good in bull markets or bear markets if positioned properly. But over a 20-year time horizon, you're likely to have bull and bear markets, a recession, wars, and bubbles. Our investors have bought into this approach.

You choose to focus only on high-quality stocks and bonds and avoid so-called alternative investments. Why is that? Have you been tempted at all to invest in assets like gold and crypto, given their recent outperformance?

It always had been my father's approach and mine to own quality stocks for the long term. What have powered the portfolio for 50 years are equities. My father felt that these alternatives are risk assets, and we're taking enough risk already with our equity investments. That's why with our bondholdings, we aren't taking on much risk. We focus on investment grade.

As for alternatives, the best way to play that—whether it's real estate or private equity—is through the public markets. One of our biggest holdings is **Blackstone**. It's a great company, and we can be out of the position in five minutes if we wanted.

With real estate, it's the same thing. We can own REITs [real estate investment trusts]. For commodities, we have a position in **Cameco**, the Canadian uranium company. We also own **Wheaton Precious Metals**.

But we have no alternatives and no crypto. With crypto, it's difficult to obtain an intrinsic value for Bitcoin. I have nothing against it, but for a defined benefit public pension plan, I don't see the need to venture into that space.

How challenging has it been to invest in stocks and bonds recently, given the volatility in the market? Do you remain optimistic?

This year has been an extraordinary period to invest, particularly the first quarter. There was maximum uncertainty. But we became very bullish earlier this year and didn't change our tune in the first quarter.

We're seeing that unfold and be rewarded to some extent with the budget bill behind us. It's important that the legislation had permanent and immediate expensing of business fixed investment. Many people focus on the importance of consumer spending, and that is the case over the short term. But capital spending and investment is a key driver of earnings over the long term. We may now be in the front end of a productivity boom, and a lot of our core holdings fit into that theme.

Artificial intelligence is perhaps the most important theme driving the market lately. Is there too much hype, or will it really change the economy?

Artificial intelligence is the fourth industrial revolution. It reminds me of the 1990s with the internet. It's not exactly the same, but this high-tech productivity boom that is anchored by AI is highlighted by a lot of innovation.

In the mid-90s, you had the Four Horsemen: **Intel**, **Dell**, **Microsoft,** and **Cisco Systems**. If you didn't own those stocks, you were done—and we didn't. But that bubble ended badly with the tech crash. It's not exactly the same now with the Magnificent Seven, though.

Nvidia is the way we've chosen to play this. We bought Nvidia back in 2019, and we continue to scale it back as it keeps going up. We've taken profits, and it's still our biggest holding.

What other stocks do you like?

Another name tied to the AI theme, but a little less directly, is **GE Vernova**. It's a more diversified play on rising, robust power demand. They recently expanded a deal with **Amazon.com**.

The company's gas turbines are sold out through 2028, and it has a $60 billion backlog

You look at it, and it trades at more than 70 times earnings, so I wouldn't be surprised to see consolidation. But we're still enthusiastic about it for the long term. It's a great example of a core holding fitting into a top- down theme.

Corning is another one. It was a backbone of the internet in the 1990s because of [optic] fiber. Now, all these decades later, Corning is part of the AI revolution. Optical communications are key. It's an AI/data-center play and critical for AI buildout. Corning just announced a deal with **Broadcom** to supply more processing power for data centers. Hyperscaler customers really need new-gen AI fiber connectivity.

Corning is a strong growth story, an American manufacturing jewel dating back to 1851. It's amazing that this company, 30 years after the internet, is at the heart of this other industrial revolution. It's a financially healthy company with robust free cash flow, and it still pays an attractive dividend that yields more than 2%.

We see that you like Union Pacific, too. How does a railroad fit into the 21st century economy?

What we like is that Union Pacific will be a beneficiary of the ramp-up in industrial production and onshoring and higher demand for construction products. But there are also serious and high barriers to entry. It's nice to find a company with that strong of a competitive moat.

It also has a really good diversified revenue base. Union Pacific is financially strong, and its margins are expanding. We like these free-cash-flow generators. It's a core holding in the transportation area.

How much responsibility do you feel to ensure that the pension fund remains a safe place for its investors? Do you try to be even more careful managing the money of first responders versus other clients?

My father always instilled in me, and I can remember this from day one on the job, that these are public safety employees. You don't want to take a lot of risk with their money. But the beauty is that if you focus on the long term, you don't have to take on that much risk, thanks to compounding.

We want to make sure the money is there for retirees. We've done our job for them, and in a conservative fashion. We might have some individual clients who want to be more aggressive, but typically our clients are philosophically compatible. There's not that much difference in approach. They don't want to take a lot of risk outside of traditional stock and bond investing models.

Thank you, Jay. B

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THE ECONOMY

Trump recently posted that if the Fed would slash its fed-funds policy rate by multiple percentage points, the Treasury could save billions.

Crypto, T-Bills, and Powell-Bashing: Tools For Deficit Reduction?

BY RANDALL W. FORSYTH

What do President Donald Trump's campaign to oust Federal Reserve Chair Jerome Powell, legislation to regulate digital stablecoins, and the Treasury's debt-management practices have to do with one another?

All relate to holding down the rise of the interest cost on federal government debt, a major factor boosting the budget deficit from the recently passed Big Beautiful Bill.

Trump recently posted on Truth Social that if the Federal Reserve would slash its key federal-funds policy rate, now set in a range of 4.25% to 4.5%, by multiple percentage points, it could save the government billions in interest costs.

The yield on Treasury debt has turned higher as notes from the near-zero-interest-rate eras following the 2008-09 financial crisis and the Covid pandemic mature. They will be replaced with notes yielding nearly 4% or higher.

It's true, T-bills could be sold at lower rates if Powell & Co. would acquiesce to Trump's wishes. Meanwhile, BNP Paribas rate strategists Guneet Dhingra, Sebastian Mauleon, and Timothy High wrote recently that the Treasury should take a "T-bill and chill" tack.

That would produce a "significant cost saving" for the Treasury. It wouldn't reduce the deficit, but it would reduce the government's interest expense, which is already running at over a $1 trillion annual rate and exceeding the U.S. military budget, as I've noted previously.

The Treasury has kept T-bills to about 15% to 20% of its total issuance, but the BNP strategists argue that the department should think about upping that to 20% to 25%. Demand from money-market funds and overseas investors (buyers of some $336 billion of bills in the latest 12 months) should absorb the increased supply. Fewer notes and bonds, they note, should tend to reduce intermediate- and long-term yields.

Former Treasury Secretary Janet Yellen was criticized for tilting the government's securities sales toward shorter maturities starting in late 2022. One of those critics was Scott Bessent, her successor, who hasn't changed the Treasury's financing mix since taking over this year.

However, Powell has said that the Treasury's financing costs don't enter into the Fed's interest-rate decisions. This past week, Kevin Warsh, widely viewed as a candidate to replace Powell, posited that the Treasury and Fed should coordinate their debt-management policies. "We need a new Treasury-Fed accord, like we did in 1951 after another period where we built up our nation's debt and we were stuck with a central bank that was working at cross-purposes with the Treasury," he told CNBC.

Tilting Treasury borrowing to the short end is "stealth QE," according to Dario Perkins, managing director for Global Macro. Quantitative easing describes central bank buying of securities to inject liquidity into the financial system. The idea behind QE is to reduce the supply of long-term government paper available to investors and force them to buy corporate and mortgage debt to stimulate the economy, as former Fed Chair Ben Bernanke explained back in 2010.

QE has mainly served to boost financial markets, Warsh said, as the S&P 500 index and Nasdaq Composite hit records again last week, corporate credit spreads historically narrowed, and initial public offerings picked up. On Main Street, however, credit is tight, owing to the level of short-term rates. (Small businesses borrowing from banks typically pay some spread over the posted prime rate, currently 7.5%.)

Now comes the crypto connection to all of this. The passage this week of the so-called Genius bill sets standards for stablecoins, which are digital currencies pegged to the dollar or another actual currency. Stablecoins would have to be fully collateralized by safe assets, notably U.S. government debt.

That would boost demand for Treasury bills, Torsten Sløk, Apollo Global Management's chief economist, wrote recently. He cites a recent Bank for International Settlements paper that estimates that an aggregate $3.5 billion flowing in stablecoins lowers the three-month T-bill rate by 2.5 basis points in 10 days and five basis points in 20 days. (A basis point is a hundredth of a percentage point.)

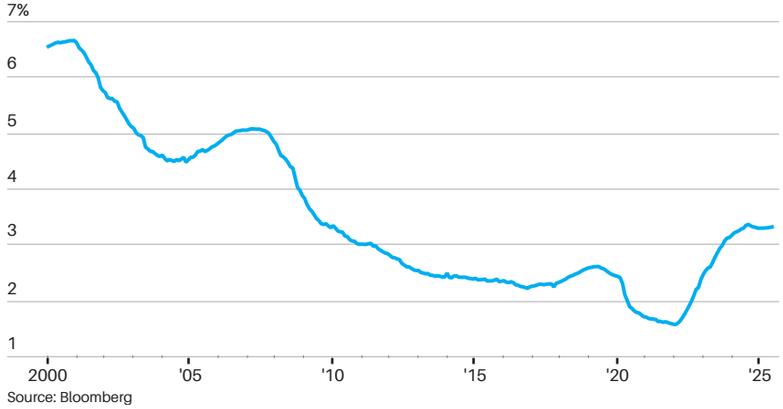
Circle July 30 on your calendars to see how these disparate forces come together. The Treasury is due to announce its quarterly financing plans that morning, while the Federal Open Market Committee will announce its rate decision that afternoon, followed by Powell's news conference.

The fed-funds futures market on Friday puts a 95% probability of no interest rate change then, according to the CME FedWatch tool, but Fed Gov. Christopher Waller late on Thursday argued for a quarter-point cut then. That may make him the new front-runner in the race to replace Powell, says Washington watcher Greg Valliere, chief U.S. policy strategist for AGF Investments, although he trails Warsh, Bessent, and Kevin Hassett, head of the National Economic Council, in the Polymarket betting.

Speaking for the likely majority, Fed Gov. Adriana Kugler this past week said no rate reduction is appropriate now, given that the economy is near full employment, inflation remains above the Fed's 2% goal, and tariffs are exerting upward price pressures. Kugler's term runs out in January; her replacement is certain to echo Trump's call for rate cuts. B

T-Bill and Chill

The average yield on the Treasury's debt has turned up with the end of near-zero interest rates. Would selling more short-term T-bills keep the line from rising as fast?



Source: Bloomberg

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MARKET WEEK

July 14 through July 18, 2025

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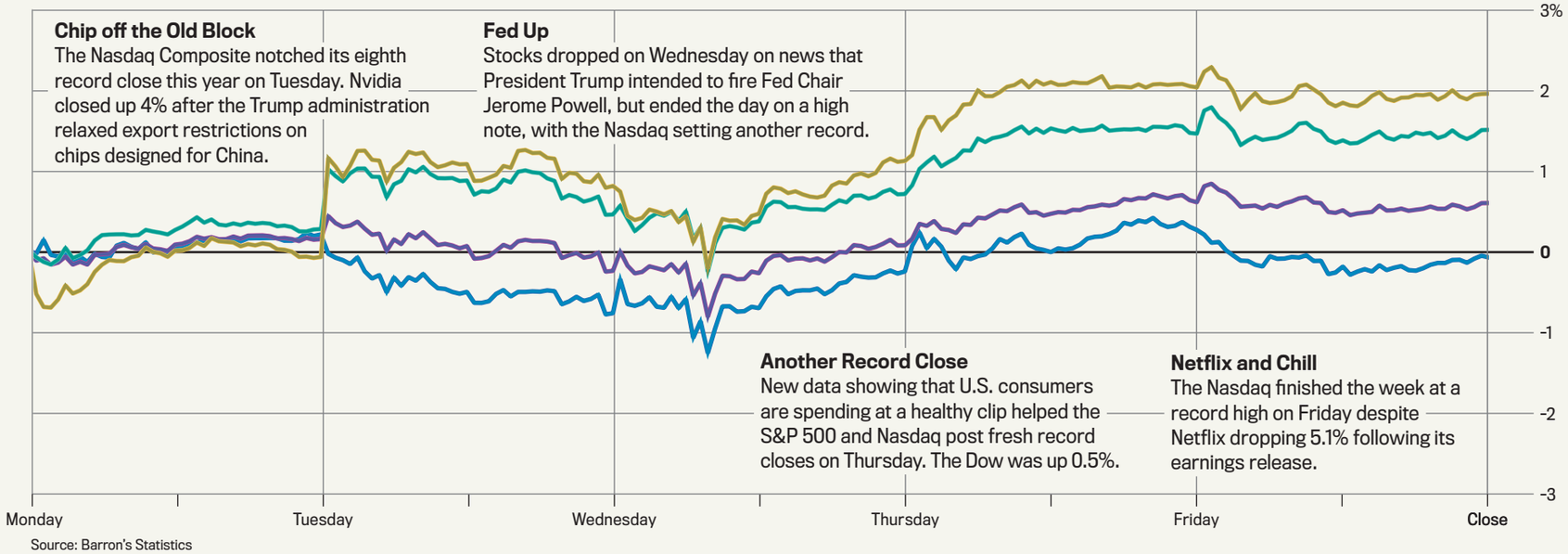
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
44,342.19
52-wk: **+10.06%** YTD: **+4.23%** Wkly: **-0.07%**

S&P 500
6296.79
52-wk: **+14.38%** YTD: **+7.06%** Wkly: **+0.59%**

Nasdaq Composite
20,895.66
52-wk: **+17.88%** YTD: **+8.21%** Wkly: **+1.51%**

Technology Select Sector SPDR ETF
$260.89
52-wk: **+18.12%** YTD: **+12.20%** Wkly: **+1.97%**


Chip off the Old Block
The Nasdaq Composite notched its eighth record close this year on Tuesday. Nvidia closed up 4% after the Trump administration relaxed export restrictions on chips designed for China.
Fed Up
Stocks dropped on Wednesday on news that President Trump intended to fire Fed Chair Jerome Powell, but ended the day on a high note, with the Nasdaq setting another record.
Another Record Close
New data showing that U.S. consumers are spending at a healthy clip helped the S&P 500 and Nasdaq post fresh record closes on Thursday. The Dow was up 0.5%.
Netflix and Chill
The Nasdaq finished the week at a record high on Friday despite Netflix dropping 5.1% following its earnings release.
3%
2
1
0
-1
-2
-3
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

The Stock Market Has a Big 'Breadth' Problem

BY JACOB SONENSHINE

Everyone loves a strong stock market, but we should all be wary when just a few stocks are responsible for that strength.

The stock market has certainly been strong. The S&P 500 index rose 0.6% this past week, while the Nasdaq Composite was up 1.5%, closing at another record high on Friday.

The S&P 500's technology sector was responsible for much of the stock market's gains, boosted by **Nvidia** and other artificial-intelligence semiconductor stocks after President Donald Trump lifted the ban on Nvidia's H20 chip sales to Chinese customers. The **Technology Select Sector SPDR** exchange-traded fund was up 2% for the week.

Most stocks, though, didn't shine so brightly. The Dow Jones Industrial Average, which has a lower weighting in tech stocks, dipped 0.1%, as did the **Invesco S&P 500 Equal Weight** ETF. Tuesday was particularly ugly. By midday, only 89 S&P 500 stocks were up on the day, even though tech was carrying the index to a 0.1% gain. If it had closed at those levels, it would have been the most lopsided breadth during a day when the index rose since 2001, according to BTIG. By the end of the day, 48 stocks closed up, and the index ended in the red.

The poor breadth is a sign that the market is growing nervous about several related risks. Tariff rates have risen this month and could rise more by Aug. 1, Trump's self-imposed deadline for trade deals. That has raised concerns about inflation as well as margin pressures for companies forced to pay more for their goods—and given shares of economically sensitive companies exposed to tariffs a tough time. The **SPDR S&P Retail** ETF fell 0.7% this past week, while **General Motors** fell 0.4%, and **Ford Motor** declined 5.3%.

That weakness could spread, but it will probably need a stronger catalyst than just possible tariffs. Maybe the Federal Reserve will disappoint investors at its meeting at the end of July. Or maybe Big Tech companies will offer weak guidance when they report later this month. Or maybe Trump doesn't chicken out, and tariffs spike on Aug. 1.

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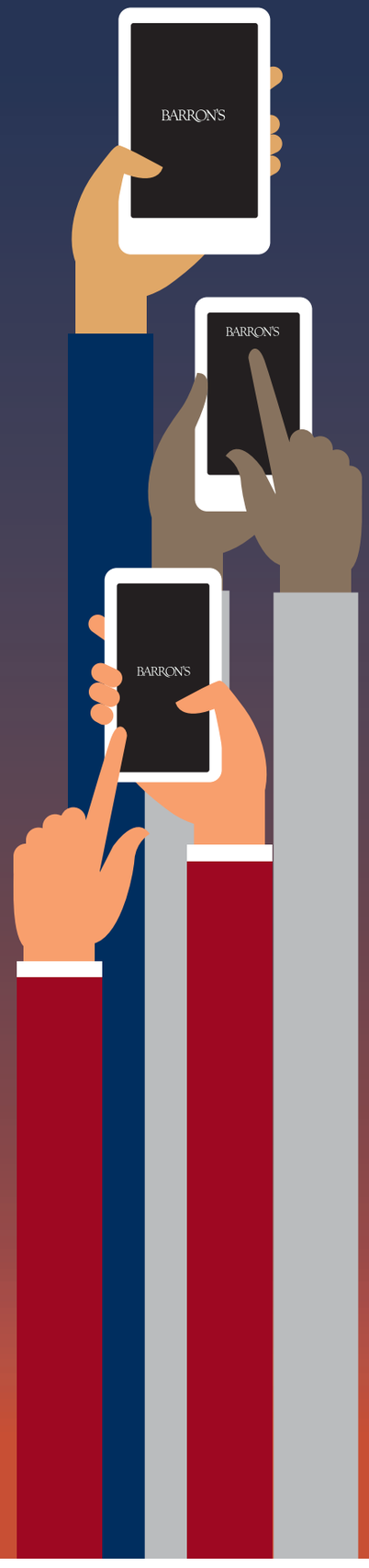

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But with breadth as weak as it is, it wouldn't take all that much.

"Breadth is narrowing, internals are softening, and exhaustion signals are building," write MI2 Partners analysts. "We're approaching a pressure point."

That doesn't mean the market is in for a nasty slide like the 19% drop earlier this year, but it could be painful enough that investors with cash to put to work might want to hold off for a bit.

Sometimes waiting really is the best policy.

7 Stocks Worth Betting Against

The market's tariff-driven rally has gone as far as it's likely to go. Now it's time to think about taking profits—or even going short stocks that have come too far, too fast.

It has been a heck of a run. The S&P 500 has gained 28% since bottoming on April 8, when Trump began to dial back the most onerous tariffs proposed on so-called Liberation Day. With trade levies no longer threatening to shut down the U.S. economy, the markets could focus on other things—like tax cuts, deregulation, and solid earnings growth.

Now the tariff troubles may be making a comeback. Trump has proposed new penalties to take effect on Aug. 1, and while the market is hoping the TACO trade is still a thing, the Bloomberg Trade Policy Certainty Index has surged to a reading of 5.8, the highest since April 29. (It climbed above nine on Liberation Day in April.) It's the kind of backdrop that almost demands investors start taking profits—and even shorting, or betting against, individual securities.

Shorting isn't for the faint of heart. An individual stock can only go to zero, which limits losses. A stock can, in theory, go up an infinite amount, and short sellers can lose far more than they might gain. There's also a cost to borrow stock, which raises the bar to make a profit. But while a stock can get too expensive to buy, it hardly ever gets too cheap to sell. Anyone who has made money on the short side knows the thrill of getting it right.

Wall Street strategists provide various lists of stocks worth shorting. Wolfe Research's Chris Senyek screens for stocks that have a below-average frequency of meeting earnings estimates, and those with particularly volatile profit margins, among others. Evercore ISI's Julian Emanuel lists 29 companies with high valuations, overly confident sentiment scores, and a history of missing earnings and sales estimates that he warns not to buy ahead of their releases.

Nineteen stocks made both lists, including **Las Vegas Sands**, **Texas Pacific Land**, **DraftKings**, **Albemarle**, and **MicroStrategy**, which *Barron's* panned in December.

J.P. Morgan strategists also highlighted their "most compelling structural and tactical short ideas," which included two stocks that appeared on the other lists: **Tesla** and **Choice Hotels International**—and earnings season could provide the catalyst for the stocks to take a dive.

Earnings estimates for Tesla, which is set to report second-quarter results on July 23, have dropped 53% this year, driven by declining projections for vehicle deliveries amid weakening electric-vehicle demand. That could provide a low bar for the company, though that isn't a sure thing, given the fact that Tesla has missed forecasts in six of the past eight quarters. It also trades at 134 times 12-month earnings estimates, well above its five-year average of 91 times.

Choice Hotels is another stock to watch. J.P. Morgan analyst Daniel Politzer, who initiated Choice with a Sell rating in June, expects the chain to grow earnings before interest, taxes, depreciation, and amortization, or Ebitda, at a low-single digit annual clip through 2027, well behind **Wyndham Hotels & Resorts**' 7% annual growth.

The stocks, however, trade at similar multiples—18 times 12-month forward earnings for Choice Hotels and 17.5 times

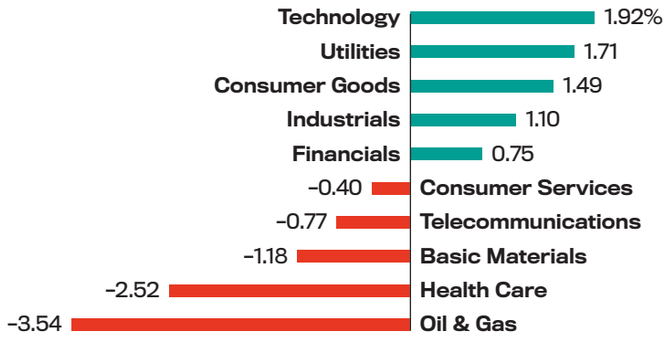
Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	44342.19	-29.32	-0.07
DJ Transportation	15862.11	-346.75	-2.14
DJ Utilities	1073.90	+10.84	+1.02
DJ 65 Stocks	13903.44	-55.09	-0.39
DJ US Market	1534.93	+10.25	+0.67
NYSE Comp.	20541.56	-6.11	-0.03
NYSE Amer Comp.	5967.01	+2.67	+0.04
S&P 500	6296.79	+37.04	+0.59
S&P MidCap	3171.55	-0.85	-0.03
S&P SmallCap	1364.85	-11.71	-0.85
Nasdaq	20895.66	+310.13	+1.51
Value Line (arith.)	11507.62	-44.33	-0.38
Russell 2000	2240.01	+5.18	+0.23
DJ US TSM Float	62324.14	+418.38	+0.68

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1270.10	+5.46	+0.43
Barron's Next 50	4181.14	+64.56	+1.57
Barron's 400	1338.12	+6.28	+0.47
	Last Week		**Week Earlier**
NYSE Advances	1,178		1,268
Declines	1,651		1,564
Unchanged	32		29
New Highs	207		264
New Lows	76		35
Av Daily Vol (mil)	5,146.1		5,162.5
Dollar (Finex spot index)	98.50		97.85
T-Bond (CBT nearby futures)	112-14		112-29
Crude Oil (NYM light sweet crude)	67.34		68.45
Inflation KR-CRB (Futures Price Index)	306.12		303.52
Gold (CMX nearby futures)	3353.00		3356.00

Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

for Wyndham. Choice also has a spotty history for producing better-than-expected results on quarterly reports—it has missed estimates three times over the past eight quarters; it has beaten on both top and bottom lines only twice in that stretch.

It may just be time to walk away.

Buy This Medical-Devices Maker

Boston Scientific stock, typically a strong performer, has been running in place for the past six months. Its second-quarter earnings, due this coming Wednesday, could reignite its rally.

Shares of the medical-devices company have fallen 2.4%, to $103.64, from a February rally peak, while the S&P 500 has risen 3%. It's a rare pause for Boston Scientific, which has returned an annualized 23% over the past five years including dividends, seven points better than the index's 16% return.

Tariffs haven't helped, while a late-May announcement that it will discontinue sales of its Acurate transcatheter aortic valve replacement hurt a bit. The company wants to direct its spending away from that product and into more-promising ones.

Boston Scientific has a long track record of strong growth. Analysts expect sales to have grown by 14.5% annually from 2020 through this year, driven by strength in its cardiovascular segment, which makes products that treat coronary artery disease and aortic valve conditions. In the first quarter, the unit grew 26% year over year to $3.09 billion, helping lift total sales by 21%, to $4.66 billion. That growth should continue as new devices, such as those from **Apple** and **Medtronic**, help people track their heart health.

Boston Scientific has spent billions over the past decade to acquire dozens of smaller companies to bring the newest and most innovative products in house. That has enabled it to create a larger group of products—it includes everything from defibrillators to pacemakers—for medical professionals, helping it sell more to each customer and gain market share.

"M&A can also create a 'portfolio effect' where BSX can make themselves essential/irreplaceable in a key market," says Jefferies analyst Matt Taylor.

That dynamic, and the growth it will spur, should continue in the second quarter. Analysts expect Boston Scientific to report a profit of 73 cents a share on sales of $4.89 billion, up 19% from a year ago. Don't be surprised if it tops those sales estimates—it has in 17 of the past 20 quarters, with an average result 3.1% above estimates, per our calculations of FactSet data. "Guidance—consistent with [the] past—embeds conservatism and sets up for beat and raises," writes Truist Securities' Richard Newitter.

Earnings are expected to grow by "only" 18% in the second quarter, as they feel the pinch from higher interest expenses. Wall Street, however, expects the pace to rise to 21% over the next four years as those expenses flatten out, and profit margins creep higher as sales growth outpaces expenses. "Operating leverage should drive double-digit earnings growth," writes Needham analyst Mike Matson.

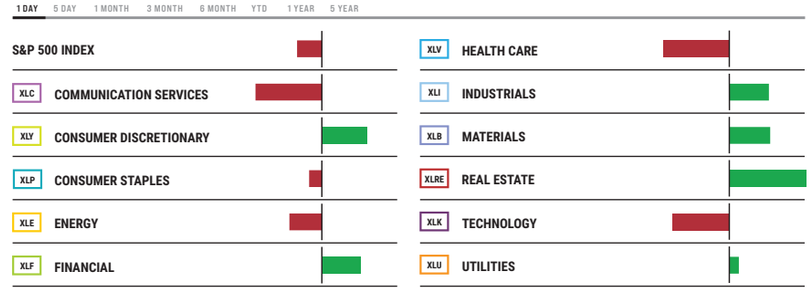
That outlook, if this coming week's release upholds it, should push the stock higher. It tends to respond well to the company's usually strong presentations. Shares have gained as much as 6.2% in 13 of the past 20 trading days after earnings. This time around should be no different.

While the stock trades at 33 times earnings, rising earnings would make the valuation look less demanding. And it trades at only 1.5 times expected earnings growth, versus nearly two times for the S&P 500.

Earnings will pump the stock higher. B

Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

SPDRs SECTOR TRACKER



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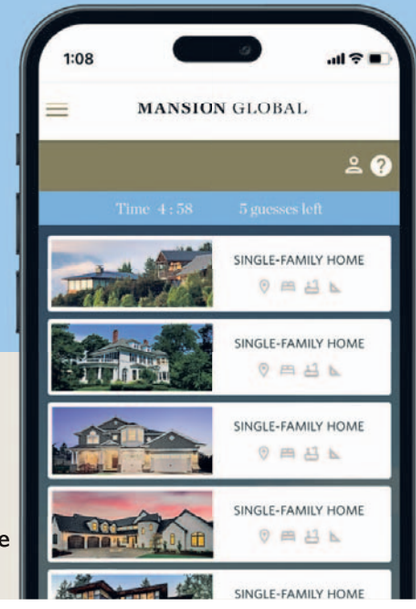

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INTERNATIONAL TRADER

India May Be the Future. Today, Its Stocks Aren't.

BY CRAIG MELLOW

Investors still see India as the country of the future, with its massive young population and expanding middle class powering 6%-plus annual economic growth indefinitely. The present doesn't look so hot, though.

"Between high valuations and a growth slowdown, it's super difficult to put money to work here," says Venkat Pasupuleti, a partner at Dalton Investments.

The **iShares MSCI India** exchange-traded fund has slumped 7% from a peak in September. That's bad enough to get lapped by China, which has soared by 30% over the same time frame. But it isn't bad enough to make India a great buy again.

The average forward price/earnings ratio for Indian stocks remains around 21, compared with a 20-year average of 17, notes Peeyush Mittal, an India-focused portfolio manager at Matthews Asia.

One reason is that the denominator—corporate earnings expectations—is shrinking. Analysts' profit estimates have fallen 9% over the past six months marketwide, says Vishnu Gopal, an equity analyst at T. Rowe Price.

That reflects Prime Minister Narendra Modi's government curbing its massive infrastructure spending program with an eye to reducing budget deficits. "Expectations for budgetary capex growth are down to 10% a year from the high-teens," Mittal says.

The Reserve Bank of India, or RBI, hiked its key interest rate from 4% to 6.5% from 2022 to 2024, only starting to ease this January.

"Fiscal policy is tightening, and real interest rates are at a 15-year high," notes Arthur Budaghyan, chief emerging markets strategist at BCA Research. "No wonder the economy is slowing down."

What isn't slowing down is Indian retail investors' enthusiasm for stocks, fueled by new 401(k)-style automatic payroll contributions. Regulators' recent charges that U.S. trader Jane Street has been manipulating highly leveraged derivatives markets has yet to cool the public's ardor, which is inflating valuations, Pasupuleti says. "You have 70 million to 80 million new investors who have no idea what a bear market is," he observes.

With more than 5,000 names on offer, stockpickers can still find winners in India. Banks, which make up 30% of the market, trade relatively cheaply and should benefit as central bank easing boosts animal spirits. The RBI has cut to 5.5% so far. "We have a healthy overweight in the financials," says Daniel Graña, an emerging markets portfolio manager at Janus Henderson. "Penetration is still low, and you're seeing an increasing sophistication of products."

Less loved are the IT outsourcers that account for some 10% of Indian market cap. Shares in industry powerhouses **Infosys** and **Tata Consultancy Services** have sunk double-digits this year as corporate customers delay tech spending and the artificial-intelligence threat looms. "IT services has been one of our favorites, but they're going through a really challenging phase," Dalton's Pasupuleti says.

Graña is also high on telecom leader **Bharti Airtel**, despite a 22% run already this year. "This is an indirect way of playing the new economy," he explains. "Data usage is exploding."

Pasupuleti's top idiosyncratic pick is **One 97 Communications**, parent of "fallen fintech angel" Paytm. Its shares have nearly tripled over the past 14 months after cratering 80% after its initial public offering. "We're seeing a return to profitability there," he notes.

Everyone agrees that India and its stock market have a bright future, eventually. It may take some crash and burn for domestic investors to deliver prices that global fund managers like, though. "We're looking for more capitulation in the retail frenzy," BCA's Budaghyan says. B

THE STRIKING PRICE

Several brokerage and exchange stocks allow investors to monetize volatility without having to deal with complex VIX options or futures.

Robinhood Will Benefit From a Volatile Market

BY STEVEN M. SEARS

Disagreement makes markets—and volatility.

Huge swaths of investors, and even entire markets, disagree over the growth rates of corporate earnings and the economy. Yet the primary barometer of stock and options volatility, the Cboe Volatility Index, or VIX, is acting like everything is fine.

Many stock analysts think corporate earnings will keep growing over the next few quarters. If they are right, stock prices should advance. Many economists think President Donald Trump's tariff policies are bad for earnings and corporate and consumer spending. If they are right, stocks should decline.

All pricing arguments ultimately end with a victor—and that suggests options volatility might be too low at a time when the data are debatable.

Goldman Sachs equity strategists foresee second-quarter earnings-per-share growth of 4%, down from 12% in the first quarter and 15% in the fourth quarter. Low expectations mean companies will likely report better-than-expected earnings—which seems good, but it also means investors are likely to dismiss the results because analyst estimates were too easy to beat.

At 16.41, the VIX indicates that the S&P 500 index will move about 1%, up or down, over the next 30 days.

Given the disagreements and anxiety over tariffs, we remind investors that it helps to view stock volatility as an opportunistic tool to buy more of a good stock at a lower price—and options are another trading tool that can help.

The key is owning good companies and remaining invested no matter what. We favor blue chips that ideally pay dividends. It's a simple formula that many people have trouble implementing, which exacerbates volatility and creates more opportunities for those who can—which brings us back to corporate earnings and the disconnects that define the broad markets.

Several stocks allow investors to monetize volatility without the complexities of VIX options or futures.

Equity proxies for volatility include **Charles Schwab**, whose clients range from tyros to sophisticates; **Interactive Brokers Group**, which caters to the very sophisticated; and **Robinhood Markets**, which appeals to younger investors with an appetite for volatility, cryptocurrencies, and buying stock dips. Exchanges such as **Cboe Global Markets**, **CME Group**, **Intercontinental Exchange**, and **Nasdaq** make money off trading volumes, which often rise in reaction to market volatility. Nervous investors trade more.

Each company has its distinct merits. Let's use Robinhood to illustrate a strategy template for the equity volatility theme. The online brokerage is exhibiting mastery over its business and a deep understanding of its customers.

Robinhood is scheduled to report earnings on July 30. If earnings season is volatile, the stock should benefit.

With the stock at $109.74, aggressive investors could consider selling a September $105 put option, buying a September $110 call option, and selling the September $120 call. If the stock is below $105 at expiration, investors should buy the stock and make it a long-term holding.

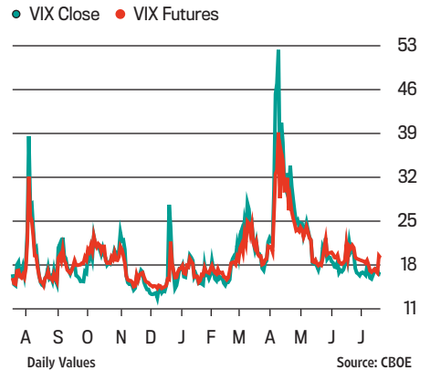
If the stock is at $120 or higher at expiration, the call spread—which entails buying one call and selling another with a higher strike price and same expiration—is worth a maximum profit of $6, though the initial cost was $4. Investors also keep the put premium of about $10.

We chose a September expiration because concerns over corporate earnings and tariff concerns are unlikely to go away. Plus, September is historically the most volatile month of the market year, and the Federal Reserve may lower interest rates then.

Maybe everything ends well. Maybe not. Either way, thinking ahead always makes sense. B

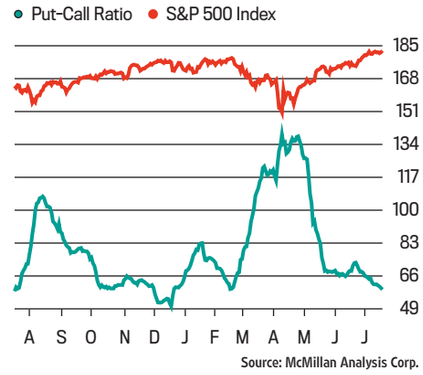
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

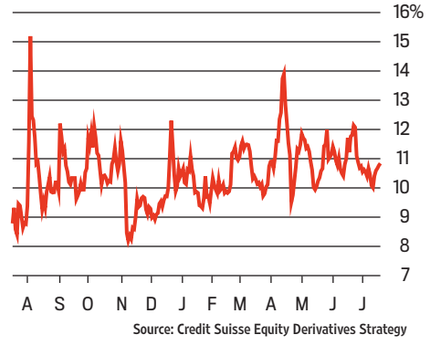
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

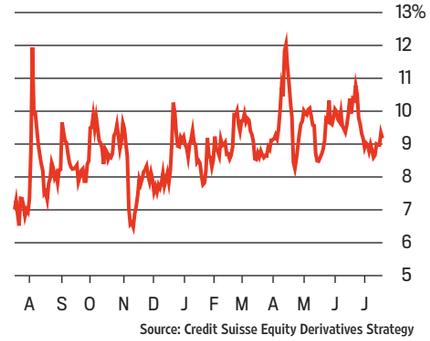
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
TROOPS	TROO	2841	2142	699	4	100	710.3
Centessa Pharmaceuticals	CNTA	21408	21360	48	88	96	243.3
BioSig Technologies	BSGM	6572	5889	683	56	66	117.4
Tecogen	TGEN	2381	1640	741	32	82	74.4
MSG Entertainment	MSGE	8163	8104	59	136	95	60.0
CVRx	CVRX	3259	3164	95	96	96	33.9
Broadwind	BWEN	4330	4224	106	132	16	32.8
Offerpad Solutions	OPAD	18729	18360	369	592	100	31.6
Simulations Plus	SLP	15197	12038	3159	496	80	30.6
Opendoor Technologies	OPEN	1894317	1648864	245453	67724	99	28.0
LKQ	LKQ	14848	14146	702	716	90	20.7
PPL	PPL	61886	29195	32691	3164	92	19.6
CareDx	CDNA	3916	2777	1139	216	85	18.1
Comerica	CMA	93078	90276	2802	6892	23	13.5
Lithium Americas	LAC	117913	115463	2450	8936	98	13.2
AAR	AIR	2554	1633	921	216	26	11.8
AMBAC Fionancial	AMBC	123597	121637	1960	10592	87	11.7
nnvno	NVNO	4109	4091	18	352	68	11.7
MaxLinear	MXL	16583	1823	14760	1612	96	10.3
NioCorp Developments	NB	21567	20481	1086	2236	94	9.6

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Constellation Brands Chair Bought Up Stock

BY ED LIN

Constellation Brands stock has tumbled in 2025, and its nonexecutive board chair just bought a large block of shares of the beer, wine, and spirits maker.

Earnings have been dragged down by tariff talk, along with general consumer weakness, including in its core Hispanic demographic. The company imports Modelo and Corona beers.

Constellation stock has lost about a quarter of its value year to date, and remains near a 52-week low of $159.35 set on June 20.

Christopher J. Baldwin paid $340,886 on July 7 and July 8 for a total of 2,000 Constellation shares, an average price of $170.44 each. Baldwin now owns 2,208 shares in a personal account, according to a form that he filed with the Securities and Exchange Commission. It's Baldwin's first open-market purchase of Constellation stock since he joined the board in 2024. Other shares he owns were gleaned from the vesting of restricted stock units.

CVC Advisors, a global private-markets manager that Baldwin serves as a managing partner, said Baldwin declined to comment on his Constellation stock purchase.

Baldwin is only the second Constellation insider to buy this year, following director William T. Giles' $186,390 purchase of 1,000 shares in January.

Constellation sold wine brands including Cook's, Robert Mondavi Private Selection, and Woodbridge in early June to Wine Group of Livermore, Calif. Constellation said in a news release that the sale will allow the company to focus on its higher-end brands. B

Christopher J. Baldwin bought about $341,000 worth of shares of beer and wine maker Constellation in early July. The stock is near a 52-week low.

Czech National Bank Buys Up Palantir, Coinbase Stock

The central bank of the Czech Republic adjusted its U.S. investment portfolio by increasing a stake in one volatile name and taking a position in another.

The Czech National Bank bought more shares of data-analytics firm **Palantir Technologies**, and started an investment in the cryptocurrency platform **Coinbase Global** in the second quarter. The bank disclosed the trades in a form it filed with the Securities and Exchange Commission.

In an email, the bank declined to comment specifically on the two stocks, but added, "We can only repeat that the passive replication of indices strategy has not changed."

Palantir stock rocketed 80% in the first half of 2025.

Palantir shares have been rising since the company was added to the S&P 500 index in September; new components in the index benefit from having their shares bought up by funds that track the market benchmark.

The Czech National Bank bought 49,135 more Palantir shares in the second quarter to end June with 519,950 shares.

The bank bought 51,732 Coinbase shares in the second quarter. It hadn't owned any at the end of the first.

Coinbase is another recent addition to the S&P 500, having joined the index in May.

Coinbase stock gained 41% through the first half of this year. B

Original Filings

TaskUs (TASK)

Think Investments filed an initial 13D regarding its stake in the provider of outsourced digital services, shifting to the stance of an activist investor from previous disclosures in a passive 13G. In the latest filing, Think reported that it purchased 481,307 TaskUs shares from May 9 through May 15, 2025, at per share prices ranging from $16.50 to $16.80. On May 9, TaskUs announced that it entered into a definitive agreement with an affiliate of **Blackstone** and its co-founders, CEO Bryce Maddock and President Jaspar Weir, to acquire 100% of the outstanding Class A shares that they do not already own for $16.50 per share in an all-cash transaction. The timing and pricing of the purchases suggest that Think may be preparing to oppose the current terms or advocating for a higher offer. Following the latest purchases, Think Investments now owns 3,734,665 TaskUs shares, or 19.8% of those outstanding. Shares of TaskUS have gained roughly 1.6% in value in 2025.

Increases in Holdings

Cogent Biosciences (COGT)

Fairmount Funds Management raised its stake in the biopharmaceutical company to 14,324,918 shares. Fairmount Funds Management did so through the purchase of 2,777,777 Cogent Biosciences shares in a public offering on July 10, 2025, at a price of $9 per share. Following the latest purchase, Fairmount Funds Management owns 9.9% of Cogent Biosciences' outstanding stock. Shares of Cogent Biosciences have gained approximately 53.7% in value since the beginning of this year.

Rocket Cos. (RKT)

ValueAct Capital increased its holding in the mortgage lender and financial-services firm to 22,704,955 shares, or 8.9% of shares outstanding. The value-oriented hedge fund purchased 2,977,828 Rocket shares from July 7 through July 11, 2025, at per share prices ranging from $13.46 to $13.94. Those purchases followed ValueAct's July 2 acquisition of 4,601,581 shares as part of Rocket's stock-for-stock acquisition of Redfin. ValueAct has invested $287,559,161, or $12.67 per share, to acquire its holding in Rocket Cos., inclusive of its earlier investment in Redfin. In a May 13D filing, ValueAct disclosed that it spoke with Rocket's management and board members about a wide range of issues, including possible board representation.

Decreases in Holdings

Appian (APPN)

Abdiel Capital Advisors lowered its stake in the business-process management platform to 7,028,847 shares. Abdiel Capital Advisors did so through the sale of 718,094 Appian shares from June 11 through July 9, 2025, at per share prices ranging from $29.59 to $31.55. Following the latest sales, Abdiel Capital Advisors continues to own 16.3% of Appian's outstanding stock. Shares of Appian have lost roughly 13.6% of their value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from July 10 through July 16, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Stem(STEM)	4469	13.50	+5.12	+61.1
QuantumScape(QS)	472022	14.64	+5.41	+58.6
JobyAviation(JOBY)	298143	17.78	+5.74	+47.7
VerticalAerospace(EVTL)	18981	6.97	+2.06	+42.0
SableOffshoreA(SOC)	25298	31.69	+9.26	+41.3
MP Materials(MP)	206732	63.22	+18.11	+40.1
iHuman(IH)	684	3.17	+0.88	+38.4
SoloBrands(DTC)	133	21.10	+5.73	+37.3

Losers

Name (Sym)	Volume	Close	Change	%Chg.
GrabAGun(PEW)	32431	10.01	−7.21	−41.9
SequansComms(SQNS)	38157	2.70	−1.80	−40.0
SurfAirMobility(SRFM)	55204	5.30	−3.50	−39.8
Enovis(ENOV)	11571	26.29	−7.74	−22.7
ArdentHealth(ARDT)	3392	11.11	−3.06	−21.6
Brightstar(BRSL)	15016	14.43	−3.71	−20.5
ElevanceHealth(ELV)	21663	277.09	−63.58	−18.7
Waters(WAT)	9023	287.53	−65.38	−18.5

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
US Antimony(UAMY)	54832	3.87	+1.15	+42.3
EnergyFuels(UUUU)	110990	9.36	+2.76	+41.8
AXILBrands(AXIL)	78	6.82	+1.80	+36.0
LudaTech(LUD)	182	5.75	+1.42	+32.9
DDC Enterprise(DDC)	937	16.91	+3.91	+30.1
IdahoStratRscs(IDR)	4196	20.98	+4.22	+25.2
UraniumEner(UEC)	101904	8.03	+1.44	+21.9
CentrusEnergy(LEU)	5618	249.34	+42.94	+20.8

Losers

Name (Sym)	Volume	Close	Change	%Chg.
NorthernDynasty(NAK)	279840	1.04	−1.12	−51.9
Boqii(BQ)	613	2.79	−1.56	−35.9
Amaze(AMZE)	1696	7.37	−2.64	−26.4
SplashBeverage(SBEV)	204	2.69	−0.83	−23.6
KnowLabs(KNW)	2061	2.61	−0.72	−21.6
Micropolis(MCRP)	642	2.54	−0.48	−15.9
SilvercorpMetals(SVM)	28793	4.44	−0.68	−13.3
AvinoSilver(ASM)	27649	3.68	−0.54	−12.8

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Blaize(BZAI)	83614	4.81	+2.00	+71.2
SolidPower(SLDP)	86130	3.77	+1.28	+51.4
CriticalMetals(CRML)	53530	4.48	+1.48	+49.3
PalladyneAI(PDYN)	30816	12.24	+3.54	+40.7
Mesoblast(MESO)	2908	15.62	+4.51	+40.6
RaptTherap(RAPT)	1150	11.68	+3.22	+38.1
KingsoftCloud(KC)	18447	15.91	+4.35	+37.6
USARareEarth(USAR)	47671	14.62	+3.91	+36.5

Losers

Name (Sym)	Volume	Close	Change	%Chg.
VisionWave(VWAV)	3064	2.90	−6.10	−67.8
Profusa(PFSA)	8025	1.10	−1.40	−56.0
ECARX(ECX)	58429	1.30	−0.95	−42.2
CareDx(CDNA)	24564	11.91	−8.22	−40.8
ScageFuture(SCAG)	348	5.11	−2.52	−33.0
SimulationsPlus(SLP)	12084	12.46	−4.50	−26.5
AboveFood(ABVE)	264782	2.70	−0.93	−25.6
SareptaTherap(SRPT)	118169	14.07	−4.09	−22.5

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
SunlandsTech(STG)	732	1771.8	11.69	+2.59
HaymakerAcqn4(HYAC)	4486	1133.2	11.14	+0.08
GrabAGun(PEW)	32431	357.8	10.01	−7.21
ParkAerospace(PKE)	1215	348.3	19.61	+4.32
QuantumScape(QS)	472022	313.7	14.64	+5.41
VicariousSurgical(RBOT)	275	284.4	10.31	+2.22
TitanAmerica(TTAM)	6176	277.2	14.04	−0.07
MP Materials(MP)	206732	267.2	63.22	+18.11
ZeppHealth(ZEPP)	6207	265.9	13.19	+2.87
FB Financial(FBK)	4759	252.0	48.79	+0.57
Waters(WAT)	9023	248.3	287.53	−65.38
SOS(SOS)	536	232.7	8.13	−0.42
AAR(AIR)	4304	228.4	83.64	+8.80
Stem(STEM)	4469	212.9	13.50	+5.12
AmpriusTech(AMPX)	71180	205.4	8.66	+2.22
WNS(WNS)	20841	191.1	74.78	+0.08
BridgeInvt(BRDG)	5151	184.6	10.72	+0.29
BlackSkyTech(BKSY)	18968	182.0	23.70	+0.96
Allete(ALE)	5738	180.2	65.65	−0.41
PerformanceFood(PFGC)	15674	175.0	98.78	+3.97

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BigBear.ai(BBAI)	714825	7.95	+1.51	+23.4
NuHoldings(NU)	506904	13.02	+0.19	+1.5
QuantumScape(QS)	472022	14.64	+5.41	+58.6
NIO(NIO)	453405	4.39	+0.49	+12.6
FordMotor(F)	369918	11.16	−0.62	−5.3
JobyAviation(JOBY)	298143	17.78	+5.74	+47.7
ArcherAviation(ACHR)	290423	13.29	+2.78	+26.5
D-WaveQuantum(QBTS)	264839	18.89	+4.08	+27.5
BankofAmerica(BAC)	257514	47.32	+0.59	+1.3
Wolfspeed(WOLF)	213008	1.53	+0.20	+15.0
Vale(VALE)	209566	9.77	−0.37	−3.6
Pfizer(PFE)	208244	24.47	−1.18	−4.6
OscarHealth(OSCR)	207726	13.42	−0.96	−6.7
MP Materials(MP)	206732	63.22	+18.11	+40.1
Ambev(ABEV)	202120	2.35	0.00	0.0
Snap(SNAP)	198920	10.01	+0.90	+9.9
Transocean(RIG)	174797	2.63	−0.22	−7.7
Schlumberger(SLB)	156079	33.32	−3.99	−10.7
ItauUnibanco(ITUB)	152153	6.30	0.00	0.0
WellsFargo(WFC)	147739	80.64	−1.91	−2.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
CircleInternet(CRCL)	32346269	223.78	+36.45	+19.5
TaiwanSemi(TSM)	19940444	240.40	+10.00	+4.3
UnitedHealth(UNH)	19100976	282.65	−21.45	−7.1
JPMorganChase(JPM)	15028120	291.27	+4.41	+1.5
Oracle(ORCL)	14821466	245.45	+14.89	+6.5
GE Aerospace(GE)	14127189	263.27	+7.85	+3.1
EliLilly(LLY)	13459504	771.71	−21.30	−2.7
Chevron(CVX)	12027494	150.04	−5.27	−3.4
Alibaba(BABA)	11974866	120.23	+13.51	+12.7
BankofAmerica(BAC)	11966385	47.32	+0.59	+1.3
MP Materials(MP)	11853092	63.22	+18.11	+40.1
WellsFargo(WFC)	11768609	80.64	−1.91	−2.3
Citigroup(C)	10547751	93.45	+6.72	+7.7
BerkHathwy B(BRK.B)	9718897	473.80	−2.06	−0.4
J&J(JNJ)	9708225	163.70	+6.80	+4.3
ExxonMobil(XOM)	8984234	107.77	−7.66	−6.6
Visa(V)	8969353	349.05	+1.12	+0.3
Boeing(BA)	8956350	229.34	+2.50	+1.1
AbbottLabs(ABT)	8387027	123.67	−8.35	−6.3
GoldmanSachs(GS)	7886020	708.26	+3.31	+0.5

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
Amaze(AMZE)	1696	841.4	7.37	−2.64
BitMineImmersion(BMNR)	146541	527.1	42.35	+1.73
Tecogen(TGEN)	10634	448.8	7.72	−0.21
SerinaTherap(SER)	310	400.4	5.36	−0.55
UnusualMachines(UMAC)	50572	201.7	10.87	−1.25
AccessNewswire(ACCS)	98	163.5	12.02	+0.26
IvanhoeElectric(IE)	10988	140.1	11.32	+0.93
IdahoStratRscs(IDR)	4196	117.1	20.98	+4.22
EnergyFuels(UUUU)	110990	109.5	9.36	+2.76
RileyExpln(REPX)	846	67.6	27.41	−0.36
NatlHealthcare(NHC)	472	66.4	97.44	−5.82
UraniumEner(UEC)	101904	63.6	8.03	+1.44
ParkNational(PRK)	497	61.4	170.72	−3.93
DDC Enterprise(DDC)	937	48.5	16.91	+3.91
FlexSolInt(FSI)	190	40.1	5.43	−0.31
ExodusMovement(EXOD)	877	38.8	38.10	+5.10
Espey(ESP)	184	36.9	49.43	+0.05
KulrTech(KULR)	15796	36.5	6.90	+0.69
Inuvo(INUV)	806	33.0	5.81	+0.56
BarHarborBkshs(BHB)	267	31.3	31.48	+0.04

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
DenisonMines(DNN)	403401	2.14	+0.36	+20.2
NorthernDynasty(NAK)	279840	1.04	−1.12	−51.9
KairosPharma(KAPA)	259841	1.08	+0.37	+52.1
AgEagleAerial(UAVS)	176374	2.02	+0.42	+26.3
B2Gold(BTG)	147754	3.33	−0.16	−4.6
BitMineImmersion(BMNR)	146541	42.35	+1.73	+4.3
EnergyFuels(UUUU)	110990	9.36	+2.76	+41.8
UraniumEner(UEC)	101904	8.03	+1.44	+21.9
EquinoxGold(EQX)	66713	6.28	+0.05	+0.8
NewGold(NGD)	64717	4.30	−0.40	−8.5
Senseonics(SENS)	60778	0.58	+0.08	+16.7
BiomX(PHGE)	57935	0.40	−0.02	−4.6
US Antimony(UAMY)	54832	3.87	+1.15	+42.3
BrazilPotash(GRO)	53005	1.46	−0.05	−3.3
UnusualMachines(UMAC)	50572	10.87	−1.25	−10.3
OceanPwrTech(OPTT)	44484	0.72	+0.19	+34.6
FoxoTech(FOXO)	37840	0.11	−0.05	−31.6
Ur-Energy(URG)	36968	1.35	+0.20	+17.4
WestwaterRscs(WWR)	31693	0.89	+0.30	+50.3
TasekoMines(TGB)	31023	3.22	−0.37	−10.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	6531776	42.35	+1.73	+4.3
CentrusEnergy(LEU)	1259212	249.34	+42.94	+20.8
EnergyFuels(UUUU)	902589	9.36	+2.76	+41.8
DenisonMines(DNN)	800609	2.14	+0.36	+20.2
UraniumEner(UEC)	772466	8.03	+1.44	+21.9
UnusualMachines(UMAC)	559399	10.87	−1.25	−10.3
B2Gold(BTG)	507316	3.33	−0.16	−4.6
EquinoxGold(EQX)	416165	6.28	+0.05	+0.8
NorthernDynasty(NAK)	385974	1.04	−1.12	−51.9
AgEagleAerial(UAVS)	341392	2.02	+0.42	+26.3
KairosPharma(KAPA)	340893	1.08	+0.37	+52.1
NewGold(NGD)	286161	4.30	−0.40	−8.5
US Antimony(UAMY)	189008	3.87	+1.15	+42.3
ImperialOil(IMO)	150622	82.31	−0.22	−0.3
SilvercorpMetals(SVM)	138353	4.44	−0.68	−13.3
MAG Silver(MAG)	137795	20.96	−1.35	−6.1
IvanhoeElectric(IE)	118157	11.32	+0.93	+9.0
AvinoSilver(ASM)	110939	3.68	−0.54	−12.8
BrazilPotash(GRO)	105228	1.46	−0.05	−3.3
TasekoMines(TGB)	105162	3.22	−0.37	−10.3

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
GigCapital7A(GIG)	1148	1294.5	10.38	+0.03
Veritex(VBTX)	21587	1011.1	32.25	+4.79
BlueGold(BGL)	2696	989.3	16.64	−4.79
VictoryCapital(VCTR)	12824	709.7	68.88	+4.18
CantorEqPtrsI(CEPO)	16921	639.8	12.20	+0.45
RamacoRscsB(METCB)	3134	577.8	13.95	+1.99
GCI Liberty C(GLIBK)	7557	444.5	36.95	+5.85
SimulationsPlus(SLP)	12084	443.8	12.46	−4.50
RamacoRscsA(METC)	33484	442.2	22.42	+5.80
AudioCodes(AUDC)	1795	419.7	10.28	+0.99
SareptaTherap(SRPT)	118169	349.9	14.07	−4.09
CareDx(CDNA)	24564	349.5	11.91	−8.22
Abivax(ABVX)	5277	347.9	9.95	+1.68
TradeDesk(TTD)	197276	347.9	80.21	+4.83
ThomsonReuters(TRI)	13845	337.6	209.29	+10.12
CapCleanEn(CCEC)	417	324.3	23.93	−0.30
USARareEarth(USAR)	47671	306.0	14.62	+3.91
DXP Ents(DXPE)	2291	294.4	99.61	+8.15
InnovSolSuprt(ISSC)	4279	272.2	16.13	+2.61
Synopsys(SNPS)	23502	260.4	584.76	+25.48

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
OpendoorTech(OPEN)	1709424	2.25	+1.47	+188.8
Lucid(LCID)	1479154	3.04	+0.75	+32.8
NVIDIA(NVDA)	832680	172.41	+7.49	+4.5
GraphjetTech(GTI)	601670	0.09	−0.00	−2.4
Canaan(CAN)	560934	0.90	+0.18	+24.8
WarnerBrosA(WBD)	504459	12.75	+1.02	+8.7
Tesla(TSLA)	420590	329.65	+16.14	+5.1
StardustPower(SDST)	415880	0.39	+0.14	+54.8
AmerAirlines(AAL)	344188	12.51	+0.29	+2.4
PalantirTech(PLTR)	304311	153.52	+11.42	+8.0
GIBO(GIBO)	301311	0.04	−0.01	−17.9
SoFiTech(SOFI)	297943	21.81	+0.61	+2.9
AdvMicroDevices(AMD)	296851	156.99	+10.57	+7.2
Intel(INTC)	282839	23.10	−0.33	−1.4
HuntingtonBcshs(HBAN)	277962	16.71	−0.68	−3.9
AboveFood(ABVE)	264782	2.70	−0.93	−25.6
Robinhood(HOOD)	259988	109.74	+11.40	+11.6
Apple(AAPL)	225277	211.18	+0.02	+0.0
SoundHoundAI(SOUN)	210965	12.81	+1.24	+10.7
AppliedDigital(APLD)	198226	11.93	+2.75	+30.0

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
NVIDIA(NVDA)	141422370	172.41	+7.49	+4.5
Tesla(TSLA)	133734041	329.65	+16.14	+5.1
Apple(AAPL)	47226060	211.18	+0.02	+0.0
AdvMicroDevices(AMD)	45797621	156.99	+10.57	+7.2
PalantirTech(PLTR)	45528429	153.52	+11.42	+8.0
MetaPlatforms(META)	41005578	704.28	−13.23	−1.8
Microsoft(MSFT)	40933069	510.05	+6.73	+1.3
Amazon.com(AMZN)	40122146	226.13	+1.11	+0.5
CoinbaseGlbl(COIN)	35782036	419.78	+32.72	+8.5
Netflix(NFLX)	31808074	1209.24	−35.87	−2.9
MicroStrategy(MSTR)	31261913	423.22	−11.36	−2.6
Alphabet A(GOOGL)	30073770	185.06	+4.87	+2.7
Robinhood(HOOD)	26945450	109.74	+11.40	+11.6
Broadcom(AVGO)	21587340	283.34	+8.96	+3.3
Alphabet C(GOOG)	19948186	185.94	+4.63	+2.6
MicronTech(MU)	16443124	114.39	−10.14	−8.1
TradeDesk(TTD)	15865013	80.21	+4.83	+6.4
ASML(ASML)	15836469	734.58	−67.35	−8.4
Synopsys(SNPS)	13362452	584.76	+25.48	+4.6
Costco(COST)	10440117	950.95	−19.38	−2.0

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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MARKET VIEW

This commentary was issued recently by money managers, research firms, and market newsletter writers. Edited by *Barron's* staff.

Dollar Shows Some Muscle

FX Daily
ING
ing.com

July 18: The dollar index is on track for a second consecutive week of gains, having rallied over 2% since the July 1 low of 96.50. While modest compared to the steep losses in the first half of 2025, the dollar has re-aligned with core macro drivers and notably re-established its positive correlation with 10-year yields.

One of our key calls this summer is that this return to dollar "functionality" reduces the likelihood of new selloffs—unless President Trump fires Federal Reserve Chair Jay Powell or escalates protectionism beyond markets' current tolerance, particularly against China. We don't expect either, and see some dollar support in the coming months.

So far, incoming data back our view. Without Trump's relentless pressure and the dovish dissent from [Federal Reserve governors] Christopher Waller and Michelle Bowman, [a September interest-rate cut] likely wouldn't be on the table. Yesterday, we heard from Waller that the Fed should cut rates at the July meeting due to the weakening labor market, while on the data side, retail sales came in strong and initial jobless claims continued to cool.

Another surprise: TIC [Treasury International Capital System] data showed $311 billion net capital inflows in May, following a modest $14 billion outflow in April. This suggests foreign investors have not lost confidence in dollar-denominated assets.

—*Francesco Pesole*

America Keeps Shopping

AM Charts
BMO Capital Markets
bmo.com

July 17: The June retail sales report topped expectations, rising 0.6% amid broad strength. The sales measure that feeds into estimates of personal spending rose 0.5% and remains on a steady upward track, rising 5% in the first half of the year from the same period a year ago. Moreover, nearly all of the increase is in volumes, as core goods consumer prices were mostly flat. Low unemployment, little tariff passthrough into inflation, and the rollicking equity market recovery have all helped, along with some possible front-loading ahead of tariffs. While real personal spending has downshifted a bit this year, it remains healthy at up 2.2% year over year in May. One more reason for the Fed to remain patient,

—*Sal Guatieri*

To be considered for this section, material, with the author's name and address, should be sent to MarketWatch@barrons.com.

Will the Bond Market Crash?

Article
Ahead of the Herd
aheadoftheherd.com

July 17: The bond vigilantes are real, and they wield enormous power. The global bond market is significantly larger than the global stock market, with a total value exceeding $140 trillion.

When Britain's neophyte Prime Minister Liz Truss published a mini budget that made unfunded tax cuts and raised the amount borrowed, the bond vigilantes sold U.K. gilts en masse, sank the pound, and forced Truss to resign.

Could the same thing happen in the U.S.? Quite possibly, if the United States continues to rack up debt and reduce revenues through tax cuts.

Indeed, a U.S. bond market crash seems inevitable, especially as inflation rises amid Trump's inflationary tariffs on imports, leading to a standoff between Trump and Powell over interest rates.

If it [crashes], the last safe havens standing are commodities and precious metals.

—*Richard Mills*

Money Supply Is Surging

Third Quarter Strategic Income Outlook
Osterweis Capital Management
osterweis.com

July 15: While explanations for muted markets are numerous and an exercise in speculation, we see two potential drivers. First, the financial markets continue to be awash in liquidity. As we have discussed previously, money supply as measured by M2 stands at an all-time high. It jumped 4.5% year over year in May, marking its 19th consecutive monthly increase. It has now surpassed the previous all-time high of $21.86 trillion, posted in March 2022. Since 2020, the M2 money supply has risen nearly $7 trillion, or ~45%. One definition of inflation is more money chasing fewer goods. There is certainly more money chasing financial assets today.

> "The financial markets continue to be awash in liquidity....Money supply as measured by M2 stands at an all-time high. It jumped 4.5% year over year in May, marking its 19th consecutive monthly increase. It has now surpassed the previous all-time high of $21.86 trillion."
> **Osterweis Capital Management**

Another source of liquidity for financial assets is the Federal Reserve balance sheet. While the Fed's efforts have reduced the balance sheet through the roll-off of Treasury and mortgage-backed securities, its balance sheet remains significantly elevated compared to prepandemic levels.

—*Carl Kaufman, Bradley Kane, Craig Manchuck, and John Sheehan*

CPI: No Tariff Alarm

U.S. Watch–Chart Story
TS Lombard
tslombard.com

July 15: The June consumer price index print provides little fodder for those fretting about tariffs, with a 0.2% rise month to month in core CPI, following a 0.1% rise in May, and below consensus of 0.3%. Dropping autos prices, however, are masking the beginnings of some tariff inflation elsewhere—household furnishings and supplies and apparel are starting to show some warmth. Nothing in this print prevents the Federal Reserve from cutting interest rates in September, but if inflation pops next month, bets for a September cut are off; otherwise, it's gradual cuts from September.

—*Freya Beamish, Alexandros Xenofontos*

Microcap Rally Bodes Well

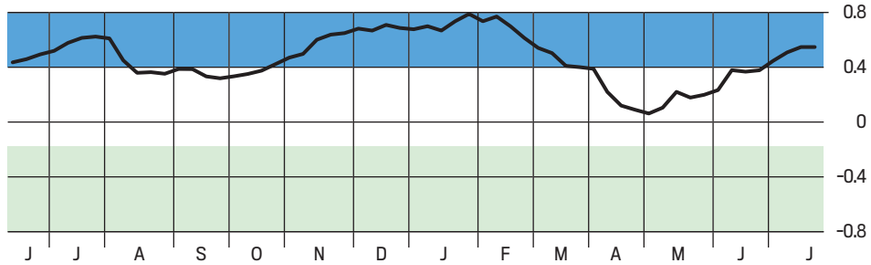
A Charts Consult
Paulsen Perspectives
paulsenperspectives@substack.com

July 14: It takes confidence to buy small-cap stocks. If investors are worried about future economic conditions, they are likely to stick with the conservative and safer large-cap alternative. This is why it's interesting that recently the relative price of microcap stocks has been breaking higher, leaving small-caps behind....What are microcap investors seeing that is not yet evident to small-cap investors? I don't know. But perhaps leadership is finally starting to shift away from large-caps truly from the "bottom-up"?

—*Jim Paulsen*

Market Sentiment

Citigroup Panic/Euphoria Model **Last** +0.49 ● Euphoria ○ Neutral ● Panic



The panic/euphoria model is a gauge of investor sentiment. It identifies "Panic" and "Euphoria" levels which are statistically driven buy and sell signals for the broader market. Historically, a reading below panic supports a better than 95% likelihood that stock prices will be higher one year later, while euphoria levels generate a better than 80% probability of stock prices being lower one year later.

Source: Citigroup Investment Research - US Equity Strategy

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DATA

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Contact Us
For queries, email us at
memberservices@dowjones.com

NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	9.96	AAMissionAcqnA	AAM	...	50	10.45	+0.03	...
86.43	46.51	AAR	AIR	...	cc	83.64	+8.80	...
59.78	40.85	ABMIndustries	ABM	2.2	38	47.72	–1.00	.265
6.44	3.32	ACCO Brands	ACCO	8.0	dd	3.75	–0.07	.075
23.81	13.80	AcresCmclRlty	ACR	...	61	17.58	–0.21	...
23.46	11.88	ACV Auctions	ACVA	...	dd	15.10	–1.00	...
3.98	1.05	ADC Therap	ADCT	...	dd	3.03	–0.12	...
8.72	6.53	ADT	ADT	2.6	14	8.45	–0.07	.055
118.56	84.75	AECOM	ACM	.9	25	113.31	–1.13	.26
20.30	9.46	AES	AES	5.3	7	13.37	+0.78	.176
115.50	92.44	Aflac	AFL	2.3	16	101.83	+0.26	.58
116.25	73.79	AGCO	AGCO	1.1	dd	107.02	–3.84	.29
7.95	5.63	AG Mortgage	MITT	10.4	9	7.63	+0.01	.21
32.25	7.00	a.k.a.Brands	AKA	...	dd	10.90	–0.18	...
5.76	2.45	AMC Ent	AMC	...	dd	3.54	+0.21	...
70.07	17.45	AMN Healthcare	AMN	...	dd	19.82	–1.34	...
5.80	1.65	AMTD Digital	HKD	...	...	1.81	+0.05	...
1.79	0.92	AMTD IDEA	AMTD	...	1	1.03	+0.01	...
11.37	6.94	ASE Tech	ASX	2.5	22	10.52	+0.11	.359
105.00	46.64	ASGN	ASGN	...	14	48.41	–0.21	...
29.19	18.14	AT&T	T	4.1	17	26.94	–0.03	.2775
93.75	39.23	ATI	ATI	...	34	93.41	+4.10	...
33.13	20.90	ATS	ATS	...	dd	31.35	+1.84	...
21.90	12.27	A10Networks	ATEN	1.3	28	18.73	+0.47	.06
107.19	70.16	AXIS Capital	AXS	1.8	10	97.11	+0.91	.44
113.58	69.59	AZZ	AZZ	.7	13	112.00	+5.96	.20
141.23	99.92	AbbottLabs	ABT	1.9	15	123.67	–8.35	.59
218.66	163.81	AbbVie	ABBV	3.5	81	189.26	–3.19	1.64
172.90	65.40	Abercrombie&Fitch	ANF	...	9	93.47	+4.13	...
26.29	16.98	AcadiaRealty	AKR	4.3	cc	18.55	+0.13	.20
40.57	21.49	AcadianAsset	AAMI	.1	17	40.06	+0.76	.01
12.96	9.02	AccelEnt	ACEL	...	25	12.19	+0.03	...
398.35	273.19	Accenture	ACN	2.1	22	282.44	+1.38	1.48
345.30	216.81	Acuity	AYI	.2	23	292.66	–5.77	.17
14.28	8.76	Acuren	TIC	...	...	11.59	+0.11	...
81.58	55.31	Acushnet	GOLF	1.2	22	80.83	+2.81	.235
12.08	8.45	Adecoagro	AGRO	3.6	15	9.50	+0.05	.175
26.59	10.04	Adient	ADNT	...	dd	21.75	–0.98	...
140.12	67.30	AdtalemGlbEduc	ATGE	...	19	117.08	–0.91	...
64.58	28.89	AdvanceAuto	AAP	1.6	dd	61.13	–1.43	.25
179.57	93.92	AdvDrainageSys	WMS	.6	19	111.75	–8.48	.18
33.00	18.44	AdvanSix	ASIX	2.9	7	21.98	–1.15	.16
7.32	5.42	Aegon	AEG	4.8	15	7.07	+0.12	.2195
118.07	82.21	AerCap	AER	.9	10	112.09	–2.43	.27
212.01	139.22	AffiliatedMgrs	AMG	.0	16	209.95	+5.00	.01
153.84	96.43	AgilentTechs	A	.9	28	113.99	–9.29	.248
7.62	1.50	agilon health	AGL	...	dd	2.12	–0.11	...
126.76	69.72	AgnicoEagleMines	AEM	1.4	25	117.73	–2.15	.40
79.65	65.98	AgreeRealty	ADC	4.3	40	71.63	+0.01	.256
60.41	38.25	AirLease	AL	1.5	10	57.52	–1.23	.22
341.14	243.69	AirProducts	APD	2.4	43	295.31	+3.34	1.79
230.16	157.07	AlamoGroup	ALG	.6	23	217.15	–8.79	.30
31.00	15.74	AlamosGold	AGI	.4	40	24.89	–1.73	.025
78.08	32.62	AlaskaAir	ALK	...	19	53.15	+0.61	...
95.47	57.71	AlbanyIntl	AIN	1.5	28	69.79	+0.08	.27
113.91	49.43	Albemarle	ALB	2.1	dd	77.07	+6.09	.405
23.20	17.00	Albertsons	ACI	2.9	12	20.47	–1.68	.15
47.77	21.53	Alcoa	AA	1.3	8	30.33	–0.76	.10
101.10	80.48	Alcon	ALC	.4	39	87.35	–0.13	.327
20.30	15.70	Alexander&Baldwin	ALEX	5.1	21	17.64	–0.25	.225
251.63	184.76	Alexander's	ALX	7.4	31	242.47	+8.16	4.50
126.55	67.37	AlexandriaRlEst	ARE	6.8	cc	78.17	–1.38	1.32
6.36	4.19	AlgonquinPower	AQN	4.4	dd	5.93	+0.11	.065
148.43	73.87	Alibaba	BABA	.9	16	120.23	+13.51	.95
8.93	4.49	Alight	ALIT	2.9	dd	5.48	–0.20	.04
156.10	116.57	Allegion	ALLE	1.3	21	152.82	+4.01	.51
66.46	63.00	Allete	ALE	4.4	21	65.65	–0.41	.73
41.99	30.57	AllianceBernstein	AB	8.1	11	41.21	–0.17	.80
15.79	6.09	AlliedGold	AAUC	...	dd	13.52	–0.05	...
122.53	78.71	AllisonTransm	ALSN	1.2	10	86.99	–4.54	.27
213.18	162.27	Allstate	ALL	2.1	13	194.08	+0.75	1.00
22.63	2.15	AllurionTech	ALUR	...	dd	3.14	+0.30	...
45.46	29.52	AllyFinancial	ALLY	3.0	29	39.88	–0.56	.30
311.01	97.41	AlphaMetal	AMR	...	62	124.27	+1.68	...
19.42	14.07	AlpineIncmProp	PINE	7.9	cc	14.30	–0.29	.285
11.39	3.54	AltaEquipment	ALTG	3.1	dd	7.43	–0.56	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.79	+0.21	...
15.83	1.60	AltoNeurosci	ANRO	...	dd	2.78	+0.18	...
61.26	47.57	Altria	MO	7.0	10	58.02	+0.22	1.02
13.64	5.99	AmbacFin	AMBC	...	81	8.75	+1.65	...
2.64	1.76	Ambev	ABEV	6.2	15	2.35	...	.0352
11.48	8.37	Amcor	AMCR	5.3	17	9.54	–0.12	.1275
34.50	16.01	Amentum	AMTM	...	cc	25.24	+1.56	...
40.21	10.11	AmerSports	AS	...	cc	38.47	+0.33	...
27.00	16.21	AmerantBncp	AMTB	1.8	dd	19.95	+0.22	.09
104.10	74.33	Ameren	AEE	2.9	22	98.70	+2.50	.71
39.68	8.49	Ameresco	AMRC	...	18	18.21	+0.25	...
18.25	13.10	AmericaMovil	AMX	3.0	32	17.11	–0.43	.277
29.15	16.69	AmericanAssets	AAT	6.8	15	20.14	–1.02	.34
7.65	3.00	AmericanAxle	AXL	...	26	4.55	+0.14	...
22.83	9.27	AmerEagle	AEO	5.0	10	9.94	+0.04	.125
329.14	220.43	AmerExpress	AXP	1.1	22	307.95	–11.52	.82
150.19	114.73	AmericanFin	AFG	2.5	13	127.46	+1.14	.80
38.12	14.79	AmerHlthcrREIT	AHR	2.6	dd	37.83	+1.18	.25
41.41	31.68	AmHomes4Rent	AMH	3.3	34	36.15	+0.39	.30
19.45	15.78	AmerIntegrityIns	AII	...	...	17.66	+0.32	...
88.07	69.00	AIG	AIG	2.2	18	81.21	–0.57	.45
22.77	9.43	AmRltyInv	ARL	...	dd	12.52	–1.82	...
87.50	70.30	AmerStWater	AWR	2.5	23	75.68	+0.03	.4655
16.30	7.89	AmerStratInvt	NYC	...	dd	13.36	–2.59	...
243.56	172.51	AmerTowerREIT	AMT	3.0	58	224.77	+5.53	1.70
9.84	3.28	AmerVanguard	AVD	...	dd	3.47	–0.47	...
155.50	118.74	AmerWaterWorks	AWK	2.3	26	142.91	+0.62	.8275
12.95	6.10	AmericanWell	AMWL	...	dd	8.07	–0.33	...
30.45	16.06	AmericoldRealty	COLD	5.7	dd	16.14	–0.47	.23
582.05	385.74	Ameriprise	AMP	1.2	19	544.55	+8.24	1.60
74.56	48.27	AmerisBancorp	ABCB	1.2	12	67.34	–0.11	.20
198.33	145.02	Ametek	AME	.7	29	178.51	–2.46	.31
3.99	1.26	Ampco-Pitt	AP	...	15	3.25	+0.13	...
103.70	54.77	Amphenol	APH	.6	50	103.34	+4.58	.165
8.15	2.27	AmplifyEnergy	AMPY	...	8	3.26	–0.13	...
8.99	0.61	AmpriusTech	AMPX	...	dd	8.66	+2.22	...
39.67	17.60	Amrep	AXR	...	9	21.75	–1.90	...
56.29	48.01	Amrize	AMRZ	...	...	49.60	–0.80	...
12.94	7.36	AngelOakMtgREIT	AOMR	13.7	6	9.36	–0.27	.32
51.11	22.45	AngloGoldAsh	AU	2.2	20	47.66	+0.55	.125
72.13	45.94	AB InBev	BUD	1.1	24	67.91	+0.41	1.1282
22.11	16.60	AnnalyCap	NLY	14.1	23	19.87	+0.15	.70
11.69	1.11	AnnovisBio	ANVS	...	dd	2.65	–0.06	...
19.09	13.12	AnteroMidstream	AM	5.0	21	17.98	+0.53	.225
44.02	24.53	AnteroResources	AR	...	50	36.31	+0.36	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	4.00	–0.08	...
412.97	295.79	Aon	AON	.8	30	356.11	+0.44	.745
9.49	6.89	ApartmtInv	AIV	19.0	dd	8.65	–0.05	.60
35.20	20.50	APi Group	APG	...	68	34.77	+0.36	...
11.15	7.70	ApolloComRlEst	ARI	10.3	dd	9.72	–0.23	.25
189.49	95.11	ApolloGlbMgmt	APO	1.3	27	152.00	+4.82	.51
16.50	10.44	AppleHospREIT	APLE	7.8	16	12.34	–0.17	.08
282.98	188.71	AppliedIndlTechs	AIT	.7	26	260.70	+6.79	.46
178.03	130.85	Aptargroup	ATR	1.2	29	156.38	–1.52	.45
80.95	47.19	Aptiv	APTV	...	11	68.20	–1.08	...
44.01	29.92	Aramark	ARMK	...	33	43.30	–0.22	...
15.94	8.43	ArborRealty	ABR	14.2	11	11.21	–0.04	.30
34.90	20.52	ArcelorMittal	MT	1.4	20	32.47	–1.99	.275
13.92	2.82	ArcherAviation	ACHR	...	dd	13.29	+2.78	...
64.92	40.98	ADM	ADM	3.8	19	54.39	–0.55	.51
30.44	17.27	Archrock	AROC	3.2	20	23.40	+0.06	.19
10.55	6.66	ArcosDorados	ARCO	3.3	11	7.29	–0.26	.06
113.43	68.11	Arcosa	ACA	.2	56	90.00	+0.27	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	9.15	–0.18	...
4.78	2.50	ArdaghMetalPkg	AMBP	8.8	dd	4.57	–0.17	.10
20.72	11.11	ArdentHealth	ARDT	...	7	11.11	–3.06	...
22.70	8.32	ArdmoreShipping	ASC	6.9	4	9.99	–0.49	.05
11.62	10.70	AresAcqnII A	AACT	...	31	11.36	...	...
7.99	3.35	AresCmclRlEst	ACRE	13.5	dd	4.43	–0.31	.15
200.49	110.63	AresMgmt	ARES	2.4	cc	183.12	+5.75	1.12
246.60	63.53	Argan	AGX	.7	29	206.63	–5.62	.375
33.95	13.34	ArisWater	ARIS	2.5	27	22.13	–0.90	.14
133.57	59.43	AristaNetworks	ANET	...	47	111.78	+3.21	...
17.98	7.84	ArloTech	ARLO	...	dd	16.35	+0.63	...
12.46	6.10	ArmadaHoffler	AHH	7.9	cc	7.08	+0.02	.14
21.60	13.18	ArmourResREIT	ARR	17.5	dd	16.48	–0.37	.24
170.86	117.92	ArmstrongWorld	AWI	.7	26	165.28	–2.78	.308
137.80	86.50	ArrowElec	ARW	...	18	130.47	–1.69	...
49.54	32.75	ArtisanPtrsAsset	APAM	6.6	13	46.35	–0.54	.68
32.94	21.97	Artivion	AORT	...	dd	30.49	–0.97	...
27.77	11.05	Asana	ASAN	...	dd	15.01	+1.13	...
312.56	201.68	AsburyAutomotive	ABG	...	11	229.96	–33.26	...
11.99	5.20	AshfordHosp	AHT	...	dd	6.64	–0.45	...
98.44	45.21	Ashland	ASH	3.3	dd	51.04	–2.38	.415
33.15	4.16	AspenAerogels	ASPN	...	dd	7.23	+0.40	...
36.10	28.85	AspenInsurance	AHL	...	8	30.00	–0.37	...
28.18	18.32	AssociatedBanc	ASB	3.6	30	25.82	+0.28	.23
43.85	29.18	AssdCapital	AC	.5	21	37.25	+0.03	.10
230.55	164.63	Assurant	AIZ	1.7	15	188.07	+0.51	.80
96.50	72.57	AssuredGuaranty	AGO	1.6	10	83.39	–0.22	.34
25.30	19.68	AtegritySpecIns	ASIC	...	...	20.29	+0.24	...
146.52	49.92	Atkore	ATKR	1.8	14	74.28	–0.69	.33
44.54	22.85	AtlUnionBkshs	AUB	4.1	15	33.22	+0.08	.34
26.86	11.76	AtlasEnergy	AESI	7.5	44	13.42	–0.98	.25
167.45	121.81	AtmosEnergy	ATO	2.2	22	156.66	+2.47	.87
45.43	29.07	AtmusFiltration	ATMU	.5	17	37.68	–0.11	.05
4.35	2.00	ATRenew	RERE	...	51	3.68	+0.13	...
9.24	6.11	Auna	AUNA	...	11	6.35	–0.01	...
34.70	21.89	Autohome	ATHM	6.0	15	27.91	+1.06	1.15
118.98	75.49	Autoliv	ALV	3.0	13	112.08	–5.58	.85
217.40	148.33	AutoNation	AN	...	12	196.76	–16.10	...
3916.81	2894.02	AutoZone	AZO	...	25	3713.93	+8.29	...
239.29	180.40	Avalonbay	AVB	3.5	25	202.63	+0.77	1.75
25.36	11.21	AvanosMedical	AVNS	...	dd	11.22	–0.71	...
28.00	11.82	Avantor	AVTR	...	13	13.29	–0.29	...
233.48	157.00	AveryDennison	AVY	2.1	21	178.60	–3.61	.94
54.68	27.86	Avient	AVNT	3.3	30	32.50	–1.71	.27
43.09	34.80	Avista	AVA	5.3	16	37.24	–0.77	.49
41.66	27.70	AxaltaCoating	AXTA	...	15	29.70	–0.82	...
88.46	54.46	AxosFinancial	AX	...	12	85.53	+1.41	...
B								
2.56	0.77	Bark	BARK	...	dd	.95	+0.03	...
9.44	3.97	B&G Foods	BGS	18.7	dd	4.07	–0.35	.19
35.22	23.00	BBB Foods	TBBB	...	cc	26.02	+1.45	...
36.17	20.28	BCE	BCE	11.8	86	23.68	–0.13	.3126
9.06	2.91	BGSF	BGSF	...	dd	6.55	–0.02	...
63.21	39.73	BHP Group	BHP	4.7	12	51.84	–0.24	1.00
100.19	36.55	BILL	BILL	...	dd	45.86	+1.13	...
8.07	1.22	BitMining	BTCM	...	...	4.06	+0.10	...
121.10	76.33	BJ's Wholesale	BJ	...	24	104.71	–1.80	...
26.78	15.00	BKV	BKV	...	dd	22.14	–0.54	...
35.61	25.22	BP	BP	5.9	dd	31.99	–0.65	.48
5.81	1.19	BRC	BRCC	...	dd	1.63	+0.07	...
4.87	2.99	BRF	BRFS	2.4	9	3.60	–0.30	.0217
20.22	14.61	BRT Apartments	BRT	6.6	dd	15.25	–0.40	.25
16.82	7.86	BW LPG	BWLP	13.0	7	13.08	–0.27	.28
145.33	84.21	BWX Tech	BWXT	.7	45	142.95	+5.89	.25
90.11	54.22	BXP	BXP	5.7	dd	68.95	–1.82	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	1.04	–0.01	...
256.08	162.17	BadgerMeter	BMI	.6	54	244.37	+5.36	.34
37.21	6.81	Bakkt	BKKT	...	dd	22.77	+3.32	...
68.12	43.51	Ball	BALL	1.4	31	57.85	–0.46	.20
23.20	8.46	Bally's	BALY	...	dd	9.80	–1.17	...
18.08	11.52	BancCalifornia	BANC	2.7	23	15.03	+0.06	.10
25.01	7.05	BancoBBVA	BBAR	...	8	15.08	+0.42	...
16.00	9.23	BBVA	BBVA	4.2	8	14.77	–0.27	.4584
2.88	1.71	BancoBradesco	BBDO	5.7	8	2.43	–0.14	.0032
31.84	22.06	BancodeChile	BCH	5.5	11	28.40	–0.36	2.1037
43.24	27.37	Bladex	BLX	5.9	8	42.65	+0.44	.625
118.42	42.23	BancoMacro	BMA	.0	cc	64.54	–1.23	1.7446
5.77	3.75	BancSanBrasil	BSBR	4.5	15	4.85	–0.18	.0964
25.53	18.19	BcoSantChile	BSAC	4.2	10	23.63	–0.31	1.3295
8.90	4.27	BancoSantander	SAN	2.0	10	8.44	+0.01	1.1241
49.31	33.07	BankofAmerica	BAC	2.2	14	47.32	+0.59	.26
46.89	33.04	BankofButterfield	NTB	3.8	10	45.79	–0.44	.44
82.70	57.45	BankofHawaii	BOH	4.1	19	67.65	–1.30	.70
114.76	76.98	BankMontreal	BMO	4.0	15	114.22	+0.49	1.1803
99.04	60.93	BankNY Mellon	BK	2.1	15	98.84	+5.12	.53
57.07	43.68	BankNovaScotia	BNS	5.4	16	55.19	+0.64	.8053
44.45	28.21	BankUnited	BKU	3.3	12	37.99	+0.72	.31
19.04	10.23	Barclays	BCS	2.3	7	18.88	+0.48	.2737
10.85	7.66	BaringsBDC	BBDC	10.9	10	9.58	+0.06	.05
14.41	7.90	Barnes&NobleEduc	BNED	...	dd	11.23	+0.08	...
21.70	15.11	BarrickMining	B	1.9	16	20.73	–0.49	.10
41.87	24.94	Bath&BodyWks	BBWI	2.5	8	31.78	–1.06	.20
21.69	10.45	Bausch+Lomb	BLCO	...	dd	13.90	+0.02	...
9.85	3.96	BauschHealth	BHC	...	dd	6.31	–0.11	...
40.49	26.25	BaxterIntl	BAX	2.4	dd	27.77	–0.93	.17
3.76	1.36	BaytexEnergy	BTE	3.4	7	1.97	+0.05	.016
8.71	3.38	Beachbody	BODI	...	dd	4.01	...	...
38.22	17.37	BeazerHomes	BZH	...	8	23.28	–1.07	...
251.99	163.33	BectonDicknsn	BDX	2.3	34	178.85	+2.88	1.04
131.82	83.18	Belden	BDC	.2	25	127.87	+5.27	.05
80.67	48.06	BellRing	BRBR	...	27	58.20	+0.26	...
52.57	30.73	BenchmarkElec	BHE	1.7	27	39.41	–0.36	.17
76.38	51.41	Berkley	WRB	.5	16	68.75	–0.13	.50
812855	609578	BerkHathwy A	BRK.A	...	13	710978	–1863.50	...
542.07	406.11	BerkHathwy B	BRK.B	...	13	473.80	–2.06	...
32.36	22.27	BerkshireHills	BHLB	2.7	11	26.42	+0.21	.18
103.71	54.99	BestBuy	BBY	5.6	17	67.55	–4.24	.95
16.04	7.00	BetterwaredeMexico	BWMX	14.7	11	9.17	–0.27	.2736
15.44	3.54	Beyond	BYON	...	dd	8.85	+1.07	...
10.36	1.17	BigBear.ai	BBAI	...	dd	7.95	+1.51	...
1485.03	805.04	BiglariA	BH.A	...	dd	1485.03	+57.03	...
308.62	159.69	BiglariB	BH	...	dd	304.83	+8.13	...
55.70	13.04	Biohaven	BHVN	...	dd	14.05	+0.12	...
387.99	211.43	Bio-RadLab A	BIO	...	dd	246.40	–10.57	...
64.78	40.56	Birkenstock	BIRK	...	35	49.70	+2.19	...
65.59	54.92	BlackHills	BKH	4.8	15	56.83	–0.10	.676
15.81	12.12	BlackStoneMin	BSM	12.3	13	12.18	–1.13	.30
6.24	2.01	BlackBerry	BB	...	dd	3.91	–0.12	...
1119.19	773.74	BlackRock	BLK	1.9	27	1103.59	+1.95	5.21
28.85	3.86	BlackSkyTech	BKSY	...	dd	23.70	+0.96	...
200.96	115.66	Blackstone	BX	2.4	51	168.72	+6.72	.93
21.24	16.51	BlackstoneMtg	BXMT	9.8	dd	19.24	–0.67	.47
5.53	2.37	BlendLabs	BLND	...	dd	3.37	–0.10	...
68.45	49.16	BlockHR	HRB	2.7	14	55.44	–0.69	.375
99.26	44.27	Block	XYZ	...	18	72.82	+7.68	...
29.83	9.02	BloomEnergy	BE	...	dd	24.99	–0.41	...
15.87	12.11	BlueOwlCapital	OBDC	9.8	10	15.09	+0.44	.37
26.73	14.55	BlueOwlCapital	OWL	4.4	cc	20.61	+1.70	.225
21.62	15.11	BlueOwlTech	OTF	9.0	11	15.63	...	.05
134.79	63.14	BlueLinx	BXC	...	16	74.01	–12.55	...
233.61	128.88	Boeing	BA	...	dd	229.34	+2.50	...
155.42	83.46	BoiseCascade	BCC	1.0	10	83.89	–7.27	.21
177.10	86.17	BootBarn	BOOT	...	29	170.59	–0.45	...
190.59	98.95	BoozAllen	BAH	2.0	15	109.33	+2.39	.55
37.29	24.40	BorgWarner	BWA	...	28	34.98	–0.43	...
6.93	1.55	BorrDrilling	BORR	.0	11	1.88	–0.17	.02
329.55	185.34	BostonBeer	SAM	...	32	192.24	–2.74	...
16.20	13.00	BostonOmaha	BOC	...	cc	13.55	–0.38	...
107.53	71.88	BostonSci	BSX	...	76	103.64	+0.44	...
42.29	24.80	Bowhead	BOW	...	26	33.65	+0.40	...
38.80	25.96	Box	BOX	...	25	32.43	+0.03	...
87.76	52.76	BoydGaming	BYD	.9	13	82.14	+2.48	.18
77.68	62.70	Brady	BRC	1.4	17	69.02	+0.01	.24
3.95	1.80	BraemarHtls	BHR	8.3	dd	2.41	–0.26	.05
6.54	3.41	BrandywineRealty	BDN	14.4	dd	4.17	–0.13	.15
5.01	3.49	BrasilAgro	LND	6.6	6	3.76	+0.01	.2561
7.71	2.85	Braskem	BAK	...	dd	3.04	–0.52	...
66.71	38.21	BreadFinancial	BFH	1.4	11	61.16	–0.08	.21
11.69	7.09	BridgeInvt	BRDG	4.1	dd	10.72	+0.29	.11
141.90	103.75	BrightHorizons	BFAM	...	42	114.88	–0.47	...
2.41	1.35	BrightScholar	BEDU	...	dd	1.81	+0.08	...
6.63	4.16	BrightSpire	BRSP	13.0	dd	4.92	–0.10	.16
24.13	13.81	Brightstar	BRSL	5.5	10	14.43	–3.713	.00
18.89	11.81	BrightView	BV	...	dd	15.86	+0.38	...
115.91	80.10	Brink's	BCO	1.1	25	93.40	+0.33	.255
192.22	56.27	BrinkerIntl	EAT	...	22	161.80	–3.29	...
63.33	41.61	BristolMyers	BMY	5.2	18	47.36	+0.50	.62
0.16	0.02	BristolMyersRt	CELGRT	...	...	.03	...	...
41.50	25.11	Bristow	VTOL	...	9	35.37	–0.66	...
52.38	33.07	BritishAmTob	BTI	5.7	31	51.59	+0.42	.7491
30.67	22.29	BrixmorProp	BRX	4.5	24	25.55	–0.30	.2875
247.01	200.63	BroadridgeFinl	BR	1.5	36	239.11	+3.93	.88
19.15	13.96	Broadstone	BNL	7.4	27	15.77	–0.26	.29
8.12	4.45	BrookdaleSrLiving	BKD	...	dd	7.71	–0.22	...
62.61	38.18	BrookfieldAsset	BAM	2.9	43	60.76	+4.64	.4375
32.47	19.84	BrookfieldBus	BBUC	.8	dd	31.05	+1.25

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Amt.
14.27	9.28	CNH Indl	CNH	1.9	16	12.96	−0.50	.25
43.20	29.52	CNO Financial	CNO	1.8	13	37.69	+1.36	.17
41.93	23.85	CNX Resources	CNX	...	dd	34.19	+0.16	...
34.22	23.92	COPTDefenseProp	CDP	4.4	22	27.85	−0.43	.305
110.97	74.03	CRH	CRH	1.6	20	94.06	−1.18	.37
6.64	3.31	CS Disco	LAW	...	dd	4.10	+0.02	...
436.50	249.84	CSW Industrials	CSW	.4	34	287.04	−16.87	*.27*
21.15	16.12	CTO Realty	CTO	8.8	dd	17.24	−0.37	.38
59.68	34.02	CTS	CTS	.4	21	41.02	−0.88	.04
45.08	17.03	C3.ai	AI	...	dd	28.71	+2.42	...
32.67	15.10	CVR Energy	CVI	7.0	dd	28.60	−3.63	.50
93.73	62.94	CVR Partners	UAN	8.0	12	88.60	−1.68	2.26
72.51	43.56	CVS Health	CVS	4.3	15	61.96	−2.82	.665
437.00	117.54	CableOne	CABO	.0	dd	128.53	+3.89	2.95
117.46	71.64	Cabot	CBT	2.4	10	74.90	−3.54	*.45*
70.01	33.80	Cactus	WHD	1.2	15	43.55	−2.35	.13
28.75	17.36	Cadeler	CDLR	...	19	20.91	+0.53	...
40.20	25.22	CadenceBank	CADE	3.2	12	34.89	−0.22	.275
40.28	27.07	Cadre	CDRE	1.2	35	32.64	−0.13	.095
30.13	15.95	CAE	CAE	...	32	29.10	+0.28	...
44.51	12.09	Caleres	CAL	2.0	6	13.72	−0.96	.07
60.41	30.97	CaliforniaRscs	CRC	3.0	9	51.26	+3.41	3875
56.25	41.64	CalWtrSvc	CWT	2.7	20	45.10	−0.80	.30
54.27	28.61	Calix	CALX	...	dd	53.67	+3.18	...
127.69	102.35	CamdenProperty	CPT	3.7	cc	113.93	+0.17	1.05
80.05	35.00	Cameco	CCJ	...	cc	78.97	+6.27	...
25.97	11.17	CampingWorld	CWH	2.9	dd	17.30	−1.00	.125
14.37	6.73	CanadaGoose	GOOS	...	21	14.02	+0.02	...
73.52	47.55	CIBC	CM	3.4	13	73.31	+0.24	7055
122.19	91.65	CanNtlRlwy	CNI	2.6	19	99.50	−5.70	6426
37.91	24.65	CanadianNatRscs	CNQ	5.0	12	30.81	−1.29	4203
87.72	66.49	CdnPacKC	CP	.8	26	77.52	−4.18	1644
9.66	1.40	Cango	CANG	...	dd	5.32	−0.02	...
22.36	15.92	Cannae	CNNE	2.2	dd	21.55	+0.15	.12
221.95	128.23	CapitalOne	COF	1.1	18	218.28	−1.51	.60
43.34	11.86	Capri	CPRI	...	dd	19.57	+0.32	...
168.44	94.29	CardinalHealth	CAH	1.3	25	159.56	−1.41	5107
33.15	24.79	CareTrstREIT	CTRE	4.4	33	30.34	−0.39	.335
481.26	311.41	Carlisle	CSL	1.0	24	409.59	−3.10	1.00
91.25	61.34	CarMax	KMX	...	17	62.62	−1.72	...
30.46	13.78	Carnival	CCL	...	16	29.55	+0.89	...
27.59	12.65	Carnival	CUK	...	15	26.94	+0.68	...
290.84	117.01	CarpenterTech	CRS	.3	41	287.42	+9.44	.20
47.48	28.79	CarriageSvcs	CSV	1.0	16	46.61	+0.21	*1125*
83.32	54.22	CarrierGlobal	CARR	1.2	18	76.63	+0.01	.225
21.24	9.56	Cars.com	CARS	...	19	12.87	+0.29	...
71.99	29.36	Carter's	CRI	8.7	7	30.42	−2.42	.25
364.00	118.50	Carvana	CVNA	...	cc	347.52	+3.85	...
419.90	267.30	Caterpillar	CAT	1.5	20	413.71	+7.79	1.51
6.70	2.19	Cato	CATO	24.1	dd	2.82	−0.30	.17
144.59	36.29	Celanese	CE	.2	dd	57.31	−3.72	*.03*
165.83	40.25	Celestica	CLS	...	45	160.12	−0.91	...
6.65	5.10	CementosPacasm	CPAC	8.2	10	6.10	+0.17	5421
7.80	4.89	Cemex	CX	1.1	8	7.62	+0.23	0224
309.35	218.65	Cencora	COR	.8	34	292.87	−2.34	.55
20.40	10.23	CenovusEnergy	CVE	2.3	13	14.07	−0.59	1436
80.59	27.88	Centene	CNC	...	4	27.95	−3.49	...
39.31	25.41	CenterPointEner	CNP	2.4	25	37.24	+1.10	*.22*
7.82	5.41	CenterraGold	CGAU	3.0	37	7.00	−0.31	0508
76.16	54.13	Centerspace	CSR	5.2	dd	58.76	−1.32	.77
7.83	5.45	CentraisElBras	EBR	4.0	9	6.97	−0.12	1414
33.25	23.16	CentralPacFin	CPF	3.8	13	28.70	−0.26	.27
16.60	7.07	CentralPuerto	CEPU	...	17	11.42	+0.37	...
24.60	14.46	Centuri	CTRI	...	cc	20.76	−0.18	...
108.42	50.42	CenturyComm	CCS	2.0	6	59.07	−2.63	.29
27.97	20.01	ChainBridgeBncp	CBNA	...	8	26.18	−0.74	...
116.49	59.44	ChampionHomes	SKY	...	19	64.23	−2.36	...
2.27	0.51	ChargePoint	CHPT	...	dd	.62	−0.04	...
254.15	91.86	CharlesRiverLabs	CRL	...	dd	154.48	−4.92	...
220.03	101.60	ChartIndustries	GTLS	...	35	171.73	+3.88	...
10.00	5.83	ChathamLodging	CLDT	4.5	cc	7.06	−0.28	.09
6.77	3.02	CheetahMobile	CMCM	...	dd	5.33	+0.13	...
3.81	0.44	Chegg	CHGG	...	dd	1.40	+0.12	...
623.61	450.36	Chemed	CHE	.4	22	451.30	−8.61	.50
24.50	9.13	Chemours	CC	2.6	66	13.56	−0.26	0875
257.65	167.66	CheniereEnergy	LNG	.8	18	244.28	+9.05	.50
68.42	47.00	CheniereEnerPtrs	CQP	5.8	13	54.62	+0.55	0545
3.88	2.34	CherryHillMtg	CHMI	22.8	dd	2.63	−0.16	.15
136.73	111.00	ChesapeakeUtil	CPK	2.2	23	122.11	−1.11	685
168.96	132.04	Chevron	CVX	4.6	17	150.04	−5.27	1.71
48.62	19.75	Chewy	CHWY	...	44	39.17	+1.18	...
16.89	9.85	ChimeraInvt	CIM	10.7	9	13.78	−0.29	.37
26.10	8.61	ChinaYuchai	CYD	3.6	23	25.10	+0.47	.53
66.74	44.46	Chipotle	CMG	...	47	53.93	−2.07	...
157.86	116.20	ChoiceHotels	CHH	.9	20	131.40	−3.10	2875
306.91	252.16	Chubb	CB	1.4	13	274.13	−3.92	.97
47.03	36.29	ChunghwaTel	CHT	3.0	29	43.78	−0.75	1.6694
116.46	90.99	Church&Dwight	CHD	1.2	41	96.60	−1.45	.295
101.44	44.89	Ciena	CIEN	...	cc	84.98	+7.23	...
370.83	262.03	Cigna	CI	2.0	16	295.71	−7.56	1.51
36.28	21.17	Cinemark	CNK	1.1	20	30.22	+0.42	.08
298.99	64.00	CircleInternet	CRCL	...	...	223.78	+36.45	...
93.80	53.51	Citigroup	C	2.6	14	93.45	+6.72	*.60*
49.68	32.60	CitizensFin	CFG	3.5	15	48.58	+0.91	*.42*
5.95	2.33	Citizens	CIA	...	21	3.56	+0.14	...
6.50	4.19	CityOfficeREIT	CIO	7.4	dd	5.40	−0.32	.10
28.92	18.01	Civeo	CVEO	4.1	dd	24.23	+0.15	.25
72.33	22.79	CivitasRscs	CIVI	6.8	3	29.32	−3.02	.50
51.29	4.80	Claritev	CTEV	...	dd	42.71	−3.61	...
7.15	3.04	Clarivate	CLVT	...	dd	4.23	−0.08	...
9.81	2.13	ClarosMtg	CMTG	.0	dd	3.06	−0.13	.10
267.11	178.29	CleanHarbors	CLH	...	32	227.76	−5.12	...
1.77	0.81	ClearChannelOutdr	CCO	...	dd	1.18	−0.04	...
38.88	18.23	ClearSecure	YOU	1.6	16	30.37	+1.99	.125
35.71	19.46	ClearwaterAnalytic	CWAN	...	13	21.50	−0.34	...
57.13	22.58	ClearwaterPaper	CLW	...	dd	28.01	−1.92	...
31.30	23.00	ClearwayEnergyA	CWENA	5.5	39	31.08	+0.96	4384
33.22	24.40	ClearwayEnergyC	CWEN	5.2	41	32.98	+1.11	4384
16.00	5.63	Cleveland-Cliffs	CLF	...	dd	9.48	−0.39	...
7.12	3.44	ClipperRealty	CLPR	9.3	dd	4.07	+0.44	.095
171.37	117.35	Clorox	CLX	3.8	23	128.37	+1.83	1.22
198.01	69.26	Cloudflare	NET	...	dd	197.35	+15.96	...
2.84	0.37	CN Finance	CNF	...	...	.73	−0.04	...
22.68	17.60	CoastalSouth	COSO	...	9	21.16	−0.21	...
74.38	60.62	Coca-Cola	KO	2.9	28	69.85	−0.02	*.51*
101.74	72.68	Coca-Cola Femsa	KOF	3.4	15	90.36	+0.80	.874
9.97	4.57	CoeurMining	CDE	...	32	9.08	−0.51	...
110.67	68.99	Cohen&Steers	CNS	3.4	23	72.69	−4.08	.62
113.60	45.58	Coherent	COHR	...	dd	99.60	+6.30	...
109.30	85.32	ColgatePalm	CL	2.4	25	86.84	−2.74	.52
18.49	13.00	ColonyBankcorp	CBAN	2.6	12	17.52	+0.09	.115
73.45	48.12	Comerica	CMA	4.3	12	65.32	+1.90	.71
559.36	272.93	ComfortSystems	FIX	.3	33	554.18	+14.68	.45
64.53	37.92	CommercialMetals	CMC	1.4	cc	52.68	+0.57	.18
73.39	49.44	CommunityFinSys	CBU	3.2	16	58.43	+0.28	*.47*
6.29	2.24	CommunityHlthSys	CYH	...	dd	3.59	−0.01	...
27.62	14.76	CommunityHlthcr	CHCT	11.5	dd	16.18	−0.88	.47
22.18	13.87	SABESP	SBS	2.8	7	19.75	−0.35	4716
2.19	1.59	CEMIG	CIG	16.2	4	1.83	−0.09	.075
3.31	2.13	CEMIG Pref	CIG.C	...	6	2.61	−0.14	...
9.28	5.72	COPEL	ELP	5.2	12	8.43	−0.06	0705
8.87	5.04	COPEL	ELPC	5.1	11	7.89	−0.03	0641
2.50	1.27	CiaSiderurgica	SID	14.8	dd	1.41	−0.11	0919
15.75	10.00	CerveceriasUnid	CCU	2.3	13	12.09	−0.74	2129
17.43	11.50	Buenaventura	BVN	...	9	16.58	−0.30	...
24.59	5.98	CompassDiversif	CODI	16.3	dd	6.13	−0.30	.25
10.25	3.84	Compass	COMP	...	dd	6.68	+0.15	...
22.69	7.51	CompassMinerals	CMP	...	dd	20.54	−1.90	...
31.17	7.74	ComstockRscs	CRK	...	dd	23.16	+0.76	...
33.24	18.80	ConagraBrands	CAG	7.3	8	19.07	−0.33	.35
24.81	18.89	Concentra	CON	1.3	16	19.56	−0.34	0625
10.50	3.80	ConcordMed	CCM	...	dd	5.40	+0.15	...
78.19	46.00	Conmed	CNMD	1.7	12	47.64	−3.63	.20
117.32	79.88	ConocoPhillips	COP	3.4	12	91.64	−3.97	.78
114.87	87.28	ConEd	ED	3.4	19	101.08	+0.49	*.85*
261.06	159.35	ConstBrands A	STZ	2.4	dd	170.57	−1.62	1.02
18.98	7.33	Constellium	CSTM	...	30	13.57	−0.54	...
9.00	3.49	Volaris	VLRS	...	13	4.50	−0.43	...
12.45	4.51	Cool	CLCO	20.1	4	6.88	−0.16	.15
26.73	10.38	Cooper-Standard	CPS	...	dd	22.67	−1.43	...
114.15	80.01	Copa	CPA	6.0	7	108.13	−2.25	1.61
10.11	9.98	CopleyAcqn	COPL	...	...	10.07	+0.03	...
63.25	37.22	Core&Main	CNM	...	29	62.00	+0.42	...
25.13	10.14	CoreLabs	CLB	.4	19	11.40	−1.46	.01
134.59	58.19	CoreNaturalRscs	CNR	.9	16	76.64	+1.04	.10
36.08	23.69	CorebridgeFin	CRBG	2.7	28	35.26	+0.76	.24
31.99	11.57	CoreCard	CCRD	...	34	28.97	+1.74	...
24.99	11.82	CoreCivic	CXW	...	27	20.81	−1.13	...
55.33	37.18	Corning	GLW	2.1	cc	54.01	+2.41	.28
31.38	21.30	Vesta	VTMX	2.6	21	25.90	−0.04	*2009*
400.81	265.06	Corpay	CPAY	...	23	332.02	+7.63	...
22.13	13.97	CorpAmAirports	CAAP	...	22	19.80	+0.50	...
77.41	50.30	Corteva	CTVA	.9	45	73.05	−0.52	.17
10.36	4.22	Cosan	CSAN	...	dd	4.23	−0.36	...
16.00	8.46	CostamareBulkers	CMDB	...	...	9.37	−0.22	...
15.96	6.63	Costamare	CMRE	4.8	4	9.60	+0.12	.115
29.95	22.30	CoterraEnergy	CTRA	3.5	14	24.39	−0.89	.22
10.30	4.46	Coty	COTY	...	dd	4.92	−0.14	...
31.60	18.16	Coupang	CPNG	...	cc	31.49	+1.41	...
11.74	5.76	Coursera	COUR	...	dd	8.74	+0.65	...
32.55	24.02	CousinsProperties	CUZ	4.5	84	28.23	−0.69	.32
30.77	17.46	CovenantLogist	CVLG	1.5	17	23.55	−1.67	.07
195.00	127.04	Crane	CR	.5	37	189.12	+4.23	.23
67.01	41.54	CraneNXT	CXT	1.2	20	57.26	−1.35	.17
12.74	8.65	CrawfordA	CRD.A	2.7	17	10.56	−0.19	.07
12.50	8.26	Crawford B	CRD.B	2.7	17	10.36	−0.03	.07
228.69	153.27	Credicorp	BAP	4.8	12	226.24	+3.82	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.5	dd	8.73	−0.52	.12
13.31	8.88	CrossTimbers	CRT	9.4	10	9.81	+0.09	.0358
25.73	18.43	CrossAmerPtrs	CAPL	9.9	27	21.22	+0.51	.525
120.92	84.20	CrownCastle	CCI	4.0	dd	105.14	+2.38	1.0625
109.48	75.98	Crown Holdings	CCK	1.0	23	106.23	−0.95	.26
55.14	34.24	CubeSmart	CUBE	5.1	24	41.08	−1.25	.52
147.64	100.31	Cullen/Frost	CFR	2.9	15	138.74	+2.34	1.00
6.85	3.42	Culp	CULP	...	dd	4.44	−0.13	...
387.90	260.02	Cummins	CMI	2.3	17	350.40	+11.58	*2.00*
25.69	18.80	CurblineProp	CURB	2.8	cc	22.94	+0.18	.16
493.95	258.85	Curtiss-Wright	CW	.2	43	487.88	+14.61	.24
16.11	7.64	Cushman&Wkfd	CWK	...	16	11.18	−0.52	...
6.11	3.03	CustomTruck	CTOS	...	dd	5.58	+0.43	...
68.49	40.75	CustomersBancorp	CUBI	...	16	64.11	+0.64	...

D

3.34	1.21	DHI Group	DHX	...	dd	2.60	−0.31	...
12.32	8.67	DHT	DHT	7.5	10	10.86	−0.35	.15
18.45	11.42	DNOW	DNOW	...	20	14.91	+1.26	...
17.60	7.64	DRDGOLD	DRD	1.5	13	13.75	+0.14	1654
140.39	115.48	DTE Energy	DTE	3.2	19	137.26	+3.38	1.09
114.50	69.82	DT Midstream	DTM	3.0	29	104.34	+0.99	.82
19.77	0.75	D-WaveQuantum	QBTS	...	dd	18.89	+4.08	...
24.83	13.44	DXC Tech	DXC	...	7	14.39	+0.09	...
18.05	7.58	Dana	DAN	2.5	dd	16.31	−0.54	.10
281.70	171.00	Danaher	DHR	...	37	190.05	−14.80	...
91.00	65.40	Danaos	DAC	3.8	4	89.89	−0.13	.85
30.85	12.41	DaqoNewEnergy	DQ	...	dd	20.69	+0.55	...
228.27	138.21	Darden	DRI	2.7	24	209.54	+0.20	1.50
43.49	26.00	DarlingIngred	DAR	...	34	35.85	−1.69	...
179.60	131.76	DaVita	DVA	...	14	141.16	−1.39	...
82.69	48.01	Dayforce	DAY	...	cc	58.25	+3.00	...
223.98	93.72	DeckersOutdoor	DECK	...	16	101.91	+0.18	...
533.78	340.20	Deere	DE	1.3	24	499.82	−12.59	1.62
45.71	34.59	DelekLogistics	DKL	10.0	15	44.47	+0.06	1.11
27.07	11.03	DelekUS	DK	4.1	dd	24.63	−1.93	.255
147.66	66.25	DellTechC	DELL	1.6	21	131.24	+4.41	.525
69.98	34.74	DeltaAir	DAL	1.3	8	56.29	−0.36	1875
24.87	13.61	Deluxe	DLX	7.4	13	16.30	−0.06	.30
8.45	2.17	DesignerBrands	DBI	7.0	dd	2.87	−0.25	.05
30.50	13.70	DeutscheBank	DB	1.1	13	29.93	+0.29	7714
48.40	25.89	DevonEnergy	DVN	2.9	7	32.85	−1.12	.24
142.73	99.26	Diageo	DEO	4.0	16	103.25	−0.30	1.62
10.00	6.19	Diamondrock	DRH	2.8	40	7.94	−0.20	.08
2.84	1.27	DianaShipping	DSX	6.6	23	1.60	−0.02	.01
254.60	166.37	Dick's	DKS	2.3	15	209.49	−0.50	1.225
60.36	34.38	DieboldNixdorf	DBD	...	dd	59.00	−0.89	...
198.00	129.95	DigitalRealty	DLR	2.7	cc	177.98	+9.51	1.22
17.33	6.41	DigitalBridge	DBRG	.4	34	10.76	−0.08	.01
47.02	25.45	DigitalOcean	DOCN	...	27	29.52	+1.29	...
510.00	282.24	Dillard's	DDS	.2	13	461.74	+29.25	.25
37.44	18.63	DineBrands	DIN	8.8	6	23.26	−1.70	.51
4.79	1.62	Dingdong	DDL	...	13	2.32	+0.16	...
124.69	80.10	Disney	DIS	.8	25	121.42	+1.55	.50
17.70	10.08	DiversifiedEnergy	DEC	8.1	dd	14.32	−0.52	.29
89.66	66.35	DolbyLab	DLB	1.8	29	75.35	+0.18	.33
17.12	12.20	Dole	DOLE	2.4	14	13.72	−0.37	.085
126.98	66.43	DollarGeneral	DG	2.1	21	110.09	−3.05	.59
61.97	48.07	DominionEner	D	4.6	22	58.09	+0.70	.6675
78.95	57.45	Donaldson	DCI	1.7	24	70.44	−0.12	.30
71.01	37.80	DonnelleyFin	DFIN	...	20	61.10	−3.22	...
42.38	16.66	DorianLPG	LPG	.0	13	28.51	−0.41	.50
23.11	11.52	DoubleVerify	DV	...	52	15.38	+0.75	...
31.98	21.30	DouglasDynamics	PLOW	4.1	11	28.76	−1.61	.295
3.20	1.27	DouglasElliman	DOUG	...	dd	2.56	+0.08	...
20.50	12.39	DouglasEmmett	DEI	4.9	49	15.45	−0.65	.19
222.31	143.04	Dover	DOV	1.1	11	188.24	−0.70	.515
55.67	25.06	Dow	DOW	9.9	71	28.34	−1.21	.70
85.21	25.00	Doximity	DOCS	...	54	60.11	−0.09	...
16.89	12.26	DrReddy'sLab	RDY	.5	18	14.48	−0.03	4068
39.15	19.65	DreamFinders	DFH	...	8	25.48	−2.82	...
91.23	51.76	Ducommun	DCO	...	39	90.54	+4.83	...
125.27	105.20	DukeEnergy	DUK	3.6	20	118.42	+0.96	*1.065*
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	9.10	−0.01	.05
90.06	53.77	DuPont	DD	2.2	dd	75.55	+0.06	.41
86.88	26.96	DutchBros	BROS	...	cc	64.37	+1.04	...
258.02	131.37	DycomInds	DY	...	33	256.58	+4.18	...
5.65	3.18	DynagasLNG	DLNG	5.5	3	3.59	−0.01	.049
63.00	39.30	Dynatrace	DT	...	33	53.26	+1.87	...
14.52	10.79	DynexCapital	DX	16.3	16	12.53	−0.22	*.17*

E

190.38	49.40	elfBeauty	ELF	...	61	117.63	+7.65	...
570.00	319.49	EMCOR	EME	.2	25	565.56	+11.34	.25
33.56	24.65	ENI	E	4.6	19	32.93	−0.53	5707
138.18	102.52	EOG Rscs	EOG	3.5	11	117.68	−5.36	1.02
269.00	138.15	EPAM Systems	EPAM	...	23	164.70	−5.18	...
61.24	41.75	EPR Prop	EPR	6.0	36	58.73	−1.64	*.295*
61.02	30.02	EQT	EQT	1.1	cc	59.19	+3.86	*1575*
10.74	9.88	EQVVenturesA	EQV	...	47	10.48	+0.01	...
135.97	88.54	ESAB	ESAB	.3	29	129.99	+2.66	.10
198.34	108.70	ESCO Tech	ESE	.2	43	196.24	+2.88	.08
12.45	0.76	ESSTech	GWH	...	dd	1.56	+0.02	...
4.82	1.75	E2open	ETWO	...	dd	3.28	+0.03	...
321.93	191.91	EagleMaterials	EXP	.5	16	215.12	−8.30	.25
36.31	19.33	EasterlyGovtProp	DEA	8.0	54	22.60	−0.64	.18
192.61	137.67	EastGroup	EGP	3.4	36	165.20	−2.80	1.40
114.50	70.90	EastmanChem	EMN	4.3	10	77.75	−2.51	.83
8.24	4.26	EastmanKodak	KODK	...	14	6.86	+0.17	...
384.51	231.85	Eaton	ETN	1.1	38	378.62	+18.00	1.04
274.17	220.96	Ecolab	ECL	1.0	37	268.75	+1.79	.65
11.05	7.21	Ecopetrol	EC	...	5	8.84	−0.23	...
9.91	5.24	Ecovyst	ECVT	...	dd	8.60	−0.08	...
40.73	22.61	EdgewellPersonal	EPC	2.3	15	25.56	−1.54	.15
88.77	47.73	EdisonIntl	EIX	6.5	7	51.14	+0.08	8275
88.50	58.93	EdwardsLife	EW	...	51	76.49	−1.56	...
15.78	8.02	ElancoAnimal	ELAN	...	20	14.78	−0.12	...
118.84	69.00	Elastic	ESTC	...	dd	86.79	+2.52	...
21.79	13.29	EldoradoGold	EGO	...	12	19.75	−0.73	...
29.78	16.77	ElementSolns	ESI	1.3	21	24.72	+0.04	.08
567.26	276.41	ElevanceHealth	ELV	2.5	12	277.09	−6.58	*1.71*
14.40	11.12	ElingtonFin	EFC	11.9	10	13.13	−0.09	.13
18.49	13.95	ElmeComms	ELME	4.4	dd	16.22	−0.17	.18
22.39	13.03	EmbotellAndinaA	AKO.A	5.7	12	19.19	−0.32	8707
28.00	15.00	EmbotellAndinaB	AKO.B	5.4	13	22.40	−1.54	9578
61.65	26.04	Embraer	ERJ	.1	23	49.30	−4.62	.049
46.45	32.00	Emera	EMA	4.4	22	45.66	−0.41	*5293*
6.65	3.22	EmeraldHldg	EEX	1.2	cc	5.00	−0.13	.015
3.00	1.04	Emeren	SOL	...	dd	1.91	...	...
15.10	4.02	EmergentBiosol	EBS	...	dd	6.93	−0.43	...
145.28	90.06	EmersonElec	EMR	1.5	34	144.23	+4.13	5275
11.62	6.56	EmpireStateRealty	ESRT	1.8	25	7.62	−0.58	.035
54.44	44.80	EmployersHldgs	EIG	2.8	11	46.42	+0.20	.32
51.69	13.78	EmpresaDisCom	EDN	...	4	24.95	+0.12	...
47.44	36.07	Enbridge	ENB	5.9	23	45.09	+0.54	6798
123.13	82.74	EncompassHealth	EHC	.6	23	110.01	−8.42	.17
34.94	13.12	Endava	DAVA	...	35	13.57	−0.15	...
6.04	2.46	EndeavourSilver	EXK	...	dd	5.38	−0.46	...
4.05	2.51	EnelChile	ENIC	5.5	26	3.38	−0.03	1779
10.61	4.73	Enerflex	EFXT	.9	13	7.98	+0.20	0269
39.52	19.70	Energizer	ENR	5.2	31	22.92	+0.18	.30
21.45	14.60	EnergyTransfer	ET	7.5	13	17.47	+0.01	3275
2.70	0.60	EnergyVault	NRGV	...	dd	.81	−0.03	...
51.91	36.51	EnerpacTool	EPAC	.1	24	38.36	+0.72	.04
112.53	76.57	EnerSys	ENS	1.1	10	88.69	+1.07	.24
10.91	6.50	Enhabit	EHAB	...	dd	6.75	−0.30	...
2.72	0.70	Enlightify	ENFY	...	dd	.98	−0.24	...
25.75	17.15	Ennis	EBF	5.6	12	17.75	−0.45	.25
119.06	71.59	EnovaIntl	ENVA	...	13	113.63	−1.19	...
49.83	26.00	Enovis	ENOV	...	dd	26.29	−7.74	...
214.58	133.50	Enpro	NPO	.6	51	204.49	+0.13	.31
88.38	55.01	Entergy	ETR	2.8	28	86.40	+4.65	.60
34.63	27.37	EnterpriseProd	EPD	7.0	12	31.35	−0.54	.545
2.73	1.58	Entravision	EVC	8.5	dd	2.35	−0.15	.05
12.79	4.72	Enviri	NVRI	...	dd	8.97	−0.

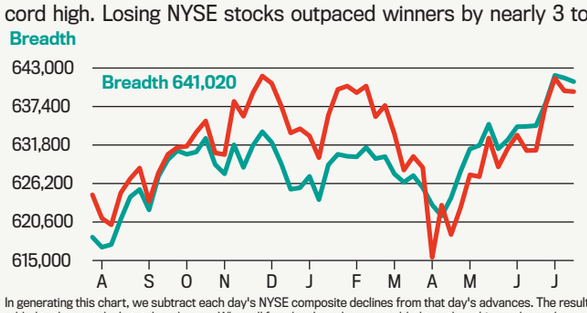
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

I Don't Think So: NYSE Composite breadth dipped for a second consecutive week, even as the S&P 500 closed the week near a record high. Losing NYSE stocks outpaced winners by nearly 3 to 2.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
13.58	6.12	GreenDot	GDOT	...	dd	10.58	–0.11	...
71.06	37.77	Greenbrier	GBX	2.6	7	48.64	–5.07	.32
8.16	3.81	GreenfireResources	GFR	...	2	4.40	+0.02	...
3.40	1.93	GreenTree	GHG	3.4	16	2.47	+0.14	.10
77.21	52.37	GreifB	GEF.B	4.7	14	68.40	–2.47	.81
73.16	48.23	GreifA	GEF	3.3	19	65.83	–1.07	.54
15.27	10.12	GreystoneHousing	GHI	10.7	24	11.19	–0.37	.30
86.73	55.01	Griffon	GFF	.9	16	76.86	–1.44	.18
25.13	10.26	Grindr	GRND	...	dd	19.91	–1.26	...
490.09	298.92	Group1Auto	GPI	.5	12	411.02	–66.20	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.48	–0.05	...
241.62	146.62	GAP	PAC	3.4	25	226.90	–3.52	4.3362
360.00	248.88	ASUR	ASR	9.0	13	312.00	+3.69	25.7141
3.32	1.94	GpoAvalAcc	AVAL	3.3	11	2.99	+0.06	.0084
46.81	30.25	GrupoCibest	CIB	14.2	14	45.95	+1.72	.3508
19.75	5.00	GpoSupervielle	SUPV	.0	12	9.75	–0.11	.187
2.71	1.55	GrupoTelevisa	TV	3.9	dd	2.08	–0.10	.0908
47.20	29.65	GuarantyBcshrs	GNTY	2.2	16	45.52	–0.39	.25
26.91	14.16	GuardianPharm	GRDN	...	dd	20.28	–0.12	...
24.33	8.48	Guess?	GES	9.4	dd	12.70	–0.13	.30
263.20	132.01	Guidewire	GWRE	...	cc	221.84	+1.69	...
20.15	11.21	GuildHldgs	GHLD	.0	29	19.85	+0.04	.50
210.32	130.02	GulfportEnergy	GPOR	...	dd	187.13	+2.68	...

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36.56	21.98	HASustInfrCap	HASI	6.3	27	26.69	–0.72	.42
417.14	289.98	HCA Healthcare	HCA	.8	16	361.12	–14.95	.72
176.40	87.01	HCI Group	HCI	1.1	14	143.14	+4.15	.40
78.14	57.24	HDFC Bank	HDB	...	23	75.28	–0.73	...
52.88	24.66	HF Sinclair	DINO	4.6	dd	43.95	–1.22	.50
58.42	39.76	HNI	HNI	2.7	18	50.98	–0.68	.34
39.80	21.21	HP	HPQ	4.6	10	25.06	–0.36	.2894
63.28	39.42	HSBC	HSBC	5.2	12	62.82	+1.11	.50
6.43	2.21	HUYA	HUYA	.0	dd	3.34	+0.79	1.47
94.99	55.30	Haemonetics	HAE	...	22	72.55	–2.97	...
8.26	3.61	Hafnia	HAFN	17.5	4	5.22	–0.14	.1015
12.35	8.03	Hagerty	HGTY	...	48	10.11	+0.11	...
11.42	8.80	Haleon	HLN	1.8	24	9.60	–0.36	.1246
35.23	18.72	Halliburton	HAL	3.2	9	21.22	–1.86	.17
31.78	13.25	HamiltonBeach	HBB	2.7	7	17.68	–1.79	.12
22.33	15.31	HamiltonIns	HG	...	7	21.12	+0.59	...
9.10	4.02	Hanesbrands	HBI	...	dd	4.51	–0.11	...
178.68	130.44	HanoverIns	THG	2.2	14	165.50	+2.06	.90
39.93	20.45	Harley-Davidson	HOG	3.1	9	23.56	–1.06	.18
18.77	7.97	HarmonyGold	HMY	1.0	15	13.94	–0.68	.1199
132.09	101.02	HartfordIns	HIG	1.7	12	122.86	+1.92	.52
28.69	16.94	HavertyFurn A	HVT.A	5.8	16	20.86	–1.76	.30
29.85	17.01	HavertyFurn	HVT	6.2	16	20.72	–1.52	.32
18.19	8.14	HawaiianElec	HE	...	dd	10.74	+0.17	...
11.20	10.54	HaymakerAcqn4	HYAC	...	31	11.14	+0.08	...
16.87	11.10	Hayward	HAYW	...	26	14.67	–0.25	...
18.90	14.09	HealthcareRealty	HR	7.7	dd	16.18	+0.08	.31
23.26	16.64	HealthpeakProp	DOC	6.7	46	18.32	–0.13	.1017
7.68	4.41	HeclaMining	HL	.3	52	5.82	–0.50	.0037
328.64	216.68	Heico	HEI	.1	75	322.44	+7.63	.12
258.75	171.42	HeicoA	HEI.A	.1	59	253.13	+7.32	.12
57.29	24.76	HeliosTech	HLIO	1.0	33	36.28	+0.03	.09
12.89	5.66	HelixEnergy	HLX	...	12	6.35	–0.20	...
42.60	14.65	Helm&Payne	HP	6.4	7	15.52	–1.65	.25
12.79	5.04	Herbalife	HLF	...	3	9.27	–0.91	...
246.88	96.19	HercHoldings	HRI	2.0	30	136.65	–6.25	.70
22.04	15.65	HerculesCapital	HTGC	8.3	15	19.33	+0.39	.07
26.64	6.81	HeritageInsurance	HRTG	...	8	21.50	+0.42	...
208.03	140.13	Hershey	HSY	3.2	21	171.29	+6.53	1.37
44.05	33.59	HessMidstream	HESM	6.9	16	41.00	+2.56	.7098
24.66	11.97	HewlettPackard	HPE	2.5	22	21.11	+0.39	.13
71.05	45.28	Hexcel	HXL	1.1	40	60.48	+1.64	.17
36.78	24.19	HighwoodsProp	HIW	6.6	19	30.31	–1.15	.50
45.53	18.36	Hillenbrand	HI	4.2	dd	21.39	–1.50	.225
35.32	26.67	Hilltop	HTH	2.3	16	31.29	+0.58	.18
49.25	30.59	HiltonGrandVac	HGV	...	cc	46.75	–1.78	...
279.46	196.04	Hilton	HLT	.2	43	272.68	–4.63	.15
8.74	4.29	HimalayaShipping	HSHP	...	24	6.79	+0.01	.05
72.98	13.47	Hims&HersHealth	HIMS	...	73	50.38	+2.49	...
52.16	33.42	HingeHealth	HNGE	...	27	46.96	–0.68	...
35.44	14.58	Hippo	HIPO	...	dd	26.42	+0.45	...
4.06	1.60	Holley	HLLY	...	dd	2.22	+0.07	...
32.91	24.22	HomeBancShares	HOMB	2.6	14	30.19	+0.84	.20
439.37	326.31	HomeDepot	HD	2.6	24	359.40	–10.67	2.30
39.29	30.95	HomeTrustBcshs	HTB	1.2	12	38.97	+1.02	.12
33.72	23.41	HondaMotor	HMC	3.7	9	30.00	–0.71	.6732
44.44	31.95	HoraceMann	HMN	3.4	15	41.37	+0.67	.35
33.80	27.59	HormelFoods	HRL	4.0	21	29.14	–1.37	.29
199.85	110.44	DR Horton	DHI	1.2	10	131.80	–5.02	.40
198.78	137.99	HoulihanLokey	HLI	1.2	34	196.17	+6.58	.60
240.34	81.15	Hovnanian	HOV	...	4	107.14	–12.21	...
87.77	59.83	HowardHughes	HHH	...	13	68.76	–1.78	...
191.61	77.49	HowmetAerospace	HWM	.2	62	190.49	+10.81	.10
481.35	299.43	Hubbell	HUBB	1.2	29	430.28	+11.04	1.32
881.13	434.84	HubSpot	HUBS	...	dd	542.41	+18.14	...
11.13	5.95	HudbayMinerals	HBM	.1	25	9.76	–0.72	.007
6.29	1.78	HudsonPacProp	HPP	...	dd	2.55	–0.30	...
406.09	206.87	Humana	HUM	1.6	16	220.41	–10.26	.885
285.81	158.88	HuntingIngalls	HII	2.1	18	254.49	–3.69	1.35
25.12	10.13	Huntsman	HUN	8.8	dd	11.32	–0.17	.25
168.20	102.43	HyattHotels	H	.4	19	147.86	–2.72	.15
84.44	34.13	Hyster-Yale	HY	3.5	7	40.86	–1.54	.36
34.50	27.26	ICICI Bank	IBN	.6	20	33.21	–0.07	.2028
7.35	3.79	ICL Group	ICL	2.7	23	6.87	–0.20	.0133
120.84	93.57	IDACORP	IDA	2.9	21	120.18	+2.60	.86
238.22	153.36	IDEX	IEX	1.5	29	183.38	+1.91	.71
71.12	33.84	IDT	IDT	...	15	56.31	–3.58	...
6.43	2.44	IHS Holding	IHS	...	dd	5.89	–0.07	...
23.25	15.09	ING Groep	ING	4.4	...	22.77	+0.03	.6526
13.79	3.25	INNOVATE	VATE	...	dd	5.45	–0.10	...
20.05	11.60	Invesco	IVZ	4.2	16	19.92	+2.49	.21
252.88	134.65	IQVIA	IQV	...	22	160.63	–2.17	...
17.67	7.93	IRSA	IRS	.0	9	14.72	+0.70	.9652
161.79	105.64	ITT	ITT	.9	25	159.17	+1.31	.351
8.38	3.44	IamGold	IAG	...	5	6.90	–0.15	...
79.80	31.40	Ibotta	IBTA	...	21	36.93	–0.31	...
3.60	1.47	iHuman	IH	.0	12	3.17	+0.88	.085
279.13	214.66	IllinoisToolWks	ITW	2.4	22	255.15	–4.55	1.50
29.66	17.44	Imax	IMAX	...	61	28.42	+1.49	...
22.26	17.05	IndepRealty	IRT	4.0	cc	17.21	–0.32	.17
23.00	13.64	InfinityNatrlRscs	INR	...	dd	15.39	+0.14	...
28.14	15.65	Informatica	INFA	...	cc	24.50	+0.18	...
23.63	15.82	Infosys	INFY	2.4	24	18.21	+0.02	.2568
106.03	65.61	IngersollRand	IR	.1	42	85.55	–3.47	.02
51.67	28.49	Ingevity	NGVT	...	dd	46.16	–1.40	...
25.69	14.25	IngramMicro	INGM	1.5	17	20.69	–0.13	.076
155.44	117.49	Ingredion	INGR	2.4	14	133.14	–2.57	.80
138.35	45.44	InnovativeIndProp	IIPR	14.5	10	52.48	–3.63	1.90
19.42	11.93	InnovexIntl	INVX	...	6	15.66	–0.54	...
104.90	56.41	Insperity	NSP	4.2	34	56.64	–1.81	.60
225.00	123.00	InspireMedical	INSP	...	58	126.83	–3.43	...
281.04	150.83	InstalledBldg	IBP	.8	21	184.09	–16.50	.37
41.64	22.49	InsteelInds	IIIN	.3	23	36.22	–3.38	.03
146.36	104.93	IntegerHoldings	ITGR	...	53	112.49	–7.47	...
183.99	142.29	ICE	ICE	1.1	37	180.72	+0.21	.48
137.25	91.57	InterContHtls	IHG	1.4	31	117.08	–3.50	1.444
38.65	21.40	IntercorpFinSvcs	IFS	2.7	10	37.65	+0.97	1.00
296.16	181.81	IBM	IBM	2.4	49	285.87	+2.28	1.68
106.77	65.85	IntlFlavors	IFF	2.1	dd	76.00	+0.05	.40
60.36	43.27	IntlPaper	IP	3.7	43	50.35	–2.06	.4625
58.73	27.20	IntlSeaways	INSW	1.2	6	38.88	–1.16	.48
33.05	22.51	Interpublic	IPG	5.5	18	24.18	–0.57	.33
39.01	20.75	IntrepidPotash	IPI	...	dd	34.08	–1.02	...
31.65	25.21	InvenTrust	IVT	3.5	cc	26.96	–0.18	.2377
9.60	5.86	InvescoMtg	IVR	18.4	18	7.38	–0.28	.34
37.80	29.37	InvitatHomes	INVH	3.6	94	32.24	–0.11	.29
54.74	6.22	IonQ	IONQ	...	dd	46.51	+4.70	...
130.24	72.33	IronMountain	IRM	3.2	cc	99.67	+1.68	.785
6.95	4.42	ItauUnibanco	ITUB	5.3	9	6.30	....	.0029

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18.86	13.28	JBG SMITH Prop	JBGS	3.9	dd	18.12	–0.33	.175
18.02	10.19	JBS	JBS	...	13	13.19	–0.37	...
139.05	82.64	JBT Marel	JBTM	.3	dd	132.19	–1.06	.10
17.70	3.27	JELD-WEN	JELD	...	dd	4.20	–0.40	...
40.00	13.36	J.Jill	JILL	2.0	7	15.04	–0.49	.08
296.40	190.90	JPMorganChase	JPM	1.9	15	291.27	+4.41	1.40
227.54	95.85	Jabil	JBL	.1	44	223.98	+1.96	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.34	...	...
115.22	64.70	JacksonFinl	JXN	3.7	85	87.50	+0.47	.80
149.00	105.15	JacobsSolns	J	.9	38	138.67	+3.53	.32
43.57	19.72	JamesHardie	JHX	...	27	26.26	–1.25	...
46.68	28.26	JanusHenderson	JHG	3.8	17	41.57	+0.31	.40
15.24	5.99	JanusIntl	JBI	...	25	8.71	–0.33	...
82.68	39.28	JefferiesFinl	JEF	2.8	21	56.24	+1.55	.40
37.36	13.42	JinkoSolar	JKS	11.9	dd	23.17	–1.24	1.30
18.33	4.66	JobyAviation	JOBY	...	dd	17.78	+5.74	...
169.99	140.68	J&J	JNJ	3.2	18	163.70	+6.80	1.30
109.40	64.31	JohnsonControls	JCI	1.4	29	108.96	+3.11	.37
288.50	194.36	JonesLang	JLL	...	23	253.27	–3.62	...
15.04	1.60	JumiaTech	JMIA	...	...	4.67	+0.34	...
89.45	46.38	KB Financial	KB	2.3	8	81.69	–3.03	.5662
89.70	48.90	KB Home	KBH	1.9	7	53.89	–1.71	.25
72.60	43.89	KBR	KBR	1.4	16	46.56	+0.13	.165
26.05	12.92	KE Holdings	BEKE	1.6	36	18.79	+0.31	.36
170.40	86.15	KKR	KKR	.5	63	145.98	+4.93	.185
12.95	8.28	KKR RealEstFin	KREF	11.3	55	8.88	–0.35	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.84	+0.30	...
21.61	13.18	KT	KT	4.3	23	20.79	–0.44	.1484
429.95	281.30	Kadant	KAI	.4	35	333.70	+1.33	.34
57.32	25.03	Karman	KRMN	...	...	55.74	+6.98	...
83.22	56.37	Kellanova	K	...	20	79.92	+0.48	...
73.01	53.57	Kemper	KMPR	2.1	12	61.73	+0.66	.32
32.18	17.30	Kennametal	KMT	3.3	18	24.57	–0.13	.20
11.88	5.98	Kennedy-Wilson	KW	6.5	dd	7.34	–0.24	.12
47.30	23.31	KenonHoldings	KEN	10.2	4	47.22	+2.31	4.80
25.17	17.85	Kenvue	KVUE	3.7	40	22.00	+0.66	.205
20.04	12.73	KeyCorp	KEY	4.4	dd	18.50	+0.17	.205
186.20	119.72	KeysightTech	KEYS	...	38	162.45	–1.24	...
71.48	35.50	Kforce	KFRC	3.6	17	42.96	–0.51	.39
43.78	27.07	KilroyRealty	KRC	5.9	22	36.83	–0.37	.54
16.99	10.98	KimbellRoyalty	KRP	11.8	dd	14.37	+0.20	.47
25.83	17.93	KimcoRealty	KIM	4.6	28	21.67	+0.19	.25
31.48	19.68	KinderMorgan	KMI	4.2	23	27.88	+0.04	.2925
29.89	9.17	KinderCareLearning	KLC	...	dd	9.67	+0.09	...
67.60	37.85	Kinetik	KNTK	7.3	46	42.77	+1.33	.78
16.80	7.06	KingswayFin	KFS	...	dd	14.32	–0.27	...
16.10	7.84	KinrossGold	KGC	.8	16	15.33	–0.22	.03
531.79	366.92	KinsaleCapital	KNSL	.1	28	480.18	+0.36	.17
132.21	83.94	Kirby	KEX	...	23	115.84	–1.13	...
28.24	18.52	KiteRealty	KRG	4.8	cc	22.44	–0.08	.27
49.55	22.12	Klaviyo	KVYO	...	dd	32.22	+0.82	...
108.83	67.22	KnifeRiver	KNF	...	25	80.57	+1.69	...
61.51	36.69	Knight-Swift	KNX	1.6	48	44.66	–2.63	.18
7.75	5.28	KnotOffshore	KNOP	1.4	17	7.25	+0.29	.026
20.86	12.19	Knowles	KN	...	dd	17.75	–0.63	...
50.43	24.84	KodiakGasSvcs	KGS	5.2	61	32.29	+0.15	.45
22.53	6.04	Kohl's	KSS	5.2	9	9.58	+0.01	.125
32.91	21.48	Philips	PHG	3.3	dd	24.60	+0.57	.886
96.80	50.00	KontoorBrands	KTB	3.2	16	64.02	–3.58	.52
41.64	22.99	Koppers	KOP	1.0	28	32.34	–1.69	.08
14.79	6.68	KoreaElecPwr	KEP	.4	4	13.05	–0.47	.0746
80.64	59.23	KornFerry	KFY	2.6	16	73.97	+0.40	.48
5.69	1.39	KosmosEnergy	KOS	...	dd	2.02	–0.15	...
74.11	50.69	Kroger	KR	2.0	19	71.39	+0.81	.35
12.98	5.86	KronosWorldwide	KRO	3.2	7	6.24	–0.23	.05
17.50	1.45	KukeMusic	KUKE	...	dd	2.93	–0.14	...
44.20	21.34	Kyndryl	KD	...	38	39.47	–0.31	...

L

43.07	21.83	LatamAirlines	LTM	1.5	12	41.26	–0.48	.6104
129.38	72.31	LCI Inds	LCII	4.7	16	97.04	–3.13	1.15
4.57	2.43	LG Display	LPL	...	dd	3.36	–0.06	...
10.40	4.88	LSB Inds	LXU	...	dd	8.46	–0.06	...
39.89	31.70	LTC Properties	LTC	6.5	18	35.02	–0.29	.19
267.57	193.09	L3HarrisTech	LHX	1.8	31	264.77	+5.22	1.20
10.57	6.85	LXP Industrial	LXP	6.5	42	8.25	–0.34	.135
48.31	35.18	La-Z-Boy	LZB	2.3	16	37.85	–1.37	.22
265.72	205.98	Labcorp	LH	...	28	243.72	–5.90	...
12.48	9.68	LadderCapital	LADR	8.4	13	11.00	–0.13	.23
83.98	47.90	LambWeston	LW	3.0	19	49.00	–2.32	.37
87.60	28.01	LandBridge	LB	.7	dd	55.79	–3.90	.10
2.69	0.91	Lanvin	LANV	...	dd	2.41	–0.06	...
56.61	30.18	LasVegasSands	LVS	2.1	27	48.67	–1.14	.25
61.14	31.97	Lazard	LAZ	3.7	19	54.35	+2.43	.50
125.09	73.85	Lear	LEA	3.0	12	104.00	–2.57	.77
14.24	6.48	Leggett&Platt	LEG	2.0	dd	9.88	–0.25	.05
202.90	123.62	Leidos	LDOS	1.0	16	162.54	+0.49	.40
53.85	14.90	Lemonade	LMND	...	dd	42.13	+3.95	...
18.75	7.90	LendingClub	LC	...	29	13.04	+0.34	...
186.23	98.42	Lennar A	LEN	1.8	9	109.57	–4.39	.50
168.22	94.09	Lennar B	LEN.B	1.9	9	104.66	–4.11	.50
682.50	500.10	LennoxIntl	LII	.9	27	609.43	–7.42	1.30
22.35	12.17	LeviStrauss	LEVI	2.5	21	20.91	–1.04	.14
24.43	9.50	LibertyEnergy	LBRT	2.8	8	11.35	–1.12	.08
34.99	20.22	LifeTime	LTH	...	32	30.36	+0.66	...
8.56	2.90	LifezoneMetals	LZM	...	...	4.23	–0.06	...
4.80	0.91	LightInTheBox	LITB	...	16	1.30	–0.01	...
18.96	7.34	Lightspeed	LSPD	...	dd	12.54	+1.06	...
972.53	677.09	EliLilly	LLY	.8	64	771.71	–21.30	1.50
39.85	27.58	LincolnNational	LNC	5.2	5	34.55	+0.48	.45
150.96	112.14	Lindsay	LNN	1.1	20	137.18	–0.96	.37
9.24	5.55	LionsgateStudios	LION	...	dd	6.41	–0.59	...
405.68	247.01	LithiaMotors	LAD	.7	10	307.75	–42.76	.55
5.20	2.02	LithiumAmericas	LAC	...	...	3.28	+0.43	...
3.96	1.71	LithiumArgentina	LAR	...	dd	2.73	+0.21	...
157.75	87.33	LiveNationEnt	LYV	...	52	150.49	+6.55	...
50.57	22.68	LiveOakBcshs	LOB	.4	24	31.74	–0.61	.03
36.08	21.45	LiveRamp	RAMP	...	dd	33.12	+0.96	...
9.04	0.93	LiveWire	LVWR	...	dd	3.86	+0.41	...
4.30	2.56	LloydsBanking	LYG	3.7	...	4.18	+0.08	.1123
3.23	1.01	loanDepot	LDI	...	dd	1.88	+0.40	...
99.67	52.26	Loar	LOAR	...	cc	76.15	–3.43	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.55	+0.04	...
618.95	418.88	LockheedMartin	LMT	2.8	20	463.96	–3.55	3.30
93.23	75.16	Loews	L	.3	15	92.38	+1.79	.0625
14.17	5.70	LomaNegra	LOMA	...	12	10.53	–0.01	...
122.87	78.82	Louisiana-Pacific	LPX	1.3	15	87.41	–5.50	.28
287.01	206.39	Lowe's	LOW	2.2	18	219.16	–4.97	1.20
13.50	7.66	LuckyStrike	LUCK	2.2	dd	10.07	+0.02	.055
4.15	2.13	LufaxHolding	LU	...	dd	2.77	+0.07	...
10.33	1.33	LumenTech	LUMN	...	dd	4.36	–0.11	...
2.84	2.05	LumentFinance	LFT	11.0	11	2.18	+0.09	.06
12.50	3.22	LuxExperience	LUXE	...	dd	7.57	–0.25	...
15.64	9.41	Luxfer	LXFR	4.3	15	11.97	–0.30	.13
100.46	51.11	LyondellBasell	LYB	8.7	20	63.21	–1.34	1.37

M

14.31	7.69	MAC Copper	MTAL	...	dd	12.00	–0.04	...
225.70	150.75	M&T Bank	MTB	2.8	13	196.19	–5.72	1.35
7.46	3.22	MBIA	MBI	...	dd	4.79	+0.36	...
20.39	13.23	MDU Rscs	MDU	...	13	17.01	+0.45	...
13.45	7.85	MFA Financial	MFA	15.7	9	9.20	–0.16	.36
28.67	21.94	MGIC Investment	MTG	2.1	8	25.20	–0.06	.13
45.56	25.30	MGM Resorts	MGM	...	17	37.19	–0.74	...
176.18	100.22	M/I Homes	MHO	...	6	114.10	–6.89	...
27.71	12.51	MinisoGroup	MNSO	3.3	16	17.80	+0.06	.3268
32.49	18.25	MNTN	MNTN	...	dd	28.20	+5.02	...
3.14	1.81	MOGU	MOGU	...	dd	2.40	+0.02	...
54.87	39.95	MPLX	MPLX	7.5	12	50.80	+0.14	.9565
64.51	10.02	MP Materials	MP	...	dd	63.22	+18.11	...
15.59	9.23	MRC Global	MRC	...	dd	14.05	+1.26	...
197.02	127.86	MSA Safety	MSA	1.2	24	174.92	+2.15	.53
642.45	486.74	MSCI	MSCI	1.2	40	577.94	+12.38	1.80
92.68	68.10	MSC Industrial	MSM	3.9	25	87.46	–2.92	.85
10.31	4.63	MV Oil	MVO	17.6	4	5.86	–0.10	.185
22.27	12.48	Macerich	MAC	4.1	dd	16.57	+0.29	.17
20.94	12.40	MachNaturalRscs	MNR	19.0	9	14.70	–0.29	.79
18.13	9.76	Macy's	M	6.1	6	11.95	–0.58	.1824
44.14	28.29	MSG Ent	MSGE	...	15	40.27	+0.79	...
237.99	173.26	MSG Sports	MSGS	...	cc	208.41	+2.53	...
47.22	30.39	MagnaInt	MGA	4.7	10	41.40	–0.56	.485
5.98	2.51	Magnachip	MX	...	dd	4.32	+0.29	...
26.78	11.43	Magnera	MAGN	...	dd	12.96	–0.24	...
29.02	19.09	MagnoliaOil	MGY	2.6	11	23.14	–0.68	.15
65.45	45.00	MainStreetCap	MAIN	4.8	11	64.40	+1.43	.255
19.65	12.05	ManchesterUnited	MANU	...	dd	17.67	+0.09	...
13.62	7.06	Manitowoc	MTW	...	10	12.31	–0.74	...
77.85	37.99	Manpower	MAN	3.3	dd	43.25	–0.84	.72
33.07	23.30	ManulifeFinl	MFC	4.0	16	30.82	+0.34	.3194
183.31	115.10	MarathonPetrol	MPC	2.1	24	174.21	–5.65	.91
42.80	27.61	Marcus&Millichap	MMI	1.6	dd	30.90	–0.72	.25
23.16	11.38	Marcus	MCS	1.6	dd	17.84	+0.60	.07
10.89	7.49	MarineProducts	MPX	6.7	20	8.38	–0.69	.14
38.20	16.85	MarineMax	HZO	...	10	24.25	–2.72	...
2063.68	1491.03	Markel	MKL	...	15	2031.80	+54.60	...
100.32	49.22	MarriottVacations	VAC	4.0	14	79.90	–3.62	.79
248.00	207.21	Marsh&McLen	MMC	1.7	25	212.28	+0.54	.90
633.23	441.95	MartinMarietta	MLM	.6	32	565.03	+3.03	.79
86.70	56.55	Masco	MAS	1.9	18	65.56	–0.29	.31
178.93	89.96	MasTec	MTZ	...	66	177.67	+7.43	...
20.67	9.63	MasterBrand	MBC	...	15	11.29	–0.50	...
594.71	428.86	Mastercard	MA	.6	39	552.66	+2.48	.76
64.94	35.19	MatadorRscs

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
44.31	19.88	NorthernOil&Gas	NOG	6.6	4	27.24	−3.50	.45
15.50	11.43	NorthpointeBcshs	NPB	.7	...	14.92	+0.16	.025
555.57	426.24	NorthropGrum	NOC	1.8	20	519.04	+4.44	2.31
44.38	37.41	NorthwestNat	NWN	4.7	16	41.53	+0.04	.49
29.29	14.21	NorwegCruise	NCLH	...	14	23.59	+0.97	...
2.57	1.22	NouveauMonde	NMG	...	dd	2.18	+0.34	...
124.83	96.06	Novartis	NVS	3.0	17	114.25	−6.77	3.994
139.74	57.00	NovoNordisk	NVO	1.8	19	64.31	−4.62	7874
16.15	9.01	NuHoldings	NU	...	30	13.02	+0.19	...
11.64	5.32	NuSkinEnts	NUS	2.9	dd	8.34	−0.91	.06
170.52	97.59	Nucor	NUE	1.6	25	140.63	−1.77	.55
50.88	6.88	NuScalePower	SMR	...	dd	50.25	+12.77	...
65.08	43.70	Nutrien	NTR	3.6	56	60.01	−0.98	.545
3.97	1.54	NuvationBio	NUVB	...	dd	2.30	+0.10	...
81.20	41.71	nVentElectric	NVT	1.1	22	75.91	+1.04	.20
O								
47.66	33.15	OFGBancorp	OFG	2.7	11	44.94	+0.27	.30
46.91	36.66	OGE Energy	OGE	3.8	18	44.54	+0.26	.4212
16.04	9.23	O-I Glass	OI	...	dd	14.33	−1.08	...
82.25	65.75	ONE Gas	OGS	3.6	18	73.45	+0.33	.67
118.07	75.47	ONEOK	OKE	4.9	16	83.30	+1.96	1.03
7.04	4.35	ON24	ONTF	...	dd	5.21	+0.09	...
26.04	15.44	Openlane	KAR	...	43	25.26	+0.31	...
28.22	15.78	OR Royalties	OR	.7	cc	27.40	−0.47	.055
19.98	12.95	OutfrontMedia	OUT	6.7	12	17.89	+0.28	.30
64.04	34.78	OccidentalPetrol	OXY	2.2	18	43.62	−2.69	.24
30.98	15.46	OceaneeringIntl	OII	...	11	20.47	−1.46	...
5.13	0.91	OfferpadSol	OPAD	...	dd	2.14	+0.72	...
63.82	30.95	Oil-Dri	ODC	1.2	18	61.47	+3.00	.18
5.86	3.08	OilStatesIntl	OIS	...	63	5.43	−0.21	...
35.64	17.91	OkeanisEcoTankers	ECO	2.9	9	23.10	−0.86	.32
73.55	5.35	Oklo	OKLO	...	dd	68.98	+12.90	...
39.84	31.78	OldRepublic	ORI	3.2	12	36.81	+0.21	.29
49.60	17.66	Olin	OLN	3.9	40	20.38	−1.50	.20
10.16	4.56	Olo	OLO	...	cc	10.13	+0.01	...
44.42	35.04	OmegaHealthcare	OHI	7.1	24	37.94	+0.40	.67
107.00	68.37	Omnicom	OMC	3.9	10	71.06	−1.69	.70
64.05	34.59	OnHolding	ONON	...	75	53.12	+0.68	...
30.45	22.32	OneLiberty	OLP	7.8	17	23.06	−1.07	.45
7.64	0.87	OneConnectFin	OCFT	...	dd	7.48	−0.05	...
60.12	38.00	OneMain	OMF	7.2	12	57.80	−1.10	1.04
41.27	24.26	Onity	ONIT	...	13	36.53	−0.53	...
228.42	85.88	OntoInnovation	ONTO	...	22	96.95	−4.81	...
17.00	7.83	Ooma	OOMA	...	dd	12.23	+0.15	...
73.12	47.39	Oppenheimer A	OPY	1.0	11	71.79	+5.70	.18
17.73	3.09	OppFi	OPFI	.0	dd	11.64	−0.63	.25
251.60	118.86	Oracle	ORCL	.8	57	245.45	+14.89	.50
9.01	5.69	OrchidIsland	ORC	20.4	18	7.06	−0.09	.12
23.10	8.01	Organon	OGN	.8	3	9.46	−0.48	.02
41.17	28.80	OriginBancorp	OBK	1.6	16	38.13	+0.84	.15
12.12	4.64	OrionGroup	ORN	...	cc	8.37	−0.21	...
4.39	1.46	OrionProperties	ONL	9.4	dd	2.55	+0.25	.02
24.85	9.59	Orion	OEC	.8	23	10.68	−0.56	0.207
25.17	17.75	Orix	IX	3.0	11	22.35	−0.27	.4035
90.07	61.58	OrmatTech	ORA	.5	44	89.83	+1.98	.12
23.79	11.20	OscarHealth	OSCR	...	48	13.42	−0.96	...
129.02	76.82	Oshkosh	OSK	1.7	13	123.37	−2.45	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	2.44	+0.03	...
106.83	89.70	OtisWorldwide	OTIS	1.7	26	99.44	−0.05	.42
48.35	29.80	Ovintiv	OVV	3.0	17	40.05	−1.89	.30
16.98	6.07	Owens&Minor	OMI	...	dd	7.75	−0.37	...
214.53	123.41	OwensCorning	OC	2.0	50	140.04	−7.40	.69
9.74	2.75	Owlet	OWLT	...	dd	8.02	−0.64	...
108.51	36.99	OxfordIndustries	OXM	6.6	8	41.79	−5.13	.69
P Q								
43.92	8.28	PACS Group	PACS	...	...	11.96	−0.72	...
42.64	13.62	PBF Energy	PBF	4.4	dd	24.37	−4.28	.275
21.72	12.97	PG&E	PCG	.7	12	13.45	+0.03	.025
57.23	36.25	PHINIA	PHIN	2.2	28	48.29	+0.03	.27
190.28	116.06	PJT Partners	PJT	.5	32	182.95	+7.05	.25
29.05	20.29	PLDT	PHI	5.7	9	22.01	+0.35	8211
216.26	145.12	PNC Finl	PNC	3.5	13	196.52	−0.50	1.70
74.01	39.40	POSCO	PKX	2.6	29	55.61	−2.59	.4553
137.24	90.24	PPG Ind	PPG	2.4	19	114.53	−2.77	.71
36.70	28.49	PPL	PPL	3.0	27	35.98	+1.71	.2725
50.28	23.50	ProgHoldings	PRG	1.7	6	28.60	−1.37	.13
29.84	13.61	PROS	PRO	...	dd	15.69	−0.24	...
7.77	1.63	PSQ	PSQH	...	dd	2.41	+0.10	...
14.28	8.57	P10	PX	1.2	77	11.76	+0.93	.0375
113.47	59.28	PVH	PVH	.2	10	71.39	−2.10	.0375
250.82	172.72	PackagingCpAm	PKG	2.5	21	199.81	−6.09	1.25
22.02	13.70	PagerDuty	PD	...	dd	14.62	−0.25	...
14.82	6.11	PagSeguroDig	PAGS	1.8	7	7.92	−0.77	.12
97.55	38.58	PampaEnergia	PAM	...	8	71.31	+2.79	...
31.03	17.86	PanAmerSilver	PAAS	1.4	33	28.09	−2.24	.10
35.32	11.86	ParPacific	PARR	...	dd	31.92	−3.14	...
82.24	43.50	ParTechnology	PAR	...	dd	69.43	+0.37	...
6.89	3.75	ParamountGroup	PGRE	...	dd	6.35	−0.25	...
19.72	11.96	ParkAerospace	PKE	2.5	57	19.61	+4.32	.125
16.23	8.27	ParkHotels	PK	9.3	18	10.77	−0.43	.25
727.30	488.45	ParkerHannifin	PH	1.0	28	722.58	+7.67	1.80
114.68	54.56	Parsons	PSN	...	21	76.21	+1.43	...
267.76	152.45	PaycomSoftware	PAYC	.7	33	229.71	+9.51	.375
40.43	17.70	Paymentus	PAY	...	73	28.96	+0.56	...
26.25	11.60	Paysafe	PSFE	...	dd	13.75	+0.66	...
29.94	9.61	PeabodyEnergy	BTU	1.9	6	15.55	+0.30	.075
16.26	10.14	PeakstoneRealty	PKST	6.6	dd	13.60	−0.24	.225
17.90	13.05	Pearson	PSO	2.2	17	14.19	−0.15	.2201
15.12	7.41	PebblebrookHotel	PEB	.4	dd	10.37	−0.58	.01
17.67	7.40	PediatrixMedical	MD	...	dd	12.57	−0.55	...
43.44	34.13	PembinaPipeline	PBA	5.5	17	37.25	+0.39	.5108
7.37	5.72	PennantPark	PNNT	13.2	49	7.28	+0.12	.08
119.13	85.74	PennyMacFin	PFSI	1.2	15	100.85	+0.79	.30
14.93	11.77	PennyMacMtg	PMT	12.8	13	12.51	−0.08	.40
186.33	134.05	PenskeAuto	PAG	2.9	12	165.03	−18.04	1.26
110.71	74.25	Pentair	PNR	.9	27	106.07	−1.01	.25
310.00	148.00	Penumbra	PEN	...	cc	230.38	−7.56	...
3.44	1.51	Perfect	PERF	...	38	2.50	+0.26	...
100.46	63.24	PerformanceFood	PFGC	...	41	98.78	+3.97	...
17.24	8.24	PerimeterSolutions	PRM	...	22	17.06	+0.84	...
14.26	8.01	PermianBasin	PBT	3.3	26	12.71	−0.24	.013
16.33	10.01	PermianRscs	PR	4.5	8	13.45	−0.71	.15
2.00	1.28	PermianvilleRT	PVL	5.8	21	1.78	−0.04	.0085
4.63	3.26	PermRock	PRT	10.8	9	4.04	....	.0444
30.93	23.14	Perrigo	PRGO	4.3	dd	26.96	−0.57	.29
15.73	11.03	PetroleoBrasil	PBR	17.7	9	12.01	−0.81	.2403
14.44	10.28	PetroleoBrasilA	PBR.A	19.1	8	11.11	−0.63	.2403
31.54	20.92	Pfizer	PFE	7.0	18	24.47	−1.18	.43
186.69	106.76	PhilipMorris	PM	3.0	37	178.73	−1.18	1.35
150.12	91.01	Phillips66	PSX	3.8	29	125.90	−5.81	1.20
3.83	1.28	PhoenixNewMedia	FENG	...	dd	2.33	+0.10	...
30.53	17.07	Phreesia	PHR	...	dd	25.48	−1.24	...
11.12	5.46	PiedmontRealty	PDM	.0	dd	7.26	−0.35	.125
96.50	81.27	PinnacleWest	PNW	3.9	18	92.51	+1.47	.895
42.02	23.68	Pinterest	PINS	...	13	37.11	+1.69	...
351.80	202.91	PiperSandler	PIPR	.8	27	312.97	+10.68	.65
12.55	5.58	PitneyBowes	PBI	2.3	47	12.03	+1.02	.07
113.15	68.75	PlanetFitness	PLNT	...	53	112.48	+2.05	...
7.72	1.76	PlanetLabs	PL	...	dd	6.79	+0.65	...
24.71	12.70	PlymouthIndREIT	PLYM	6.2	5	15.47	−0.63	.24
87.83	30.92	Polaris	PII	5.7	66	46.86	−3.13	.67
49.85	39.55	PortlandGenElec	POR	5.2	14	40.02	−1.10	.525
125.84	103.33	PostHoldings	POST	...	19	106.58	−0.43	...
15.42	12.26	PostalRealty	PSTL	6.7	52	14.52	−0.33	.2425
79.07	36.20	PrecisionDrilling	PDS	...	9	51.15	+0.50	...
90.04	64.94	PrestigeCnsHlth	PBH	...	18	75.77	−0.73	...
307.91	230.98	Primerica	PRI	1.6	18	267.39	+4.18	1.04
35.85	20.16	PrimoBrands	PRMB	1.4	dd	29.02	+0.41	.10
90.86	45.92	PrimorisSvcs	PRIM	.4	23	88.49	+1.88	.08
23.93	11.17	ProAssurance	PRA	...	29	23.85	+0.03	...
88.92	49.46	ProcoreTech	PCOR	...	dd	74.13	+2.56	...
180.43	151.90	Procter&Gamble	PG	2.7	25	155.10	−1.95	1.0568
292.99	208.13	Progressive	PGR	.2	14	246.41	+1.43	.10
132.57	85.35	Prologis	PLD	3.8	29	106.78	−2.39	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.67	−0.87	...
86.76	61.57	ProsperityBcshs	PB	3.2	14	73.63	−0.18	.58
46.73	25.76	ProtoLabs	PRLB	...	66	39.35	−0.79	...
22.24	14.34	ProvidentFinSvcs	PFS	5.2	17	18.63	+0.09	.24
130.55	90.38	PrudentialFinl	PRU	5.2	16	103.27	−2.67	1.35
25.58	14.39	Prudential	PUK	...	15	24.65	−0.06	...
95.22	73.77	PSEG	PEG	3.0	23	84.31	+1.76	.63
369.99	256.60	PublicStorage	PSA	4.2	28	284.06	−5.07	3.00
149.47	88.07	PulteGroup	PHM	.8	8	108.66	−5.61	.22
73.67	34.51	PureStorage	PSTG	...	cc	58.12	+1.76	...
47.49	26.66	PursuitAttract	PRSU	...	2	29.89	−1.93	...
112.82	61.51	Q2	QTWO	...	dd	90.94	+1.75	...
157.28	10.61	QXO	QXO	...	dd	21.63	+0.46	...
49.30	37.63	Qiagen	QGEN	...	cc	48.36	+0.23	...
9.13	4.06	QuadGraphics	QUAD	4.6	dd	5.42	−0.16	.075
186.60	95.91	QuakerHoughton	KWR	1.6	23	119.09	−10.95	.485
34.97	15.30	QuanexBldg	NX	1.7	31	18.43	−1.85	.08
405.43	227.08	QuantaServices	PWR	.1	65	403.31	+19.53	.10
15.03	3.40	QuantumScape	QS	...	dd	14.64	+5.41	...
3.50	1.64	Qudian	QD	...	13	3.19	−0.20	...
182.38	137.71	QuestDiag	DGX	1.9	21	166.91	−1.18	.80
R								
402.22	260.53	RBC Bearings	RBC	...	52	397.33	+19.09	...
111.71	70.38	RB Global	RBA	1.1	54	110.03	+1.87	.29
56.33	43.45	RELX	RELX	1.6	40	52.90	−0.72	.6026
14.31	6.90	RE/MAX	RMAX	...	19	8.11	−0.16	...
50.34	21.54	REV	REVG	.5	25	46.33	−2.16	.06
457.26	123.03	RH	RH	...	46	195.49	−12.03	...
91.15	69.16	RLI	RLI	.9	23	70.25	+0.08	.16
10.84	6.16	RLJ Lodging	RLJ	7.9	29	7.55	−0.17	.15
2.69	1.50	RLX Tech	RLX	.4	33	2.26	−0.01	.01
7.54	4.10	RPC	RES	3.4	14	4.77	−0.38	.04
141.79	95.28	RPM	RPM	1.8	22	111.43	−1.87	.51
152.85	102.62	RTX	RTX	1.8	44	151.50	+4.63	.68
32.82	12.19	RXO	RXO	...	dd	16.17	−1.07	...
37.86	29.32	RadianGroup	RDN	3.0	9	33.80	−0.04	.255
3.19	1.28	Rafael	RFL	...	dd	2.06	−0.02	...
55.08	43.75	Ralliant	RAL	...	...	46.64	−0.76	...
295.52	155.96	RalphLauren	RL	1.3	25	289.49	+2.50	9125
43.50	27.29	RangeResources	RRC	.9	34	38.28	+0.02	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.9	13	11.55	−0.76	.06
9.04	2.91	Ranpak	PACK	...	dd	3.54	−0.17	...
174.32	104.24	RaymondJames	RJF	1.2	15	160.66	+2.26	.50
10.28	3.45	RayonierAdvMatls	RYAM	...	dd	4.14	−0.19	...
32.88	21.84	Rayonier	RYN	4.6	10	23.56	+0.06	.2725
9.53	3.93	ReadyCapital	RC	11.9	dd	4.21	−0.23	.125
64.88	50.71	RealtyIncome	O	5.7	51	56.47	−0.69	.269
230.41	49.13	Reddit	RDDT	...	cc	148.24	+2.65	...
26.66	4.87	Redwire	RDW	...	dd	19.41	+2.77	...
8.15	4.68	RedwoodTrust	RWT	11.8	28	6.03	+0.02	.18
185.28	90.56	RegalRexnord	RRX	.9	43	152.25	+0.36	.35
37.52	25.41	RegionalMgmt	RM	3.7	10	32.31	−0.04	.30
27.96	17.74	RegionsFinl	RF	4.1	13	26.01	+1.32	.265
233.81	159.25	ReinsGrp	RGA	1.8	16	194.81	+0.32	.89
336.79	250.07	Reliance	RS	1.4	24	336.21	+7.73	1.20
300.00	210.51	RenaissanceRe	RNR	.7	8	235.96	−1.50	.40
39.63	26.97	Renasant	RNST	2.3	12	38.80	+0.28	.22
34.07	19.60	RentokilInit	RTO	2.2	31	23.83	+0.85	.3825
25.01	15.72	ReposiTrak	TRAK	.4	55	18.40	−0.70	.02
258.75	188.82	RepublicSvcs	RSG	1.0	36	240.50	−0.71	.58
28.28	14.18	ResideoTech	REZI	...	61	24.17	+0.44	...
263.05	196.43	ResMed	RMD	.8	29	257.92	+3.52	.53
74.09	58.71	RestaurantBrands	QSR	3.6	24	69.14	+1.80	.62
39.58	16.77	Revolve	RVLV	...	30	21.39	−0.17	...
129.50	87.70	Revvity	RVTY	.3	37	93.26	−8.24	.07
55.36	33.45	RexAmerRscs	REX	...	17	53.36	−1.32	...
52.61	29.68	RexfordIndlRealty	REXR	4.7	27	36.51	−0.55	.43
42.19	20.59	RingCentral	RNG	...	dd	26.67	−0.26	...
72.08	51.67	RioTinto	RIO	6.6	9	60.54	−0.56	2.23
6.49	3.94	Riskified	RSKD	...	dd	5.33	+0.32	...
10.30	9.87	RithmAcqnA	RAC	...	...	10.20	+0.02	...
12.20	9.13	RithmCapital	RITM	8.4	10	11.94	+0.26	.25
3.86	2.29	RithmProperty	RPT	8.9	dd	2.71	−0.01	.06
78.41	39.61	RobertHalf	RHI	5.6	21	41.86	−0.20	.59
124.60	35.30	Roblox	RBLX	...	dd	124.50	+18.81	...
21.38	10.06	RocketCos.	RKT	.0	dd	13.99	+0.31	.80
359.16	215.00	Rockwell	ROK	1.5	45	356.00	+12.93	1.31
41.84	23.18	RogersComm B	RCI	4.3	14	32.93	−0.53	3602
130.03	51.43	Rogers	ROG	...	72	65.50	−7.77	...
58.65	45.34	Rollins	ROL	1.2	57	55.80	+0.54	.165
133.84	102.89	RoyalBkCanada	RY	3.1	15	132.81	+1.05	1.125
352.68	130.08	RoyalCaribbean	RCL	.7	29	350.10	+11.59	.75
103.00	28.60	Rubrik	RBRK	...	dd	88.11	+3.57	...
16.78	8.52	RushStreetInt	RSI	...	cc	14.51	−0.37	...
77.16	56.59	RyanSpecialty	RYAN	.7	cc	66.04	+2.15	.12
177.40	123.36	RyderSystem	R	2.1	15	169.90	−6.49	.91
27.41	17.18	RyersonHolding	RYI	3.3	dd	22.77	−1.00	.1875
121.77	76.27	RymanHospitality	RHP	4.6	22	99.99	−3.26	1.15
S								
313.28	194.93	SAP	SAP	.6	59	305.97	+5.12	2.6298
545.39	427.14	S&P Global	SPGI	.7	41	524.38	−2.69	.96
14.52	3.63	SeacorMarine	SMHI	...	dd	5.22	−0.67	...
2.53	0.20	SES AI	SES	...	dd	1.21	+0.28	...
14.05	6.78	SFL	SFL	11.8	22	9.15	−0.04	.27
18.15	10.46	SITE Centers	SITC	.0	1	11.06	−0.40	1.50
24.58	19.84	SK Telecom	SKM	5.1	10	22.15	−0.21	3332
82.81	45.15	SLGreenRealty	SLG	5.1	dd	60.19	−3.75	2575
47.69	19.67	SM Energy	SM	3.1	4	25.89	−2.63	.20
15.51	4.04	SOS	SOS	...	dd	8.13	−0.42	...
183.83	115.00	SPX Tech	SPXC	...	41	177.85	+5.73	...
41.63	28.61	STAG Indl	STAG	4.2	27	35.64	−0.48	1242
70.20	58.25	SabineRoyalty	SBR	7.6	12	66.15	−0.26	3459
35.00	13.66	SableOffshoreA	SOC	...	dd	31.69	+9.26	...
5.75	3.02	SafeBulkers	SB	4.9	6	4.12	+0.01	.05
28.80	13.68	Safehold	SAFE	4.8	10	14.73	−0.62	.177
369.00	230.00	Salesforce	CRM	.6	41	262.38	+4.31	.416
14.79	7.54	SallyBeauty	SBH	...	5	9.67	−0.15	...
61.90	31.40	Samsara	IOT	...	dd	39.24	+1.85	...
7.22	3.21	SanJuanBasin	SJT	...	cc	5.97	−0.20	...
13.93	8.81	SandRidgeEnergy	SD	4.3	6	10.22	−0.74	.11
10.44	4.92	SandstormGold	SAND	.6	99	9.57	−0.29	0147
26.49	21.10	SaratogaInvt	SAR	11.9	10	25.13	+0.28	.25
8.40	2.78	Sasol	SSL	...	dd	4.99	−0.18	...
42.39	31.25	SaulCenters	BFS	7.2	22	32.88	−2.15	.59
11.93	6.48	SaversValue	SVV	...	69	10.14	−0.14	...
50.94	31.11	Schlumberger	SLB	3.4	11	33.32	−3.99	.285
33.90	20.59	SchneiderNatl	SNDR	1.5	35	25.07	−1.76	.095
97.50	61.15	SchwabC	SCHW	1.1	29	95.80	+3.83	.27
78.27	30.63	ScorpioTankers	STNG	3.7	3	43.55	−1.86	.40
93.90	45.61	ScottsMiracleGro	SMG	4.0	cc	66.68	−2.63	.66
9.99	5.70	ScullyRoyalty	SRL	4.4	dd	5.90	−0.05	.26
172.65	55.00	Sea	SE	...	cc	168.55	+20.29	...
20.55	9.40	SeabridgeGold	SA	...	dd	15.71	...	...
56.46	17.74	Seadrill	SDRL	...	5	28.16	−2.34	...
38.85	22.78	SealedAir	SEE	2.6	15	31.19	−0.82	.20
34.51	16.52	SeaportEnt	SEG	...	dd	20.89	−0.38	...
22.07	14.03	SelectMedical	SEM	1.7	11	14.38	−0.36	.0625
15.14	7.20	SelectWater	WTTR	2.9	27	9.46	−0.17	.07
6.86	1.62	SelectQuote	SLQT	...	dd	2.13	−0.24	...
95.77	61.90	Sempra	SRE	3.3	17	78.25	+3.69	.645
18.74	7.90	Semrush	SEMR	...	cc	8.91	+0.36	...
41.04	17.32	SensataTech	ST	1.5	39	31.53	−0.48	.12
110.70	66.15	SensientTech	SXT	1.5	36	109.09	+0.46	.41
29.29	15.36	SentinelOne	S	...	dd	18.01	+0.72	...
5.83	1.15	SequansComms	SQNS	...	...	2.70	−1.80	...
5.25	2.43	SeritageGrowth	SRG	...	dd	3.22	+0.16	...
89.37	70.46	ServiceIntl	SCI	1.6	22	79.83	−0.94	.32
1198.09	678.66	ServiceNow	NOW	...	cc	963.40	+24.62	...
101.37	66.48	ServisFirst	SFBS	1.6	19	83.00	+0.97	.335
144.65	72.93	ShakeShack	SHAK	...	cc	134.86	−5.19	...
123.00	60.50	SharkNinja	SN	...	36	115.06	+4.07	...
74.46	58.55	Shell	SHEL	4.0	16	70.28	−2.02	.716
400.42	308.84	SherwinWilliams	SHW	.9	32	340.07	−5.86	.79
127.50	57.45	Shift4Paymts	FOUR	...	36	106.56	+5.63	...
51.48	28.76	ShinhanFin	SHG	2.5	8	49.29	−0.30	.4141
46.10	14.35	Shutterstock	SSTK	7.3	17	18.17	−1.02	.33
9.42	3.05	Sibanye-Stillwater	SBSW	...	dd	9.08	+0.82	...
106.28	45.55	SignetJewelers	SIG	1.6	89	81.82	+2.25	.32
27.50	21.29	SilaRealty	SILA	6.5	39	24.55	+0.84	.40
58.14	44.37	SilganHoldings	SLGN	1.4	20	55.20	+0.21	.20
11.64	9.95	SilverBoxIVA	SBXD	...	51	10.77	+0.08	...
17.64	5.71	Similarweb	SMWB	...	dd	8.57	+0.29	...
190.14	136.34	SimonProperty	SPG	5.2	24	162.86	+1.11	2.10
197.82	137.35	SimpsonMfg	SSD	.7	21	159.23	−7.60	.29
21.03	12.78	SiriusPoint	SPNT	...	20	19.00	+0.60	...
160.75	101.25	SiteOneLandscape	SITE	...	49	124.37	−4.87	...
25.60	14.58	SitioRoyalties	STR	7.2	36	18.70	+0.11	.35
51.79	27.07	SixFlags	FUN	...	dd	30.75	+1.03	...
78.85	44.50	SkechersUSA	SKX	...	15	63.08	−0.08	...
16.95	5.63	SkeenaRscs	SKE	...	dd	16.27	−0.05	...
34.42	11.01	Skillsoft	SKIL	...	dd	15.89	+0.15	...
7.50	3.54	Skillz	SKLZ	...	dd	6.95	+0.13	...
14.52	8.26	SkyHarbour	SKYH	...	dd	10.13	+0.13	...
37.72	25.58	SmartFinancial	SMBK	.9	16	36.27	+1.07	.08
2.51	0.67	SmartRent	SMRT	...	dd	.97	−0.01	...
37.79	29.89	SmartStop	SMA	4.5	dd	35.97	−0.16	.1359
92.06	58.83	SmithAO	AOS	1.9	20	70.30	+1.22	.34
31.72	23.69	Smith&Nephew	SNN	2.4	32	30.17	−0.11	.447
39.50	16.28	SmithDouglas	SDHC	...	11	19.35	−1.49	...
125.42	93.30	Smucker	SJM	4.1	dd	106.16	+1.40	1.10
56.99	37.01	SmurfitWestrock	SW	3.1	37	44.86	−2.34	.4308
15.35	7.08	Snap	SNAP	...	dd	10.01	+0.90	...
373.90	266.56	Snap-On	SNA	2.5	18	336.71	+19.14	2.14
226.60	107.13	Snowflake	SNOW	...	dd	216.89	+6.05	...
45.89	29.36	SOQUIMICH	SQM	...	18	38.68	+1.05	...
8.47	4.43	SohoHouse	SHCO	...	dd	6.86	−0.38	...
39.03	10.96	SolarisEnergy	SEI	1.6	59	29.19	−2.01	.12
100.00	0.77	SoloBrands	DTC	...	dd	21.10	+5.73	...
85.92	53.03	Solventum	SOLV	...	34	73.28	−0.52	...
74.42	45

DATA

NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
81.25	34.78	TurningPoint	TPB	.4	34	78.14	+5.88	.075
51.98	14.50	TutorPerini	TPC	...	dd	50.08	+1.10	...
4.63	1.28	Tuya	TUYA	2.4	76	2.50	+0.04	.0589
151.95	56.16	Twilio	TWLO	...	dd	131.00	+17.84	...
14.28	9.76	TwoHarbors	TWO	17.6	dd	9.87	–0.41	.39
661.31	513.52	TylerTech	TYL	...	85	564.36	+12.56	...
66.88	52.71	TysonFoods	TSN	3.7	20	53.41	–0.81	.50
U								
36.28	25.75	UBS Group	UBS	1.9	24	36.02	+0.33	.90
47.55	36.61	UDR	UDR	4.2	cc	40.73	+0.33	.43
36.74	23.09	UGI	UGI	4.1	15	36.34	+0.76	.375
79.04	56.28	U-Haul	UHAL	...	37	62.32	+0.41	...
73.97	50.05	U-Haul N	UHAL.B	.4	33	55.39	–0.50	.05
73.98	43.70	UL Solutions	ULS	.7	42	70.23	–1.18	.13
20.64	15.74	UMH Prop	UMH	5.3	cc	16.91	–0.19	.225
63.52	50.81	Unitil	UTL	3.5	17	51.29	+0.01	.45
30.10	21.06	USA Compression	USAC	8.7	36	24.24	–0.45	***.525***
46.95	23.10	UsanaHealth	USNA	...	17	30.35	–2.64	...
70.79	47.59	US Cellular	USM	...	dd	68.50	–1.49	...
84.44	50.49	US Foods	USFD	...	38	83.14	+2.59	...
101.20	62.77	US PhysTherapy	USPH	2.4	34	74.00	–0.50	.45
9.74	3.80	UWM	UWMC	9.4	dd	4.24	+0.09	.10
97.72	54.84	Uber	UBER	...	16	90.59	–4.80	...
469.98	156.94	Ubiquiti	UI	.5	51	460.40	+55.51	.60
15.93	9.38	UiPath	PATH	...	dd	12.59	+0.24	...
4.51	2.53	UltraparPart	UGP	3.9	8	2.83	–0.31	.0783
11.89	4.78	UnderArmour A	UAA	...	dd	6.86	+0.01	...
10.62	4.62	UnderArmour C	UA	...	dd	6.46	+0.04	...
7.91	4.25	Unifi	UFI	...	dd	4.65	–0.18	...
243.70	156.34	Unifirst	UNF	.8	22	175.42	+1.13	.35
65.87	54.32	Unilever	UL	3.2	24	59.70	–1.09	.5151
258.07	204.66	UnionPacific	UNP	2.5	20	224.87	–10.23	***1.38***
8.93	3.32	Unisys	UIS	...	dd	4.26	+0.17	...
35.38	22.93	UtdCmtyBks	UCB	3.0	15	31.72	+0.52	.24
8.95	5.61	UnitedMicro	UMC	4.9	14	7.48	–0.02	***.3661***
34.76	12.00	UnitedNatFoods	UNFI	...	dd	27.28	+3.47	...
146.17	90.55	UPS B	UPS	6.6	14	99.22	–2.05	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	13	47.97	+0.51	...
896.98	525.91	UnitedRentals	URI	.9	21	808.05	–6.23	1.79
53.98	35.18	US Bancorp	USB	4.4	11	45.69	–1.45	.50
630.73	248.88	UnitedHealth	UNH	3.1	12	282.65	–21.45	2.21
38.96	13.90	UnitySoftware	U	...	dd	36.75	+7.82	...
67.33	49.05	Universal	UVV	6.0	14	54.47	–3.94	.82
47.30	34.56	UniversalHealth	UHT	7.3	30	40.53	–0.30	.74
243.25	153.99	UniversalHealthB	UHS	.5	9	168.94	–13.58	***.20***
28.49	16.50	UnivInsurance	UVE	2.5	11	25.23	+1.53	.16
36.32	15.14	UnvlTechInst	UTI	...	31	32.52	+1.26	...
84.48	51.80	UnumGroup	UNM	2.3	10	81.12	+1.08	.46
23.85	15.66	UrbanEdgeProp	UE	3.9	31	19.27	+0.36	.19
18.89	11.53	UtzBrands	UTZ	1.7	44	14.04	+0.30	.061
V								
29.02	9.41	VF	VFC	2.9	dd	12.26	–0.07	.09
34.29	27.98	VICI Prop	VICI	5.3	13	32.90	–0.52	.4325
5.69	2.44	VOC Energy	VOC	18.5	5	3.10	+0.16	***.11***
8.03	4.20	VTEX	VTEX	...	80	6.38	+0.22	...
69.75	41.08	V2X	VVX	...	36	47.28	–1.25	...
7.43	3.00	VaalcoEnergy	EGY	7.0	6	3.55	–0.36	.0625
199.45	129.85	VailResorts	MTN	5.6	20	159.24	–5.64	2.22
84.20	27.15	Valaris	VAL	...	11	46.94	–2.96	...
12.05	8.06	Vale	VALE	7.7	7	9.77	–0.37	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.78	+0.02	...
167.78	99.00	ValeroEnergy	VLO	3.1	52	146.15	–6.90	***1.13***
41.75	14.10	Valhi	VHI	1.8	4	17.68	–0.36	.08
379.22	250.07	ValmontInds	VMI	.8	20	335.65	+0.53	.68
47.08	31.02	Valvoline	VVV	...	18	36.37	–2.21	...
291.69	177.41	VeevaSystems	VEEV	...	60	282.29	+6.40	...
20.98	16.12	VelocityFinl	VEL	...	9	17.46	–0.59	...
71.36	52.79	Ventas	VTR	2.9	cc	65.80	+1.03	.48
25.50	6.75	VentureGlobal	VG	.4	25	15.90	–1.98	.0165
115.00	83.87	Veralto	VLTO	.4	30	103.34	+1.41	.11
18.85	14.12	VerisResidential	VRE	2.2	dd	14.32	–0.35	.08
47.36	37.59	Verizon	VZ	6.6	10	40.84	–0.78	.6775
11.17	5.14	VermilionEnergy	VET	3.4	dd	7.88	+0.01	***.0944***
15.99	2.76	VerticalAerospace	EVTL	...	...	6.97	+2.06	...
155.84	53.60	Vertiv	VRT	.1	75	129.06	+5.76	.0375
17.83	5.20	Vestis	VSTS	2.3	dd	6.20	+0.06	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	10.31	+2.22	...
48.73	13.76	Victoria'sSecret	VSCO	...	10	19.04	–0.10	...
58.41	30.56	Viking	VIK	...	47	58.33	+1.88	...
6.89	1.02	VinceHolding	VNCE	...	dd	1.47	–0.10	...
17.94	11.50	Vipshop	VIPS	...	8	15.80	+0.60	...
8.19	2.18	VirginGalactic	SPCE	...	dd	3.87	+0.75	...
20.99	3.68	VirnetX	VHC	...	dd	20.34	+3.84	...
45.77	26.50	VirtuFinancial	VIRT	2.2	13	44.32	+0.36	.24
252.82	142.18	VirtusInvtPtrs	VRTS	4.3	12	207.33	+2.54	2.25
375.51	252.70	Visa	V	.7	36	349.05	+1.12	.59
24.69	10.35	Vishay	VSH	2.3	dd	17.24	–0.61	.10
35.11	18.57	VishayPrecision	VPG	...	cc	28.02	–0.49	...
61.67	32.11	VistaEnergy	VIST	...	8	44.56	–1.46	...
200.25	66.50	Vistra	VST	.5	30	193.01	–3.57	.225
45.83	12.30	VitalEnergy	VTLE	...	dd	16.81	–2.11	...
28.41	18.90	VitesseEnergy	VTS	9.0	30	23.70	–0.04	.5625
40.99	27.22	Vontier	VNT	.3	16	38.44	+0.17	.025
46.63	26.19	VornadoRealty	VNO	1.9	74	38.36	–0.25	.74
84.30	52.43	VoyaFinancial	VOYA	2.5	14	72.42	+0.03	.45
73.95	37.64	VoyagerTech	VOYG	...	...	44.05	+2.23	...

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
298.31	215.08	VulcanMatls	VMC	.7	38	266.60	–2.40	***.49***
W								
2.84	1.09	W&T Offshore	WTI	2.4	dd	1.70	–0.11	.01
111.00	81.13	WEC Energy	WEC	3.3	21	107.82	+2.31	***.8925***
217.47	110.45	WEX	WEX	...	20	153.14	+2.50	...
23.56	14.80	WKKellogg	KLG	2.8	36	23.23	+0.34	.165
74.96	42.62	WNS	WNS	...	20	74.78	+0.08	...
66.10	52.91	W.P.Carey	WPC	5.8	32	61.69	–1.15	.90
57.37	27.53	WPP	WPP	9.4	9	27.83	–0.16	1.5384
23.11	6.78	WabashNational	WNC	3.3	dd	9.69	–1.08	.08
216.10	147.66	Wabtec	WAB	.5	33	211.91	–1.75	***.25***
118.19	64.48	Walker&Dunlop	WD	3.7	25	72.06	–3.65	.67
32.80	4.60	Wallbox	WBX	...	dd	5.94	–0.18	...
105.30	66.67	Walmart	WMT	1.0	41	95.05	+0.65	.235
28.68	12.46	WarbyParker	WRBY	...	dd	23.93	+1.73	...
75.15	38.00	WarriorMetCoal	HCC	.6	26	52.55	–0.42	.08
201.66	169.36	WasteConnections	WCN	.7	75	182.64	–0.74	.315
242.58	196.59	WasteMgt	WM	1.5	34	227.32	+1.31	.825
1.95	0.97	Waterdrop	WDH	1.0	12	1.68	+0.27	.016
423.56	284.65	Waters	WAT	...	26	287.53	–65.38	...
571.42	418.31	Watsco	WSO	2.5	36	470.75	+0.70	3.00
260.93	177.59	WattsWater	WTS	.8	29	251.14	–3.50	.52
59.51	20.41	Wayfair	W	...	dd	56.44	–0.65	...
17.63	7.25	WeaveComms	WEAV	...	dd	7.77	+0.03	...
63.99	39.43	WebsterFin	WBS	2.6	12	60.85	+1.97	.40
90.23	62.25	WeisMarkets	WMK	1.8	19	76.54	+1.89	***.34***
83.95	50.15	WellsFargo	WFC	2.0	14	80.64	–1.91	.40
159.57	105.86	Welltower	WELL	1.7	cc	159.05	+3.89	.67
216.17	125.21	WescoIntl	WCC	.9	16	205.87	+6.83	.4538
102.40	69.48	WestFraserTimber	WFG	1.7	cc	74.03	–1.79	.32
352.33	187.43	WestPharmSvcs	WST	.4	33	210.89	–16.29	.21
98.10	57.05	WestAllianceBcp	WAL	1.9	11	81.24	–3.25	.38
43.33	33.60	WesternMidstrm	WES	9.0	12	40.47	+1.00	.91
13.12	7.99	WesternUnion	WU	11.7	3	8.02	–0.33	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.5	15	22.17	–0.27	.4714
153.34	68.55	Westlake	WLK	2.6	27	81.44	–3.92	.525
18.03	11.11	Westwood	WHG	3.7	cc	16.29	–0.48	.15
34.03	24.10	Weyerhaeuser	WY	3.3	50	25.31	–1.00	.21
95.23	53.05	WheatonPrecMtls	WPM	.7	65	88.32	–2.70	.165
3.74	0.74	WheelsUp	UP	...	dd	1.45	–0.15	...
135.49	73.72	Whirlpool	WHR	7.5	cc	93.18	–15.32	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	cc	1816.20	+14.46	1.00
15.36	11.78	WhitestoneREIT	WSR	4.3	21	12.44	–0.28	.045
5.80	3.77	WideOpenWest	WOW	...	dd	3.85	–0.10	...
53.96	36.50	Wiley A	WLY	3.6	26	39.28	–3.29	.355
52.90	37.27	Wiley B	WLYB	3.3	28	42.70	+0.23	.355
63.45	40.41	Williams	WMB	3.4	32	59.35	+1.13	.50
219.98	125.33	Williams-Sonoma	WSM	1.5	19	170.39	–4.43	.66
65.65	28.00	Winnebago	WGO	4.6	dd	29.62	–3.71	.34
3.79	2.63	Wipro	WIT	2.0	23	3.00	+0.09	.069
13.06	7.47	WisdomTree	WT	.9	38	12.95	+0.22	.03
22.27	0.39	Wolfspeed	WOLF	...	dd	1.53	+0.20	...
24.64	9.58	WolverineWwide	WWW	2.0	23	20.42	+1.02	.10
19.55	11.26	WoodsideEnergy	WDS	7.5	8	15.75	–0.13	.51
57.97	29.44	WooriFinl	WF	3.9	7	54.03	–1.97	.3912
116.83	60.50	Workiva	WK	...	dd	66.51	–0.63	...
31.71	22.71	WorldKinect	WKC	2.8	cc	28.09	–1.11	.20
70.91	37.88	WorthingtonEnts	WOR	...	32	62.23	–1.30	...
47.19	21.30	WorthingtonSteel	WS	2.0	14	31.92	–0.93	.16
113.07	70.08	WyndhamHtls	WH	1.9	21	86.75	–4.25	.41
XYZ								
20.36	3.78	XFinancial	XYF	2.2	4	18.23	–0.93	.25
29.03	7.53	XPLR Infra	XIFR	.0	dd	8.82	–0.59	.9175
161.00	85.06	XPO	XPO	...	40	129.63	–2.72	...
16.50	8.55	XeniaHotels	XHR	4.1	57	12.74	–0.41	.14
7.05	1.16	XinyuanRealEst	XIN	...	dd	2.05	–0.03	...
27.16	6.60	XPeng	XPEV	...	dd	18.31	+0.91	...
11.08	6.29	Xperi	XPER	...	dd	7.66	–0.14	...
18.87	6.64	XponentialFit	XPOF	...	dd	11.01	+0.61	...
143.50	100.47	Xylem	XYL	1.2	36	132.71	+1.76	.40
45.25	26.61	Yeti	YETI	...	17	35.00	+2.91	...
47.43	16.18	YPF	YPF	...	7	30.73	–0.24	...
8.29	3.71	Yalla	YALA	...	10	7.41	...	...
11.57	3.01	YatsenHolding	YSG	...	dd	10.09	+0.47	...
41.72	32.28	Yelp	YELP	...	17	34.46	+0.30	...
9.15	4.69	Yext	YEXT	...	dd	8.18	+0.31	...
9.20	4.12	YirenDigital	YRD	6.3	3	6.07	+0.04	.22
11.82	2.86	Youdao	DAO	...	51	8.79	+0.02	...
163.30	122.13	Yum!Brands	YUM	1.9	30	148.96	–0.83	.71
53.99	28.50	YumChina	YUMC	2.0	20	46.83	–0.77	.24
33.32	13.00	Zeekr	ZK	...	dd	30.07	+2.60	...
30.15	11.04	ZimIntShipping	ZIM	49.4	1	15.48	–0.46	.74
4.10	2.50	ZKH	ZKH	...	dd	3.10	–0.06	...
27.50	16.34	ZTO Express	ZTO	3.6	12	18.98	+0.29	.35
15.85	2.06	ZeppHealth	ZEPP	...	dd	13.19	+2.87	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	15.60	+1.60	...
4.99	0.73	ZeviaPBC	ZVIA	...	dd	3.05	+0.41	...
6.32	3.01	Zhihu	ZH	...	dd	4.70	–0.02	...
116.71	89.22	ZimmerBiomet	ZBH	1.0	21	93.19	–0.60	.24
11.25	4.25	ZipRecruiter	ZIP	...	dd	4.66	–0.20	...
200.33	139.70	Zoetis	ZTS	1.3	27	148.60	–6.36	.50
41.15	27.74	ZurnElkayWater	ZWS	1.0	38	37.55	–0.24	.09

NYSE ARCA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
26.50	25.05	SuncoastSelGrw	SEMG	...	...	26.49	+0.24	...

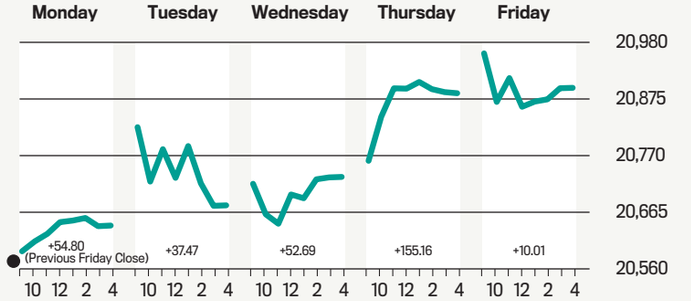
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.5	41	78.69	+1.86	.10
25.23	13.40	AcadiaPharm	ACAD	...	16	22.56	+1.58	...
59.71	40.94	ACI Worldwide	ACIW	...	18	45.34	+1.44	...
4.26	1.43	AC Immune	ACIU	...	dd	2.07	+0.03	...
30.64	13.87	ACM Research	ACMR	...	19	30.08	+1.52	...
25.67	10.21	ADMA Biologics	ADMA	...	20	16.73	–1.78	...
12.44	4.62	Adtran	ADTN	...	dd	9.41	+0.21	...
10.85	7.85	AGNC Invt	AGNC	15.6	24	9.25	–0.15	.12
44.00	1.50	AIFU	AIFU	...	6	7.10	+1.22	...
39.07	12.90	AIRO	AIRO	...	...	24.97	–3.83	...
6.84	0.40	AlxOncology	ALXO	...	dd	.51	+0.02	...
11.57	5.41	AMC Networks	AMCX	...	dd	6.15	+0.06	...
60.24	42.48	Amerisafe	AMSF	3.5	18	45.18	+1.02	.39
47.39	19.39	A-MarkPrecMet	AMRK	3.7	15	21.84	–2.31	.20
77.00	52.50	ANI Pharm	ANIP	...	dd	66.30	+1.34	...
2.95	0.87	AN2 Therap	ANTX	...	dd	1.10	+0.04	...
33.41	13.58	APA	APA	5.3	7	18.82	–1.29	.25
17.76	8.25	ARKRestaurants	ARKR	...	dd	8.99	+0.28	...
18.90	8.91	ARS Pharm	SPRY	...	dd	17.92	+0.23	...
945.05	578.51	ASML	ASML	.8	28	734.58	–67.35	***1.856***
58.08	12.24	AST Space	ASTS	...	dd	57.98	+12.40	...
3.35	1.03	ATAI Life	ATAI	...	dd	3.23	+0.61	...
33.72	13.76	ATN Intl	ATNI	6.3	dd	17.59	–0.52	.275
3.77	1.13	AXT	AXTI	...	dd	2.44	+0.24	...
19.58	4.88	AardvarkTherap	AARD	...	dd	11.62	–0.55	...
4.70	1.89	AbCelleraBio	ABCL	...	dd	4.48	+0.47	...
13.17	4.77	Abivax	ABVX	...	dd	9.95	+1.68	...
4.40	0.25	AboveFood	ABVE	...	...	2.70	–0.93	...
13.00	0.15	Abpro	ABP	...	dd	.20	...	...
6.33	2.01	Absci	ABSI	...	dd	3.12	+0.45	...
5.64	2.70	AcaciaResearch	ACTG	...	dd	3.70	–0.27	...
64.61	33.34	AcademySports	ASO	.9	10	54.12	+3.46	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	11	21.92	–2.44	...
2.95	1.14	Accuray	ARAY	...	cc	1.34	–0.03	...
5.17	1.05	AclarisTherap	ACRS	...	dd	1.61	+0.04	...
10.16	1.05	AcrivonTherap	ACRV	...	dd	1.35	+0.03	...
11.99	5.50	ActuateTherap	ACTU	...	dd	5.76	–0.38	...
3.60	0.86	AcumenPharm	ABOS	...	dd	1.50	+0.10	...
3.58	1.33	Adagene	ADAG	...	dd	1.75	–0.16	...
12.43	3.85	AdaptiveBiotech	ADPT	...	dd	10.39	–1.43	...
136.72	88.96	AddusHomeCare	ADUS	...	24	107.03	–3.89	...
17.46	9.68	Adeia	ADEA	1.4	21	13.82	–0.85	.05
1.70	0.45	AdicetBio	ACET	...	dd	.76	+0.01	...
4.10	1.10	AdlaiNortye	ANL	...	...	1.50	–0.11	...
587.75	332.01	Adobe	ADBE	...	23	365.79	+2.44	...
144.54	75.01	AdvEnergyInds	AEIS	.3	74	143.25	+2.52	.10
10.88	4.32	AdvFlowerCap	AFCG	22.8	5	4.57	+0.04	.15
174.05	76.48	AdvMicroDevices	AMD	...	cc	156.99	+10.57	...
4.16	1.04	AdvantageSolns	ADV	...	dd	1.46	–0.08	...
33.00	9.76	AebiSchmidt	AEBI	...	...	9.92	–1.15	...
4.73	1.22	Aemetis	AMTX	...	dd	2.77	–0.17	...
295.90	102.25	AeroVironment	AVAV	...	cc	274.03	+10.23	...
38.80	2.36	AevaTech	AEVA	...	dd	32.23	+6.13	...
82.53	22.25	AffirmA	AFRM	...	dd	68.90	+4.18	...
19.90	14.52	Afya	AFYA	1.5	12	15.15	–0.51	.232
142.64	63.71	Agilysys	AGYS	...	cc	115.21	+1.29	...
62.58	23.42	AgiosPharm	AGIO	...	4	40.00	+0.95	...
6.99	1.65	Agora	API	...	dd	3.99	+0.19	...
10.93	10.28	Agric&NatSolnsA	ANSC	...	57	10.87	+0.02	...
10.28	9.89	AifeexNexusAcqn	AIFE	...	cc	10.19	+0.01	...
11.20	10.24	AimeiHlthTech	AFJK	...	50	11.15	–0.01	...
0.39	0.10	AimeiHlthTechRt	AFJKR	...	...	.39	+0.07	...
163.93	99.88	Airbnb	ABNB	...	35	139.34	+3.99	...
9.20	1.53	AirSculptTech	AIRS	...	dd	5.56	+0.58	...
7.66	1.90	AirshipAI	AISP	...	dd	5.78	+0.59	...
106.80	67.51	AkamaiTech	AKAM	...	27	78.69	+1.31	...
58.40	21.34	AkeroTherap	AKRO	...	dd	52.08	+0.51	...
71.98	48.23	Alarm.com	ALRM	...	23	55.32	+0.55	...
10.69	9.90	AldelFinII A	ALDF	...	...	10.46	+0.03	...
6.78	0.87	Alector	ALEC	...	dd	1.59	–0.02	...
12.14	4.17	AlgomaSteel	ASTL	2.8	dd	7.02	+0.04	.05
34.31	24.23	Alico	ALCO	.6	dd	32.33	–0.50	.05
262.87	141.74	AlignTech	ALGN	...	35	190.77	–11.51	...
21.06	7.92	AlignmentHlthcr	ALHC	...	dd	12.41	–0.96	...
42.29	21.70	AlkamiTech	ALKT	...	dd	27.81	–0.87	...
36.45	24.48	Alkermes	ALKS	...	14	29.22	–1.06	...
18.33	3.93	Allbirds	BIRD	...	dd	10.65	–1.50	...
107.57	36.09	AllegiantTravel	ALGT	...	dd	51.69	–2.83	...
38.45	16.38	AllegroMicro	ALGM	...	dd	36.62	–0.14	...
30.56	22.18	AllianceResource	ARLP	10.4	13	27.01	–0.32	.70
66.54	54.56	AlliantEnergy	LNT	3.2	22	64.13	+2.05	.5075
40.39	16.91	Allient	ALNT	.3	67	39.82	+1.23	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.25	–0.03	...
10.77	2.48	Allot	ALLT	...	dd	8.04	–1.71	...
333.70	205.87	AlnylamPharm	ALNY	...	dd	320.53	+5.59	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	28.65	+1.01	...
10.37	1.90	AlphaTeknova	TKNO	...	dd	4.27	–0.54	...
207.05	140.53	Alphabet A	GOOGL	.4	21	185.06	+4.87	.21
208.70	142.66	Alphabet C	GOOG	.4	21	185.94	+4.63	.21
13.14	4.88	Alphatec	ATEC	...	dd	10.49	–0.50	...
11.16	2.90	Altimmune	ALT	...	dd	4.08	–0.06	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Blockade Lifted: Nvidia will resume selling chips in China. Sarepta sank after patient deaths, and an FDA request it stop shipping drugs. The Nasdaq Composite Index ended Friday at 20,896–up 1.5% for the week.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
15.20	3.46	AltisourcePortf	ASPS	...	dd	15.04	+2.43	...
13.50	2.76	Alumis	ALMS	...	dd	3.33	–0.19	...
13.70	7.35	Alvotech	ALVO	...	26	8.63	+0.11	...
38.19	25.03	AmalgamFin	AMAL	1.7	10	32.99	+0.37	.14
242.52	151.61	Amazon.com	AMZN	...	37	226.13	+1.11	...
85.15	38.86	Ambarella	AMBA	...	dd	69.38	+2.50	...
13.09	1.54	AmberIntl	AMBR	...	dd	7.28	–1.30	...
95.41	78.61	Amdocs	DOX	2.4	19	89.42	+1.16	.527
98.95	82.15	Amedisys	AMED	...	36	97.46	+0.28	...
19.10	8.50	AmerAirlines	AAL	...	14	12.51	+0.29	...
110.48	89.91	AEP	AEP	3.5	21	107.40	+2.06	.93
17.91	8.11	AmOutdoorBrands	AOUT	...	dd	9.30	–0.26	...
32.24	11.80	AmerPubEduc	APEI	...	30	30.34	–1.38	...
43.41	13.98	AmerSupercond	AMSC	...	cc	42.72	+3.55	...
106.57	50.00	AmericanWoodmark	AMWD	...	8	52.45	–4.35	...
72.26	36.40	AmerCarMart	CRMT	...	26	54.84	–4.60	...
3.42	2.03	AmeriServFin	ASRV	3.9	14	3.08	–0.06	.03
346.85	253.30	Amgen	AMGN	3.2	27	294.76	–0.51	2.38
43.41	13.98	AmerSupercond	AMSC	...	cc	42.72	+3.55	...
106.57	50.00	AmericanWoodmark	AMWD	...	8	52.45	–4.35	...
72.26	36.40	AmerCarMart	CRMT	...	26	54.84	–4.60	...
3.42	2.03	AmeriServFin	ASRV	3.9	14	3.08	–0.06	.03
346.85	253.30	Amgen	AMGN	3.2	27	294.76	–0.51	2.38
12.65	5.51	AmicusTherap	FOLD	...	dd	5.96	–0.13	...
41.53	14.03	AmkorTech	AMKR	1.5	17	21.51	–0.35	.0827
9.48	6.50	AmnealPharm	AMRX	...	dd	7.97	–0.36	...
53.96	20.43	AmphastarPharm	AMPH	...	7	20.62	–1.04	...
6.81	3.20	AmtechSystems	ASYS	...	dd	4.51	–0.30	...
8.59	1.76	AmylyxPharm	AMLX	...	dd	8.34	+0.66	...
247.73	158.65	AnalogDevices	ADI	1.6	66	241.85	–2.83	.99
41.31	12.21	AnaptysBio	ANAB	...	dd	25.92	–0.28	...
14.44	4.93	AnavexLifeSci	AVXL	...	dd	10.98	–0.13	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	46.99	–2.27	...

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
53.64	35.71	BankOZK	OZK	3.3	9	51.96	+0.38	.44
50.26	32.49	Bank7	BSVN	2.0	10	48.51	+3.47	.24
13.97	10.78	BankFinancial	BFIN	3.4	33	11.81	+0.09	.10
40.21	24.66	BankwellFinl	BWFG	2.1	24	37.88	+0.05	.20
78.05	51.14	Banner	BANR	2.9	13	66.09	-2.59	.48
4.38	2.11	Baozun	BZUN	...	dd	3.09	+0.48	...
2.92	0.64	BarinthusBio	BRNS	...	dd	1.50	+0.50	...
44.97	31.77	BarrettBus	BBSI	.7	22	43.63	+0.58	.08
19.75	12.11	BassettFurniture	BSET	4.3	65	18.58	+0.28	.20
30.13	20.25	BayCom	BCML	2.2	13	27.29	-0.85	.20
11.99	10.27	BayviewAcqnA	BAYA	...	63	11.12	-0.03	...
0.42	0.12	BayviewAcqnRt	BAYAR	...	...	.23	-0.02	...
35.25	13.53	BeamTherap	BEAM	...	dd	20.75	-0.41	...
106.93	53.95	BelFuse A	BELFA	.3	30	91.00	-1.00	.06
105.35	58.00	BelFuse B	BELFB	.3	29	101.69	+0.55	.07
57.99	36.51	BentleySystems	BSY	.5	73	57.81	+1.46	.07
300.00	152.81	BeOneMed	ONC	...	dd	294.55	+44.25	...
6.95	2.11	Berry(bry)	BRY	3.8	dd	3.18	-0.06	.03
11.32	10.23	BertoAcqn	TACO	...	...	10.41	+0.06	...
24.50	8.89	BetaBionics	BBNX	...	dd	13.59	+0.92	...
29.23	7.71	BetterHome&Fin	BETR	...	dd	13.19	-0.41	...
9.24	2.23	BeyondMeat	BYND	...	dd	3.50	-0.01	...
28.09	7.80	BicaraTherap	BCAX	...	dd	10.93	+1.22	...
28.67	6.10	BicycleTherap	BCYC	...	dd	8.56	+0.56	...
2.84	0.80	Big5SportingGds	BGFV	...	dd	1.42	...	...
6.98	0.75	BigTreeCloud	DSY	...	...	1.31	-0.03	...
8.50	4.73	BigCommerce	BIGC	...	dd	4.95	+0.05	...
31.77	12.72	Bilibili	BILI	...	dd	25.20	+3.75	...
6.55	1.71	BinahCapital	BCG	...	dd	2.12	+0.16	...
21.95	2.01	BingEx	FLX	...	dd	3.02	-0.26	...
83.62	46.01	Bio-Techne	TECH	.6	63	52.02	-2.12	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.63	+0.07	...
2.53	0.24	BioAtla	BCAB	...	dd	.35	-0.03	...
11.41	3.51	BioceresCrop	BIOX	...	dd	3.61	-0.62	...
11.31	6.02	BioCryst	BCRX	...	dd	8.61	-0.15	...
2.04	0.17	Biodesix	BDSX	...	dd	.32	+0.01	...
236.48	110.04	Biogen	BIIB	...	12	124.99	-9.22	...
7.86	4.66	BioHarvestSci	BHST	...	dd	6.92	-0.26	...
94.85	52.93	BioMarinPharm	BMRN	...	21	57.29	-0.81	...
13.07	1.29	BiomeaFusion	BMEA	...	dd	1.85	-0.15	...
131.49	76.53	BioNTech	BNTX	...	dd	110.02	-2.87	...
8.10	3.04	Biote	BTMD	...	7	4.02	-0.06	...
14.38	6.02	Bioventus	BVS	...	dd	6.26	-0.71	...
2.91	0.67	Bitfarms	BITF	...	dd	1.04	-0.03	...
6.75	1.20	BlackDiamond	BDTX	...	51	3.13	+0.26	...
11.49	10.13	BlackHawkAcqn	BKHA	...	35	10.99	+0.34	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.75	+0.46	...
88.95	58.05	Blackbaud	BLKB	...	dd	64.08	+0.45	...
66.25	40.82	BlackLine	BL	...	26	56.56	+2.91	...
10.87	6.27	BlkRkTCPCap	TCPC	13.0	dd	7.69	-0.21	.04
29.61	1.70	Blaize	BZAI	...	dd	4.81	+2.00	...
0.36	0.16	BleichroederI Rt	BACQR	...	...	.36	+0.05	...
10.45	9.80	BleichroederI A	BACQ	...	88	10.33	+0.04	...
21.45	6.09	Bloomin'Brands	BLMN	6.4	dd	9.39	-0.64	.15
55.60	30.04	BlueBird	BLBD	...	13	42.75	-2.20	...
11.48	8.34	BlueFoundryBncp	BLFY	...	dd	9.11	-0.27	...
166.50	4.00	BlueGold	BGL	...	cc	16.64	-4.79	...
129.65	73.04	BlueprintMed	BPMC	...	dd	129.46	+0.16	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	73	10.46	...	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.27	-0.03	...
340.40	1.75	BoltProjects	BSLK	...	6	3.03	+0.73	...
5839.41	3180.00	Booking	BKNG	.6	35	5702.90	-14.20	9.60
4.72	1.00	BoundlessBio	BOLD	...	dd	1.21	+0.02	...
19.77	2.71	BowenAcqn	BOWN	...	dd	9.19	-0.97	...
0.48	0.09	BowenAcqnRt	BOWNR	...	...	.23	-0.02	...
36.65	17.90	BowmanConsult	BWMN	...	cc	31.48	+1.02	...
6.12	2.86	BraggGaming	BRAG	...	dd	4.65	+0.04	...
13.66	5.98	Brainsway	BWAY	...	61	12.09	-0.22	...
48.33	25.22	Braze	BRZE	...	dd	28.88	+2.41	...
48.68	21.72	BridgeBioPharma	BBIO	...	dd	46.51	+0.04	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.86	+0.07	...
14.69	7.35	BridgfordFoods	BRID	...	dd	7.62	+0.02	...
64.12	40.00	BrighthouseFin	BHF	...	6	50.84	+2.05	...
25.57	10.15	BrightSpring	BTSG	...	71	19.95	-0.36	...
2.68	1.25	BrilliantEarthA	BRLT	...	dd	1.46	-0.04	...
288.28	128.50	Broadcom	AVGO	.8	cc	283.34	+8.96	.59
13.15	9.24	BrooklineBncp	BRKL	4.9	14	11.09	+0.09	.135
72.94	34.10	Bruker	BRKR	.5	77	40.55	-3.24	.05
9.72	3.55	Bumble	BMBL	...	dd	7.14	+0.62	...
7.90	2.18	BurningRockBio	BNR	...	dd	4.70	+0.48	...
30.30	20.07	BusFirstBcshs	BFST	2.1	11	26.29	+0.54	.14

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5.68	2.13	Cadiz	CDZI	...	dd	3.01	+0.01	...
12.30	1.31	CAMP4Therapeutics	CAMP	...	dd	1.59	+0.09	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.57	-0.02	...
89.90	48.55	C&F Fin	CFFI	2.7	10	67.30	+2.35	.46
33.72	23.35	CB FinSvcs	CBFV	3.6	14	27.56	-0.97	.25
12.88	8.14	CCC Intelligent	CCCS	...	cc	9.76	+0.22	...
237.48	137.31	CDW	CDW	1.4	22	179.59	+2.21	.625
38.94	16.02	CEVA	CEVA	...	dd	23.24	+0.35	...
7.36	1.09	C4 Therap	CCCC	...	dd	2.32	+0.09	...
40.47	14.80	CG Oncology	CGON	...	dd	26.75	+0.03	...
114.82	84.68	CH Robinson	CHRW	2.5	23	97.48	-1.92	.62
75.00	2.03	CIDHoldCo	DAIC	...	dd	5.63	-0.33	...
1.70	0.68	CLPS	CLPS	.0	dd	1.00	+0.02	.13
290.79	193.25	CME Group	CME	3.9	28	274.70	-0.38	1.25
29.29	19.32	CNB Fin PA	CCNE	3.0	10	23.70	+0.02	.18
8.54	2.25	CompassPath	CMPS	...	dd	4.30	+0.63	...
0.45	0.15	CO2EnTransitionRt	NOEMR	...	...	.19	+0.01	...
35.19	18.46	CPI Card	PMTS	...	14	21.56	-0.58	...
214.01	133.54	CRA Intl	CRAI	1.1	24	177.26	-19.62	.49
66.49	30.04	CrisprTherap	CRSP	...	dd	65.13	+8.33	...
67.60	42.47	CSG Systems	CSGS	2.1	21	61.78	-0.07	.32
21.95	10.39	CSP	CSPI	1.1	dd	11.35	-0.66	.03
37.10	26.22	CSX	CSX	1.5	20	34.39	+0.29	.13
24.58	16.01	CVB Fin	CVBF	3.8	15	21.08	+0.26	.20
7.46	0.99	CabalettaBio	CABA	...	dd	1.67	-0.07	...
330.09	221.56	CadenceDesign	CDNS	...	80	315.57	-5.03	...
45.93	21.40	CaesarsEnt	CZR	...	dd	29.93	-0.10	...
6.54	1.62	Caesarstone	CSTE	...	dd	1.68	-0.07	...
116.41	63.37	Cal-MaineFoods	CALM	13.2	5	105.94	+5.42	3.495
10.44	9.92	CalRedwoodA	CRAQ	...	...	9.99	+0.04	...
30.02	20.30	CalavoGrowers	CVGW	3.0	46	26.41	-0.27	.20
25.29	7.68	Calumet	CLMT	...	dd	16.14	-0.64	...
2.19	0.23	CambiumNtwks	CMBM	...	dd	.96	+0.51	...
50.07	34.53	CamdenNational	CAC	4.0	13	42.27	-0.31	.42
52.81	29.39	Campbell's	CPB	5.0	20	30.98	-0.26	.39
117.26	47.41	Camtek	CAMT	...	35	92.51	+3.11	...
3.27	0.53	Canaan	CAN	...	dd	.90	+0.18	...
19.55	6.57	CanadianSolar	CSIQ	...	dd	12.25	-0.46	...
14.60	3.79	CandelTherap	CADL	...	dd	6.74	+0.93	...
8.65	0.77	CanopyGrowth	CGC	...	dd	1.09	-0.04	...
11.36	5.82	Cantaloupe	CTLP	...	14	11.11	+0.09	...
22.93	16.75	CanterburyPark	CPHC	1.5	cc	18.50	...	.07
11.09	10.30	CantorEqPtrsIII	CAEP	...	...	10.77	+0.20	...
12.49	10.61	CantorEqPtrsII	CEPT	...	...	11.41	+0.36	...
16.50	10.04	CantorEqPtrsI	CEPO	...	cc	12.20	+0.45	...
59.75	9.99	CantorEqPtrs	CEP	...	cc	31.30	-4.70	...
35.72	22.69	CapitalBancorp	CBNK	1.1	14	35.07	+0.32	.10
42.00	30.99	CapitalCityBank	CCBG	2.3	12	41.27	+0.88	.24
24.83	14.09	CapCleanEn	CCEC	2.5	18	23.93	-0.30	.15
26.27	17.46	CapitalSouthwest	CSWC	19.9	16	23.26	+0.03	.06
7.20	4.90	CapitolFedFin	CFFN	5.5	15	6.22	-0.01	.085
2.60	0.37	Captivision	CAPT	...	...	1.63	+0.09	...
14.19	2.00	CarbonRevolution	CREV	...	...	4.16	-0.74	...
9.48	1.22	Cardlytics	CDLX	...	dd	1.68	-0.10	...
4.84	1.14	Carecloud	CCLD	...	dd	2.39	+0.01	...
34.84	10.96	CareDx	CDNA	...	10	11.92	-8.22	...
41.33	21.65	CarGurus	CARG	...	93	33.16	-1.14	...
3.00	0.66	CaribouBio	CRBU	...	dd	2.05	+0.42	...
33.41	25.40	CarisLifeSci	CAI	...	...	30.19	+3.68	...
60.64	33.02	Carlyle	CG	2.3	20	60.17	+1.82	.35
18.64	13.12	CarlyleSecured	CGBD	11.5	11	13.97	-0.21	.40
1.45	0.68	CarParts.com	PRTS	...	dd	.79	+0.01	...
20.40	13.61	CarterBkshrs	CARE	...	15	18.17	+0.18	...
10.03	10.00	CartesianIII A	CGCT	...	...	10.01	-0.02	...
26.50	8.46	CartesianTherap	RNAC	...	dd	11.84	-1.48	...
121.24	91.01	CasellaWaste	CWST	...	cc	107.94	-2.65	...
526.82	350.52	CaseysGenStores	CASY	.4	35	510.25	-6.34	.57
47.14	37.99	CassInfoSys	CASS	2.9	23	43.01	-1.02	.31
35.84	15.45	CastleBiosci	CSTL	...	dd	16.54	-3.12	...
55.29	36.06	CathayGenBncp	CATY	2.8	12	48.20	+0.10	.34
549.99	351.28	CavcoIndustries	CVCO	...	20	420.73	-29.11	...
10.49	9.95	CaysonAcqn	CAPN	...	88	10.33	+0.01	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.18	+0.04	...
35.16	17.57	CecoEnvl	CECO	...	25	32.00	+1.34	...
26.30	11.90	CellebriteDI	CLBT	...	dd	14.38	-0.21	...
2.43	1.10	Cellectis	CLLS	...	dd	1.82	+0.23	...
19.09	9.00	CentessaPharm	CNTA	...	dd	15.69	+1.26	...
43.88	31.97	CentralGarden	CENT	...	21	40.12	+0.07	...
37.31	27.70	CentralGardenA	CENTA	...	19	36.01	+0.26	...
10.64	9.96	CenturionAcqnA	ALF	...	35	10.52	...	...
25.39	11.40	CenturyAluminum	CENX	...	18	20.32	-0.39	...
2.70	0.34	CenturyTherap	IPSC	...	dd	.58	-0.02	...
5.73	1.95	Ceragon	CRNT	...	9	2.28	-0.18	...
27.50	2.34	Cerence	CRNC	...	dd	9.58	+0.25	...
32.75	10.01	CeriBell	CBLL	...	...	15.58	-0.55	...
16.61	8.64	Certara	CERT	...	dd	10.10	-0.99	...
2.54	1.12	Cerus	CERS	...	dd	1.36	-0.09	...
41.80	24.45	Chagee	CHA	...	18	24.55	-3.00	...
10.24	9.81	ChampionsGateA	CHPG	...	dd	10.04	+0.03	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.16	-0.01	...
10.71	9.88	CharltonAriaA	CHAR	...	cc	10.35	+0.07	...
0.27	0.08	CharltonAriaRt	CHARR	...	...	.21	+0.07	...
437.06	304.76	CharterComms	CHTR	...	11	382.08	-10.12	...
234.36	169.02	CheckPoint	CHKP	...	28	215.48	-0.02	...
65.99	33.50	CheesecakeFct	CAKE	1.7	20	62.68	-2.09	.27
68.28	35.59	ChefsWarehouse	CHEF	...	43	64.82	-0.39	...
55.73	40.71	ChemungFinl	CHMG	2.4	22	52.38	...	.32
13.38	9.70	ChicagoAtlantic	LIEN	12.2	12	10.40	-0.31	.34
16.29	12.76	ChicagoAtlRealEst	REFI	14.1	7	13.31	-0.59	.47
19.74	3.66	Children'sPlace	PLCE	...	dd	5.15	+0.17	...
44.94	28.21	ChimeFinl	CHYM	...	dd	31.55	+1.42	...
25.35	12.78	ChipMOSTechs	IMOS	3.5	18	18.12	-0.19	0.6132
177.28	79.83	ChordEnergy	CHRD	4.8	7	106.40	-2.79	1.30
11.66	9.99	ChurchillCapIX	CCIX	...	33	10.53	-0.01	...
10.48	10.03	ChurchillCapX	CCCX	...	...	10.12	-0.03	...
150.21	85.58	ChurchillDowns	CHDN	.4	19	105.55	-0.25	.409
104.92	35.21	Cimpress	CMPR	...	8	44.65	-3.09	...
161.75	115.43	CincinnatiFinl	CINF	2.3	16	150.73	+3.32	.87
229.24	180.78	Cintas	CTAS	.7	50	221.94	+6.50	.39
7.77	1.86	CipherMining	CIFR	...	dd	6.36	+0.49	...
147.46	75.83	CirrusLogic	CRUS	...	17	103.37	-1.06	...
69.78	44.50	CiscoSystems	CSCO	2.4	28	68.05	+0.10	.41
34.63	13.66	CitiTrends	CTRN	...	dd	30.83	+0.65	...
17.04	11.74	CtznCmntyBcp	CZWI	2.4	12	14.92	-0.14	.36
137.28	102.22	CityHolding	CHCO	2.5	16	124.98	+0.12	.79
6.39	3.02	Clarus	CLAR	2.8	dd	3.59	-0.05	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.03	-0.16	...
44.86	23.78	Clearfield	CLFD	...	dd	43.04	+1.60	...
1.65	0.32	ClearsideBiomed	CLSD	...	dd	.41	-0.48	...
9.21	1.05	ClimbBio	CLYM	...	dd	1.51	+0.14	...
145.00	59.85	ClimbGlbl	CLMB	.7	24	100.88	-7.32	.17
4.87	1.50	CloverHealth	CLOV	...	dd	2.94	+0.02	...
106.38	45.92	CoastalFinl	CCB	...	30	101.70	+0.14	...
146.09	105.21	Coca-ColaCon	COKE	.9	20	113.36	-0.58	.25
97.71	71.49	CocaColaEuropac	CCEP	2.3	29	96.84	+1.32	8.993
6.08	1.90	Codexis	CDXS	...	dd	2.82	-0.17	...
12.95	3.72	CogentBio	CGCT	...	dd	12.49	+1.51	...
86.76	43.65	CogentComm	CCOI	8.0	dd	50.00	+0.60	1.01
51.43	22.67	Cognex	CGNX	.9	50	34.07	-0.27	.08
90.82	65.52	CognizantTech	CTSH	1.6	16	75.68	+0.32	.31
11.66	6.21	CognyteSoftware	CGNT	...	dd	9.18	+0.31	...
13.35	9.92	CohenCircleI A	CCIR	...	cc	11.17	+0.07	...
2.43	0.66	CoherusOncology	CHRS	...	dd	.88	...	...
33.71	12.57	Cohu	COHU	...	dd	19.65	-0.62	...
444.65	142.58	CoinbaseGlbl	COIN	...	79	419.78	+32.72	...
14.99	4.22	Coincheck	CNCK	...	dd	5.88	-0.06	...
42.29	23.23	CollegiumPharm	COLL	...	26	31.20	-1.32	...
156.96	100.86	ColliersIntl	CIGI	.2	49	138.33	+3.80	.15
5.45	1.31	Collplant	CLGN	...	dd	2.03	+0.59	...
32.85	19.61	ColumbiaBanking	COLB	5.9	10	24.35	-0.40	.36
19.28	12.64	ColumbiaFinl	CLBK	...	dd	14.93	+0.12	...
92.88	58.44	ColumbiaSportswr	COLM	2.0	15	59.61	-1.84	.30
10.17	9.95	ColumbusAcqn	COLA	...	...	10.14	+0.01	...
0.33	0.11	ColumbusAcqnRt	COLAR	...	...	.14	-0.09	...
16.25	10.10	ColumbusCircleCapl	CCCM	...	...	10.36	-0.32	...
41.05	11.78	ColumbusMcKinn	CMCO	1.8	dd	15.26	-0.98	.07
45.31	31.44	Comcast A	CMCSA	3.8	8	34.54	-0.45	.33
72.75	52.69	CommerceBcshrs	CBSH	1.7	16	64.63	-0.82	.275
5.62	0.81	CommVehicle	CVGI	...	dd	1.77	-0.11	...
8.67	1.57	CommScope	COMM	...	dd	7.85	+0.32	...
61.67	44.60	CmntyTrBcp	CTBI	3.3	11	56.94	+2.35	.47
192.01	120.57	CommvaultSys	CVLT	...	cc	172.07	+7.02	...
3.37	1.06	CompleteSolaria	SPWR	...	dd	1.75	+0.08	...
15.20	6.07	CompoSecure	CMPO	...	dd	14.95	+0.74	...
15.31	4.39	comScore	SCOR	...	dd	5.50	-0.15	...
5.16	1.19	ComtechTel	CMTL	...	dd	2.42	-0.45	...
77.00	36.28	Concentrix	CNXC	2.2	16	58.33	-0.29	3.327
4.90	1.90	Conduent	CNDT	...	2	2.60	-0.07	...
37.90	17.79	Confluent	CFLT	...	dd	25.38	+1.22	...
1.89	0.51	ConnectBiopharma	CNTB	...	dd	1.72	+0.20	...
29.31	20.08	ConnectOneBncp	CNOB	2.9	14	25.13	+0.29	.18
32.10	17.84	ConsensusCloud	CCSI	...	5	21.06	-0.18	...
31.30	22.69	ConsldWater	CWCO	1.9	18	29.41	-0.56	.14
352.00	155.60	ConstellationEner	CEG	.5	34	321.42	-0.12	3.878
114.74	51.63	ConstructionPtrs	ROAD	...	92	107.57	+2.34	...
12.73	7.99	ConsumerPtf	CPSS	...	11	9.07	-0.66	...
21.66	3.35	ContineumTherap	CTNM	...	dd	4.35	+0.43	...
112.38	65.00	Cooper	COO	...	35	72.63	-2.14	...
64.38	45.52	Copart	CPRT	...	30	45.98	-1.48	...
18.63	6.20	CoreScientific	CORZ	...	dd	13.35	+0.84	...
187.00	33.52	CoreWeave	CRWV	...	...	123.02	-2.82	...
17.43	3.61	CorMedix	CRMD	...	48	10.86	-0.36	...
13.02	5.60	CorsairGaming	CRSR	...	dd	9.28	-0.27	...
128.61	93.15	Corvel	CRVL	...	51	93.43	-4.35	...
10.00	2.10	CorvusPharm	CRVS	...	dd	4.26	+0.13	...
86.45	68.26	CoStar	CSGP	...	cc	84.70	-0.73	...
1078.23	793.00	Costco	COST	.5	54	950.95	-19.38	1.30
25.16	12.78	Couchbase	BASE	...	dd	24.31	+0.01	...
69.33	33.85	CrackerBarrel	CBRL	1.5	25	65.64	-1.64	.25
10.15	9.90	CraneHarborAcqn	CHAC	...	...	10.04	+0.02	...
0.32	0.20	CraneHarborRt	CHACR	...	...	.22	-0.04	...
592.62	409.22	CreditAcceptance	CACC	...	21	498.79	-16.45	...
104.35	22.50	CredoTech	CRDO	...	cc	93.47	-5.05	...
20.19	13.54	CrescentCapBDC	CCAP	11.6	11	14.49	-0.25	.05
14.23	6.56	Cresud	CRESY	...	11	10.86	+0.36	...
7.33	3.94	Cricut	CRCT	3.7	17	5.44	+0.14	.75
62.53	24.10	CrineticsPharm	CRNX	...	dd	31.11	-0.82	...
49.93	23.03	Criteo	CRTO	...	9	23.04	-0.69	...
10.41	1.23	CriticalMetals	CRML	...	dd	4.48	+1.48	...
151.13	86.11	Crocs	CROX	...	6	105.18	+1.43	...
2.54	1.60	Cronos	CRON	...	16	2.01	-0.08	...
18.50	9.58	CrossCtyHlthcr	CCRN	...	dd	12.78	+0.71	...
517.98	200.81	CrowdStrike	CRWD	...	dd	475.96	-2.49	...
21.01	6.85	CullinanTherap	CGEM	...	dd	7.53	-0.17	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	3.22	+0.22	...
5.72	2.37	CureVac	CVAC	...	6	5.39	-0.07	...
13.59	0.33	Currenc	CURR	...	dd	1.45	-0.12	...
18.55	4.30	CVRx	CVRX	...	dd	8.00	+1.17	...
421.00	230.00	CyberArkSoftware	CYBR	...	dd	385.58	+10.78	...
68.17	0.26	Cycurion	CYCU	...	dd	.38	...	...
7.63	2.37	CytekBiosci	CTKB	...	dd	3.13	-0.32	...
61.38	29.31	Cytokinetics	CYTK	...	dd	37.23	+0.22	...
3.10	0.40	CytomXTherap	CTMX	...	5	2.38	-0.04	...

D

3.34	0.12	DIH US	DHAI	...	dd	.25	-0.01	...
14.43	6.02	DMC Global	BOOM	...	dd	7.76	-0.76	...
4.05	2.11	D-MarketElec	HEPS	...	dd	2.60	-0.21	...
11.63	10.20	DTCloudAcqn	DYCQ	...	36	10.80	-0.10	...
0.30	0.05	DTCloudAcqnRt	DYCQR	...	...	.23	...	...
10.47	9.96	DT CloudStar	DTSQ	...	50	10.40	+0.01	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.15	+0.01	...
107.06	45.00	DXP Ents	DXPE	...	21	99.61	+8.15	...
19.89	10.24	Daktronics	DAKT	...	dd	15.92	-0.20	...
13.80	2.98	DallasNews	DALN	...	2	13.72	+0.08	...
170.08	81.63	Datadog	DDOG	...	cc	145.02	+7.65	...
43.73	15.08	Dave&Buster's	PLAY	...	30	29.95	-2.33	...
286.45	28.74	Dave	DAVE	...	60	218.10	+15.44	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.51	+0.14	...
16.76	6.08	DayOneBiopharm	DAWN	...	dd	6.40	-0.39	...
6.16	2.15	DefinitiveHlthcr	DH	...	dd	3.84	-0.08	...
33.33	10.57	DenaliTherap	DNLI	...	dd	14.00	-0.52	...
27.95	12.16	DentsplySirona	XRAY	4.1	dd	15.68	-0.53	.16
124.31	90.61	DescartesSystems	DSGX	...	63	105.09	+4.02	...
7.77	2.60	DesignTherap	DSGN	...	dd	3.98	+0.06	...
3.93	0.90	DestinationXL	DXLG	...	dd	1.31	+0.11	...
2.94	1.93	Deswell	DSWL	7.0	4	2.87	+0.09	.10
113.28	57.52	DexCom	DXCM	...	63	83.89	+0.52	...
173.25	122.32	DiamondHillInvt	DHIL	4.0	10	151.71	-2.47	1.50
209.57	114.00	DiamondbkEner	FANG	2.8	9	141.37	-2.96	1.00
37.07	20.17	DigiIntl	DGII	...	29	33.09	-0.62	...
48.32	10.44	Digimarc	DMRC	...	dd	12.73	+0.05	...
11.24	10.05	DigitalAssetA	DAAQ	...	...	10.65	+0.17	...
37.60	21.53	DimeCommBcshs	DCOM	3.5	45	28.80	+0.11	.25
84.03	32.93	Diodes	DIOD	...	cc	54.98	-2.41	...
68.73	30.82	DiscMedicine	IRON	...	dd	57.77	+0.86	...
41.47	21.87	DistributionSoln	DSGR	...	cc	28.55	-0.03	...
4.24	2.00	DiversifiedHlthcr	DHC	1.2	dd	3.47	-0.25	.01
14.26	6.57	dLocal	DLO	.0	...	10.88	-0.10	.5251
53.86	25.50	Docebo	DCBO	...	40	30.12	+1.70	...
107.86	48.80	DocuSign	DOCU	...	15	79.37	+5.82	...
111.03	60.49	DollarTree	DLTR	...	dd	110.12	+0.76	...
500.55	396.06	Domino's	DPZ	1.5	27	465.95	+1.47	1.74
16.41	6.01	Domo	DOMO	...	dd	16.29	+2.56	...
21.12	13.35	DonegalGroup A	DGICA

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
111.94	78.87	FranklinElec	FELE	1.2	24	90.86	-0.74	.265
16.10	3.08	FreightCarAmer	RAIL	...	dd	10.89	-1.03	...
24.77	9.27	FrequencyElec	FEIM	.0	9	21.47	+1.83	1.00
164.07	66.75	Freshpet	FRPT	...	cc	70.82	+2.43	...
19.77	10.81	Freshworks	FRSH	...	dd	14.62	+0.57	...
18.48	12.24	FriedmanInds	FRD	1.0	18	15.33	-1.22	.04
63.49	35.61	Frontdoor	FTDR	...	19	57.78	-0.23	...
39.21	24.43	FrontierComms	FYBR	...	dd	36.95	+0.17	...
10.26	2.79	Frontier	ULCC	...	14	4.12	-0.04	...
17.37	3.58	FuelCell	FCEL	...	dd	5.31	-0.06	...
10.13	2.32	FulcrumTherap	FULC	...	dd	7.65	-0.18	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	17.78	-1.49	...
22.49	14.33	FultonFin	FULT	3.7	11	19.62	+0.51	.18
38.40	14.21	FundamentalGlbl	FGF	...	dd	18.40	+1.35	...
14.65	3.50	Funko	FNKO	...	dd	4.70	-0.15	...
169.80	51.80	Futu	FUTU	.0	27	160.57	+10.58	2.00

G

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
37.12	28.00	GCI Liberty A	GLIBA	...	...	36.75	+4.25	...
37.74	29.00	GCI Liberty C	GLIBK	...	...	36.95	+5.85	...
15.55	1.76	GCL Global	GCL	...	dd	3.54	+0.08	...
14.48	10.04	GCM Grosvenor	GCMG	3.7	87	11.81	+0.04	.11
42.76	8.60	GDEV	GDEV	.0	7	15.88	+0.39	3.31
52.50	9.88	GDS Holdings	GDS	...	dd	37.58	+3.67	...
94.80	57.65	GE HealthCare	GEHC	.2	16	75.96	+0.83	.035
10.33	3.16	GEN Restaurant	GENK	.0	dd	3.91	+0.15	.03
20.50	6.00	GH Research	GHRS	...	dd	17.57	+1.70	...
24.18	0.03	GIBO	GIBO	...	...	.04	-0.01	...
36.18	20.33	G-IIIApparel	GIII	...	5	23.08	-0.89	...
10.64	10.00	GP-ActIIIAcqnA	GPAT	...	33	10.58	+0.05	...
63.99	12.33	GRAIL	GRAL	...	dd	35.19	-5.54	...
80.36	53.12	GRAVITY	GRVY	...	8	63.54	+0.36	...
5.79	1.62	GSI Tech	GSIT	...	dd	5.74	+1.12	...
11.49	9.86	GSRIIIAcqn	GSRT	...	cc	11.11	+0.26	...
7.45	1.06	GSRIIIAcqnRt	GSRTR	...	...	6.80	+0.05	...
6.53	2.93	Gaia	GAIA	...	dd	4.08	+0.14	...
3.19	0.89	GainTherap	GANX	...	dd	1.59	-0.14	...
31.39	22.36	Galapagos	GLPG	...	dd	31.14	+0.84	...
28.20	6.89	GalaxyDigital	GLXY	...	dd	27.13	+6.50	...
17.14	8.49	Gambling.com	GAMB	...	12	11.09	-0.44	...
52.60	44.48	Gaming&Leisure	GLPI	6.5	17	47.70	-0.10	.78
12.09	7.02	GarrettMotion	GTX	2.1	9	11.60	+0.32	.06
13.00	5.50	Gauzy	GAUZ	...	dd	6.92	+0.41	...
31.72	22.74	GenDigital	GEN	1.7	29	30.27	+1.58	.125
9.77	3.90	GenDigitalRt	GENVR	...	...	9.13	+1.58	...
117.75	25.32	GeneDx	WGS	...	dd	77.87	-4.69	...
3.65	0.30	GenerationBio	GBIO	...	dd	.41	+0.02	...
6.42	2.55	Genfit	GNFT	...	dd	3.79	+0.14	...
28.56	17.24	Genmab	GMAB	...	12	21.88	+0.48	...
34.41	20.28	Gentex	GNTX	2.1	13	22.94	-0.14	.12
56.68	22.75	Gentherm	THRM	...	19	30.51	+0.23	...
18.99	5.51	GeospaceTech	GEOS	...	dd	10.73	-1.92	...
47.08	32.75	GermanAmBncp	GABC	2.8	16	40.87	+0.50	.29
4.89	1.17	Geron	GERN	...	dd	1.24	-0.08	...
10.21	9.95	GesherAcqnII	GSHR	...	...	10.15	...	...
81.90	48.96	GibraltarInds	ROCK	...	15	63.32	-0.39	...
29.94	11.17	GigaCloudTech	GCT	...	7	21.42	+0.66	...
10.43	9.89	GigCapital7A	GIG	...	86	10.38	+0.03	...
8.17	4.04	GilatSatellite	GILT	...	32	7.89	+0.36	...
119.96	70.78	GileadSciences	GILD	2.9	23	108.22	-1.42	.79
74.18	37.90	GitLab	GTLB	...	cc	45.37	+3.34	...
30.43	21.40	GladstoneCap	GLAD	6.9	7	28.89	+0.37	.165
17.88	12.67	GladstoneComm	GOOD	8.8	47	13.65	-0.35	.10
15.34	11.42	GladstoneInvt	GAIN	6.8	8	14.10	...	.08
15.21	8.66	GladstoneLand	LAND	5.4	dd	10.31	-0.35	.0467
63.69	26.64	Global-EOnline	GLBE	...	dd	33.45	+0.46	...
13.98	9.37	GlobalWaterRscs	GWRS	3.0	43	10.14	-0.28	.0253
57.83	29.77	GlobalFoundries	GFS	...	dd	40.33	-0.90	...
41.10	15.00	GlobalStar	GSAT	...	dd	27.97	+0.82	...
16.45	6.17	Gogo	GOGO	...	dd	15.85	+0.45	...
44.36	29.29	GolarLNG	GLNG	2.4	...	40.99	+0.22	.25
35.49	22.66	GoldenEnt	GDEN	3.5	73	28.54	-3.63	.25
13.50	6.27	GoldenOcean	GOGL	9.7	14	8.23	-0.18	.05
16.01	12.68	GolubCapital	GBDC	10.1	14	15.44	+0.24	.39
9.26	3.68	GoodRx	GDRX	...	63	4.68	-0.07	...
12.31	7.27	Goodyear	GT	...	13	10.67	-0.52	...
130.39	60.96	GooseheadIns	GSHD	.0	85	102.09	+5.77	5.91
1.69	0.40	GoPro	GPRO	...	dd	.88	+0.09	...
10.53	10.15	GoresX A	GTEN	...	...	10.20	...	...
1.90	0.66	GossamerBio	GOSS	...	dd	1.70	+0.34	...
5.72	2.98	Grab	GRAB	...	cc	5.34	+0.34	...
202.28	130.69	GrandCanyonEduc	LOPE	...	22	171.82	-0.97	...
4.34	0.06	GraphjetTech	GTI	...	dd	.09	...	...
11.39	8.87	GreatElmCap	GECC	13.5	27	11.00	+0.04	.37
2.33	1.70	GreatElm	GEG	...	dd	2.01	-0.06	...
12.89	7.51	GreatLakesDredge	GLDD	...	11	11.16	+0.09	...
68.02	47.57	GreatSouthernBncp	GSBC	2.6	10	60.51	+0.27	.40
18.14	3.14	GreenPlains	GPRE	...	dd	7.96	-0.05	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.95	+0.17	...
15.82	11.95	GreenlightCapRe	GLRE	...	10	13.11	-0.20	...
10.30	6.19	Grifols	GRFS	...	32	9.94	+0.20	...
21.67	10.26	GroceryOutlet	GO	...	82	13.77	+0.50	...
41.26	7.75	Groupon	GRPN	...	dd	32.43	-1.20	...
116.26	59.08	GrAeroportuario	OMAB	3.6	20	111.22	-1.92	2.3984
53.42	20.14	GuardantHealth	GH	...	dd	46.46	-3.79	...
7.59	5.12	GulfIslandFab	GIFI	...	9	6.97	-0.22	...

H

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.24	9.90	HCMIIAcqn	HOND	...	78	11.06	+0.11	...
62.18	44.91	H2OAmerica	HTO	3.3	17	50.24	-0.70	.42
21.50	11.51	Hutchmed	HCM	...	81	17.59	+1.55	...
42.98	27.03	H World	HTHT	4.7	24	32.97	-0.18	.95
34.02	21.44	HackettGroup	HCKT	2.1	27	23.32	-1.34	.12
9.43	1.30	HainCelestial	HAIN	...	dd	1.55	-0.04	...
70.51	42.01	HalozymeTherap	HALO	...	15	56.45	-0.70	...
203.72	123.98	HamiltonLane	HLNE	1.4	29	154.64	+3.26	.54
62.40	43.90	HancockWhitney	HWC	3.0	11	60.21	+0.63	.45
27.59	17.37	HanmiFinancial	HAFC	4.2	12	25.93	+0.13	.27
27.14	16.56	HanoverBancorp	HNVR	1.8	17	22.43	-0.30	.10
14.00	8.89	HarborOneBncp	HONE	3.0	20	12.16	+0.06	.09
15.46	7.91	Harmonic	HLIT	...	21	9.25	+0.09	...
41.61	26.47	HarmonyBio	HRMY	...	13	35.20	+1.20	...
59.23	20.85	Harrow	HROW	...	dd	35.89	+0.96	...
8.49	3.24	Harte-Hanks	HHS	...	dd	3.36	-0.50	...
3.45	0.28	HarvardBioSci	HBIO	...	dd	.45	+0.01	...
78.83	49.00	Hasbro	HAS	3.6	26	77.81	+2.44	.70
165.87	98.30	Hawkins	HWKN	.4	40	161.38	+6.08	.18
35.95	20.00	HawthornBcsh	HWBK	2.8	10	28.69	-0.21	.20
9.24	3.49	HealthCatalyst	HCAT	...	dd	3.65	-0.24	...
15.73	9.13	HealthcareSvcs	HCSG	...	23	12.69	-0.84	...
116.65	65.01	HealthEquity	HQY	...	71	97.70	+3.18	...
34.24	25.72	HealthStream	HSTM	.4	42	26.28	-0.32	.031
13.67	7.11	HeartlandExp	HTLD	1.0	dd	8.33	-0.89	.02
49.02	33.70	Heidrick&Strug	HSII	1.3	cc	46.15	-0.71	.15
77.95	20.02	HelenofTroy	HELE	...	dd	21.94	-0.61	...
11.59	10.28	HelixAcqnIIA	HLXB	...	42	10.75	+0.08	...
9.22	5.12	HelloGroup	MOMO	.0	8	8.90	-0.04	.30
13.88	7.78	HennessyAdvsrs	HNNA	4.3	10	12.75	+0.48	.1375
0.39	0.16	HennessyCapVIIRt	HVIIR	...	...	.27	...	...
10.18	9.81	HennessyCapVII	HVII	...	...	10.16	...	...
82.49	60.56	HenrySchein	HSIC	...	21	69.10	-4.32	...
11.27	8.09	HeritageCommerce	HTBK	5.1	15	10.29	-0.08	.13
27.58	19.84	HeritageFin	HFWA	3.8	17	25.08	-0.20	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	7.53	-0.01	...
24.65	3.52	Hesai	HSAI	...	dd	21.75	-2.15	...
17.26	7.82	HighPeakEner	HPK	1.9	9	8.31	-1.76	.04
2.17	1.34	HilleVax	HLVX	...	dd	2.06	-0.03	...
12.08	6.55	HillmanSolns	HLMN	...	84	7.82	+0.05	...
13.91	5.12	HimaxTechs	HIMX	3.8	19	9.51	+0.13	.37
300.00	209.71	HinghamSvg	HIFS	1.0	16	243.71	-29.66	.63
84.67	51.90	Hologic	HOLX	...	27	63.99	-1.73	...
57.31	37.35	HomeBancorp	HBCP	1.9	12	56.08	+0.77	.27
16.10	8.41	HomeStreet	HMST	...	dd	13.35	+0.20	...
8.97	2.99	Honest	HNST	...	dd	4.60	-0.04	...
242.77	179.36	Honeywell	HON	1.9	27	236.54	+0.61	1.13
19.79	7.34	HookerFurnishings	HOFT	8.7	dd	10.55	-0.62	.23
14.54	8.82	HopeBancorp	HOPE	4.9	15	11.39	-0.11	.14
19.18	12.70	HorizonBancorp	HBNC	4.0	15	15.92	+0.21	.16
10.44	10.01	HorizonSpaceII	HSPT	...	cc	10.25	+0.01	...
12.33	7.09	HorizonTechFin	HRZN	16.4	dd	8.06	-0.22	.11
19.36	12.22	HostHotels	HST	5.0	17	16.14	-0.38	.20
53.21	30.75	HubGroup	HUBG	1.5	20	33.87	-1.78	.125
18.48	8.26	HudsonGlobal	HSON	...	dd	8.85	+0.21	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	2.80	+0.39	...
9.79	1.15	Humacyte	HUMA	...	dd	2.33	+0.02	...
200.40	122.79	JBHunt	JBHT	1.2	27	148.89	-4.68	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.7	13	16.71	-0.68	.155
23.76	13.19	Hurco	HURC	...	dd	19.83	+0.43	...
155.00	101.73	HuronConsulting	HURN	...	20	130.27	-2.23	...
31.95	8.73	Hut8	HUT	...	dd	21.62	-0.21	...
1.90	0.53	Hyperfine	HYPR	...	dd	.92	+0.15	...

I

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
45.64	32.05	IAC	IAC	...	dd	40.76	+0.16	...
0.11	0.04	IB Acqn Rt	IBACR	...	...	.04	-0.02	...
32.08	15.15	IBEX	IBEX	...	13	29.63	+0.58	...
179.67	75.91	ICF Intl	ICFI	.7	14	83.48	-4.09	.14
196.26	117.92	ICU Medical	ICUI	...	dd	122.47	-9.69	...
44.42	13.45	IDEAYA Bio	IDYA	...	dd	21.59	-0.89	...
549.52	356.14	IdexxLab	IDXX	...	48	514.61	-18.76	...
334.48	129.16	IES Holdings	IESC	...	28	327.15	+17.99	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.28	-0.08	...
3.08	0.60	I-Mab	IMAB	...	dd	2.10	-0.03	...
2.14	0.66	IO Biotech	IOBT	...	dd	2.05	+0.58	...
90.53	48.59	IPG Photonics	IPGP	...	dd	74.63	+0.48	...
18.86	5.13	IREN	IREN	...	dd	17.94	+1.71	...
30.10	20.42	i3Verticals	IIIV	...	6	28.63	+0.39	...
17.93	7.27	IcahnEnterprises	IEP	22.1	dd	9.07	-0.29	.50
37.41	15.33	Ichor	ICHR	...	dd	22.75	-1.00	...
342.55	125.10	Icon	ICLR	...	16	143.54	-6.98	...
2.84	0.95	iHeartMedia	IHRT	...	dd	1.90	-0.08	...
1.94	0.97	IkenaOncology	IKNA	...	dd	1.27	-0.11	...
156.66	68.70	Illumina	ILMN	...	dd	96.14	-3.11	...
13.94	6.47	Immersion	IMMR	2.3	3	7.85	....	.045
4.60	1.00	Immuneering	IMRX	...	dd	4.13	-0.29	...
2.11	0.56	Immunic	IMUX	...	dd	.96	+0.13	...
7.48	1.83	ImmunityBio	IBRX	...	dd	2.75	-0.06	...
40.88	23.15	Immunocore	IMCR	...	dd	36.31	+1.29	...
34.47	12.72	Immunovant	IMVT	...	dd	17.91	-0.22	...
2.72	1.32	Immutep	IMMP	...	dd	1.70	+0.05	...
239.88	60.85	Impinj	PI	...	dd	115.98	-0.83	...
83.95	53.56	Incyte	INCY	...	cc	67.86	-0.73	...
77.23	52.15	IndependentBank	INDB	3.4	16	69.48	+3.50	.59
40.32	26.75	IndepBkMI	IBCP	3.0	11	34.13	+0.39	.26
16.34	7.33	Indivior	INDV	...	dd	16.01	+0.54	...
6.07	2.45	IndlLogistics	ILPT	3.8	dd	5.23	-0.29	.05

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.82	0.71	InflaRx	IFRX	...	dd	.86	-0.02	...
10.35	10.10	InflectionPtA	IPCX	...	...	10.15	+0.01	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.36	-0.04	...
5.28	2.95	InfoSvcs	III	3.9	30	4.66	-0.15	.045
82.01	58.92	InglesMarkets	IMKTA	1.0	21	66.91	+0.34	.165
24.54	10.80	InhibrxBiosci	INBX	...	0	24.45	+2.68	...
19.85	13.14	InMode	INMD	...	6	13.90	-0.82	...
3.51	1.29	InnatePharma	IPHA	...	dd	1.92	+0.18	...
71.00	13.02	Innodata	INOD	...	47	49.28	-0.44	...
133.53	80.32	Innospec	IOSP	2.0	78	83.02	-5.24	.84
6.69	2.60	InnovAge	INNV	...	dd	3.93	-0.21	...
16.20	5.25	InnovSolSuprt	ISSC	...	26	16.13	+2.61	...
22.00	16.67	Innoviva	INVA	...	dd	19.57	+0.80	...
18.75	3.00	Innventure	INV	...	dd	4.97	+0.31	...
13.33	5.70	Inogen	INGN	...	dd	6.35	-0.57	...
20.67	6.24	Inseego	INSG	...	22	7.35	-0.49	...
228.07	126.10	InsightEnt	NSIT	...	28	139.39	-0.60	...
106.83	60.40	Insmed	INSM	...	dd	102.56	+4.38	...
9.31	3.00	Inspirato	ISPO	...	dd	3.08	-0.44	...
329.33	173.00	Insulet	PODD	...	51	284.23	-5.09	...
77.74	31.08	Intapp	INTA	...	dd	42.54	-1.73	...
32.49	11.06	IntegraLifeSci	IART	...	dd	11.13	-1.46	...
13.62	6.26	IntegralAd	IAS	...	29	8.27	+0.43	...
34.58	17.67	Intel	INTC	.0	20	23.10	-0.33	.125
27.42	5.90	IntelliaTherap	NTLA	...	dd	12.06	+0.53	...
6.49	1.92	Intellicheck	IDN	...	dd	5.23	+0.09	...
7.84	3.88	Inter	INTR	1.6	17	6.91	+0.06	.08
65.74	25.92	InteractiveBrkrs	IBKR	.5	34	64.05	+5.45	.08
2.62	1.17	Intercure	INCR	...	...	1.52	-0.03	...
237.50	120.18	InterDigital	IDCC	1.1	18	225.20	-0.07	.60
27.34	14.75	Interface	TILE	.2	14	20.59	-0.76	.01
76.91	54.11	IntlBcshs	IBOC	2.0	11	69.53	+0.16	.70
148.15	97.65	Interparfums	IPAR	2.5	25	129.50	-6.12	.80
790.60	532.65	Intuit	INTU	.6	61	752.63	+4.73	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	12.41	+1.55	...
616.00	425.00	IntuitiveSurgical	ISRG	...	76	518.62	+6.56	...
4.05	1.53	Inventiva	IVA	...	dd	3.39	+0.04	...
24.81	15.39	Investar	ISTR	2.0	10	21.96	-0.02	.11
3.47	2.46	InvestcpCredit	ICMB	16.9	22	2.84	-0.01	.12
290.40	189.45	InvestorsTitle	ITIC	.9	13	202.90	-1.23	.46
2.74	0.35	Invivyd	IVVD	...	dd	.75	+0.01	...
52.34	23.95	IonisPharm	IONS	...	dd	41.76	+0.03	...
12.51	1.64	IovanceBiotherap	IOVA	...	dd	2.23	+0.36	...
3.63	1.50	iQIYI	IQ	...	47	1.96	+0.13	...
63.29	42.34	iRadimed	IRMD	1.2	37	56.69	-0.88	.17
157.13	55.92	iRhythmTechs	IRTC	...	dd	136.24	+0.30	...
35.85	19.91	IridiumComm	IRDM	1.7	30	32.08	+0.63	.14
13.45	1.76	iRobot	IRBT	...	dd	4.48	+0.53	...
14.71	5.70	IronHorseAcqns	IROH	...	96	10.70	+0.37	...
0.52	0.11	IronHorseAcqnsRt	IROHR	...	...	.41	-0.08	...
7.11	0.53	IronwoodPharm	IRWD	...	dd	.77	+0.02	...
14.00	11.01	IsraelAcqns	ISRL	...	90	12.68	+0.57	...
18.13	4.80	iTeosTherap	ITOS	...	dd	10.26	-0.03	...
137.68	90.11	Itron	ITRI	...	25	136.39	+1.85	...
45.43	25.09	IturanLocation	ITRN	4.6	14	38.86	-0.49	.50

J

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
35.79	17.27	JakksPacific	JAKK	5.1	5	19.69	-0.50	.25
180.80	109.71	J&JSnackFoods	JJSF	2.7	30	115.40	-1.21	.78
47.82	24.13	JD.com	JD	2.9	8	33.92	+2.82	.76
55.31	30.91	Joyy	JOYY	3.5	dd	53.91	+0.24	.935
196.00	160.23	JackHenry	JKHY	1.3	30	178.64	+3.45	.58
60.73	16.63	JackintheBox	JACK	8.2	dd	21.40	-1.35	.44
8.99	3.00	JamesRiver	JRVR	.7	dd	5.61	+0.06	.01
18.99	7.95	JamfHolding	JAMF	...	dd	8.12	+0.03	...
71.71	22.48	JanusTherap	JANX	...	dd	26.40	+1.25	...
148.06	95.49	JazzPharm	JAZZ	...	15	112.87	+2.60	...
19.55	16.28	JeffersonCap	JCAP	...	...	16.70	-0.17	...
8.31	3.34	JetBlue	JBLU	...	dd	4.41	+0.02	...
45.10	22.91	JFrog	FROG	...	dd	42.25	+2.42	...
19.23	4.00	Jiayin	JFIN	7.6	5	16.80	-1.02	.80
43.13	21.33	JohnsonOutdoors	JOUT	4.3	dd	30.94	-0.26	.33
19.99	6.01	JyongBiotech	MENS	...	dd	10.55	+0.54	...

K

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
10.20	9.90	K&FGrowthII	KFII	...	...	10.14	-0.04	...
0.17	0.10	K&FGrowthIIRt	KFIIR	...	...	.15	...	...
945.87	551.33	KLA	KLAC	.8	34	931.12	+6.54	1.90
7.66	1.46	KLX Energy	KLXE	...	dd	1.78	-0.14	...
6.16	4.17	KVH Inds	KVHI	...	dd	5.35	+0.03	...
20.89	1.52	KWAveMedia	KWM	...	dd	4.22	-0.62	...
97.27	46.81	KaiserAlum	KALU	3.4	34	89.68	+1.20	.77
24.15	2.28	KalarisTherap	KLRS	...	dd	2.39	-0.04	...
2.82	1.06	Kaltura	KLTR	...	dd	1.85	+0.06	...
16.32	7.30	KalVistaPharm	KALV	...	dd	15.39	+0.87	...
9.15	5.08	Kamada	KMDA	.0	27	7.45	-0.30	.20
2.07	0.89	KandiTech	KNDI	...	dd	1.27	+0.07	...
20.81	10.57	Kanzhun	BZ	...	33	19.00	+0.48	...
33.89	23.00	KaratPkg	KRT	5.9	19	27.98	-0.67	.45
16.95	3.51	KaryopharmTherap	KPTI	...	dd	3.85	-0.70	...
139.99	77.80	Kaspi.kz	KSPI	6.2	7	85.96	+4.49	1.7565
21.88	5.08	Katapult	KPLT	...	dd	9.38	-0.51	...
8.59	5.45	KearnyFinancial	KRNY	6.8	dd	6.49	-0.07	.11
11.54	10.62	KeenVisionAcqn	KVAC	...	39	11.54	+0.14	...
23.81	10.80	KellyServices A	KELYA	2.4	dd	12.56	+0.10	.075
22.69	11.04	KellyServicesB	KELYB	2.3	dd	13.11	+0.52	.075
3.62	1.96	KY FirstFedBncp	KFFB	...	dd	3.12	+0.08	...
72.37	9.12	KerosTherap	KROS	...	dd	13.75	-0.69	...
26.15	13.25	KestraMedTech	KMTS	...	dd	15.90	+0.99	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
38.28	30.12	KeurigDrPepper	KDP	2.7	30	33.54	+0.05	.23
71.33	30.33	KewauneeSci	KEQU	...	15	55.65	-3.49	...
6.14	2.21	KeyTronic	KTCC	...	dd	2.99	-0.03	...
24.45	12.41	KimballElec	KE	...	27	19.38	-0.16	...
150.45	124.10	KimberlyClark	KMB	4.0	17	127.53	-1.85	1.26
22.26	2.02	KingsoftCloud	KC	...	dd	15.91	+4.35	...
30.69	17.82	KiniksaPharm	KNSA	...	dd	29.02	+0.93	...
2.50	1.05	Kirkland's	KIRK	...	dd	1.20	-0.01	...
11.60	1.92	KodiakSciences	KOD	...	dd	5.52	+0.99	...
34.28	13.59	KornitDigital	KRNT	...	dd	21.49	+1.35	...
36.53	25.44	KraftHeinz	KHC	5.8	13	27.82	+0.68	.40
61.35	17.91	KratosDefense	KTOS	...	cc	59.12	+7.41	...
12.68	2.50	KrispyKreme	DONT	4.5	dd	3.13	-0.20	.035
52.08	26.63	Kulicke&Soffa	KLIC	2.3	98	35.42	-0.84	.205
21.65	5.41	KuraOncology	KURA	...	dd	6.36	+0.08	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	79.62	+6.04	...
53.27	19.45	KymeraTherap	KYMR	...	dd	46.18	+1.70	...
10.77	1.78	KyvernaTherap	KYTX	...	dd	3.90	-0.13	...

L

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.21	0.85	LavaTherap	LVTX	...	dd	1.42	+0.06	...
125.83	47.17	LGI Homes	LGIH	...	7	50.79	-4.11	...
45.70	35.56	LKQ	LKQ	3.2	14	37.12	-1.48	.30
395.77	187.19	LPL Financial	LPLA	.3	27	393.31	+21.34	.30
25.50	13.63	LSI Inds	LYTS	1.1	25	17.58	-0.10	.05
16.95	12.07	LakeShoreBancorp	LSBK	4.6	18	15.79	-0.11	.18
78.61	50.00	LakelandFin	LKFN	3.1	19	65.19	+0.15	.50
27.28	12.76	LakelandInds	LAKE	.9	dd	14.04	-0.27	.03
10.24	10.00	LakeshoreAcqnIII	LCCC	...	...	10.04	+0.02	...
0.23	0.18	LakeshoreIII Rt	LCCCR	...	...	.21	+0.01	...
102.19	56.32	LamResearch	LRCX	.9	28	100.66	-1.07	.23
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DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
959.64	438.86	MonolithicPower	MPWR	.9	19	725.24	−10.82	1.56
31.49	12.20	Monro	MNRO	7.7	dd	14.46	−1.66	.28
64.45	43.32	MonsterBev	MNST	...	39	59.00	+0.17	...
12.40	3.50	MonteRosaTherap	GLUE	...	88	5.94	+0.78	...
365.00	250.34	Morningstar	MORN	.6	32	288.53	−5.35	.455
12.72	5.16	MotorcarParts	MPAA	...	dd	11.06	−0.61	...
10.28	9.94	MountainLakeA	MLAC	...	cc	10.27	+0.02	...
0.24	0.14	MountainLakeRt	MLACR	...	...	.20	+0.01	...
4.74	0.95	MuralOncology	MURA	...	dd	2.50	+0.06	...
29.30	3.81	MyriadGenetics	MYGN	...	dd	4.47	−0.87	...
N								
58.09	19.00	Napco Security	NSSC	1.8	25	30.37	−0.49	.14
52.44	37.31	NBT Bancorp	NBTB	3.2	14	43.11	−0.63	.34
200.65	137.19	NICE	NICE	...	21	153.41	−1.43	...
17.76	0.99	NIP	NIPG	...	dd	2.21	−0.15	...
43.20	31.90	NMI Holdings	NMIH	...	8	38.01	+0.11	...
4.67	1.58	NN	NNBR	...	dd	1.98	−0.13	...
26.14	14.75	NV5Global	NVEE	...	47	22.91	−0.27	...
57.76	35.85	NWPX Infra	NWPX	...	12	40.77	−1.35	...
284.75	148.09	NXP Semicon	NXPI	1.8	25	225.90	−3.02	1.014
11.47	10.56	NaborsEnerIIA	NETD	...	47	11.23	+0.14	...
55.00	5.78	NamibMinerals	NAMM	...	dd	8.60	+0.82	...
11.00	3.75	NanoXImaging	NNOX	...	dd	5.14	+0.08	...
6.00	2.76	Nanobiotix	NBTX	...	...	5.30	+0.13	...
90.84	62.21	Nasdaq	NDAQ	1.2	41	89.37	−0.04	.27
183.00	92.14	Natera	NTRA	...	dd	138.90	−21.53	...
118.50	69.07	Nathan's	NATH	2.0	17	98.38	−15.09	.50
51.70	38.25	NationalBeverage	FIZZ	...	23	46.32	+2.05	...
7.60	4.12	NatlCineMedia	NCMI	2.5	dd	4.86	...	.03
27.07	9.76	NatlResearch	NRC	3.4	14	14.22	−1.74	.12
25.52	9.56	NationalVision	EYE	...	dd	25.09	+0.63	...
6.88	2.57	NaturalAlt	NAII	...	dd	3.49	...	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.73	−0.06	...
16.97	10.53	Navient	NAVI	4.5	28	14.13	−1.11	.16
9.17	1.52	NavitasSemi	NVTS	...	dd	6.79	+0.95	...
52.46	20.31	Nayax	NYAX	...	cc	45.19	+1.60	...
43.20	18.75	nCino	NCNO	...	dd	30.61	+1.79	...
56.16	14.09	Nebius	NBIS	...	dd	52.79	+8.49	...
18.58	3.87	Neogen	NEOG	...	dd	4.74	−0.65	...
25.00	3.20	NeOncTech	NTHI	...	dd	4.40	−0.19	...
16.45	7.55	NerdWallet	NRDS	...	26	10.28	−0.31	...
135.45	71.84	NetApp	NTAP	1.9	19	108.37	+3.10	.52
136.88	75.85	NetEase	NTES	2.0	20	136.12	+7.84	.435
1341.15	587.04	Netflix	NFLX	...	53	1209.24	−35.87	...
31.55	13.96	Netgear	NTGR	...	34	27.79	−1.35	...
27.89	17.95	NetScout	NTCT	...	dd	23.04	+0.86	...
17.19	0.61	NeumoraTherap	NMRA	...	dd	1.85	+0.56	...
12.55	2.12	NeuphoriaTherap	NEUP	...	dd	7.45	−0.24	...
157.98	84.23	Neurocrine	NBIX	...	45	132.02	−1.44	...
74.49	6.88	Neurogene	NGNE	...	dd	22.34	+0.91	...
5.92	0.52	Neuronetics	STIM	...	dd	3.66	+0.09	...
18.98	5.45	NeuroPace	NPCE	...	dd	9.06	−0.46	...
12.29	0.42	NewEraHelium	NEHC	...	dd	.50	+0.07	...
26.22	2.01	NewFortressEner	NFE	8.8	dd	4.57	+0.42	.10
12.55	8.84	NewMtnFin	NMFC	12.0	11	10.70	−0.08	.32
10.55	10.10	NewProvidenceII	NPAC	...	...	10.14	−0.04	...
7.27	5.01	NY Mortgage	NYMT	12.0	dd	6.68	+0.03	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	22.20	+0.66	...
10.33	9.88	NewburySt II A	NTWO	...	91	10.30	−0.01	...
11.78	4.22	NewellBrands	NWL	5.0	dd	5.60	−0.21	.07
10.25	9.86	NewHoldInvtIII	NHIC	...	...	10.15	−0.03	...
16.10	9.65	Newmark	NMRK	1.0	31	12.31	−0.25	.03
30.75	23.38	NewsCorp A	NWSA	.7	35	29.86	+0.32	.10
35.41	26.04	NewsCorp B	NWS	.6	40	34.46	+0.17	.10
15.49	9.12	NewtekOne	NEWT	6.7	6	11.41	−0.18	.19
191.86	141.66	NewstarMedia	NXST	4.0	9	184.85	+4.83	1.86
21.48	2.69	NextCure	NXTC	...	dd	4.99	+0.25	...
67.87	30.93	Nextracker	NXT	...	17	60.53	−1.17	...
12.60	6.04	NexxenIntl	NEXN	...	16	10.16	+0.42	...
3.60	1.01	9F	JFU	...	...	1.60	−0.02	...
8.06	1.81	908Devices	MASS	...	dd	6.70	−0.24	...
4.90	1.66	NiuTech	NIU	...	dd	3.63	+0.26	...
7.24	1.31	Nkarta	NKTX	...	dd	1.91	+0.08	...
20.17	6.20	nLIGHT	LASR	...	dd	19.96	+1.68	...
1.83	0.55	Noodles	NDLS	...	dd	.88	−0.02	...
266.86	165.03	Nordson	NDSN	1.4	28	217.07	−3.75	.78
110.35	61.74	NortheastBank	NBN	.0	11	95.31	−0.33	.01
15.09	6.75	NorthernTechsIntl	NTIC	.5	26	7.95	−0.81	.01
133.00	80.81	NorthernTrust	NTRS	2.3	12	127.93	+2.02	.75
14.39	9.40	NorthfieldBanc	NFBK	4.6	15	11.39	−0.33	.13
100.21	58.49	NorthrimBanCorp	NRIM	2.6	13	95.89	+1.18	.64
15.42	10.75	NorthwestBcshs	NWBI	6.0	15	13.31	−0.09	.20
59.89	50.43	NorthWesternEner	NWE	5.0	14	52.29	−0.17	.66
34.50	21.25	NorwoodFin	NWFL	5.0	cc	24.56	−0.67	.31
291.99	154.00	Nova	NVMI	...	42	278.21	−5.95	...
187.00	98.76	Novanta	NOVT	...	63	122.96	−8.68	...
17.81	5.01	Novavax	NVAX	...	3	7.00	+0.16	...
34.13	14.17	Novocure	NVCR	...	dd	16.02	−1.58	...
2.73	0.81	Novonix	NVX	...	dd	1.56	+0.46	...
78.32	1.30	Nukkleus	NUKK	...	0	7.98	+0.17	...
29.56	8.18	NurixTherap	NRIX	...	dd	11.21	−1.23	...
83.36	43.35	Nutanix	NTNX	...	cc	75.55	+3.15	...
113.51	55.54	Nuvalent	NUVL	...	dd	83.40	+2.47	...
174.25	86.62	NVIDIA	NVDA	.0	56	172.41	+7.49	.01
11.87	5.55	Nyxoah	NYXH	...	dd	8.22	+0.66	...
O								
79.18	32.71	OddityTech	ODD	...	40	69.62	−1.55	...
43.31	11.85	ODP	ODP	...	dd	17.42	−0.74	...
80.08	31.04	ON Semi	ON	...	42	60.72	+0.99	...
18.57	10.43	OP Bancorp	OPBK	3.5	10	13.87	+0.39	.12
2.04	1.21	OPKO Health	OPK	...	dd	1.35	...	...
97.23	68.56	O'ReillyAuto	ORLY	...	34	92.34	+0.72	...
241.64	129.18	OSI Systems	OSIS	...	26	211.38	−1.38	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	...	10.43	+0.02	...
18.46	12.50	OaktreeSpec	OCSL	13.3	cc	14.26	−0.15	.02
23.40	6.00	Oatly	OTLY	...	dd	14.97	+1.88	...
21.87	14.29	OceanFirstFin	OCFC	4.3	12	18.68	+0.14	.20
11.78	5.79	OcularTherapeutix	OCUL	...	dd	11.33	+0.30	...
23.08	10.79	Oculis	OCS	...	dd	17.50	−0.56	...
3.02	0.18	OfficePropIncm	OPI	.0	dd	.24	−0.04	.01
40.99	21.76	OhioValleyBanc	OVBC	2.7	13	34.35	−0.26	.23
127.57	70.56	Okta	OKTA	...	cc	95.43	+3.87	...
2.77	1.01	Olaplex	OLPX	...	75	1.37	−0.07	...
233.26	144.90	OldDomFreight	ODFL	.7	30	162.09	−5.64	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	6.49	+0.33	...
24.49	16.83	OldNatlBncp	ONB	2.4	13	22.88	−0.28	.14
19.46	14.14	Old2ndBcp	OSBC	1.3	10	18.65	−0.05	.06
16.62	2.86	OlemaPharm	OLMA	...	dd	4.41	−0.24	...
134.59	86.05	Ollie'sBargain	OLLI	...	41	132.16	+5.15	...
51.66	26.32	OlympicSteel	ZEUS	1.9	23	33.13	−1.53	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	17.58	−0.09	...
57.81	28.12	OmegaFlex	OFLX	4.1	19	33.24	−1.57	.34
13.60	2.95	Omeros	OMER	...	dd	3.36	−0.29	...
4.96	1.22	OmniAb	OABI	...	dd	1.95	−0.08	...
55.75	22.66	OmnicellI	OMCL	...	59	26.88	−1.81	...
10.49	3.86	1-800-FLOWERS	FLWS	...	dd	5.15	−0.47	...
4.25	3.12	180DegreeCap	TURN	...	dd	4.09	−0.05	...
12.60	4.14	111	YI	...	dd	7.59	+0.09	...
5.00	2.30	1stdibs.com	DIBS	...	dd	2.68	−0.09	...
35.39	16.69	OneStream	OS	...	dd	24.99	−0.04	...
31.00	11.58	OneWaterMarine	ONEW	...	dd	13.91	−1.39	...
20.00	1.70	OnKureTherap	OKUR	...	dd	2.33	−0.17	...
6.92	0.70	OpenLending	LPRO	...	dd	2.41	−0.04	...
34.20	22.79	OpenText	OTEX	3.7	12	28.46	+0.44	.2625
2.66	0.51	OpendoorTech	OPEN	...	dd	2.25	+1.47	...
22.50	10.11	Opera	OPRA	4.4	25	17.89	−0.55	.40
9.24	2.37	OportunFin	OPRT	...	dd	6.15	−0.63	...
7.00	2.02	OpticalCable	OCC	...	dd	5.74	+0.90	...
35.53	21.39	OptionCare	OPCH	...	24	29.48	−0.40	...
4.92	2.36	OraSureTechs	OSUR	...	dd	3.20	+0.10	...
8.40	2.37	OrchestraBioMed	OBIO	...	dd	3.09	+0.17	...
2.08	0.85	Organigram	OGI	...	24	1.45	...	...
14.67	3.90	OricPharm	ORIC	...	dd	11.01	−0.09	...
20.73	10.24	OrthofixMed	OFIX	...	dd	10.63	−0.42	...
34.77	19.52	OrthoPediatrics	KIDS	...	dd	22.01	+0.12	...
52.32	5.49	OrukaTherap	ORKA	.0	dd	14.54	+0.31	1.59
100.84	71.66	OtterTail	OTTR	2.7	11	77.19	−1.74	.525
31.31	5.84	Ouster	OUST	...	dd	30.65	+7.31	...
62.10	5.85	OutsetMedical	OM	...	dd	17.42	−1.97	...
1.47	0.24	OvidTherap	OVID	...	dd	.55	+0.14	...
5.63	3.91	OxfordLane	OXLC	27.2	18	3.97	−0.15	.09
3.07	2.14	OxfordSquare	OXSQ	18.0	cc	2.33	+0.05	.035
10.00	9.90	OysterEntsII Rt	OYSE	...	...	10.00	+0.04	...
PQ								
23.70	11.01	PAMT	PAMT	...	dd	12.95	−1.26	...
22.37	16.00	PCB Bancorp	PCB	3.7	11	21.55	−0.19	.20
77.19	56.82	PCConnection	CNXN	.8	20	65.57	−0.45	.15
155.67	87.11	PDD	PDD	...	12	109.00	+4.09	...
37.80	15.91	PDF Solutions	PDFS	...	cc	23.58	+0.56	...
23.08	13.25	PENN Entmt	PENN	...	dd	18.05	+0.22	...
1.82	0.81	PMV Pharm	PMVP	...	dd	1.33	+0.07	...
27.54	12.91	PRA Group	PRAA	...	9	15.58	−0.21	...
103.81	47.04	ProceptBio	PRCT	...	dd	58.35	+1.70	...
213.14	133.38	PTC	PTC	...	55	199.61	+6.11	...
58.38	29.02	PTC Therap	PTCT	...	7	47.63	−0.92	...
118.81	84.65	Paccar	PCAR	1.4	14	93.68	−3.53	.33
2.72	0.85	PacBiosciCA	PACB	...	dd	1.37	−0.10	...
30.28	18.06	PacificPremBncp	PPBI	6.0	14	22.10	−0.26	.33
27.64	11.16	PaciraBioSci	PCRX	...	dd	21.59	−1.31	...
155.68	21.23	PalantirTech	PLTR	...	cc	153.52	+11.42	...
14.95	1.38	PalladyneAI	PDYN	...	dd	12.24	+3.54	...
208.39	142.01	PaloAltoNtwks	PANW	...	cc	195.78	+8.39	...
175.85	82.55	Palomar	PLMR	...	28	139.56	+4.55	...
60.75	30.16	PapaJohn's	PZZA	4.1	19	45.06	−1.96	.46
24.50	21.32	ParamountA	PARAA	.9	dd	23.15	+0.12	.05
13.29	9.95	ParamountB	PARA	1.5	dd	12.99	+0.24	.05
34.50	16.46	Park-Ohio	PKOH	3.0	6	16.49	−1.84	.125
86.00	60.42	PathwardFinl	CASH	.2	11	80.93	−1.86	.05
14.52	9.43	PatriaInvts	PAX	4.3	30	13.87	+0.21	.15
102.84	72.99	PatrickIndustries	PATK	1.7	23	95.81	−3.77	.40
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.44	−0.07	...
11.07	5.12	PattersonUTIEn	PTEN	5.4	dd	5.94	−0.61	.08
161.24	121.33	Paychex	PAYX	3.0	31	143.46	+0.17	1.08
223.80	138.74	Paylocity	PCTY	...	46	186.38	+9.22	...
11.29	5.03	Payoneer	PAYO	...	23	6.81	+0.33	...
93.66	55.85	PayPal	PYPL	...	17	74.17	+2.81	...
37.88	23.96	PeapackGladFin	PGC	.7	17	29.79	...	.05
56.84	29.52	Pegasystems	PEGA	.1	51	52.21	+2.41	.03
10.04	8.98	PelicanAcqn	PELI	...	...	10.03	+0.02	...
0.25	0.13	PelicanAcqnRt	PELIR	...	...	.17	+0.01	...
10.90	2.83	Peloton	PTON	...	dd	6.29	−0.09	...
25.94	14.20	PenguinSolutions	PENG	...	...	24.43	+0.33	...
37.13	21.18	Pennant	PNTG	...	31	23.43	−1.80	...
34.56	20.18	PennsWoodsBncp	PWOD	4.0	11	31.82	−0.05	.32
37.07	26.21	PeoplesBncpOH	PEBO	5.2	10	31.62	+0.21	.41
33.31	23.74	PeoplesBncpNC	PEBK	2.8	9	28.86	−1.06	.20
59.70	38.90	PeoplesFinSvcs	PFIS	4.8	24	51.56	+0.33	.6175
19.30	0.88	PepGen	PEPG	...	dd	1.35	+0.09	...
180.91	127.60	PepsiCo	PEP	4.0	26	143.24	+7.98	1.4225
10.74	10.02	PerceptiveCap	PCSC	...	45	10.70	+0.15	...
34.60	20.55	PerdoceoEduc	PRDO	1.8	13	29.65	+0.34	.13
27.03	14.12	PerellaWeinberg	PWP	1.4	dd	19.75	−0.25	.07
4.44	2.17	PerformantHlthcr	PHLT	...	dd	3.79	−0.31	...
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.22	+0.10	...
11.79	7.00	PerionNetwork	PERI	...	dd	10.99	−0.03	...
24.50	8.23	Perma-PipeIntl	PPIH	...	15	22.83	−0.97	...
7.79	2.50	Personalis	PSNL	...	dd	6.19	−0.18	...
6.29	2.23	PetcoHealth	WOOF	...	dd	3.30	+0.33	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.31	−0.01	...
12.61	6.65	Pharming	PHAR	...	dd	10.25	+0.25	...
26.33	11.51	Pharvaris	PHVS	...	dd	23.25	−1.88	...
19.71	2.21	PhathomPharm	PHAT	...	dd	7.95	−1.23	...
57.40	44.56	Phenixfin	PFX	.0	10	49.99	+0.33	1.43
31.80	16.16	PhibroAnimal	PAHC	1.6	38	29.41	−1.39	.12
40.12	32.40	PhillipsEdison	PECO	3.5	62	34.93	+0.34	.1025
31.60	16.46	Photronics	PLAB	...	10	19.22	−0.27	...
57.16	39.00	Pilgrim'sPride	PPC	.0	9	44.94	−0.12	6.30
131.91	81.57	PinnacleFinPtrs	PNFP	.8	16	117.04	−1.16	.24
1.15	0.76	PintecTech	PT	...	dd	.94	−0.11	...
21.00	15.58	PlainsAllAmPipe	PAA	8.0	20	18.91	+0.03	.38
22.31	16.61	PlainsGP	PAGP	7.6	27	20.01	+0.21	.38
2.44	0.52	Playboy	PLBY	...	dd	1.89	+0.03	...
2.29	1.14	Playstudios	MYPS	...	dd	1.17	−0.07	...
8.80	3.97	Playtika	PLTK	8.9	12	4.49	−0.23	.10
172.89	103.43	Plexus	PLXS	...	26	134.79	+0.86	...
16.10	1.10	PliantTherap	PLRX	...	dd	1.43	+0.02	...
10.29	9.94	PlumAcqnIVA	PLMK	...	cc	10.29	+0.02	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.09	+0.01	...
14.46	9.05	PonceFinl	PDLB	...	23	13.97	−0.05	...
23.88	4.11	PonyAI	PONY	...	dd	13.01	+0.24	...
395.60	282.22	Pool	POOL	1.7	28	298.86	−7.46	1.25
115.96	78.23	Popular	BPOP	2.4	12	115.58	+2.17	.70
15.78	8.38	Portillo's	PTLO	...	26	11.19	−0.28	...
19.95	11.48	PortmanRidge	PTMN	14.7	dd	12.79	+0.04	.47
13.48	6.28	Potbelly	PBPB	...	9	12.41	−0.23	...
48.12	36.82	PotlatchDelt	PCH	4.5	66	40.20	−0.39	.45
364.98	127.41	PowellIndustries	POWL	.5	16	228.25	+15.63	.2675
75.71	40.78	PowerIntegrations	POWI	1.5	84	54.25	−3.79	.21
8.71	3.70	PowerFleet	AIOT	...	dd	4.42	+0.18	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	53.85	+3.31	...
2.17	0.65	Precigen	PGEN	...	dd	1.76	−0.07	...
99.78	71.90	PreferredBkLA	PFBC	3.2	10	92.61	+1.18	.75
171.94	109.01	PreformedLine	PLPC	.5	19	148.72	−18.60	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	.81	−0.01	...
23.56	17.23	Premier	PINC	4.0	37	20.95	−0.13	.21
11.99	3.09	Prenetics	PRE	...	dd	7.91	+0.02	...
113.59	80.27	PriceSmart	PSMT	1.1	23	109.67	+1.50	.63
5.95	1.11	PrimeMedicine	PRME	...	dd	4.13	−0.22	...
13.52	7.59	PrimisFinl	FRST	3.4	74	11.90	+0.73	.10
39.35	27.25	PrincetonBncp	BPRN	3.7	19	32.01	+0.34	.30
91.98	68.39	PrincipalFinl	PFG	3.8	17	81.06	+0.69	.76
26.09	16.47	PriviaHealth	PRVA	...	cc	19.61	−0.86	...
11.42	10.20	ProCapAcqnA	PCAP	...	...	10.42	−0.02	...
21.01	6.55	ProficientAuto	PAL	...	dd	6.80	−1.14	...
10.70	3.83	ProFrac	ACDC	...	dd	7.93	−0.04	...
12.76	1.05	Profusa	PFSA	...	dd	1.10	−1.40	...
70.56	47.42	ProgressSoftware	PRGS	1.5	36	47.47	−2.15	.175
29.65	13.39	Progyny	PGNY	...	39	22.00	−1.21	...
5.61	3.10	ProspectCapital	PSEC	15.9	dd	3.39	+0.04	.045
60.60	32.50	ProtagonistTherap	PTGX	...	73	55.48	+2.48	...
10.48	1.60	ProtaraTherap	TARA	...	dd	3.08	+0.03	...
25.42	4.32	Prothena	PRTA	...	dd	6.26	−0.14	...
16.70	12.51	ProvidentFin	PROV	3.6	16	15.68	−0.02	.14
22.99	7.46	PubMatic	PUBM	...	cc	12.49	−0.50	...
9.37	2.50	Pulmonx	LUNG	...	dd	3.15	+0.25	...
4.13	2.23	PumaBiotech	PBYI	...	4	3.40	+0.01	...
25.00	13.30	PureTechHealth	PRTC	...	10	19.67	+1.87	...
1.50	0.56	PurpleInnovation	PRPL	...	dd	.70	−0.03	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.13	−0.03	...
96.08	60.83	QCR Holdings	QCRH	.3	11	75.14	+3.17	.06
48.94	18.13	QifuTechnology	QFIN	3.0	6	42.28	−0.81	.70
125.88	49.46	Qorvo	QRVO	...	cc	88.57	+0.34	...
196.24	120.80	Qualcomm	QCOM	2.3	16	154.80	−2.66	.89
170.00	112.61	Qualys	QLYS	...	28	139.31	+3.70	...
15.64	1.50	QuantaSing	QSG	.0	9	9.89	+0.98	.201
16.01	4.05	Quanterix	QTRX	...	dd	5.37	−0.52	...
90.64	2.22	Quantum	QMCO	...	dd	9.15	+0.50	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.76	+0.03	...
10.10	9.96	QuartzseaAcqn	QSEA	...	...	10.10	+0.04	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.30	+0.02	...
12.09	10.25	QuettaAcqn	QETA	...	92	11.12	+0.09	...
2.15	1.08	QuettaAcqnRt	QETAR	...	...	1.47	−0.07	...
2.27	0.25	Quhuo	QH	...	dd	1.59	+0.30	...
49.45	23.77	QuidelOrtho	QDEL	...	dd	25.45	−4.89	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.89	+0.07	...
26.27	14.39	QuinStreet	QNST	...	dd	15.27	−0.09	...
R								
27.84	5.67	RaptTherap	RAPT	...	dd	11.68	+3.22	...
25.30	14.40	RBB Bancorp	RBB	3.5	16	18.26	−0.24	.16
61.66	35.00	RCI Hospitality	RICK	.7	45	37.39	−2.63	.07
27.24	13.18	RCM Tech	RCMT	...	15	25.42	+0.82	...
15.36	5.04	REGENXBIO	RGNX	...	dd	8.16	−0.52	...
10.58	10.06	RFAcqnII	RFAI	...	50	10.55	...	...
0.13	0.05	RFAcqnIIRt	RFAIR	...	...	.09	+0.02	...
7.61	3.27	RF Industries	RFIL	...	dd	7.03	−0.14	...
24.20	19.05	RGC Resources	RGCO	4.0	16	20.51	−1.98	.2075
3.41	1.00	RackspaceTech	RXT	...	dd	1.45	+0.06	...
93.65	45.00	RadNet	RDNT	...	dd	57.49	+2.01	...
31.57	17.36	Radware	RDWR	...	cc	29.17	+0.88	...
13.70	1.75	RainEnhTech	RAIN	...	dd	3.90	+0.10	...
1.54	0.22	Rallybio	RLYB	...	dd	.43	+0.02	...
24.75	6.30	RamacoRscsA	METC	...	...	22.42	+5.80	...
14.90	6.01	RamacoRscsB	METCB	5.2	...	13.95	+1.99	.1811
69.43	37.42	Rambus	RMBS	...	36	68.21	+4.15	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.26	+0.03	...
0.29	0.12	RangeCapAcqnRt	RANGR	...	...	.12	−0.13	...
3.84	0.39	RaniTherap	RANI	...	dd	.42	−0.23	...
44.48	21.61	Rapid7	RPD	...	56	22.31	−0.68	...
29.74	6.43	RapportTherap	RAPP	...	dd	14.68	+0.08	...
10.29	10.03	RealAssetAcqnA	RAAQ	...	...	10.16	−0.01	...
11.38	2.24	RealReal	REAL	...	dd	5.82	+0.53	...
12.36	3.79	RecursionPharm	RXRX	...	dd	5.84	+0.56	...
64.65	46.33	RedRiverBcshs	RRBI	.8	12	62.97	−1.02	.12
7.05	2.50	RedRobin	RRGB	...	dd	6.21	+0.25	...
61.08	35.09	RedRockResorts	RRR	1.8	24	54.88	−1.25	.25
78.18	63.44	RegencyCtrs	REG	4.0	33	69.87	+0.53	.705
1211.20	476.49	RegenPharm	REGN	.6	14	542.52	−25.22	.88
35.50	15.00	Regis	RGS	...	1	22.44	−0.65	...
10.72	1.78	RelayTherap	RLAY	...	dd	3.50	−0.10	...
4.37	0.24	RelmadaTherap	RLMD	...	dd	.58	−0.03	...
27.32	12.43	RemitlyGlobal	RELY	...	dd	17.02	−0.34	...
13.38	10.91	RenatusTacticalI	RTAC	...	...	12.50	+0.72	...
7.69	5.15	ReNewEnergy	RNW	...	52	7.65	+0.19	...
17.29	3.69	RenttheRunway	RENT	...	dd	4.98	−0.01	...
4.29	0.89	RepareTherap	RPTX	...	dd	1.51	+0.01	...
182.52	102.97	Repligen	RGEN	...	dd	116.25	−13.94	...
17.00	6.44	Replimune	REPL	...	dd	12.09	+1.12	...
80.68	54.88	RepublicBcpKYA	RBCAA	2.4	13	75.68	+1.51	.451
12.64	10.22	RepublicDigA

DATA

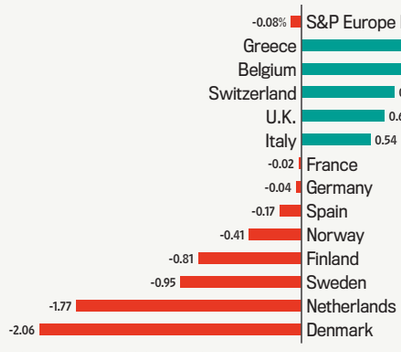
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
255.59	93.50	SterlingInfr	STRL	...	29	250.95	+9.19	...
50.01	19.05	StevenMadden	SHOO	3.2	11	26.47	+0.95	.21
6.99	2.21	StitchFix	SFIX	...	dd	4.62	+0.68	...
83.67	53.21	StockYardsBncp	SYBT	1.6	19	79.14	+0.30	.31
16.15	5.35	StokeTherap	STOK	...	17	13.22	+1.36	...
16.68	7.72	StoneCo	STNE	...	dd	13.67	–1.80	...
99.08	47.69	StoneX	SNEX	...	16	93.65	+2.21	...
12.88	6.05	Stratasys	SSYS	...	dd	10.84	–0.36	...
121.60	74.28	StrategicEd	STRA	3.0	17	79.41	–0.81	.60
70.58	21.05	Strattec	STRT	...	12	60.32	–3.48	...
29.25	15.10	StratusProp	STRS	...	dd	18.11	–0.88	...
45.37	13.22	StructureTherap	GPCR	...	dd	19.25	+0.24	...
12.60	5.68	SummitStateBk	SSBI	1.4	dd	11.48	–0.27	.04
36.91	8.71	SummitTherap	SMMT	...	dd	26.20	+1.20	...
18.59	8.10	SunCountryAir	SNCY	...	13	12.48	–0.45	...
8.11	3.65	SunOpta	STKL	...	dd	6.29	+0.03	...
57.02	42.35	SunriseComms	SNRE	.0	...	56.60	+0.56	3.7252
22.26	5.38	SunRun	RUN	...	dd	10.24	+0.13	...
30.00	13.94	SuperHiIntl	HDL	...	33	19.70	+0.41	...
82.19	17.25	SuperMicroComp	SMCI	...	29	51.77	+2.53	...
20.75	9.11	SuperiorGroup	SGC	5.3	24	10.60	–0.36	.14
40.28	27.05	SupernusPharm	SUPN	...	29	32.34	–0.78	...
33.97	18.87	SurgeryPartners	SGRY	...	dd	22.32	+0.28	...
41.88	26.00	Surmodics	SRDX	...	dd	30.21	–0.66	...
5.17	0.52	SutroBioph	STRO	...	dd	.76	...	...
54.98	16.32	Symbotic	SYM	...	dd	54.54	+7.48	...
93.64	41.80	Synaptics	SYNA	...	16	66.22	–2.09	...
25.07	8.58	SyndaxPharm	SNDX	...	dd	9.46	–0.13	...
600.90	365.74	Synopsys	SNPS	...	42	584.76	+25.48	...
3.72	1.30	SyprisSolutions	SYPR	...	dd	2.01	–0.06	...
T								
4.78	0.86	TelaBio	TELA	...	dd	2.13	+0.13	...
15.00	11.29	TFS Finl	TFSL	8.7	46	13.06	+0.06	.2825
8.19	0.72	TMCthemetals	TMC	...	dd	7.64	+1.07	...
276.49	173.74	T-MobileUS	TMUS	1.5	22	227.21	–0.55	.88
72.98	37.52	TPG	TPG	3.1	dd	56.09	+0.45	.41
5.15	0.64	TPIComposites	TPIC	...	dd	.92	+0.08	...
125.81	77.85	T.RowePrice	TROW	4.8	12	105.77	+4.30	1.27
8.45	3.11	TTEC	TTEC	...	dd	5.00	–0.24	...
47.63	15.77	TTM Tech	TTMI	...	60	45.03	+0.92	...
36.85	21.31	TWFG	TWFG	...	44	32.98	+0.29	...
4.30	2.50	Taboola	TBLA	...	93	3.54	–0.09	...
21.10	8.61	TactileSystems	TCMD	...	14	9.52	–0.44	...
245.08	135.24	Take-TwoSftwr	TTWO	...	dd	231.18	–2.74	...
330.99	98.50	TalenEnergy	TLN	...	34	328.63	+52.46	...
47.60	14.66	TandemDiabetes	TNDM	...	dd	14.77	–0.82	...
12.02	1.03	TangoTherap	TNGX	...	dd	6.77	+0.84	...
57.28	20.08	TarsusPharm	TARS	...	dd	43.25	+4.07	...
19.60	10.57	TaskUs	TASK	...	29	17.07	+0.23	...
36.49	12.61	TatTechnologies	TATT	...	26	31.18	+1.36	...
10.72	9.89	TaviaAcqn	TAVI	...	cc	10.24	–0.03	...
3.31	1.05	TayshaGene	TSHA	...	dd	2.57	–0.07	...
7.87	2.32	Teads	TEAD	...	dd	2.66	+0.11	...
33.08	6.49	TechTarget	TTGT	...	...	6.94	–0.46	...
61.07	13.70	TectonicTherap	TECX	...	dd	21.91	–0.73	...
8.99	6.41	Ericsson	ERIC	2.4	15	7.46	–0.58	.1423
27.73	7.21	Telesat	TSAT	...	dd	26.98	+3.61	...
30.36	13.61	TelixPharm	TLX	...	cc	16.23	+0.26	...
4.82	1.83	Telos	TLS	...	dd	2.85	+0.14	...
91.45	31.36	TempusAI	TEM	...	dd	60.98	+4.10	...
24.76	6.78	10xGenomics	TXG	...	dd	12.15	–0.65	...
49.18	28.75	Tenable	TENB	...	dd	33.04	+0.48	...
4.06	0.36	TenayaTherap	TNYA	...	dd	.88	+0.19	...
155.18	65.77	Teradyne	TER	.5	27	93.92	–3.13	.12
11.40	1.87	TernsPharm	TERN	...	dd	5.64	+0.74	...
488.54	182.00	Tesla	TSLA	...	cc	329.65	+16.14	...
51.20	27.27	TetraTech	TTEK	.7	55	38.17	+1.58	.065
3.09	0.26	TevogenBio	TVGN	...	dd	1.23	+0.04	...
94.61	56.24	TexasCapBcshs	TCBI	...	36	89.73	+3.38	...
221.69	139.95	TexasInstruments	TXN	2.5	41	216.62	–4.63	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.5	28	184.08	–4.01	.68
10.47	9.98	TexasVenturesIII	TVA	...	...	10.08	–0.01	...
10.50	9.90	ThayerVenturesII	TVAI	...	...	10.00	...	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.18	...	...
69.88	40.51	TheBancorp	TBBK	...	15	67.62	+4.54	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.15	–0.03	...
11.88	7.44	TheravanceBio	TBPH	...	dd	11.25	–0.05	...
39.45	20.66	ThirdCoastBcshs	TCBX	...	13	35.94	+0.52	...
16.02	3.18	ThirdHarmonic	THRD	...	dd	5.45	...	...
218.42	150.01	ThomsonReuters	TRI	1.1	44	209.29	+10.12	.595
8.74	0.50	ThredUp	TDUP	...	dd	7.33	+0.25	...
2.15	0.35	TilrayBrands	TLRY	...	dd	.62	+0.04	...
33.98	26.09	TimberlandBncp	TSBK	3.2	10	32.01	–0.21	.26
10.10	10.00	TitanAcqnA	TACH	...	dd	10.07	...	...
23.41	12.30	TitanMachinery	TITN	...	dd	19.39	–0.54	...
40.47	13.60	Torm	TRMD	28.9	4	17.64	–0.59	.60
55.31	28.64	TowerSemi	TSEM	...	27	48.54	+3.25	...
38.28	29.43	TowneBank	TOWN	3.0	15	35.93	+0.54	.27
61.53	46.85	TractorSupply	TSCO	1.6	28	56.58	–0.21	.23
141.53	42.96	TradeDesk	TTD	...	98	80.21	+4.83	...
152.65	104.21	Tradeweb	TW	.3	57	138.01	+1.94	.12
0.49	0.10	TrailblazerI Rt	TBMCR	...	...	.40	+0.05	...
12.89	10.83	TrailblazerI A	TBMC	...	dd	11.61	+0.07	...
5.11	3.12	TransActTechs	TACT	...	dd	3.55	–0.30	...
147.12	67.56	Transcat	TRNS	...	52	81.29	–5.30	...
10.32	10.00	TranslationalDev	TDAC	...	...	10.31	+0.01	...
177.37	55.00	TransMedics	TMDX	...	81	109.88	–2.58	...
24.85	7.81	Travelzoo	TZOO	...	13	12.89	...	...
25.29	7.93	TravereTherap	TVTX	...	dd	16.11	–0.36	...
10.79	4.54	TreaceMed	TMCI	...	dd	5.65	–0.35	...
7.48	2.36	TreviTherap	TRVI	...	dd	6.86	+0.31	...
51.06	35.20	TriCoBancshares	TCBK	3.1	12	42.19	–0.25	.33
30.54	19.33	TriMas	TRS	.5	39	30.07	–0.04	.04
82.44	48.65	Trimble	TRMB	...	13	82.04	+2.05	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	.73	–0.06	...
16.82	12.50	TrinityCapital	TRIN	13.6	7	14.97	+0.56	.51
77.18	38.23	Trip.com	TCOM	.4	19	63.61	+1.69	.30
18.66	10.43	Tripadvisor	TRIP	...	48	17.51	–0.49	...
6.04	3.50	TriSalusLifeSci	TLSI	...	dd	4.60	–0.29	...
110.58	42.90	TriumphFinl	TFIN	...	cc	58.54	–6.01	...
5.83	1.60	trivago	TRVG	...	dd	3.65	+0.05	...
32.00	9.75	TruBridge	TBRG	...	dd	22.39	+0.33	...
4.62	1.05	TrueCar	TRUE	...	dd	1.97	+0.02	...
54.68	11.75	TrumpMedia&Tech	DJT	...	dd	18.67	+0.15	...
57.90	29.70	Trupanion	TRUP	...	dd	51.16	+1.40	...
38.89	27.18	TrustcoBank	TRST	4.1	13	35.24	+0.42	.36
40.73	29.77	Trustmark	TRMK	2.5	cc	38.55	+0.23	.24
7.44	1.02	TScanTherap	TCRX	...	dd	1.82	+0.01	...
1.76	0.71	Tuniu	TOUR	3.4	13	.85	–0.02	.036
19.50	8.78	TurtleBeach	TBCH	...	18	13.02	–0.80	...
14.98	6.16	TwinDisc	TWIN	1.9	29	8.59	–0.79	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	4.47	+0.07	...
60.90	27.12	TwistBiosci	TWST	...	dd	35.17	–2.86	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	10.39	+0.13	...
U								
141.33	93.00	UFP Inds	UFPI	1.4	17	101.06	–5.84	.35
129.94	82.00	UMB Fin	UMBF	1.5	14	109.73	–0.48	.40
14.48	3.36	UPFintech	TIGR	...	24	10.58	+0.54	...
20.00	5.56	USARareEarth	USAR	...	18	14.62	+3.91	...
21.86	13.84	USCB Financial	USCB	1.7	12	17.28	+0.34	.10
159.53	65.45	US Lime&Min	USLM	.2	25	104.79	+2.55	.06
3.30	0.80	uCloudlink	UCL	...	23	2.15	+0.23	...
10.61	5.68	Udemy	UDMY	...	dd	6.99	+0.45	...
498.52	309.01	UltaBeauty	ULTA	...	19	493.30	+16.46	...
54.00	16.66	UltraClean	UCTT	...	40	24.90	–0.05	...
60.37	26.00	UltragenyxPharm	RARE	...	dd	26.31	–3.20	...
12.40	4.07	Ultralife	ULBI	...	28	8.69	+0.07	...
37.70	22.60	UnionBankshares	UNB	5.4	14	26.67	–1.18	.36
19.18	4.45	uniQure	QURE	...	dd	14.99	+0.59	...
116.00	37.02	UnitedAirlines	UAL	...	9	92.25	+4.56	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.0	14	37.30	–0.28	.37
31.70	18.04	UnitedFire	UFCS	2.3	11	27.42	+0.30	.16
16.25	7.73	UnitedGuardian	UG	5.5	15	9.15	+1.03	.25
10.49	7.30	UnitedSecBcshrs	UBFO	5.6	13	8.60	–0.16	.12
417.82	266.98	UnitedTherap	UTHR	...	12	292.01	–3.51	...
6.31	3.49	Uniti	UNIT	...	18	4.79	+0.26	...
54.64	30.28	UnityBancorp	UNTY	1.1	12	52.62	+1.49	.14
234.16	103.70	UnivDisplay	OLED	1.2	31	151.22	–4.27	.45
12.52	4.32	UnvlElectronics	UEIC	...	dd	6.51	–0.27	...
53.29	20.60	UnivLogistics	ULH	1.7	8	25.15	–2.07	.105
32.86	22.83	UnivestFin	UVSP	2.8	12	31.86	+0.18	.22
38.72	19.68	Upbound	UPBD	6.4	11	24.43	–1.79	.39
5.64	1.69	UplandSoftware	UPLD	...	dd	1.95	+0.03	...
96.43	20.60	Upstart	UPST	...	dd	78.36	+2.74	...
29.46	5.14	UpstreamBio	UPB	...	...	10.72	–0.76	...
18.14	8.43	Upwork	UPWK	...	8	13.23	+0.31	...
75.80	33.86	UrbanOutfitters	URBN	...	15	72.14	–0.14	...
17.00	3.42	UroGenPharma	URGN	...	dd	15.27	+1.03	...
2.92	1.24	Usio	USIO	...	15	1.78	–0.06	...
77.33	51.26	UtahMedProducts	UTMD	2.2	15	55.52	–0.91	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.50	–0.16	...
7.84	1.41	Uxin	UXIN	...	dd	4.56	–0.58	...
V								
16.13	1.71	VNET	VNET	...	cc	9.01	+1.06	...
140.64	73.36	VSE	VSEC	.3	cc	131.40	+4.73	.10
11.10	7.18	ValleyNatlBncp	VLY	4.6	14	9.51	...	.11
8.66	3.62	Valneva	VALN	...	dd	6.55	+0.48	...
6.37	3.81	VandaPharm	VNDA	...	dd	4.78	+0.04	...
16.93	6.76	VarexImaging	VREX	...	dd	7.24	–0.93	...
60.58	36.53	VaronisSystems	VRNS	...	dd	51.30	+1.72	...
5.49	1.60	VastaPlatform	VSTA	...	4	4.13	+0.08	...
121.06	27.66	Vaxcyte	PCVX	...	dd	36.21	+0.28	...
18.56	1.33	Veea	VEEA	...	dd	1.77	+0.10	...
43.38	16.92	VeecoInstr	VECO	...	20	21.42	+0.26	...
3.39	0.78	VentyxBiosciences	VTYX	...	dd	3.17	+0.43	...
6.99	1.71	VeraBradley	VRA	...	dd	2.03	–0.31	...
51.61	18.53	VeraTherap	VERA	...	dd	23.05	–0.77	...
47.32	19.73	Veracyte	VCYT	...	56	23.51	–3.57	...
63.00	35.18	Vericel	VCEL	...	cc	35.34	–4.59	...
37.31	14.15	VerintSystems	VRNT	...	27	20.81	+0.08	...
291.54	172.49	VeriSign	VRSN	1.1	35	283.43	+2.04	.77
322.92	257.59	VeriskAnalytics	VRSK	.6	44	301.90	+1.39	.45
33.69	20.10	Veritex	VBTX	2.7	16	32.25	+4.79	.22
5.64	1.22	Veritone	VERI	...	dd	2.26	+0.82	...
105.30	18.51	VeronaPharma	VRNA	...	dd	104.90	+0.07	...
8.01	0.38	VerricaPharm	VRCA	...	dd	.82	+0.01	...
18.38	8.51	VersaBank	VBNK	.6	15	11.55	–0.09	.0183
60.71	30.26	Vertex	VERX	...	dd	35.10	+0.62	...
519.88	377.85	VertexPharm	VRTX	...	dd	459.81	–9.04	...
11.41	2.86	VerveTherap	VERV	...	dd	10.91	–0.12	...
26.33	8.70	ViantTech	DSP	...	cc	13.71	+0.78	...
26.70	6.69	ViaSat	VSAT	...	dd	15.72	+0.70	...
13.55	6.85	Viatris	VTRS	5.4	dd	8.88	–0.24	.12
12.91	7.03	ViaviSolutions	VIAV	...	cc	10.20	–0.07	...
65.70	34.27	Vicor	VICR	...	93	47.51	+1.26	...
73.42	43.82	VictoryCapital	VCTR	2.6	15	68.88	+4.18	.49
8.10	1.31	VigilNeurosci	VIGL	...	dd	8.07	+0.02	...
81.73	18.92	VikingTherap	VKTX	...	dd	32.01	+0.90	...
40.15	26.37	VillageSuper A	VLGEA	2.7	9	36.67	+0.29	.25
7.90	3.45	Vimeo	VMEO	...	41	3.95	–0.02	...
11.60	8.66	VinciCompass	VINP	6.4	26	9.90	+0.46	.15
10.74	9.96	VineHillCapA	VCIC	...	74	10.42	+0.01	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.61	+0.06	...
3.90	0.86	ViomiTech	VIOT	.0	26	3.30	+0.40	.088
56.76	34.71	ViperEnergy	VNOM	3.1	10	38.71	+0.14	.27
14.45	4.32	VirBiotech	VIR	...	dd	5.41	–0.24	...
18.50	7.79	VircoMfg	VIRC	1.3	6	7.85	–0.07	.025
18.41	2.37	VisionWave	VWAV	...	dd	2.90	–6.10	...
117.94	65.10	Visteon	VC	...	10	109.44	–1.29	...
40.32	23.56	VitaCoco	COCO	...	38	39.16	+2.10	...
45.72	27.91	VitalFarms	VITL	...	33	37.40	–0.77	...
5.40	1.44	VividSeats	SEAT	...	dd	1.63	–0.18	...
11.03	8.00	Vodafone	VOD	4.1	dd	10.97	+0.13	.2355
3.29	0.13	VorBiopharma	VOR	...	dd	2.21	–0.29	...
11.20	9.95	VoyagerAcqnA	VACH	...	50	10.40	–0.01	...
9.55	2.65	VoyagerTherap	VYGR	...	dd	3.24	–0.25	...
41.36	12.00	Vroom	VRM	...	dd	27.26	–1.73	...
W								
16.74	5.04	WaveLifeSci	WVE	...	dd	8.34	+0.64	...
292.36	208.00	WD-40	WDFC	1.7	34	217.85	–5.48	.94
24.19	6.75	Webtoon	WBTN	...	dd	9.68	–0.13	...
62.75	42.44	WSFS Financial	WSFS	1.2	13	58.17	–0.06	.17
46.95	23.01	WW Intl	WW	...	dd	35.00	–4.05	...
38.62	23.75	WaFd	WAFD	3.6	11	29.73	–1.07	.27
1.40	0.08	Wag!	PET	...	dd	.13	–0.03	...
13.25	8.08	WalgreensBoots	WBA	.0	dd	11.49	–0.03	.25
13.04	6.64	WarnerBrosA	WBD	...	dd	12.75	+1.02	...
36.64	25.56	WarnerMusic	WMG	2.3	36	31.22	+1.45	.18
40.59	24.95	WashTrBcp	WASH	7.7	dd	29.08	–0.21	.56
16.86	11.61	WaterstoneFinl	WSBF	4.5	13	13.37	–0.10	.15
48.11	20.74	Waystar	WAY	...	cc	36.70	–0.71	...
134.39	36.74	WeatherfordIntl	WFRD	1.9	9	53.57	–4.58	.25
12.40	7.03	Weibo	WB	7.8	8	10.24	+0.51	.82
10.40	10.19	WenAcqnA	WENN	...	...	10.34	+0.02	...
20.60	10.33	Wendy's	WEN	8.5	11	10.47	–0.55	.14
4.18	0.60	WerewolfTherap	HOWL	...	dd	1.41	+0.22	...
44.00	6.03	WeRide	WRD	...	dd	9.10	+0.56	...
42.48	23.02	WernerEnterprises	WERN	2.0	97	27.73	–1.64	.14
37.36	26.42	WesBanco	WSBC	4.5	21	32.85	–0.12	.37
24.85	17.33	WestBancorp	WTBA	5.1	13	19.62	–0.60	.25
59.97	42.00	WestamericaBncp	WABC	3.7	10	50.14	–0.98	.46
74.37	28.83	WesternDigital	WDC	.6	13	68.00	+1.86	.10
10.16	7.38	WestNewEngBncp	WNEB	2.8	19	9.99	+0.22	.07
6.24	2.50	WestportFuelSys	WPRT	...	dd	3.86	+0.54	...
10.17	5.28	WestrockCoffee	WEST	...	dd	6.53	+0.25	...
41.05	25.51	WeycoGroup	WEYS	3.4	10	31.48	–1.33	.27
81.17	30.43	Willdan	WLDN	...	47	79.64	+5.72	...
235.43	73.80	WillisLease	WLFC	.7	10	139.15	+1.47	.25
344.14	262.57	WillisTowers	WTW	1.2	dd	308.28	+0.96	.92
10.60	9.80	WillowLaneA	WLAC	...	...	10.23	+0.01	...
29.20	2.24	WiMiHologram	WIMI	...	7	3.70	+0.20	...
433.86	204.00	Wingstop	WING	.3	55	329.34	+1.13	.27
459.93	295.79	Winmark	WINA	1.0	33	375.33	+5.51	.96
142.04	89.10	WintrustFinl	WTFC	1.5	13	134.07	+2.20	.50
14.00	1.61	WISeKey	WKEY	...	dd	6.52	+0.77	...
247.11	137.94	Wix.com	WIX	...	63	155.05	+2.78	...
259.40	145.98	Woodward	WWD	.4	42	258.43	+13.29	.28
294.00	199.81	Workday	WDAY	...	cc	233.06	+9.69	...
177.25	101.85	WorldAcceptance	WRLD	...	10	164.79	–5.81	...
112.36	65.25	WynnResorts	WYNN	.9	29	106.77	–4.40	.25
X Y Z								
30.47	0.94	XCHG	XCH	...	...	1.30	–0.08	...
8.31	1.81	XIAO-I	AIXI	...	dd	1.82	–0.51	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	25.67	–1.47	...
20.64	10.82	XP	XP	15.3	11	17.17	–1.09	.65
8.32	2.50	XBiotech	XBIT	...	dd	2.98	+0.15	...
73.38	55.02	XcelEnergy	XEL	3.2	21	70.38	+1.76	.57
27.24	7.16	Xencor	XNCR	...	dd	8.97	+0.14	...
46.00	26.74	XenonPharm	XENE	...	dd	31.59	–0.62	...
6.07	2.10	XerisBiopharma	XERS	...	dd	5.11	...	...
12.04	3.45	Xerox	XRX	2.0	dd	5.07	–0.03	.025
1.70	0.62	XilioTherap	XLO	...	dd	.72	–0.01	...
45.33	11.33	Xometry	XMTR	...	dd	35.05	+0.56	...
7.19	1.46	Xunlei	XNET	...	dd	4.47	–0.13	...
10.70	9.99	YHNAcqnI	YHNA	...	cc	10.36	+0.02	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.14	...	...
16.11	3.55	Y-mAbsTherap	YMAB	...	dd	4.31	–0.05	...
11.00	0.47	YXT.COM	YXT	...	3	.78	–0.13	...
41.96	29.86	YorkWater	YORW	2.8	23	31.18	–0.63	.2192
31.00	14.04	Yuanbao	YB	...	...	27.47	–1.12	...
44.34	16.01	ZaiLab	ZLAB	...	dd	33.57	+0.84	...
427.76	205.73	ZebraTech	ZBRA	...	31	331.73	+4.59	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	13.73	+2.55	...
5.44	1.01	ZentalisPharm	ZNTL	...	dd	1.41	+0.08	...
13.16	5.45	ZevraTherap	ZVRA	...	dd	12.07	–0.46	...
60.62	29.15	ZiffDavis	ZD	...	19	30.33	–2.35	...
86.58	40.30	Zillow A	ZG	...	dd	74.40	–0.91	...
89.39	41.67	Zillow C	Z	...	dd	77.46	–0.55	...
22.18	8.15	ZimVie	ZIMV	...	dd	8.44	–0.56	...
63.22	39.32	ZionsBancorp	ZION	3.0	11	56.80	+0.60	.43
92.80	55.06	ZoomComms	ZM	...	22	74.85	+1.45	...
13.39	7.01	ZoomInfoTech	GTM	...	85	10.41	+0.21	...
318.46	153.45	Zscaler	ZS	...	dd	288.72	–1.02	...
32.69	2.55	zSpace	ZSPC	...	dd	2.78	+0.01	...
31.37	11.31	Zumiez	ZUMZ	...	cc	13.46	+0.18	...
17.70	9.03	Zymeworks	ZYME	...	dd	14.25	+0.91	...
10.47	1.66	Zynex	ZYXI	...	dd	2.31	+0.07	...

FOREIGN MARKETS

Europe

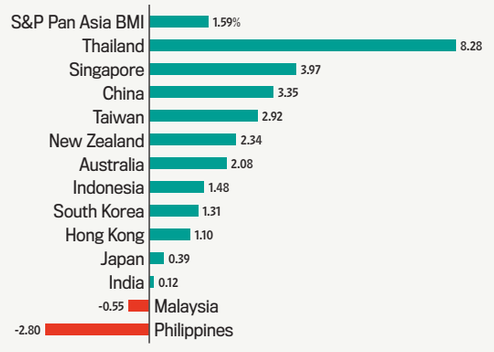
Takeoff: Earnings brought a bounce to British luxury supplier Burberry and the Swedish defense firm Saab.



Indexes based on S&P Global Broad Market Indices

Asia

Still Chipper: While expressing concern over U.S. tariffs, Taiwan Semiconductor's team still delivered strong earnings.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	911.85	–1.05	+33.22	+3.78
Athens General	1979.66	+0.99	+509.99	+34.70
Bangkok SET	1206.58	+7.62	–193.63	–13.83
Bombay Sensex	81757	–0.90	+3618.71	+4.63
Brussels Bel-20	4544.39	+0.56	+279.86	+6.56
Buenos Aires Merval	2075286	+3.38	–458348	–18.09
Copenhagen OMX 20	1711.97	–2.24	–390.41	–18.57
Dublin ISEQ	11250	–1.04	+1493.64	+15.31
EURO STOXX SXXE	567.21	–0.24	+61.99	+12.27
EURO STOXX 50 SXSE	5359.23	–0.45	+463.25	+9.46
Frankfurt DAX	24289	+0.14	+4380.37	+22.00
Helsinki OMHX	10634	–0.58	+1160.03	+12.24
Hong Kong Hang Seng	24825	+2.84	+4765.71	+23.76
Istanbul IMKB	10366	+0.07	+535.60	+5.45
Jakarta Composite	7311.92	+3.75	+232.01	+3.28
Johannesburg All Share	98687	+1.51	+14591	+17.35
Kuala Lumpur Composite	1525.86	–0.67	–116.48	–7.09
LISBON PSI	5001.77	–0.94	+855.71	+20.64
London FTSE - 100	8992.12	+0.57	+819.10	+10.02
Madrid IBEX 35	13989	–0.14	+2394.00	+20.65
Manila Composite	6303.72	–2.42	–225.07	–3.45
Mexico City IPC	56273	–0.57	+6760.18	+13.65
Milan FTSE All Share	42672	+0.12	+6281.19	+17.26
Oslo Composite	1870.28	–0.59	+225.45	+13.71
Paris CAC	7822.67	–0.08	+441.93	+5.99
Santiago Selective	4263.21	–0.56	+648.57	+17.94
Sao Paulo Bovespa	133381	–2.06	+13098	+10.89
Seoul Composite	3188.07	+0.39	+788.58	+32.86
Shanghai Composite	3534.48	+0.69	+182.72	+5.45
Shenzhen B Share Idx	1254.82	+0.25	+41.79	+3.45
Singapore FTSE STI	4189.50	+2.49	+401.90

DATA TOP 500 EXCHANGE-TRADED PORTFOLIOS BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	24.92	−0.34	...
ARK Innovation	ARKK	...	77.63	+5.34	...
ArkSpaceExpln	ARKX	...	27.40	+2.43	...
ARK21ShrsBitcoin	ARKB	...	39.02	−0.27	...
AllianzIMUSEqB15D	DECU	...	25.69	+0.10	...
AlphaArch1-3M	BOXX	.0	112.89	+0.09	.2906
ArkFinInnov	ARKF	...	54.73	+3.73	...
DimenIntlCore2	DFIC	2.7	30.89	−0.19	.1304
DimenIntlSC	DFIS	2.4	29.89	−0.12	.0821
FTVestLadBuffer	BUFR	...	32.15	+0.13	...
FTVestUSEqD	GDEC	...	35.43	+0.14	...
FTVestUSEqJl	GJUL	...	39.27	+0.24	...
FidelityEthereum	FETH	...	35.56	+5.44	...
FidWiseBTC	FBTC	...	102.47	−0.69	...
FrankIntlLoVolHi	LVHI	3.8	32.92	−0.25	.752
GlbXUSInfrDevt	PAVE	...	45.43	+0.47	...
GS PhysGold	AAAU	...	33.07	−0.08	...
iPathS&P500VIX	VXX	...	45.01	−0.19	...
iShBrdUSDHYCpBd	USHY	...	37.32	+0.10	...
iShCoreMSCIEAFE	IEFA	...	82.56	−0.51	...
iShCurrMSCIEAFE	HEFA	...	37.57	−0.01	...
iShIntlSelDiv	IDV	...	34.86	−0.19	...
iShUSAero&Def	ITA	...	196.11	+6.33	...
iShUSHomeConstrn	ITB	...	95.08	−3.67	...
iShEdgeMSCIMinEAFE	EFAV	...	82.83	−0.41	...
iShEdgeMSCIMinUSA	USMV	...	92.95	+0.21	...
iShEdgeMSCIUSAMom	MTUM	...	239.07	+2.82	...
iShEdgeMSCIUSAQual	QUAL	...	184.03	+0.17	...
iShExpTechSftwr	IGV	...	111.06	+3.58	...
iShFRBd	FLOT	...	51.00	+0.05	...
iShMSCIEAFEGrw	EFG	...	110.01	−0.56	...
iShMSCIEurozone	EZU	...	59.10	−0.58	...
iShMSCIIndia	INDA	...	54.50	−0.38	...
iShMSCIEAFEValue	EFV	...	63.10	−0.54	...
iSh25+YTrStrip	GOVZ	...	9.03	−0.12	...
iSh20+YTrBdBuy	TLTW	17.4	22.42	−0.15	.2579
iShUSTreasuryBd	GOVT	...	22.71	...	...
iShUltShBd	ICSH	...	50.62	+0.04	...
JPMBetaEurope	BBEU	3.6	67.01	−0.68	.7896
JPMBetaJapan	BBJP	2.6	59.21	−0.46	1.5347
JPMCorePlusBd	JCPB	5.1	46.55	+0.04	.1962
JPM Municipal	JMUB	3.5	49.09	−0.30	.1406
JPMUltShMuni	JMST	3.1	50.92	+0.02	.1224
NeosS&P500Hi	SPYI	12.0	51.05	+0.27	.5167
-1xShVIXFutures	SVIX	...	16.46	+0.01	...
PacerUSCashCows	COWZ	1.6	55.76	−0.80	.2376
PacerUSSCCas	CALF	1.1	40.62	−0.63	.142
ProShShtVIXST	SVXY	...	44.01	+0.07	...
ProShUltVIXST	UVXY	...	16.98	−0.05	...
ProShVIXSTFut	VIXY	...	43.96	−0.11	...
REX-OspreySOL	SSK	...	28.46	+1.47	...
RoundMagSeven	MAGS	...	57.19	+0.95	...
RoundN-1000DTE	QDTE	...	35.36	+0.16	...
T-Rex2XInvrBTC	BTCZ	...	2.84	+0.03	...
T-Rex2XInvrEther	ETQ	...	3.06	−1.44	...
T-Rex2XInvrMSTRDly	MSTZ	...	3.56	+0.12	...
T-Rex2XInvrNVIDIA	NVDQ	...	1.13	−0.11	...
T-Rex2XInvrTesla	TSLZ	...	1.48	−0.16	...
T-Rex2XLgHOOD	ROBN	...	70.34	+13.59	...
T-Rex2XLgMSTRDly	MSTU	...	9.16	−0.63	...
T-Rex2XLgNVIDIA	NVDX	...	17.13	+1.38	...
T-Rex2XLgTesla	TSLT	...	16.90	+1.52	...
Tradr2XLgTEM	TEMT	...	19.82	+2.40	...
21ShrsEthereum	CETH	...	17.77	+2.71	...
2xBitcoinStrategy	BITX	9.5	63.26	−1.21	.0915
2xEther	ETHU	1.1	108.79	+29.38	.0143
2xLongVIXFut	UVIX	...	19.63	−0.06	...
VanEckBitcoin	HODL	...	33.21	−0.23	...
VanEckHYMuni	HYD	...	48.85	−0.81	...
VanEckMstrWd	MOAT	...	96.10	−0.42	...
VanEckVietnam	VNM	...	15.58	+0.35	...
VangdUltShrtBd	VUSB	4.9	49.79	+0.07	.1936
NASDAQ					
DefTgt2XLgHIMS	HIMZ	...	21.27	+1.72	...
Def2XLgIONQ	IONX	...	78.00	+13.99	...
DefDlyTgt2xLg	MSTX	...	42.30	−2.90	...
DefTgt2xLgOKLO	OKLL	...	29.37	+9.53	...
DefTgt2XLgRGTI	RGTX	...	60.00	+27.64	...
DefDlyTarget2XLg	SMCX	...	53.49	+4.62	...
DefDlyTarget2xSh	SMST	...	20.25	+0.59	...
DefTgt2xShPLTR	PLTZ	...	11.28	−2.00	...
DefTgt2XShSMCI	SMCZ	...	4.31	−0.54	...
DefLvgdLgMSTR	MST	13.6	18.64	−1.55	***.335***
DirexAAPLBear1X	AAPD	3.2	17.08	+0.01	.1606
DirexAAPLBull2X	AAPU	3.9	23.10	+0.01	.0843
DirexAmznBl2X	AMZU	2.7	38.67	+0.29	.2818
DirexGooglBl2x	GGLL	2.8	38.00	+1.90	.3403
DirexNFLXBull2X	NFXL	1.6	59.25	−3.96	.1591
DirexNVDABear1X	NVDD	5.7	4.28	−0.18	.0793
DirexNVDABull2X	NVDU	1.9	116.98	+9.58	.6505
DirexPLTRBr1X	PLTD	...	8.30	−0.68	...
DirexPLTRBl2X	PLTU	.8	76.86	+10.72	.0335
DirexTSLABr1x	TSLS	4.5	7.47	−0.40	.0665
DirexTSLABl2x	TSLL	3.2	12.40	+1.12	.0896
DirexTSMBull2X	TSMX	...	36.17	+2.77	...
FT EnhShtMat	FTSM	4.6	59.98	+0.08	.222
FT GlTactCommod	FTGC	2.6	25.52	+0.08	.1846
FT NasdCybersec	CIBR	.3	74.21	+1.63	.0812
FT RBA AmerInd	AIRR	.3	85.00	+0.10	.0561
FT RisingDivAch	RDVY	1.4	63.07	−0.21	.2956
FT SMID CapRising	SDVY	1.7	36.02	−0.08	.1821
GlbXAI&Tech	AIQ	...	44.36	+1.08	...
GlbXNasd100Cv	QYLD	12.3	16.77	−0.01	.1598
GlbX Robotics&AI	BOTZ	...	33.16	+0.89	...
GrShr2xLongAMDDly	AMDL	...	10.27	+1.28	...
GrShr2xLgBABA	BABX	...	27.53	+5.68	...
GrShr2xLongCOINDly	CONL	...	64.57	+9.20	...
GrShr2xLgNVDA	NVDL	...	83.07	+6.74	...
GrShr2xLgPLTRDly	PTIR	...	24.36	+3.40	...
GrShr2xLgSMCIDly	SMCL	...	19.86	+1.71	...
GrShr2xLgTSLA	TSLR	...	19.90	+1.80	...
GrShr2xShCOIN	CONI	12.2	1.62	−0.30	.1644
GrShr2xShNVDA	NVD	24.7	10.54	−1.01	2.608
GrShr2xShTSLA	TSDD	...	20.38	−2.32	...
GrShrYldBOOSTTSLA	TSYY	97.1	9.64	...	***2.5432***
InvscActMgdETC	PDBC	...	13.45	+0.02	...
InvscBS25CpBd	BSCP	4.1	20.74	+0.03	.0708
InvscBS27CpBd	BSCR	4.3	19.69	+0.05	.0681
InvscBS26CpBd	BSCQ	4.2	19.56	+0.03	.0667
InvscBS31CpBd	BSCV	4.7	16.49	+0.05	.0649
InvscKBWBank	KBWB	2.2	73.78	+0.25	.4241
InvscNasd100	QQQM	.5	231.05	+2.92	.2999
InvscPHLXSemicon	SOXQ	.6	45.13	+0.28	.0681
InvscQQQI	QQQ	.5	561.26	+7.06	.5911
iShBiotech	IBB	...	129.73	−1.86	...
iShBitcoin	IBIT	...	66.68	−0.53	...
iShBrdUSDInvCpBd	USIG	4.6	50.98	+0.10	.1913
iShCoreMSCITotInt	IXUS	...	77.40	+0.14	...
iShCoreS&PUSGrw	IUSG	...	153.50	+2.26	...
iShCoreS&PUSVal	IUSV	...	95.64	−0.38	...
iShCoreTotUSDBd	IUSB	...	45.77	+0.04	...
iShEthereum	ETHA	...	26.92	+4.12	...
iSh5-10YIGCpBd	IGIB	4.5	52.88	+0.17	.192
iShGlbCleanEner	ICLN	...	13.58	+0.21	...
iShJPMUSDEmBd	EMB	...	91.89	+0.13	...
iShMBS	MBB	...	92.80	−0.06	...
iShMSCIACWI	ACWI	...	129.76	+0.56	...
iShMSCIACWIxUS	ACWX	...	60.86	+0.08	...
iShMSCIBrazilSC	EWZS	...	12.02	−0.46	...
iShMSCIChina	MCHI	...	57.45	+2.50	...
iShMSCIEAFESC	SCZ	...	72.62	−0.09	...
iShMSCIEMxChina	EMXC	...	63.70	+0.43	...
iShMSCIEurFinls	EUFN	...	31.80	+0.01	...
iSh1-5YIGCpBd	IGSB	4.2	52.57	+0.12	.1782
iSh1-3YTreaBd	SHY	...	82.53	+0.08	...
iShPfd&Incm	PFF	...	31.17	−0.04	...
iShSelectDiv	DVY	...	135.62	−0.57	...
iShSemiconductor	SOXX	...	246.73	+0.56	...
iSh7-10YTreaBd	IEF	...	94.40	+0.08	...
iShShortTreaBd	SHV	...	110.30	+0.10	...
iSh3-7YTreaBd	IEI	...	118.13	+0.18	...
iSh20+YTreaBd	TLT	...	85.24	−0.55	...
JPMNasdEqPrem	JEPQ	11.3	54.69	+0.33	.4558
Lev2XLgASMLDly	ASMG	...	13.14	−2.73	...
Lev2XLgTSLADly	TSLG	...	6.19	+0.56	...
NeosNasd100Hi	QQQI	13.9	52.88	+0.57	.6241
PacerUSLCCash	COWG	.3	35.04	+0.46	.0502
ProShUltPrQQQ	TQQQ	1.1	86.75	+3.03	.2754
ProShUltShQQQ	SQQQ	12.3	18.70	−0.67	.8168
Solana	SOLZ	...	19.80	+1.49	...
Tradr1.5XShNVDA	NVDS	28.4	12.64	−0.88	3.5859
Tradr1XShInnov	SARK	20.2	32.27	−2.43	6.5153
Tradr2XShTSLADly	TSLQ	8.1	16.28	−1.83	1.3242
2xSolana	SOLT	.2	20.26	+2.70	.0038
USTrea3mBill	TBIL	4.5	49.93	+0.04	.1812
VanEckDigTrans	DAPP	...	18.72	+1.18	...
VanEckSemicon	SMH	...	290.31	+2.82	...
VangdEM GovBd	VWOB	6.2	64.83	+0.06	.3174
VangdIntrCorpBd	VCIT	4.5	82.25	+0.23	.3207
VangdIntermTrea	VGIT	3.8	59.23	+0.08	.1879
VangdIntlHiDiv	VYMI	4.2	80.12	−0.38	1.0762
VangdLTCorpBd	VCLT	5.4	74.34	−0.01	.3393
VangdLongTrea	VGLT	4.5	54.41	−0.25	.2039
VangdMBS	VMBS	4.2	45.92	+0.04	.1627
VangdRuss1000Grw	VONG	.5	111.75	+1.73	.134
VangdRuss2000	VTWO	1.2	89.86	+0.27	.2498
VangdSTCpBd	VCSH	4.2	79.23	+0.18	.2903
VangdShtTmInfltn	VTIP	2.7	50.07	+0.15	.426
VangdShortTrea	VGSH	4.2	58.55	+0.06	.1944
VangdTotalBd	BND	3.8	72.85	+0.05	.2353
VangdTotIntlBd	BNDX	4.3	49.19	+0.08	.1041
VangdTotIntlStk	VXUS	2.8	69.11	+0.11	.4851
Vangd0-3MTr	VBIL	3.6	75.50	+0.06	.2411
VicShFreeCashFlow	VFLO	1.3	35.08	−0.76	.0184
VolShrTrXRP	XRPI	...	22.10	+3.76	...
VolShrTrXRP2X	XRPT	...	27.58	+8.33	...
WT USQltyDiv	DGRW	1.5	84.89	−0.25	.065
NYSE ARCA					
abrdnPhysGold	SGOL	...	31.92	−0.09	...
abrdnPhysSilver	SIVR	...	36.33	−0.37	...
AdvShMSOSDlyLvg	MSOX	...	2.94	−1.06	...
AdvShPureUSCan	MSOS	...	2.53	−0.42	...
AlerianMLPETF	AMLP	7.8	49.11	+0.29	.98
AllianzUSLCB100	OCTW	...	37.31	+0.10	...
AllianzIMUSLC6mAO	SIXO	...	33.34	+0.08	...
AllianzIMUSLC6MJJ	SIXJ	...	32.24	+0.11	...
AllianzIMUSLC6mJD	SIXD	...	27.61	+0.08	...
AmplifyJrSilver	SILJ	4.8	14.95	−0.86	.7206
AvantisEM	AVEM	2.9	69.86	+0.99	1.2961
AvantisIntlEquity	AVDE	2.8	73.64	−0.33	.8501
AvantisIntlSCVal	AVDV	3.8	80.16	−0.52	1.6205
AvantisUSSCValue	AVUV	1.7	93.77	−1.11	.4345
BitwiseBitcoin	BITB	...	63.87	−0.44	...
BitwiseEthereum	ETHW	...	25.50	+3.90	...
CapitalGrpCoreBal	CGBL	1.9	33.67	+0.09	.1645
CapitalGrpCoreBd	CGCB	4.2	26.10	...	.0894
CapGrpCore	CGUS	1.0	37.72	+0.16	.0971
CapGrpCorePlus	CGCP	5.1	22.38	+0.02	.0859
CapGrpDivGrowers	CGDG	1.9	33.78	−0.02	.2291
CapGrpDivVal	CGDV	1.4	40.63	+0.01	.1295
CapGrpGlbGrw	CGGO	1.3	32.21	+0.14	.304
CapitalGrpGrw	CGGR	.2	41.30	+0.51	.0654
CapGrpMunilncm	CGMU	3.3	26.61	−0.11	.0674
CapGrpUSMult	CGMS	5.7	27.56	+0.06	.127
CapGrpUSSm&MC	CGMM	.2	27.57	+0.23	.0333
ColumbiaResEnh	RECS	.6	37.42	+0.24	.3783
CommSvsSPDR	XLC	1.0	106.19	+0.18	.2488
CnsmrDiscSel	XLY	.8	222.17	+0.74	.447
ConsStaplesSPDR	XLP	2.5	80.89	+0.08	.5523
DanIVESWedbushAI	IVES	...	27.82	+0.93	...
DefDlyTgt2XLgRIOT	RIOX	...	21.69	+4.06	...
DimenIntlCore	DFAI	...	34.28	−0.22	...
DimenIntlValue	DFIV	3.4	42.72	−0.47	.2352
DimenUSCoreEq2	DFAC	1.0	36.53	+0.15	.094
DimenUSHiProf	DUHP	...	36.17	+0.14	...
DimenUSLCVal	DFLV	...	31.26	−0.27	...
DimenUSSCETF	DFAS	1.0	65.25	−0.15	.1624
DimenUSSCValue	DFSV	...	30.36	−0.46	...
DimenWorldexUS	DFAX	2.9	29.48	+0.01	.1815
DirexChinaBr3	YANG	10.4	27.70	−3.73	.2662
DirexChinaBl3	YINN	1.6	44.99	+5.18	.307
DirexFinlBear3	FAZ	6.5	4.36	−0.10	.0419
DirexFinlBull3	FAS	.9	168.88	+2.94	.1911
DirexGoldMinBr2	DUST	1.5	25.45	+1.26	.3721
DirexGoldMinBl2	NUGT	1.0	71.34	−3.74	.2458
DirexHmbldrBull3	NAIL	1.7	55.15	−7.13	.0562
DirexJrGoldMinBr2	JDST	2.4	10.21	+0.78	.1878
DirexRegBksBl3x	DPST	1.7	102.96	+0.96	.2128
DirexS&P500Br3	SPXS	5.6	4.52	−0.08	.0496
DirexS&PBiotBr3	LABD	4.2	6.52	+0.13	.1264
DirexS&PBiotBl3	LABU	...	62.76	−2.28	...
DirexS&P500Br1	SPDN	4.9	10.18	−0.06	.1374
DirexS&P500Bl3	SPXL	.9	180.60	+3.06	.3207
DirexHiBetaBear3X	HIBS	8.6	8.14	−0.26	.0758
DirexS&POilBr2	DRIP	3.5	9.22	+0.49	.0338
DirexS&POilBl2	GUSH	2.9	23.90	−1.43	.1804
DirexSemiBr3x	SOXS	10.9	7.16	−0.02	.302
DirexSemiBl3	SOXL	1.0	27.33	+0.04	.0768
DirexScBear3	TZA	4.8	10.85	−0.08	.0839
DirexSCBull3	TNA	1.3	36.25	+0.15	.1757
DirexTechBear3	TECS	6.8	24.58	−1.43	.4722
DirexTechBull3	TECL	.4	101.42	+5.50	.0154
Direx20+TreaBr3	TMV	2.9	40.72	+0.82	.1495
Direx20+YrTrBull	TMF	4.5	35.47	−0.75	.5243
EnSelSectorSPDR	XLE	3.3	85.96	−3.17	.7183
FidEnhIntl	FENI	2.7	32.90	−0.13	.344
FidEnhLCCore	FELC	1.0	34.78	+0.21	.091
FidHiDiv	FDVV	3.1	53.33	+0.13	.447
FidMSCIEn	FENY	3.3	23.79	−0.82	.218
FidTotalBd	FBND	4.6	45.44	+0.02	.163
FinSelSectorSPDR	XLF	...	52.54	+0.38	...
FT Core IG	FTCB	5.2	20.88	+0.04	.075
FT EnergyAlpDx	FXN	2.9	15.53	−0.59	.0923
FT MstarDiv	FDL	4.0	42.42	−0.82	.4898
FT PfdSecs	FPE	5.7	17.88	...	.0931
FTSmithUncon	UCON	4.7	24.84	+0.06	.09
FT ValLineDiv	FVD	2.3	45.13	−0.05	.2752
FundGrannyUSLC	GRNY	...	23.22	+0.56	...
GlbXCopperMiners	COPX	1.8	43.87	−1.29	.5303
GlbXDefenseTech	SHLD	.4	61.91	+1.58	.1378
GlbXRuss2000Cvr	RYLD	12.8	14.86	−0.17	.1431
GlbXS&P500Cv	XYLD	9.8	38.99	−0.08	.3774
GlbXSilverMiners	SIL	1.7	48.19	−2.65	.7577
GlbX Uranium	URA	1.8	40.93	+3.42	.7414
GSTreasury0-1Y	GBIL	4.5	100.04	+0.10	.3992
GSActiveBetaUSLC	GSLC	...	123.09	+0.87	...
GrShrPlatinum	PLTM	...	13.75	+0.21	...
GrayscaleBTCMini	BTC	...	52.00	−0.38	...
GrayscaleBitcoin	GBTC	...	92.36	−0.68	...
GrayscaleEtherMini	ETH	...	33.52	+5.15	...
GrayscaleEthereum	ETHE	...	29.41	+4.49	...
HealthCrSelSect	XLV	1.8	131.84	−3.35	.6304
IndSelSectorSPDR	XLI	1.3	151.46	+1.26	.4317
InvscCA AMT-Fr	PWZ	3.6	22.80	−0.39	.0688
InvscChinaTech	CQQQ	.2	46.30	+2.32	.1106
InvscCurrShJPY	FXY	...	61.91	−0.55	...
InvscDBUSDBull	UUP	.0	27.42	+0.20	1.3171
InvscNatAMTFrMuni	PZA	3.6	21.94	−0.37	.0666
InvscPreferred	PGX	7.3	11.24	−0.05	.0544
InvscS&P500EW	RSP	1.6	184.18	−0.24	.6197
InvscS&P500LowVol	SPLV	1.8	72.80	+0.23	.1139
InvscS&P500Mom	SPMO	.6	113.83	+1.66	.2113
InvscS&P500Qual	SPHQ	1.1	71.37	+0.18	.169
InvscS&P500Top50	XLG	.7	53.12	+0.57	.0898
InvscSrLoan	BKLN	7.9	21.02	+0.01	.1249
iShCalifMuniBd	CMF	...	55.16	−0.36	...
iShChinaLC	FXI	...	38.06	+1.58	...
iShCoreDivGrowth	DGRO	2.2	64.76	−0.06	.4031
iShCoreMSCIEM	IEMG	...	61.05	+0.99	...
iShCoreMSCIEur	IEUR	...	65.76	−0.55	...
iShMSCIIntlDev	IDEV	...	75.46	−0.31	...
iShCoreS&P500	IVV	...	630.67	+4.23	...
iShCoreS&P MC	IJH	...	63.46	+0.02	...
iShCoreS&P SC	IJR	...	111.87	−0.95	...
iShCoreS&PTotUS	ITOT	1.2	137.38	+0.99	.4656
iShCoreUSAggBd	AGG	...	98.11	+0.06	...
iShUSMedDevices	IHI	...	60.06	−0.91	...
iShFlexibleIncmAct	BINC	...	52.55	+0.04	...
iShGlobalREIT	REET	3.9	24.77	+0.05	.2527
iShGoldTr	IAU	...	63.13	−0.17	...
iShGoldTrMicro	IAUM	...	33.39	−0.08	...
iShiBdsDec27Cp	IBDS	...	24.20	+0.04	...
iShiBoxx$HYCpBd	HYG	...	80.25	+0.22	...
iShiBoxx$IGCpBd	LQD	...	108.29	+0.21	...
iShLatinAmer40	ILF	...	25.04	−0.43	...
iShMSCIAustralia	EWA	...	26.45	+0.09	...
iShMSCIBrazil	EWZ	...	26.85	−0.68	...
iShMSCICda	EWC	...	46.59	+0.46	...
iShMSCI EAFE	EFA	...	88.36	−0.59	...
iSh MSCI EM	EEM	...	49.08	+0.82	...
iShMSCIGermany	EWG	...	42.13	−0.32	...
iShMSCIHongKong	EWH	...	20.31	+0.22	...
iShMSCIIndonesia	EIDO	...	17.69	−0.18	...
iShMSCIIntlMom	IMTM	...	44.99	+0.10	...
iShMSCIIntlQual	IQLT	...	42.57	−0.44	...
iShMSCIItaly	EWI	...	47.79	−0.20	...
iShMSCIJapan	EWJ	...	71.81	−0.55	...
iShMSCIMexico	EWW	...	59.46	−0.67	...
iShMSCISingapore	EWS	...	27.24	+1.00	...
iShMSCISthKorea	EWY	...	72.39	−0.17	...
iShMSCITaiwan	EWT	...	59.24	+0.94	...
iShMSCIUK	EWU	...	39.80	−0.12	...
iShNatlMuniBd	MUB	...	103.24	−0.71	...
iShRuss2000Val	IWN	1.8	163.34	−1.62	.8619
iShRussMC	IWR	...	93.91	+0.75	...
iShRussMCGrw	IWP	.4	140.64	+3.13	.1652
iShRuss1000	IWB	...	345.18	+2.51	...
iShRuss1000Grw	IWF	.4	434.26	+6.69	.5575
iShRuss1000Val	IWD	1.9	195.88	−0.42	1.023
iShRuss2000	IWM	...	222.33	+0.63	...
iShS&P500Grw	IVW	...	112.31	+1.61	...
iShS&P500Value	IVE	1.9	197.34	−0.55	1.1377
iShShtNatlMuniBd	SUB	...	106.43	−0.02	...
iShSilver	SLV	...	34.61	−0.42	...
iShTIPSBond	TIP	...	109.70	+0.37	...
iSh10-20YTreaBd	TLH	...	98.94	−0.34	...
iSh10+YIGCpBd	IGLB	...	49.25	+0.02	...
iShTreaFRBd	TFLO	...	50.59	+0.04	...
iShUS Energy	IYE	2.8	45.77	−1.53	.3465
iShUSEqFactRotat	DYNF	...	55.30	+0.47	...
iShUSRealEst	IYR	2.5	95.80	+0.31	.7126
iShUSTech	IYW	.2	178.72	+3.64	.1071
iShUSThematicRot	THRO	.2	35.92	+0.27	.0336
iSh0-5YHYCpBd	SHYG	...	42.94	+0.14	...
iSh0-5YTIPSBd	STIP	...	102.94	+0.31	...
iSh0-3MTreaBd	SGOV	...	100.59	+0.08	...
JanusHendersonAAA	JAAA	5.8	50.65	+0.03	.2235
JanusHendMtg	JMBS	5.5	44.51	−0.03	.1989
JPM EqPrem	JEPI	8.3	56.97	+0.21	.3948
JPM Income	JPIE	5.8	46.09	+0.01	.2263
JPM USQualFactor	JQUA	1.2	60.20	+0.16	.2402
JPM UltShIncm	JPST	5.0	50.60	+0.06	.2068
KraneCSICnInt	KWEB	2.8	36.22	+2.36	1.0249
MAXS&P5004X	SPYU	...	45.21	+0.86	...
MatlsSelSector	XLB	1.9	90.22	−1.30	.4379
MicroFANG-3XInvr	FNGD	...	6.50	−0.19	...
MicroFANG+3XLvg	FNGU	...	24.39	+0.62	...
MicroGold2XInvr	GDXD	...	3.22	+0.26	...
MicroGold2xLvgd	GDXU	...	67.52	−6.34	...
PGIM AAA CLO	PAAA	5.2	51.37	+0.04	.2492
PGIMUltraShBd	PULS	5.1	49.70	+0.06	.2504
PimcoCmdStrat	CMDT	8.0	26.24	+0.08	.93
PimcoEnhShMat	MINT	5.0	100.44	+0.11	.40
PimcoMultiBd	PYLD	6.0	26.34	+0.02	.13
ProShBitcoin	BITO	49.6	22.54	−0.18	1.1131
ProShShBitcoin	BITI	3.3	17.99	+0.11	.0513
ProShShtDow30	DOG	4.7	25.41	+0.04	.4329
ProShShrtQQQ	PSQ	8.8	33.21	−0.38	.6991
ProShShRuss2000	RWM	6.1	18.31	−0.04	.298
ProShShrtS&P500	SH	5.1	39.22	−0.19	.7039
ProShUltBitcoin	BITU	5.0	60.48	−1.17	.0045
ProShUltBlmCrude	UCO	...	24.07	−0.50	...
ProshUltBbgNtGas	BOIL	...	49.31	+5.71	...
ProShUltraEther	ETHT	.0	75.58	+20.42	.0128
ProShUltraGold	UGL	...	35.39	−0.35	...
ProShUltraQQQ	QLD	.2	121.37	+2.87	.0614
ProShUltraS&P	SSO	.8	100.46	+1.17	.2446
ProShUltSilver	AGQ	...	52.91	−2.22	...
ProShUltDow30	UDOW	1.3	95.52	−0.36	.1485
ProShUltRus2000	URTY	.5	42.58	+0.19	.2466
ProShUltS&P500	UPRO	.9	95.17	+1.62	.2546
ProShUltShDow30	SDOW	2.5	40.94	+0.15	1.1659
ProShShtRus2000	SRTY	8.2	15.64	−0.16	.4496
ProShShrtS&P500	SPXU	8.5	16.15	−0.26	.4817
ProShUltShBitcoin	SBIT	.4	28.71	+0.32	.0035
ProShUltShBbgCrd	SCO	...	16.75	+0.31	...
ProShUltShBlmGas	KOLD	...	23.37	−3.31	...
ProShUltShEther	ETHD	182.5	6.50	−3.01	.1895
ProShUltShQQQ	QID	13.7	24.58	−0.58	.5139
ProShUltShS&P500	SDS	7.2	16.25	−0.17	.4232
PutnamFocLCVal	PVAL	1.3	40.74	−0.16	.14
RealEstSelSect	XLRE	3.3	41.84	+0.27	.3754
SPDRBlackSrLoan	SRLN	8.0	41.57	+0.05	.304
SPDRBBCpBd	SPBO	5.2	28.91	+0.04	.1258
SPDR Blm HY Bd	JNK	6.6	96.70	+0.26	.5279
SPDRBlmInvGrdFR	FLRN	5.2	30.80	+0.03	.1453
SPDRBbg1-3MTB	BIL	4.5	91.64	+0.08	.3713
SPDRBlmSTHYBd	SJNK	7.3	25.38	+0.07	.1579
SPDR DJIA Tr	DIA	1.5	443.26	−0.31	***1807***
SPDREuroStx50	FEZ	2.5	59.24	−0.84	.0845
SPDRGoldMini	GLDM	...	66.31	−0.17	...
SPDR Gold	GLD	...	308.39	−0.75	...
SPDRNuvICEHYMun	HYMB	4.6	24.19	−0.32	.0925
SPDRNuvICEMuniBd	TFI	3.2	44.23	−0.28	.1173

DATA **MUTUAL FUNDS** DATA PROVIDED BY LIPPER BARRONS.COM/DATA

About Our Funds
The listings include the top 1250 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	26.04	0.17	5.9	39.9
AB Funds:				
CapFdInc.LCapGow	117.99	0.42	8.0	76.9
MuniIncmShares	10.72	-0.14	-1.6	8.9
AB Funds - A:				
LgCpGrA	103.42	0.36	7.8	75.3
AB Funds - ADV:				
GlbBd	6.92	0.00	2.7	9.8
HiIncmAdv	7.05	0.01	4.6	33.7
IntlStraEquPtAdV	15.72	0.09	23.7	62.4
LgCpGrAdv	118.10	0.42	8.0	76.6
NationalPtf	9.30	-0.09	-1.6	5.3
SmMdCpGr	13.30	0.14	-0.3	40.3
SmMidCpValAdv	21.68	-0.13	0.7	33.5
Advisers Inv Trst:				
Balanced n	91.68	0.32	5.1	42.4
Growth n	124.68	0.53	6.4	60.1
Akre Funds:				
AkreFocusInst	74.64	1.12	10.5	65.0
AkreFocusRtl	71.23	1.07	10.3	63.7
Alger Funds A:				
SpectraN	32.70	0.93	15.0	121.9
AmanaGrowth n:				
AmanaGrowth n	84.09	0.50	5.7	60.3
Amer Beacon Insti:				
SmCpInst	24.27	-0.21	-1.5	33.9
American Century G:				
GlBond	8.78	0.00	2.7	9.9
Sustain Equity	55.35	0.27	4.1	62.7
American Century I:				
EqInc	8.82	0.04	6.9	29.9
Growth	63.37	0.84	5.4	82.7
IntTF	10.48	-0.07	-0.2	6.2
SmCapVal	10.09	-0.18	-4.0	21.4
American Century Inv:				
DiscCoreVal n	37.54	0.01	3.4	31.5
EqGro n	35.27	0.22	5.4	60.4
EqInc n	8.80	0.03	6.7	29.0
Grwth n	61.01	0.81	5.2	81.6
Heritage n	26.32	0.46	10.7	75.9
MdCapVal n	16.09	-0.10	4.3	28.7
OneChMod n	16.17	0.05	6.9	34.5
Select n	127.96	1.71	4.9	73.4
Ultra n	96.99	1.18	3.9	81.7
American Century R6:				
AmCentUltraFdR6	104.82	1.27	4.1	83.6
MdCapVal	16.11	-0.10	4.6	30.0
SmCpVal	10.09	-0.19	-4.0	21.9
American Century Y:				
IntTF	10.48	-0.07	-0.1	6.4
American Funds Cl A:				
2020TarRetA	14.47	0.01	8.0	30.3
2025TarRetA	16.32	0.01	8.1	32.7
2030TarRetA	18.71	0.03	8.8	38.9
2035TarRetA	20.77	0.05	9.7	46.4
2040TarRetA	22.65	0.06	10.9	54.6
2045TarRetA	23.44	0.08	11.4	57.0
2050TarRetA	23.11	0.08	11.4	58.2
AmcpA	44.92	0.31	9.7	73.5
AMutlA	60.07	0.04	9.7	45.3
BondA	11.23	-0.01	3.1	5.9
BalA	36.88	0.04	8.7	44.7
CapIBA	76.81	-0.06	12.8	40.9
CapWA	16.34	-0.06	6.4	7.6
CapWGrA	71.78	0.27	13.9	66.3
EupacA	60.68	0.18	16.1	45.9
FdInvA	89.13	0.46	13.3	82.8
GBalA	39.74	-0.07	9.8	37.7
GovtA	11.93	0.00	3.8	2.8
GwthA	83.54	0.74	12.2	93.5
HI TrA	9.84	0.01	4.4	30.0
HiInMuniA	14.69	-0.17	-1.8	9.4
ICAA	64.03	0.20	12.6	90.3
IncoA	26.74	-0.03	11.0	37.4
IntBdA	12.59	0.00	3.7	8.9
IntlGrIncA	42.90	-0.12	21.4	54.4
LtdTEBdA	15.36	-0.03	1.9	7.7
N PerA	70.32	0.40	13.2	66.8
NEcoA	68.47	0.50	12.0	78.3
NwWrldA	89.33	0.37	15.9	47.4
SmCpA	72.86	0.24	8.2	34.2
STBFA	9.58	-0.01	2.7	10.6
TECAA	16.05	-0.17	-2.3	5.8
TxExA	12.00	-0.11	-1.5	5.9
WshA	64.56	0.00	10.1	62.3
AMG Managers Funds:				
YacktFocFd N n	20.46	0.11	NA	NA
YacktmanFd I	24.34	0.13	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCln	8.64	NA	NA	NA
AQR Funds:				
DivStr I	13.18	0.00	7.1	38.0
LngShrtEq I	18.50	-0.03	15.5	103.7
MgdFutStrl	8.81	0.09	3.2	16.0
Artisan Funds:				
Intl Inv n	34.58	0.42	28.2	77.3
IntlInst	34.80	0.41	28.3	78.4
IntlVal Inst	52.35	0.23	12.2	59.6
IntlVal Inv n	52.19	0.23	12.1	58.5
MidCapInst	44.06	0.62	5.9	41.5
B				
Baird Funds:				
AggBdInst	9.78	0.00	3.3	8.6
CorBdInst	10.14	0.00	3.3	10.5
IntBdInst	10.46	0.02	3.8	11.8
ShtTBdInst	9.55	0.02	3.1	14.3
Baron Funds:				
Asset n	94.69	0.04	3.7	47.0
Growth n	85.37	-0.82	-4.7	26.1
Partners n	202.01	2.42	-4.0	54.6
Baron Instl Shares:				
AssetInst	101.97	0.05	3.9	48.2
DiscoveryInst	35.06	0.02	7.6	51.6
EmergingMktsInst	17.83	0.30	18.8	36.9
FocGrowthInst	52.79	0.49	6.7	69.6
GrowthInst	91.16	-0.87	-4.6	27.0
PartnersInst	211.23	2.54	-3.9	55.8
RealEstateInst	40.12	-0.01	0.2	39.9
SmallCapInst	33.44	0.24	1.1	45.6
Bernstein Fds:				
DivrMuni n	13.70	-0.05	0.7	7.6
IntmDur n	11.20	0.00	3.3	7.1
BlackRock Funds:				
CoreBd Inst	8.23	0.00	3.4	7.0
HiYBlk	7.19	0.01	5.1	31.7
HiYldBd Inst	7.18	0.00	4.9	31.3
LowDurI Inst	9.14	0.01	3.4	15.1
BlackRock Funds A:				
AdvLgCapCore	20.99	-0.91	7.1	69.9
CapAppr	37.01	-2.56	8.2	95.1
EqtyDivd	20.36	-0.53	11.3	43.0
GlblAlloc	19.54	-0.92	10.7	36.6
HlthScOp	56.81	-5.04	-2.9	11.2
MdCpGrA	36.38	-0.91	4.0	43.5
MultiAstIncome	10.40	0.01	6.4	27.6
NatlMuni	9.69	-0.11	-1.8	3.9
ScTechOppA	68.82	-2.83	11.2	102.2
BlackRock Funds III:				
iShS&P500IdxK	737.03	4.46	7.8	71.8
iShUSAggBdIdxK	9.00	0.00	3.2	6.6
BlackRock Funds Inst:				
AdvIntl Inst	21.57	-0.82	19.4	65.4
CAInsMun	11.45	-0.20	-2.5	5.6
EmgMkts	26.32	0.02	12.1	24.5
EqtyDivd	20.48	-0.54	11.5	44.0
FloRateIncPorIns	9.64	0.00	3.4	30.9
GlblAlloc	19.73	-0.95	10.8	37.5
HlthScOp	61.57	-5.13	-2.8	12.0
iShMSCIIntIdx	18.14	-0.14	19.0	56.3
MdCpGrEq	43.38	-0.75	4.2	44.7
MultiAstIncome	10.41	0.01	6.5	28.4
NatlMuni	9.68	-0.12	-1.7	4.7
ScTechOppInst	76.95	-2.66	11.3	103.7
StratIncOpptyIns	9.65	0.00	4.5	17.5
StratMuniOppI	9.95	-0.19	-3.3	3.2
TacOpp Inst	15.68	0.17	5.6	31.4
TotRet	9.83	0.00	3.7	8.2
BNY Mellon Funds:				
Aprec n	40.24	-0.17	5.5	50.3
Dr500In n	61.96	0.36	7.5	69.5
Dreyf n	19.83	0.21	8.1	85.5
GIFxInc	20.29	NA	NA	NA
InstS&PStkIdx I	54.72	0.33	7.7	70.8
IntlStkI	24.16	-0.12	6.5	29.7
IntlStkY	23.85	-0.11	6.6	29.9
StratValA	48.00	-0.20	8.8	60.3
StrgValI	48.41	-0.20	9.0	61.5
BNY Mellon Funds Tru:				
NtlIntmMuni	12.76	-0.07	0.5	7.2
C				
Calamos Funds:				
Gr&IncA	52.59	0.45	8.2	57.3
Gr&Incl	49.79	0.43	8.3	58.4
MktNeutI	15.45	0.01	4.0	25.1
Calvert Investments:				
EqA	80.07	-0.35	4.5	39.8
Carillon Reams:				
CorePlBd I	29.73	0.02	4.3	10.2
UnconstrndBd I	12.71	0.01	6.6	22.0
Carillon Scout:				
MidCap I	25.16	0.21	8.5	51.2
CausewayInst :				
CausewayInst	22.58	-0.08	21.7	76.5
CIBC Atlas:				
DispEq Inst	32.51	0.08	4.5	50.5
ClearBridge:				
AggressGrowthA	107.62	NA	NA	NA
AppreciationA	37.50	NA	NA	NA
DividendStratI n	30.54	NA	NA	NA
DividendStratA	30.51	NA	NA	NA
LargeCapGrowthA	64.79	NA	NA	NA
LargeCapGrowthI	78.33	NA	NA	NA
Cohen & Steers:				
GlbRltyI	54.01	0.18	7.5	13.2
InstlRlty	49.72	0.34	5.5	17.2
PrefSecInclnl	12.43	-0.01	3.9	21.2
RltyInc I	17.90	0.13	5.3	17.1
RltyShs n	68.25	0.48	5.4	17.1
Colorado BondShares:				
ColoradoBdShs	8.78	-0.06	0.8	15.7
Columbia Class A:				
BalancedA	54.41	0.24	6.7	45.0
ContCoreA	37.77	0.25	8.0	73.7
DisplCoreA	15.42	0.13	4.8	63.1
DivIncA	35.11	-0.01	7.3	47.1
LgCpGrowA	75.91	1.06	6.8	91.4
LgCpVl A	17.41	0.01	7.9	46.1
LiGoBalA	12.15	0.08	8.2	43.0
SelgComuInfoA	133.81	2.10	7.6	86.1
TaxEA	11.12	-0.18	-4.3	3.3
Columbia Class I:				
Acorn I	12.12	0.09	-3.1	36.2
Balanced I	54.26	0.24	6.9	46.1
ContCore I	38.32	0.26	8.2	75.0
DivIncom I	35.15	0.00	7.5	48.2
GlbTechGw I	102.71	1.78	12.2	117.0
LgCpGrow I	81.91	1.14	7.0	92.9
LgCpIdx I	56.90	0.35	7.7	71.1
SelComunInfo	159.71	2.51	7.7	87.5
SelLCVal	38.01	-0.12	9.5	44.8
StratInc I	21.52	0.01	4.2	18.5
TotReBd I	30.40	0.00	4.7	9.9
Columbia Class I2:				
DivIncom	35.86	0.00	7.5	48.4
Columbia Class I3:				
ContCore I3	39.49	0.26	8.2	75.6
DivIncom	35.92	-0.01	7.5	48.6
Column:				
MidCapSlctFnd n	11.70	0.00	4.9	NS
CrossingBridge:				
LwDurHYld Inst	9.77	NA	NA	NA
D				
Davis Funds A:				
NYVen A	26.35	-0.28	11.6	73.8
Davis Funds C & Y:				
NYVenY	27.75	-0.29	11.7	75.2
Deutsche DWS:				
CoreEq n	36.21	0.16	6.3	63.5
Diamond Hill Funds:				
LgCapI	33.60	-0.37	4.0	38.8
LgCapY	33.65	-0.37	4.1	39.2
LongShortI	29.60	-0.17	9.1	35.0
Dimensional Fds:				
2TGlFxd	9.81	0.01	2.4	13.4
5GlbFxdInc	10.15	0.01	2.5	12.6
DFARIEst	41.03	0.13	2.5	11.9
EmgMkt	33.32	0.54	17.8	42.3
EmgMktSoCoEq	16.88	0.25	17.2	43.9
EmgMktVa	34.73	0.34	17.5	49.2
EmMktCorEq	26.86	0.39	16.5	45.8
EmMktSmCp	26.41	0.33	14.7	43.7
Fixd	10.27	0.01	2.4	13.8
GblAll60 40Inst	22.24	0.04	7.1	39.3
GlEqInst	37.09	0.08	9.8	59.0
GlRESec	10.75	0.03	6.4	12.4
InfProtSec	11.12	0.04	5.0	6.3
IntGvFxdInc	11.03	0.01	3.6	4.1
IntlCoreEq	18.37	-0.13	20.9	58.1
IntlREst	3.83	0.01	17.8	12.6
IntlSustCore1	14.83	-0.09	20.4	58.1
IntlVal	24.85	-0.30	22.7	71.1
IntlVectorEq	16.23	-0.13	21.9	60.6
IntSmCo	23.60	-0.07	23.3	55.9
IntSmVa	27.60	-0.21	28.1	77.8
IntTermMuni	9.96	-0.04	0.6	5.4
IntVaIII	21.31	-0.25	22.8	71.2
ITExQual	9.70	0.02	3.9	13.8
LgCo	41.79	0.26	7.8	71.6
LgCpInt	31.37	-0.26	19.0	56.8
SclCrEqInst	17.32	-0.10	22.1	61.3
STExQual	10.52	0.02	2.9	14.2
STGov	9.97	0.01	2.3	13.1
STMuniBd	10.20	0.01	1.8	7.6
US CoreEq1	45.89	0.13	6.8	64.4
US CoreEq2	40.88	0.12	6.6	62.4
US Micro	28.87	-0.18	0.2	38.8
US Small	49.11	-0.16	1.0	39.8
US SmCpVal	47.81	-0.70	-0.6	42.0
US TgdVal	34.26	-0.46	0.6	42.7
USLCpGr	41.22	0.18	8.1	75.0
USLgVa	51.36	-0.44	5.3	42.2
USLgVaIII	32.99	-0.28	5.3	42.5
USSmCpGr	29.03	-0.09	1.3	46.7
USSoCoreEq2	30.66	0.17	7.2	69.4
USSustCoreI	48.15	0.25	6.1	69.0
USVectorEq	28.48	-0.03	4.9	49.9
Dodge & Cox:				
Balanced n	107.50	-0.27	8.3	37.6
Dodge & Cox n	11.03	-0.02	6.7	24.6
GblStock n	15.73	-0.05	14.7	50.7
Income n	12.55	0.00	3.6	11.9
Intl Stk n	61.28	0.02	22.8	58.5
Stock n	271.17	-0.82	7.6	51.8
DoubleLine Funds:				
CoreFxdIncml	9.22	0.00	3.5	9.9
LowDurBdI	9.65	0.01	3.1	16.6
ShillerEnhCAPEI	15.96	-0.03	6.9	49.1
TotRetBdI	8.77	0.00	3.7	7.4
TotRetBdN n	8.76	0.00	3.4	6.6
E				
Eaton Vance Class A:				
TMG1.0 n	2793.04	NA	NA	NA
TMG1.1	125.70	0.44	8.0	75.5
Eaton Vance Class I:				
AtlCpSMID	41.64	-0.09	0.1	40.2
FltgRt	8.24	0.00	2.4	27.9
GblMacAbR	8.65	-0.01	5.9	30.9
IncBos	5.24	0.00	4.4	27.9
NatlMunilnc	8.69	-0.12	-3.5	5.1
Edgewood Growth Instituti:				
EdgewoodGrInst	47.34	0.47	6.8	74.2
F				
FAM Value:				
FAMValue n	104.63	0.28	5.4	52.8
Federated Hermes:				
FedHerMDTGro	40.45	0.55	9.7	107.8
Federated Hermes A:				
StrValDivA p	6.21	-0.04	7.7	25.7
Federated Hermes Int:				
InsHiYld	9.00	0.00	4.7	26.8
MDTAllCIS	51.41	0.45	11.9	92.4
TtlRtnBdI	9.41	0.00	3.1	7.2
Federated Hermes IS:				
KaufmnSCI	52.23	0.77	6.7	34.7
MidGrStI	68.73	1.10	10.9	96.5
StraValDivIS	6.26	-0.04	7.9	26.4
UltraShortI	9.28	0.00	2.8	16.5
Federated Hermes R:				
KaufmnR	6.11	0.10	10.3	47.5
Federated Hermes R6:				
FedInstHYBondL	9.00	0.00	4.6	26.7
TtlRtnBdL	9.40	0.00	3.1	7.1
Fidelity:				
500IdxInstPrem n	218.77	1.32	7.8	72.0
BalancedK6	16.76	0.07	6.1	48.9
ContrafundK6	35.11	0.28	13.1	109.7
EmgMktIdxInstPrn	12.37	0.21	18.3	36.8
ExtMktIdxInstPrn	95.57	1.22	5.2	54.5
FidAdAsset	13.96	0.03	4.6	18.2
FidFreeBlend	12.92	0.04	9.7	45.0
FidFreeBlend	13.96	0.05	11.6	56.7
FidFreeBlend	13.72	0.05	11.0	53.7
FidSAI	9.36	0.01	5.6	30.1
FidSAIEmerg	15.31	0.17	17.0	56.0
FidSAIIntern	13.67	-0.15	11.5	41.5
FidSer5	7.61	0.03	4.5	0.0
FidSer0-5	9.97	0.03	4.4	12.6
FIDSerEmgMkt	10.42	0.20	20.0	40.7
FidSerInt	8.63	0.01	0.4	6.1
FidSerToMarket	20.57	0.14	7.5	69.4
FIDSerTresIndxFd	9.94	0.00	2.2	14.6
FIDZroExtMktIx n	14.11	0.06	3.7	41.5
FIDZroLgCpIx n	22.60	0.16	8.0	74.1
Flex 500 Index	26.88	0.16	7.8	72.1
FlexIntIdx	15.36	0.02	18.7	50.8
FlexUSBdIdx	9.07	0.00	3.3	6.4
Freedom2060K	15.92	0.07	12.4	58.3
GlexUSIdxInstPrn	17.12	0.02	18.7	50.8
GrowthCompanyK6	32.99	0.62	8.5	115.5
InfIPrBdIndInsPr n	9.20	0.03	4.7	5.9
IntlIdxInstPrem n	56.61	-0.40	19.1	56.7
IntlIndex n	13.49	0.02	19.1	52.9
IntrTresBdIxPrem n	9.69	0.00	4.3	4.6
LgCpGwldInstPrn	42.51	0.65	8.5	98.5
LgCpVlIdxInstPrn	19.29	-0.04	6.9	44.2
LTTresBdIdxInstPr n	9.01	-0.05	0.3	-13.6
MidCpGrwthIndx n	36.59	0.79	11.3	77.6
MidCpInxInstPrem n	36.06	0.28	7.0	50.7
MidCpValIndex n	28.65	0.09	5.5	40.1
OTCK6Port	27.31	0.32	5.6	94.3
PuritanK6	16.69	0.10	4.2	48.9
RealEstIdxInst n	16.51	0.04	3.0	12.3
SAIUSLgCpIndxFd	25.05	0.15	7.8	71.9
SeriesBondFd	8.96	-0.01	3.2	6.5
SeriesOverseas	16.03	0.00	19.3	62.5
SerLTTreBdIdx	5.22	-0.03	0.3	-13.5
SmCpIdxInstPrem n	28.03	0.07	1.3	35.3
STBdIdx InstPrem n	10.05	0.01	3.3	11.4
STTrsIdx InstPrem n	10.33	0.01	3.2	9.9
TMktIdxInstPrem n	173.21	1.19	7.5	69.4
TotalMarketIndex n	21.90	0.14	7.5	69.9
TtlIntIdxInstPr n	15.96	0.03	18.8	50.5
USBdIdxInstPrem n	10.34	-0.01	3.2	6.4
USSusIdx n	27.95	0.29	7.7	72.2
Fidelity Adv Focus A:				
TechA	132.05	2.48	10.7	122.0
Fidelity Advisor:				
FidAdBIncdFnd	31.07	0.15	5.9	NS
FidAdBIncdFnd	31.07	0.15	6.0	NS
FidAdBIncdFnd	31.08	0.15	6.1	NS
SrsAdvIntlCapApp	37.92	0.33	18.9	68.9
StragInc n	11.84	0.01	4.4	21.3
TotBdFdCIZ	9.49	0.00	3.5	11.3
Fidelity Advisor A:				
EqGrA p/r	21.35	0.30	8.2	84.5
GrOppA	198.31	3.55	11.4	112.5
NwInsghtA	46.07	0.38	12.5	104.2
StrInA	11.67	0.01	4.1	20.3
Fidelity Advisor Fun:				
EqGrCIZ	25.75	0.37	8.4	86.6
InterDiscZ	56.41	-0.04	18.5	55.3
IntlGrwZ	22.49	-0.07	13.1	49.7
fedadvcons	10.07	0.00	2.5	NS
Fidelity Advisor I:				
ConsvIncmMuni n	10.06	0.00	1.8	9.6
EqGrI	25.28	0.35	8.3	86.0
FAEmgMktI	36.49	0.66	18.4	44.8
FAInvGrdI	7.18	0.00	3.4	7.9
FltRatel	9.18	0.01	2.9	30.4
GrOppI	220.84	3.96	11.6	114.1
HthCarI	59.61	-0.78	-5.1	9.9
IntlGr	22.46	-0.07	13.0	49.1
IntlSmCp	36.55	-0.03	18.6	48.3
MuniIncI	9.97	-0.05	0.5	6.8
NwInsghtI	48.55	0.41	12.7	105.8
REIncmInst	12.09	0.03	4.0	18.1
StkSelSCp	38.22	-0.04	2.0	47.0
StrInI	11.84	0.01	4.3	21.1
Total Bd	9.49	0.00	3.4	10.8
Fidelity Advisor M:				
EqGr	20.37	0.29	8.0	83.3
GrOppM	194.02	3.47	11.3	110.9
NwInsghtM	42.47	0.35	12.3	102.7
Fidelity Advisor Z:				
AdvIntlSmCpZ	36.52	-0.03	18.7	48.9
AssetManager50%	21.63	0.07	7.3	32.3
AssetMngr85	28.95	0.15	10.3	50.9
AsstMngr70	29.70	0.14	9.0	42.6
EmMkt Z	36.42	0.67	18.5	45.4
FidAdvOTC	242.70	4.01	7.0	NS
FloatRateHighInc	9.18	0.00	2.8	30.6
GrOpp	224.39	4.03	11.6	114.9
IntCpAp	38.04	0.33	18.9	69.5
InvestGradeBd	7.19	0.00	3.5	8.4
NewMktsIncFdZ	12.97	-0.01	5.5	36.8
RE Income	12.07	0.02	4.0	18.5
StkSelAllCap	84.10	0.66	7.1	65.9
StrgInc	11.84	0.00	4.3	21.4
Magellan Fund	15.78	0.21	12.0	NS
Fidelity Freedom:				
2060 K6	15.93	0.07	12.5	59.2
FdFrmIdxFndII	25.24	0.07	8.8	NS
FdFrmIdxFndII	27.01	0.10	10.1	NS
FdFrmIdxFndII	28.68	0.11	10.8	NS
FdFrmIdxFndII	28.75	0.12	10.9	NS
FdFrmIdxFndII	23.66	0.09	10.8	NS
FF2010 n	14.61	0.03	6.2	21.2
FF2015 n	11.99	0.03	7.0	25.5
FF2020 n	15.15	0.04	7.9	29.9
FF2025 n	14.51	0.04	8.6	33.8
FF2030 n	18.79	0.06	9.2	38.0
FF2035 n	16.89	0.06	10.0	45.7
FF2040 n	12.56	0.05	11.5	54.7
FF2045 n	14.79	0.06	12.3	57.8
FF2050 n	15.00	0.06	12.2	57.7
Free2055 n	17.39	0.08	12.3	57.8
Free2060InstPrem	20.05	0.07	10.8	53.9
Freedom2020 K	15.13	0.04	7.9	30.1
Freedom2020K6	15.05	0.04	8.0	30.8
Freedom2025 K	14.47	0.05	8.7	34.1
Freedom2025K6	14.41	0.04	8.8	34.8
Freedom2030 K	18.76	0.07	9.3	38.4
Freedom2030K6	18.67	0.06	9.4	39.1
Freedom2035 K	16.84	0.05	10.1	46.1
Freedom2035K6	16.78	0.05	10.2	46.9
Freedom2040 K	12.55	0.05	11.5	55.1
Freedom2040K6	12.50	0.05	11.6	56.0
Freedom2045 K	14.76	0.07	12.3	58.4
Freedom2045K6	14.71	0.07	12.5	59.1
Freedom2050 K	14.97	0.07	12.3	58.3
Freedom2050K6	14.95	0.07	12.4	59.2
Freedom2055 K	17.34	0.07	12.3	58.3
Freedom2055K6	17.33	0.08	12.5	59.2
Idx2020InsPre	16.70	0.03	6.8	28.2
Idx2025InsPre	19.80	0.05	7.6	31.8
Idx2030InsPre	21.68	0.05	8.0	35.7
Idx2035InsPre	25.25	0.07	8.7	42.6
Idx2040InsPre	27.01	0.09	10.1	51.0
Idx2045InsPre	28.70	0.12	10.9	53.9
Idx2050InsPre	28.76	0.12	10.8	53.9
Idx2055InsPre	23.67	0.09	10.9	54.0
Idx2055Investor	23.66	0.10	10.8	53.7
Idx2025 Premier	19.79	0.05	7.6	32.0
Idx2030 Premier	21.67	0.05	8.0	35.9
Idx2035 Premier	25.25	0.07	8.7	42.8
Idx2040 Premier	27.00	0.09	10.1	51.1
Idx2045 Premier	28.69	0.11	10.8	54.0
Idx2050 Premier	28.75	0.11	10.9	54.0
Idx 2055 Premier	23.66	0.09	10.8	54.0
Idx 2060 PremierI	26.00	0.08	10.9

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Fed TF A1	10.28	-0.14	-3.0	4.8
HY TF A1	8.50	-0.12	-2.5	6.7
IncomeA1	2.43	0.00	6.4	26.8
NY TF A1	9.37	-0.14	-3.8	3.1
Utils A1	24.59	0.44	10.5	39.2
Franklin Templeton:				
TgtModA	16.11	NA	NA	NA
FrankTemp/Frank Adv:				
CA TF Adv	6.46	-0.08	-3.1	4.4
CvtScAdv	24.12	0.18	5.7	42.0
Dynat Adv	202.29	4.35	10.6	95.8
Growth Adv	146.29	1.00	8.5	66.4
IncomeAdv	2.40	-0.01	6.0	27.0
RisDv Adv	95.28	0.26	7.5	46.6
Utils Adv	24.89	0.45	10.5	39.8
FrankTemp/Franklin A:				
BAL A	12.60	-0.05	4.6	21.8
DynaTech A	192.85	4.13	10.4	94.3
EqIn A	33.63	0.12	8.7	51.4
FoundFAIA	16.43	NA	NA	NA
GrOp A	51.37	0.71	5.7	74.6
Growth A	144.68	0.98	8.3	65.2
LwDuTrRt A	8.98	0.00	2.8	14.0
RisDv A	95.36	0.25	7.4	45.5
SmMCpGrA	41.27	0.78	5.5	49.4
StrInc A	8.26	0.00	3.2	16.2
TtlRtn A	8.27	0.00	3.0	8.5
FrankTemp/Franklin C:				
Income C	2.48	0.00	5.9	24.9
FrankTemp/Franklin R:				
FrkDynTchR6	205.59	4.43	10.7	96.4
FrkGrthR6	146.16	1.00	8.5	66.8
FrkIncR6	2.42	0.00	6.5	27.6
FrkRisDivR6	95.27	0.25	7.5	46.9
FrankTemp/Mutual A&B:				
Shares A	26.06	-0.14	6.3	42.0
FrankTemp/Temp A:				
Frgn A	9.03	-0.07	18.0	53.1
GlBond A	7.09	-0.03	12.5	3.9
Growth A	30.05	0.06	14.8	52.6
World A	18.61	0.08	12.0	72.5
Frost Family of Fund:				
FrTRInst	9.65	-0.01	2.4	17.9

G

GE Elfun/S&S:				
Trusts n	94.72	0.68	7.4	82.9
GMO Trust Class III:				
Quality	34.04	-0.25	7.0	68.1
GMO Trust Class VI:				
Quality	34.05	-0.25	7.1	68.6
Goldman Sachs Inst:				
EmgMktEq	26.60	NA	NA	NA
HYMuni	8.73	NA	NA	NA
Muni	14.82	NA	NA	NA
Guggenheim Funds Tru:				
MacOppFdClInst	24.85	0.02	4.0	23.4
TotRtnBdFdClInst	23.70	-0.01	3.9	11.3
GuideStone Funds:				
EqindxGS2	62.45	NA	NA	NA
EqIndxGS4 n	62.43	NA	NA	NA
MedDurGS2	12.64	NA	NA	NA

H

Harbor Funds:				
CapApInst	123.38	NA	NA	NA
IntlInst	52.63	-0.28	18.9	56.5
SmCpValInst	41.51	-0.27	-2.4	31.9
Harding Loevner:				
IntlEq	28.11	0.01	14.7	40.9
Hartford Funds A:				
BalIncA	14.69	-0.01	5.4	23.7
CapAppA	43.98	0.13	3.2	53.5
DiscpEqA	55.80	0.25	6.0	63.8
DivGthA	34.78	-0.26	5.3	40.5
EqInc	21.16	-0.09	7.2	35.7
GrOppty	63.43	0.98	6.4	110.3
MidCapA	26.00	0.31	3.3	26.7
Hartford Funds I:				
BalInc	14.69	-0.02	5.5	24.5
DivGthI	34.53	-0.25	5.4	41.5
EqInc	20.95	-0.08	7.4	36.6
InterValue	22.26	-0.27	26.0	76.6
IntlAlphaInv	20.53	0.00	16.4	54.8
StrInc	7.93	0.01	4.4	27.3
Hartford Funds Y:				
IntlValY	22.86	-0.29	26.0	76.7
Hartford HLS Fds IA:				
Balanced	31.06	0.09	5.9	35.6
CapApp	55.52	0.15	4.4	58.5
DiscEqui	23.91	0.11	6.1	63.8
Div&Grwth	24.65	-0.18	5.4	41.9

I

IFP US Equity Fund:				
IFP US EquityFd	21.95	0.21	17.5	75.4
Invesco Fds Investor:				
DivrsDiv n	19.05	0.01	7.6	42.3
Invesco Funds A:				
500InxA	66.50	0.39	7.5	69.2
ActiveAllA	14.64	0.04	7.9	36.8
CapApprA p	89.42	1.45	6.7	84.2
Chart	21.45	0.14	8.6	68.7
CmstA	30.73	-0.15	8.3	53.0
DevMktA	43.63	0.46	12.4	25.4
DiscFdA p	100.18	1.72	3.9	55.0
DisMdCpGrA	28.82	0.41	3.3	48.8
DivIncm p	27.38	-0.04	8.0	37.8
DivrsDiv p	19.05	0.00	7.5	41.8
EqIncA	10.95	0.02	6.1	36.5
EqWtdA p	75.81	-0.09	5.9	41.9
GlbOppA p	49.60	0.42	5.5	9.7
GrIncA	22.76	0.05	7.3	51.5
HYMuA	7.95	-0.16	-4.1	2.6
InvGlobIFdA	100.86	0.72	7.7	64.3
MnStFndA	63.24	0.52	9.0	68.1
MnStSmCpA p	30.55	0.25	6.2	50.4
ModInvA	11.82	0.02	6.4	30.2
MunInA	11.18	-0.20	-4.5	2.4
RchHiYldMuniA	6.32	-0.14	-4.7	4.0
RisingDivA	26.60	0.15	9.0	61.3
RoMu A p	13.68	-0.30	-7.0	0.8
SenFltRtA	6.49	0.00	2.6	29.2
SP IncomeA	5.97	0.02	5.0	78.0
Invesco Funds P:				
Summit P p	31.53	0.58	5.7	81.8
Invesco Funds Y:				
DevMktY	42.88	0.45	12.6	26.3
DiscovY	125.83	2.17	4.0	56.1
EqWtdY	77.23	-0.09	6.1	43.0
IncomeY	6.51	0.03	5.3	79.9
IntGrowY	35.29	-0.19	11.7	37.6
Ivy Funds:				
CoreEqA t	18.66	0.14	9.6	74.9
LgCpGwthA p	38.19	0.40	5.1	75.6
LgCpGwthI r	42.19	0.45	5.2	76.9
MidCapI	30.66	0.49	4.5	30.1
MdCpGwthA p	26.21	0.42	4.3	29.1
ScTechA p	60.96	0.98	19.0	112.8
ScTechI r	83.80	1.36	19.2	114.4

J

Janus Henderson:				
Balanced C	48.14	0.14	NA	NA
Balanced T n	48.95	0.16	NA	NA
Enterprise T n	145.38	0.50	NA	NA
GlbResch T nr	122.95	0.66	NA	NA
GlTech T nr	71.59	1.46	NA	NA
Grw&Inc T n	76.35	0.25	NA	NA
Resh T n	94.10	1.25	NA	NA
Jensen I :				
Jensen I	59.07	0.08	2.0	35.5
JensenQualGrJ n:				
JensenQualGrJ n	59.19	0.08	1.9	34.6
JHF III DispVal:				
DispVal I	24.24	-0.01	8.0	51.9
DispValMCI	29.17	0.04	8.2	50.3
DispValMdCp	27.48	0.04	8.1	49.2
DispValMdCpR6	29.18	0.05	8.3	50.8
DispValR6	24.33	0.00	8.0	52.4
JHITFunLgCpCorFd:				
FunLgCpCorA	68.51	NA	NA	NA
John Hancock:				
500Index1	65.44	0.40	7.6	70.4
BondI	13.43	-0.01	3.4	9.4
BondR6	13.45	-0.02	3.4	9.7
IntlGrwI	32.61	NA	NA	NA
John Hancock Class 1:				
BlueChipGrw	66.20	0.72	9.5	102.5
LSAggr	15.70	NA	NA	NA
LSBalncd	14.07	NA	NA	NA
LSGwth	15.12	NA	NA	NA
John Hancock Funds A:				
BalA	30.17	NA	NA	NA
BondA p	13.43	-0.01	3.2	8.5
LifeBal	14.23	NA	NA	NA
LifeGrw	15.20	NA	NA	NA
JPMorgan A Class:				
CoreBond	10.25	0.01	3.3	7.0
CorePlusBd p	7.19	0.01	3.3	8.7
EqInc p	24.90	-0.05	7.2	35.9
GroInc p	81.77	-0.29	6.0	43.9
GwthAdv p	40.77	0.50	7.9	89.9
Inv Bal p	16.51	0.03	6.4	33.6
InvCon p	12.84	0.02	5.4	23.0
InvG&I p	20.61	0.05	7.1	41.6
InvGrwt p	27.36	0.08	8.5	52.1
LgCpGwth p	83.16	1.21	7.5	93.0
MdCpGrw p	42.70	1.01	8.8	56.0
USEquity	26.44	0.14	7.0	67.8
JPMorgan I Class:				
CoreBond	10.24	0.01	3.4	7.8
CorePlusBd	7.19	0.01	3.6	9.7
EmMktEq I	35.57	0.47	18.2	31.7
EqInc	25.47	-0.05	7.3	36.9
EqIndx	94.53	0.57	7.7	71.0
GrAdv r	43.55	0.52	8.1	91.3
LgCapVal	20.54	-0.02	5.2	44.9
LgCpGwth	85.81	1.25	7.6	94.5
MdCpGrw	54.31	1.28	8.9	57.1
MdCpVal	36.80	0.03	2.3	36.6
ShtDurBnd	10.90	0.02	3.0	13.8
SmCap	54.25	-0.18	-0.4	27.4
USEquity	26.57	0.15	7.2	69.1
USLgCpCorPls	22.70	0.20	7.6	86.9
ValAdv	39.16	-0.25	4.3	40.6
JPMorgan L Class:				
MdCpVal L	37.63	0.03	2.4	37.2
JPMorgan R Class:				
CoreBond	10.26	0.01	3.5	8.3
CorePlusBd	7.19	0.00	3.5	9.8
HighYld r	6.56	0.01	4.5	28.1
ShtDurBnd	10.90	0.02	3.0	14.1
USRechEnhEq	46.48	0.31	7.6	73.6
JPMorgPrm:				
USEquity L	26.65	0.15	7.3	69.9

L

Laudus Funds:				
USLgCpGr nr	27.41	0.35	5.5	90.0
Lazard Instl:				
EmgMktEq	21.83	0.05	21.8	65.7
GlbLstInfr	18.04	0.26	16.4	36.3
IntStrtEq r	16.13	-0.03	19.8	43.5
Legg Mason I:				
IntlGrTrl	74.43	0.29	15.1	49.5
Loomis Sayles Fds:				
LSBondI	12.03	0.04	5.0	20.6
Lord Abbett A:				
AffiltdA p	19.79	0.00	6.9	49.2
BdDeb p	7.15	0.01	3.7	18.3
CalibrDivGr	24.24	0.10	7.7	61.4
FloatRt p	8.09	NA	NA	NA
HYMuniBd p	10.29	NA	NA	NA
IntrTxFr	9.98	-0.08	-0.4	7.0
MultiAstBalOppty	12.84	0.04	5.9	39.3
ShtDurIncmA p	3.88	0.00	3.1	14.1
TaxFr p	9.89	-0.14	-3.5	4.4
Lord Abbett I:				
BdDebentr	7.11	0.01	3.8	19.0
FloatRt	8.10	NA	NA	NA
HiYld	6.37	0.00	3.4	25.3
ShtDurInc p	3.87	0.00	3.2	14.4

M

MainStay Fds A:				
HiYldBdA	5.23	0.01	3.6	24.9
LgCpGrA p	10.61	0.13	11.1	105.0
Mairs&Power:				
MairsPwrGr n	175.82	0.98	4.1	59.0
MassMutual Select:				
MCGrEqIII	19.72	0.11	2.0	39.3
Metropolitan West:				
TotRetBd n	8.99	NA	NA	NA
TotRetBdI	8.98	NA	NA	NA
TRBdPlan	8.43	NA	NA	NA
UnconstrBd	10.36	NA	NA	NA
MFS Funds:				
IIE	39.22	-0.18	16.0	54.1
MFS Funds Class A:				
AgGrAIA	32.53	0.11	NA	NA
CoEqyA	53.67	0.25	6.2	59.5
GrowthA	198.01	2.45	8.5	86.2
IntlVA	42.31	-0.11	18.9	55.3
MCapA	30.77	0.48	8.1	52.8
MCapValA	31.34	-0.13	2.2	39.5
MIGA	44.25	0.37	4.9	52.8
MITA	38.35	0.18	6.9	55.6
MuHiA	7.11	-0.10	-2.9	6.4
MulnA	7.83	-0.10	-2.7	5.1
ResBdA	9.47	-0.01	3.3	9.4
RschA	61.38	0.30	6.2	58.1
TotRA	19.73	-0.01	5.6	30.1
UtilA	24.31	0.32	9.3	24.9
ValueA	51.39	-0.19	7.0	40.5
MFS Funds Class I:				
GrowthI	219.03	2.72	8.6	87.6
MCapI	33.52	0.53	8.2	53.9
MCapValI	32.46	-0.13	2.3	40.5
MIGI	46.38	0.39	5.1	53.9
ResBdI	9.47	-0.01	3.3	9.9
RschI	63.87	0.32	6.4	59.3
ValueI	51.79	-0.19	7.2	41.5
Morgan Stanley Inst:				
CapGrI	68.34	3.50	21.9	130.0
CapGrP p	61.04	3.12	21.7	128.3
GloFranI t	35.66	-0.09	6.3	38.1
MorganStanleyPathway:				
CoreFxIcm n	6.74	0.00	3.2	5.8
Munder Funds:				
MndrIntlSmCpInv r	18.90	0.03	27.3	61.3
Mutual Series:				
BeacnZ	17.94	-0.12	13.3	45.8
GlbDiscA	31.24	-0.40	12.5	49.9
GlbDiscz	32.34	-0.41	12.6	51.1
QuestZ	15.47	-0.12	9.2	33.2
SharesZ	26.54	-0.14	6.5	43.1

N

Natixis Funds:				
InvGradeBdY	9.80	0.01	3.2	12.1
LSGrowthY	32.24	0.45	9.1	119.6
Neuberger Berman Fds:				
GenesInst	63.48	-0.35	-2.9	26.5
LCVal Inst	48.25	-0.39	7.6	28.2
LgShInst	19.57	0.07	4.4	27.0
StrIncInst	10.06	0.00	4.9	23.1
Neuberger Berman Inv:				
Genes n	63.19	-0.35	-3.0	25.9
Guard n	31.56	0.30	8.1	75.2
LCVal n	48.24	-0.39	7.5	27.6
Neuberger Berman Tr:				
GenesisFdR6	63.47	-0.35	-2.9	26.9
Nicholas Group:				
Nich n	91.34	0.47	3.3	65.5
Northern Funds:				
BdIdx n	9.13	NA	NA	NA
EmMktsEqIdx nr	13.16	NA	NA	NA
HiYFxInc n	6.09	NA	NA	NA
IntlEqIdx nr	16.49	NA	NA	NA
MidCpIdx n	21.21	NA	NA	NA
StkIdx n	63.85	NA	NA	NA
Nuveen CI A:				
AAMunBd p	9.66	NA	NA	NA
HiYldMuBd p	13.61	NA	NA	NA
Nuveen CI I:				
HYMunBd	13.61	NA	NA	NA
Nuveen CI R:				
IntDMunBd	8.66	NA	NA	NA
LmtTrmR	10.81	-0.05	1.6	7.4

O

Oakmark Funds Invest:				
EqtyInc nr	37.10	-0.22	4.4	35.9
Oakmark n	162.48	-0.23	6.8	72.0
OakmrkInt n	30.52	-0.34	22.0	47.8
Select n	82.46	-0.85	2.9	61.8
Old Westbury Fds:				
AlCpCore n	26.53	NA	NA	NA
CreditIncomeFd n	7.85	NA	NA	NA
FixInc pn	10.12	NA	NA	NA
LrgCpStr n	21.58	NA	NA	NA
MuniBd pn	11.37	NA	NA	NA
Sm&MdCapStrategy n	17.73	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.27	0.00	3.2	7.8
LgCpGrwth	25.83	0.34	5.7	89.2
LgCpVal	19.83	-0.06	6.9	44.8
Osterweis Strat Income:				
OsterweisStrInc n	11.25	0.01	3.2	28.3

P Q

Parnassus Fds:				
ParnEqFd n	64.44	0.24	8.3	62.7
Pear Tree:				
ForeignVal I r	26.52	-0.18	18.6	47.5
Perm Port Funds:				
Permanent n	68.73	0.04	14.4	62.2
PGIM Funds Cl A:				
HighYield	4.83	NA	NA	NA
JennGrowth	64.56	0.53	8.4	102.2
JennUtility	15.92	0.36	7.5	40.3
TotalReturnBond p	11.93	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.84	NA	NA	NA
JennGrowth	75.38	0.62	8.6	104.0
TotalReturnBond	11.89	NA	NA	NA
PIMCO Fds Inst:				
AllAsset	11.25	NA	NA	NA
CommodityRR	14.02	NA	NA	NA
DivInc	9.78	NA	NA	NA
GlblBdOppUSH	9.70	NA	NA	NA
HiYld	8.08	0.01	4.2	26.6
HiYldMuniBd	8.06	-0.11	-2.5	7.3
IntlBdUSH	9.89	NA	NA	NA
InvGrdCrBd	8.98	NA	NA	NA
LgTrmCrdtBd	8.62	-0.03	2.4	8.0
LngDurTotRtrn	6.94	NA	NA	NA
LowDur	9.30	NA	NA	NA
LowDurInc r	8.15	NA	NA	NA
ModDur	9.33	NA	NA	NA
MortgOppBd	9.28	NA	NA	NA
MuniBd	9.05	-0.10	-1.6	8.2
RealRtnI	10.28	NA	NA	NA
ShortT	9.67	NA	NA	NA
ShtAssetInv	9.97	0.01	2.7	16.7
StcksPLUSIntlHdgr	8.99	NA	NA	NA
StksPLS	13.50	NA	NA	NA
TotRt	8.58	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.06	-0.11	-2.7	6.3
IncomeFd	10.67	NA	NA	NA
LowDurInc	8.15	NA	NA	NA
TotRetA	8.58	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.67	NA	NA	NA
PIMCO Funds I2:				
ComPLUSStrtgyFd	6.59	NA	NA	NA
HiYldMuniBd	8.06	-0.11	-2.6	7.0
Income	10.67	NA	NA	NA
IntlBdUSH	9.89	NA	NA	NA
InvstGrCrBd	8.98	NA	NA	NA
LowDurInc	8.15	NA	NA	NA
MuniBd	9.05	-0.10	-1.6	7.9
ShtTm	9.67	NA	NA	NA
TotRt	8.58	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.71	NA	NA	NA
DynamicBd	10.10	NA	NA	NA
IncomeFd	10.67	NA	NA	NA
InflRespMulAsset	8.76	NA	NA	NA
Pioneer Funds A:				
CoreEqA	24.42	0.08	NA	NA
DiscGrA	20.44	0.34	NA	NA
PioFdA	44.39	0.56	13.1	78.3
Pioneer Funds Y:				
BondY	8.26	0.00	NA	NA
StratIncY p p	9.65	-0.01	NA	NA
Price Funds:				
2050RetFd n	20.66	0.01	9.1	53.4
Balnanced n	28.05	0.00	7.9	42.5
BlChip n	203.93	2.23	9.5	102.1
Communica&Tech n	168.21	1.64	9.1	87.8
DivGro n	82.45	-0.08	7.8	47.8
EqInc n	36.64	-0.24	6.6	39.0
EqIndex n	165.64	0.99	7.7	71.0
GlbStk n	68.82	0.60	9.5	60.5
GlbTech n	23.75	0.58	13.9	104.5
Growth n	113.09	1.57	7.2	85.1
HelSci n	76.50	-0.91	-3.8	6.7
InstFLRfd r	9.47	0.01	3.8	32.1
InstHiYld	7.93	0.01	5.1	30.0
InstIStk n	22.19	-0.05	13.6	40.7
MCapVal n	31.82	-0.13	-0.3	47.0
MCEqGr	61.62	0.11	1.9	38.7
MidCap n	101.52	0.17	1.8	37.5
NAmer n	79.23	0.77	7.8	76.3
NHoriz n	54.13	0.50	-3.0	21.3
OverS SF nr	14.67	-0.07	17.0	48.5
QMUSSmCpGrEq n	44.03	0.33	2.2	45.3
R2015 n	13.35	0.01	6.1	30.5
R2020 n	19.78	0.01	6.3	31.9
R2025 n	17.62	0.01	6.5	34.3
R2030 n	27.45	0.01	7.1	38.9
R2035 n	22.72	0.01	7.8	44.3
R2040 n	33.16	0.02	8.5	49.0
Ret2045 n	24.25	0.01	8.9	52.2
Ret2055 n	21.71	0.01	9.2	53.5
SciTec n	55.59	1.21	7.5	115.0
SmCap n	52.71	-0.32	-0.2	24.9
SmCapStk n	57.10	0.05	1.6	33.7
SpecGr n	27.27	0.09	6.9	54.3
SpecInc n	11.32	0.00	4.2	17.2
TF Incom n	10.57	-0.15	-2.8	5.9
TotIndex n	66.56	0.42	7.3	68.8
U.S.EqResch n	62.44	0.40	6.8	76.4
USLrgCpCore n	43.57	0.06	5.8	64.3
Value n	47.50	-0.31	6.6	44.4
Price Funds - Adv Cl:				
R2030A p	27.03	0.01	6.9	37.8
R2040A p	32.66	0.01	8.3	47.8
Price Funds - R Cl:				
R2030R p	26.60	0.02	6.8	36.8
PRIMECAP Odyssey Fds:				
AggGrowth r nr	47.63	0.67	8.1	53.7
Growth r nr	38.11	0.36	10.4	62.1
Stock r nr	36.82	-0.10	9.5	57.9
Principal Investors:				
CapApprA p	83.06	0.61	4.7	71.6
InfPro IN	7.88	0.03	4.6	5.3
LgIndxI	30.51	0.19	7.8	71.2
LT2030In	14.81	0.03	6.9	34.6
LT2040I	17.13	0.03	8.1	44.9
LT2050I	18.50	0.03	9.2	52.4
MidCpBldA	45.47	0.47	6.7	64.9
PreSecI	9.31	-0.01	4.0	22.2
PtrLV In	19.88	-0.08	4.6	41.1
RealEstSecI	28.76	0.18	3.5	15.4
SAMBalA p	17.09	0.05	6.5	38.5
SAMGrA p	20.50	0.05	7.2	47.7
Putnam Funds:				
GrOpp R6	80.96	1.00	6.6	97.8
Putnam Funds Class A:				
DynAABalA	16.77	0.04	6.7	46.5
DynAAGthA	21.08	0.06	8.5	59.1
PutLargCap p	37.33	-0.09	8.6	60.1
GeorgePutBal	26.94	0.12	5.7	47.6
GrOpp p p	73.90	0.91	6.4	95.7
StDurInc	10.13	0.01	2.7	16.6
SustainLdrsFd p	124.90	0.26	2.0	61.6
Putnam Funds Class Y:				
GrOpp Y	79.81	0.98	6.5	97.2
PutLargCap	37.36	-0.09	8.8	61.3
SmCapGr	81.13	0.72	3.8	60.7
StDurInc	10.14	0.01	2.7	16.9

R

Russell Funds S:				
TaxExBd	21.33	-0.17	-0.2	7.2
TxMngUSLgCp	89.76	0.21	6.3	62.6
Rydex Investor Class:				
NasdaqInv n	90.17	NA	NA	NA

S

Schwab Funds:				
1000 Inv nr	135.69	0.91	7.8	71.1
CoreEq n	24.50	0.12	5.1	61.5
FunIntlLgInst nr	12.51	-0.12	20.8	59.5
FunUSLgInst nr	29.40	-0.18	5.5	53.4
InflProSel n	10.35	0.03	4.7	5.9
Intl Sel nr	26.88	-0.21	18.9	55.9
S&P Sel n	97.33	0.59	7.8	71.8
SmCp Sel nr	36.16	0.09	1.3	35.0
TSM Sel nr	106.49	0.73	7.5	69.2
USSmCoIdx nr	17.71	-0.12	-0.2	35.2
SEI Portfolios:				
CoreFxIn F	9.48	-0.01	3.2	5.9
IntlEq F	13.48	-0.05	21.9	63.7
IntMuni F	10.82	-0.08	-0.5	5.7
LgCapGr F	46.84	0.68	8.6	94.0
TaxMgdLC F	37.99	0.13	7.8	52.5
SmeadFds:				
SmeadValueInstl	76.03	-1.62	-3.8	29.0
SSgA Funds:				
SP500 n	275.59	1.66	7.7	71.2
Strategic Adviser:				
StratAdFidEmr	14.18	0.23	17.5	42.1
StratAdMunBond	8.51	NA	NA	NA
StratAdShrtDur	10.00	NA	NA	NA
StratAdFidUS	18.30	0.11	8.0	71.9
StratAdIntlFnd	13.61	NA	NA	NA
StratAdCorInFnd	9.08	NA	NA	NA
StratAdInOpFnd	8.90	NA	NA	NA
StratAdvFidIntl	14.13	-0.06	19.7	58.8
StratAdAltFund	9.92	NA	NA	NA
StratAdFidCoreS	9.10	0.00	3.5	9.0

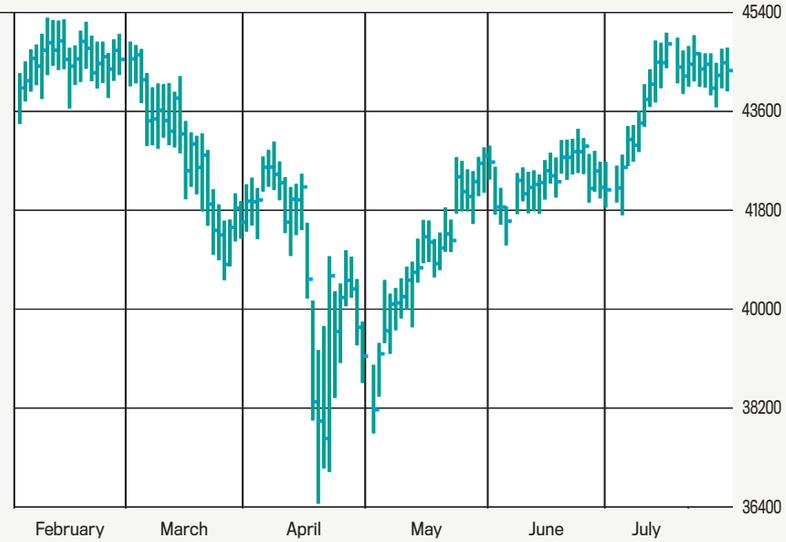
T

TCW Funds:				
EmMktInc n	6.62	NA	NA	NA
TotRetBondI n	7.71	NA	NA	NA
Thompson IM:				
Bond n	10.57	0.02	4.3	22.1
Thornburg Fds:				
IncBuildA t	30.31	0.13	20.8	69.4
IntlVal I	31.91	0.03	22.2	69.1
LtdTInc I	13.07	0.01	3.7	14.7
LtdTMu I	13.47	-0.05	2.0	7.8
Thrivent Funds A:				
LgCpStk	29.23	0.05	10.4	57.0
MidCapStk	31.27	0.11	3.0	34.6
Thrivent Funds S:				
LgCpVal n	31.36	-0.10	8.6	48.5
MidCapStk n	37.34	0.13	3.1	35.5
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.08	NA	NA	NA
CorePlsBd	9.11	NA	NA	NA
TIAA-CREF/Retail Cl:				
EqIdx	44.90	NA	NA	NA
Gro&Inc	28.00	0.42	4.8	78

The Dow Jones Averages

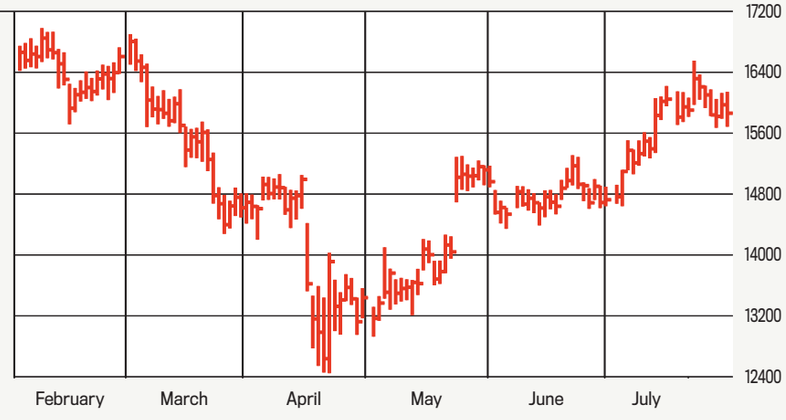
Industrials

Components	Week's Change
3M	-2.61
Amazon.com	1.11
American Express	-11.52
Amgen	-0.51
Apple	0.02
Boeing	2.50
Caterpillar	7.79
Chevron	-5.27
Cisco Systems	0.10
Coca-Cola	-0.02
Disney	1.55
Goldman Sachs	3.31
Home Depot	-10.67
Honeywell International	0.61
IBM	2.28
Johnson & Johnson	6.80
JPMorgan Chase	4.41
McDonald's	-2.84
Merck	-3.40
Microsoft	6.73
Nike Cl B	-0.16
NVIDIA	7.49
Procter & Gamble	-1.95
Salesforce	4.31
Sherwin-Williams	-5.86
Travelers	11.49
UnitedHealth Group	-21.45
Verizon Communications	-0.78
Visa Cl A	1.12
Walmart	0.65



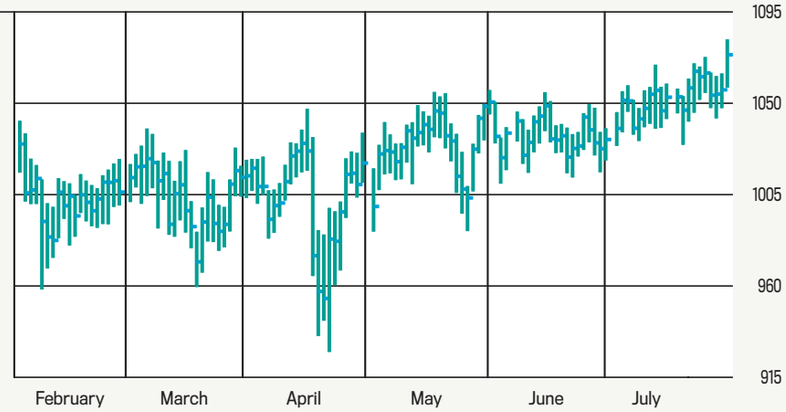
Transportation

Components	Week's Change
Alaska Air Group	0.61
American Airlines Group	0.29
Avis Budget Group	1.10
CH Robinson Worldwide	-1.92
CSX	0.29
Delta Air Lines	-0.36
Expeditors Intl of Wash	-4.09
FedEx	-9.44
JB Hunt Transport	-4.68
Kirby Corp	-1.13
Landstar System	-6.99
Matson	-11.88
Norfolk Southern	10.09
Old Dominion Freight Line	-5.64
Ryder System	-6.49
Southwest Airlines	-0.62
Uber Technologies	-4.80
Union Pacific	-10.23
United Airlines	4.56
United Parcel Service B	-2.05



Utilities

Components	Week's Change
American Elec Power	2.06
American Water Works	0.62
Atmos Energy	2.47
Consolidated Edison	0.49
Dominion Energy	0.70
Duke Energy	0.96
Edison International	0.08
Exelon	-0.11
FirstEnergy	0.39
NextEra Energy	1.55
Public Svc Enterprise	1.76
Sempra	3.69
Southern	1.44
Vistra	-3.57
Xcel Energy	1.76



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	Jul 14	15	16	17	18
Open (t)	44310.41	44461.62	44179.23	44204.43	44585.48
Open (a)	44346.15	44459.84	44152.74	44229.88	44571.68
10:00	44342.38	44321.43	44072.13	44389.31	44451.59
10:30	44312.34	44245.25	44050.11	44313.88	44317.79
11:00	44349.71	44150.85	44046.48	44322.69	44282.62
11:30	44398.46	44225.62	43971.52	44378.83	44327.94
12:00	44379.47	44197.80	44060.00	44444.27	44343.74
12:30	44363.12	44142.41	44032.28	44383.80	44242.61
1:00	44390.25	44078.43	44116.88	44381.37	44240.04
1:30	44427.17	44129.18	44125.92	44406.32	44260.32
2:00	44423.07	44139.08	44148.78	44446.53	44274.70
2:30	44439.21	44142.34	44152.01	44522.23	44259.57
3:00	44442.56	44055.75	44230.23	44530.01	44305.45
3:30	44425.38	44094.54	44214.10	44503.24	44319.97
Close	**44459.65**	**44023.29**	**44254.78**	**44484.49**	**44342.19**
High (t)	44656.66	44655.86	44483.44	44740.17	44761.10
Low (t)	44032.66	43891.59	43673.59	44020.52	43964.37
High (a)	44472.13	44504.27	44260.19	44558.05	44571.68
Low (a)	44237.28	44002.39	43758.98	44200.04	44224.59
Change	+88.14	−436.36	+231.49	+229.71	−142.30

Theoretical (t): High 44761.10 Low 43673.59
Actual (a): High 44571.68 Low 43758.98

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	16146.34	16143.35	15992.86	15877.24	16114.65
Open (a)	16198.53	16117.21	15972.69	15878.02	16042.12
10:00	16096.92	16019.02	15898.30	16023.63	15954.73
10:30	16078.16	16067.29	15844.27	15992.83	15881.92
11:00	16072.78	16029.02	15856.12	15878.48	15795.06
11:30	15987.63	15996.99	15862.05	15918.12	15832.59
12:00	16074.70	16028.42	15754.37	15954.57	15805.66
12:30	16046.17	15985.13	15761.04	15930.15	15839.96
1:00	16050.57	15959.44	15781.96	15939.31	15823.64
1:30	16084.02	15924.17	15822.26	15931.93	15829.94
2:00	16081.67	15909.33	15803.07	15988.25	15790.69
2:30	16105.29	15931.12	15784.04	15942.30	15768.45
3:00	16092.49	15941.84	15828.11	15982.17	15787.30
3:30	16104.16	15916.26	15841.63	16020.24	15817.45
Close	**16102.43**	**15839.44**	**15820.34**	**15972.59**	**15862.11**
High (t)	16224.51	16175.83	16049.86	16129.13	16143.81
Low (t)	15929.76	15823.98	15669.30	15788.81	15683.26
High (a)	16198.53	16158.75	16015.95	16063.59	16108.06
Low (a)	15959.73	15835.06	15675.80	15838.30	15743.53
Change	−106.43	−262.99	−19.10	+152.25	−110.48

Theoretical (t): High 16224.51 Low 15669.30
Actual (a): High 16198.53 Low 15675.80

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1062.63	1062.97	1053.51	1053.31	1060.21
Open (a)	1062.94	1063.21	1054.24	1054.08	1058.25
10:00	1066.26	1058.12	1055.83	1058.49	1067.86
10:30	1067.22	1057.91	1054.35	1057.90	1074.28
11:00	1063.13	1057.06	1052.39	1055.34	1072.75
11:30	1061.55	1054.89	1050.93	1051.36	1071.58
12:00	1063.87	1052.33	1049.41	1054.58	1074.23
12:30	1059.87	1053.10	1050.31	1055.59	1073.13
1:00	1059.09	1052.75	1051.93	1055.73	1072.92
1:30	1057.99	1054.29	1055.65	1054.89	1072.26
2:00	1060.21	1055.58	1054.77	1056.11	1074.13
2:30	1062.37	1057.27	1054.96	1055.30	1073.14
3:00	1064.81	1056.36	1053.86	1058.35	1074.46
3:30	1064.20	1057.73	1054.12	1059.75	1072.96
Close	**1064.90**	**1053.96**	**1054.52**	**1056.63**	**1073.90**
High (t)	1072.84	1065.15	1063.46	1064.75	1081.50
Low (t)	1055.02	1047.61	1042.52	1047.56	1057.65
High (a)	1070.98	1063.43	1058.63	1060.02	1078.30
Low (a)	1056.36	1049.78	1046.09	1051.01	1058.25
Change	+1.84	−10.94	+.56	+2.11	+17.27

Theoretical (t): High 1081.50 Low 1042.52
Actual (a): High 1078.30 Low 1046.09

Dow Jones 65 Composite (divisor: 0.79633160203387)

Open (t)	13933.24	13964.12	13861.68	13844.13	13979.30
Open (a)	13951.15	13959.10	13853.57	13850.76	13959.22
10:00	13933.13	13901.46	13818.09	13906.44	13945.86
10:30	13919.52	13884.18	13800.36	13877.77	13892.52
11:00	13921.49	13864.48	13803.53	13876.16	13878.53
11:30	13932.20	13877.03	13767.42	13890.63	13887.72
12:00	13928.82	13869.91	13794.57	13912.09	13896.96
12:30	13921.78	13847.80	13788.20	13890.67	13866.46
1:00	13931.37	13827.46	13812.08	13894.95	13867.41
1:30	13939.43	13845.90	13817.03	13903.07	13867.16
2:00	13943.99	13842.57	13815.45	13912.41	13875.76
2:30	13953.51	13849.07	13819.26	13936.33	13867.64
3:00	13951.34	13823.90	13845.06	13942.51	13886.61
3:30	13950.00	13832.15	13841.28	13937.99	13896.05
Close	**13959.00**	**13800.90**	**13845.43**	**13925.28**	**13903.44**
High (t)	14036.00	14013.68	13951.30	14021.23	14056.06
Low (t)	13822.04	13760.50	13677.62	13779.94	13764.78
High (a)	13964.26	13970.37	13875.72	13954.18	13972.26
Low (a)	13896.29	13796.13	13703.71	13843.29	13859.80
Change	+.47	−158.10	+44.53	+79.85	−21.84

Theoretical (t): High 14056.06 Low 13677.62
Actual (a): High 13972.26 Low 13703.71

Trading Diary

Market Advance/Decline Volumes

Daily	Jul 14	15	16	17	18
NY Up	582,376	240,220	690,871	831,331	572,508
NY Off	453,053	872,443	408,662	346,805	649,043
NY Up - Comp.	2,702,776	1,488,657	3,210,761	3,841,305	2,353,671
NY Off - Comp.	1,967,866	3,597,133	1,852,171	1,584,962	2,786,259
NYSE Amer UP	14,258	13,421	16,264	13,757	15,180
NYSE Amer Off	8,535	9,900	5,408	16,278	13,777
NASD Up	5,037,265	3,985,907	6,899,251	7,380,690	5,256,983
NASD Off	2,856,954	4,323,006	2,019,705	2,451,787	4,033,224
NYSE Arca UP	163,079	122,195	299,101	211,308	159,395
NYSE Arca Off	113,570	247,673	99,706	79,966	146,822
% (QCHA)	+.10	−1.10	+.38	+.77	−.24
% (QACH)	+.77	−1.15	+1.13	+.39	−.26
% (QCHAQ)	+.66	−1.00	+1.27	+1.43	−.35

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,861	303	4,868	2,363
Advances	1,178	123	2,576	1,459
Declines	1,651	177	2,208	884
Unchanged	32	3	84	20
New Highs	207	34	473	466
New Lows	76	11	177	65

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Jul 14	15	16	17	18
Issues Traded	2,844	2,844	2,837	2,837	2,833
Advances	1,438	558	1,656	1,873	1,119
Declines	1,332	2,223	1,091	894	1,640
Unchanged	74	63	90	70	74
New Highs	86	90	47	108	112
New Lows	23	39	40	20	33
Blocks - primary	5,777	5,754	5,578	6,411	6,128
Total (000) - primary	1,046,434	1,121,600	1,122,734	1,195,896	1,233,162
Total (000)	4,722,251	5,133,671	5,177,461	5,512,299	5,184,705

NYSE American Composite

Daily	Jul 14	15	16	17	18
Issues Traded	295	293	293	295	295
Advances	144	92	151	150	127
Declines	145	188	125	133	157
Unchanged	6	13	17	12	11
New Highs	17	9	9	10	15
New Lows	5	6	6	2	4
Blocks - primary	181	184	228	293	251
Total (000) - primary	22,881	23,448	22,747	30,275	29,654
Total (000)	448,459	625,198	490,870	556,003	651,490

Nasdaq

Daily	Jul 14	15	16	17	18
Issues Traded	4,710	4,711	4,676	4,680	4,676
Advances	2,614	1,286	3,009	3,152	1,853
Declines	1,921	3,277	1,513	1,386	2,660
Unchanged	175	148	154	142	163
New Highs	140	176	113	223	240
New Lows	77	78	74	48	60
Blocks - primary	52,785	62,967	61,936	81,033	77,434
Total (000)	8,010,065	8,399,063	9,056,646	9,994,556	9,354,581

NYSE Arca Composite

Daily	Jul 14	15	16	17	18
Issues Traded	2,308	2,315	2,303	2,316	2,302
Advances	1,555	469	1,840	1,802	1,043
Declines	691	1,821	428	469	1,224
Unchanged	62	25	35	45	35
New Highs	86	192	67	304	344
New Lows	18	38	20	30	29
Blocks - primary	1,380	1,799	1,815	1,507	1,506
Total (000) - primary	283,361	370,817	399,653	293,763	310,613
Total (000)	1,746,725	2,145,135	2,341,110	1,835,532	1,837,079

Other Market Indexes

Daily	7/14	7/15	7/16	7/17	7/18
NYSE Amer Comp	6004.39	5936.78	5948.85	5961.46	5967.01
BNY ADR Idx	204.07	204.70	204.58	205.82	204.43
Europe	187.60	185.95	185.88	185.00	184.09
Latin Am	199.49	199.15	199.12	200.44	197.34
Asia	261.79	266.51	266.28	271.28	269.04
Emerg M	430.90	442.35	441.84	450.81	446.84
DJ US TSM Float	62042.98	61711.36	61948.60	62328.38	62324.14
Nasdaq Cmp	20640.33	20677.80	20730.49	20885.65	20895.66
100 Index	22855.63	22884.59	22907.97	23081.05	23065.47
Indus.	12203.59	12105.20	12115.40	12209.97	12266.12
Insur.	15436.00	15129.12	15355.31	15406.70	15438.26
Banks	4563.99	4432.22	4466.56	4535.06	4533.88
Computer	19346.15	19540.33	19570.52	19715.09	19709.72
Telecom	500.59	494.11	496.18	499.50	498.57
NYSE Comp.-z	20581.45	20374.38	20485.74	20589.52	20541.56
Financial-z	13278.30	13078.50	13184.10	13290.53	13274.87
Health Care-z	23775.76	23322.47	23577.93	23218.01	23078.85
Energy-z	13794.50	13638.74	13548.17	13582.90	13502.21
Russell 1000	3431.82	3415.43	3427.58	3447.87	3448.17
2000	2249.73	2205.05	2226.99	2253.68	2240.01
3000	3567.52	3548.17	3561.74	3583.75	3583.12
Value-v	1934.74	1910.66	1917.80	1928.41	1928.09
Growth-v	4318.08	4328.73	4343.40	4370.68	4372.09
MidCap	3735.61	3683.50	3702.39	3739.97	3751.06
S&P 100 Index	3077.51	3075.97	3086.04	3100.34	3098.65
500	6268.56	6243.76	6263.70	6297.36	6296.79
Ind.	8983.22	8972.54	8995.99	9040.69	9033.38
MidCap	3182.59	3125.22	3139.67	3173.38	3171.55
SmallCap	1379.86	1350.94	1360.19	1375.71	1364.85
Value Line(A)	11555.88	11375.14	11429.91	11544.77	11507.62
Value Line(G)	614.63	604.91	607.72	613.68	611.58
DJ US Small TSM	15490.99	15217.36	15353.69	15542.53	15499.30

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

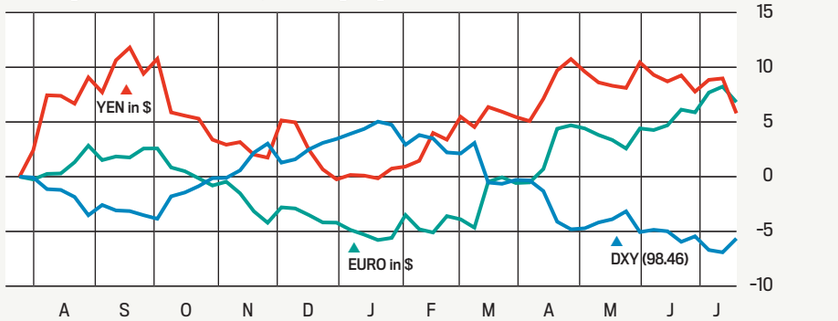
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	44484.49	44023.29	44342.19	−29.32	−0.07	4054.66	10.06	1797.97	4.23
17754.38	12637.04	20 Transp	16102.43	15820.34	15862.11	−346.75	−2.14	78.66	0.50	−33.64	−0.21
1079.88	950.85	15 Utilities	1073.90	1053.96	1073.90	10.84	1.02	123.05	12.94	91.16	9.28
14373.96	11713.15	65 Comp	13959.00	13800.90	13903.44	−55.09	−0.39	1049.31	8.16	511.73	3.82
Dow Jones Indexes											
62328.38	49067.76	US TSM Float	62328.38	61711.36	62324.14	418.38	0.68	7766.24	14.23	3924.89	6.72
1534.93	1208.95	US Market	1534.93	1520.42	1534.93	10.25	0.67	197.01	14.73	101.32	7.07
1232.86	838.33	Internet	1228.50	1214.94	1228.50	19.66	1.63	321.74	35.48	115.76	10.40
New York Stock Exchange											
20725.79	17188.46	Comp-z	20589.52	20374.38	20541.56	−6.11	−0.03	2135.52	11.60	1444.46	7.56
13417.61	10494.07	Financial-z	13290.53	13078.50	13274.87	77.58	0.59	2239.14	20.29	1231.57	10.23
28478.56	22518.23	Health Care-z	23775.76	23078.85	23078.85	−729.41	−3.06	−3345.51	−12.66	−1253.01	−5.15
14480.04	11686.49	Energy-z	13794.50	13502.21	13502.21	−433.96	−3.11	−694.18	−4.89	375.13	2.86
NYSE American Stock Exchange											
6004.39	4390.16	NYSE Amer Comp	6004.39	5936.78	5967.01	2.67	0.04	982.02	19.70	1280.73	27.33
Standard & Poor's Indexes											
3100.34	2405.92	100 Index	3100.34	3075.97	3098.65	24.84	0.81	437.19	16.43	208.42	7.21
6297.36	4982.77	500 Index	6297.36	6243.76	6296.79	37.04	0.59	791.79	14.38	415.16	7.06
9040.69	7032.71	Indus	9040.69	8972.54	9033.38	54.19	0.60	1072.12	13.47	578.59	6.84
3390.26	2560.93	MidCap	3182.59	3125.22	3171.55	−0.85	−0.03	156.25	5.18	50.61	1.62
1544.66	1106.12	SmallCap	1379.86	1350.94	1364.85	−11.71	−0.85	−15.59	−1.13	−43.32	−3.08
Nasdaq Stock Market											
20895.66	15267.91	Comp	20895.66	20640.33	20895.66	310.13	1.51	3168.72	17.88	1584.86	8.21
23081.05	17090.40	100 Index	23081.05	22855.63	23065.47	284.87	1.25	3542.85	18.15	2053.30	9.77
12683.06	9339.57	Indus	12266.12	12105.20	12266.12	134.01	1.10	2146.29	21.21	360.19	3.03
16820.36	14304.50	Insur	15438.26	15129.12	15438.26	251.87	1.66	1133.77	7.93	−203.65	−1.30
4952.58	3605.97	Banks	4563.99	4432.22	4533.88	17.04	0.38	348.06	8.32	127.22	2.89
19715.09	13524.30	Computer	19715.09	19346.15	19709.72	369.79	1.91	3153.70	19.05	1988.07	11.22
515.18	394.41	Telecom	500.59	494.11	498.57	0.85	0.17	94.07	23.25	34.96	7.54
Russell Indexes											
3448.17	2719.99	1000	3448.17	3415.43	3448.17	23.53	0.69	445.63	14.84	227.11	7.05
2442.03	1760.71	2000	2253.68	2205.05	2240.01	5.18	0.23	55.66	2.55	9.85	0.44
3583.75	2826.03	3000	3583.75	3548.17	3583.12	23.76	0.67	446.65	14.24	226.29	6.74
1961.63	1643.26	Value-v	1934.74	1910.66	1928.09	−4.11	−0.21	159.46	9.02	104.13	5.71
4372.09	3225.04	Growth-v	4372.09	4318.08	4372.09	66.25	1.54	730.83	20.07	329.81	8.16
3811.57	2991.07	MidCap	3751.06	3683.50	3751.06	28.64	0.77	419.55	12.59	217.50	6.16
Others											
11791.23	9141.06	Value Line-a	11555.88	11375.14	11507.62	−44.33	−0.38	999.38	9.51	476.42	4.32
656.04	495.50	Value Line-g	614.63	604.91	611.58	−2.95	−0.48	8.95	1.48	0.63	0.10
16768.21	12129.52	DJ US Small TSM	15542.53	15217.36	15499.30	99.61	0.65	683.79	4.62	116.77	0.76
1280.23	1019.88	Barron's Future Focus	1270.10	1254.53	1270.10	5.46	0.43	162.13	14.63	66.31	5.51
1356.99	1058.38	Barron's 400	1340.08	1318.71	1338.12	6.28	0.47	157.65	13.35	86.23	6.89

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Independent, For Now: Despite the White House pressure campaign against Fed Chair Powell and his firm rate discipline, U.S. Treasury yields remained above those of Europe. As exchange flows stabilized, the dollar edged up 0.6% on the week, measuring it against the six currencies used for the ICE U.S. Dollar Index.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$82.0 bil	3-month	4.333	4.245
$73.0 bil	6-month	4.259	4.125
Wednesday			
$13.0 bil	19-year 11-ms	4.619	4.942
Thursday			
$21.0 bil	10-year	4.419	4.362

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Asana	ASAN	1,500,000	21,870,000	7/10/25	Rosenstein, Justin	D
Denali Therapeutics	DNLI	495,282	7,097,391	7/9/25	Watts, Ryan	O
Ventas	VTR	168,318	11,000,747	7/14/25	Probst, Robert	O
Bj'S Wholesale Club	BJ	128,853	14,266,376	7/11/25	Cichocki, Paul	O
Core & Main	CNM	116,931	7,309,146	7/10/25	Schneider, Laura	FO
Robinhood Markets	HOOD	114,175	11,227,970	7/14/25	Tenev, Vladimir	OD
Nike	NKE	110,000	7,951,900	7/16/25	Parker, Mark	OD
Workiva	WK	100,000	6,714,000	7/14/25	Rizai, Matthew	B
Paychex	PAYX	97,526	14,158,115	7/10/25	Mucci, Martin	D
Nuvalent	NUVL	81,000	6,851,790	7/15/25	Porter, James	O

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**44342.19**	**44371.51**	**40287.53**
P/E Ratio	24.76	25.29	26.67
Earns Yield %	4.04	3.95	3.75
Earns $	1791.20	1754.69	1510.68
Divs Yield %	1.64	1.64	1.83
Divs $	725.82	725.82	737.43
Mkt to Book	5.57	5.57	5.26
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**15862.11**	**16208.86**	**15783.45**
P/E Ratio	33.32	33.59	17.75
Earns Yield %	3.00	2.98	5.63
Earns $	476.04	482.53	889.27
Divs Yield %	1.54	1.51	1.47
Divs $	244.16	244.16	232.27
Mkt to Book	4.05	4.14	4.49
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1073.90**	**1063.06**	**950.85**
P/E Ratio	20.30	20.10	20.96
Earns Yield %	4.93	4.98	4.77
Earns $	52.90	52.90	45.37
Divs Yield %	2.83	2.86	3.35
Divs $	30.44	30.44	31.85
Mkt to Book	2.27	2.25	2.11
Book Value $	472.26	472.26	450.45
S&P 500 Index	**6296.79**	**6259.75**	**5505.00**
P/E Ratio	29.06	28.89	28.76
Earns Yield %	3.44	3.46	3.48
Earns $	216.69	216.69	191.39
Divs Yield %	1.24	1.25	1.36
Divs $	78.08	78.25	74.87
Mkt to Book	5.34	5.31	4.98
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**9033.38**	**8979.19**	**7961.26**
P/E Ratio	32.63	32.43	32.28
Earns Yield %	3.06	3.08	3.10
Earns $	276.86	276.86	246.62
Divs Yield %	1.09	1.10	1.19
Divs $	98.46	98.77	94.74
Mkt to Book	7.10	7.06	6.66
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	**14.25**	3.04	38.81	McDonalds	11.33	6.98	(6.44)
Amgen	10.96	9.26	11.64	Merck Co	6.87	3.20	14.84
Apple	6.42	1.01	4.00	Microsoft	12.94	3.24	36.11
Boeing	(17.92)	Nil	(28.27)	NVIDIA	3.10	0.04	1.74
Caterpillar	20.52	5.64	39.04	Nike Inc	2.16	1.57	9.60
Chevron Corp	8.75	6.68	86.27	Proc Gam	6.30	**4.13**	21.00
Cisco Sys	2.45	1.62	10.91	3M Co	7.92	2.86	8.70
Coca Cola	2.50	1.99	6.02	Salesforce.com	6.39	1.63	61.43
Disney Walt	4.90	1.00	54.25	Sherwin-Williams	10.58	3.01	14.60
Goldman Sachs	**45.38**	12.00	326.90	Travelers Cos	**22.60**	4.25	109.21
Home Depot	14.74	9.10	1.05	UnitedHealth Grp	23.88	8.51	96.06
Honeywell	8.99	4.47	24.31	Verizon	4.20	2.71	21.98
IBM	5.81	6.69	24.63	Visa	10.02	2.29	18.31
Johnson & Johnson	**9.35**	5.02	28.57	Amazon	4.18	Nil	19.44
JPMorganChase	**19.49**	5.30	104.45	Wal-mart	2.34	0.89	10.41

Transportation Stocks

Alaska Air Group	2.75	Nil	32.62	Kirby Corp	5.05	Nil	54.33
American Airlines	0.90	Nil	(7.95)	Landstar Sys	5.05	1.48	27.55
Avis Budget Grp	(62.95)	Nil	(9.97)	Matson Inc	15.18	1.36	69.79
C.H. Robinson	4.18	2.48	12.15	Norf Southern	14.64	5.40	56.63
CSX Corp	1.67	0.50	6.19	Old Dominion	5.33	1.08	19.54
Delta Air Lines	6.90	0.60	17.26	Ryder Sys	11.69	3.24	69.91
Expeditors Int'l	6.02	1.50	16.62	Southwest Air	0.85	0.72	17.63
FedEx	15.95	5.59	112.90	Un Pacific	11.10	5.36	24.25
Hunt (JB)	**5.50**	1.74	39.76	UPS	6.86	6.54	20.29
Uber Technologies	5.71	Nil	5.43	United Airlines	10.97	Nil	28.43

Utility Stocks

American Elec Power	5.19	3.67	47.98	FirstEnergy	1.88	1.72	18.17
American Water Works	5.49	3.12	50.31	NextEra Energy	2.67	2.16	23.13
Atmos Energy	7.20	3.42	73.20	Pub Sv Ent	3.66	2.46	31.08
Con Ed	5.43	3.36	61.33	Sempra Energy	4.20	2.53	44.00
Dominion Energy	2.67	2.67	30.72	Southern Co.	4.20	2.90	28.61
Duke Energy	6.03	4.18	61.15	Vistra	7.60	0.89	8.06
Edison Int'l	7.08	3.26	36.02	Xcel Energy	3.40	2.24	31.74
Exelon	2.69	1.56	25.78				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,719,826	5,575,349	4,849,804	17.94
30 Dow Inds (b)	2,312,493	2,348,006	1,802,953	28.26
20 Dow Trans (b)	800,322	878,181	589,725	35.71
15 Dow Utils (b)	262,835	267,563	269,060	-2.31
65 Dow Stks (b)	3,375,650	3,493,751	2,661,738	26.82
NYSE American (a)	129,005	123,522	65,248	97.72
Nasdaq(d)	44,814,911	44,678,718	28,240,766	58.69
NYSE 15 Most Active				
Average Price	17.55	11.36	30.13	-41.75
% Tot Vol	18.95	18.93	14.55	30.24
Stock Offerings $(z,v)	3,442,300	r2,757,900	3,664,400	-6.06

Daily Stock Volume	7/14	7/15	7/16	7/17	7/18
NYSE(a)	1,046,434	1,121,600	1,122,734	1,195,896	1,233,162
30 Inds (b)	410,250.1	498,928.1	450,193.2	455,314.8	497,807.2
20 Trans (b)	135,656.0	141,210.6	150,295.1	209,614.9	163,545.5
15 Utils (b)	50,570.6	53,113.5	47,001.3	47,259.7	56,889.5
65 Stks (b)	596,476.7	693,252.2	655,489.5	712,189.4	718,242.2
NYSE Amer(a)	22,881	23,448	22,747	30,275	29,654
Nasd(d)	8,010,065	8,399,063	9,056,646	9,994,556	9,354,581
NYSE 15 Most Active					
Avg. Price	15.74	20.23	28.34	16.28	39.32
% Tot Vol	18.19	19.70	19.81	22.15	18.88

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	7/14	7/15	7/16	7/17	7/18
9:30-10:00	106,339	106,762	102,420	113,996	158,919
10:00-10:30	46,862	54,240	50,103	61,213	52,759
10:30-11:00	38,907	42,335	47,249	48,157	42,319
11:00-11:30	39,565	38,168	52,567	43,965	38,265
11:30-12:00	29,516	35,527	47,669	36,366	32,772
12:00-12:30	28,068	33,275	26,008	33,422	34,902
12:30-1:00	23,998	29,929	26,044	31,350	29,258
1:00-1:30	23,249	26,367	25,208	27,291	25,198
1:30-2:00	22,362	25,329	22,838	28,286	25,105
2:00-2:30	25,366	30,126	25,710	30,083	29,778
2:30-3:00	26,728	36,906	28,537	30,321	29,101
3:00-3:30	36,789	38,633	36,515	38,740	37,511
3:30-4:00	598,685	624,002	631,865	672,707	697,276

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Majestic Ideal	MJID	6.00	7/18	3.30	-45.0%
Robot Consulting	LAWR	4.00	7/17	3.72	-7.0%
Aura Minerals	AUGO	24.25	7/16	24.00	-1.0%
KTech Solutions	KMRK	4.00	7/16	2.45	-38.8%
Mega Fortune	MGRT	4.00	7/16	3.47	-13.3%
Almonty Industries	ALM	4.50	7/14	4.53	0.7%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	59%	60%	57%
AAII Index			
Bullish	39.3%	41.4%	45.0%
Bearish	39.0	35.6	33.1
Neutral	21.8	23.0	21.9
Market Vane			
Bullish Consensus	61%	59%	58%
TIM Group Market Sentiment			
Indicator	NA	54.9%	NA

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	7/14	7/15	7/16	7/17	7/18
NYSE	.79	.61	.88	.86	.81
NYSE American	.49	.20	.48	1.11	.56
Nasdaq	.77	.43	.58	.76	.53

New Listings

NYSE

Solo Brands (DTC)

Nasdaq

Almonty Industries (ALM)
Aura Minerals (AUGO)
K-Tech Solutions (KMRK)
Majestic Ideal (MJID)
Mega Fortune (MGRT)
NexMetals Mining (NEXM)
Profusa (PFSA)
Robot Consulting (LAWR)
VisionWave (VWAV)

Trading Suspended

NYSE

Hess (HES)

Nasdaq

Ansys (ANSS)
Brainstorm Cell Ther (BCLI)
ChampionX (CHX)
Crown LNG (CGBS)
icad (ICAD)
Logan Ridge Finance (LRFC)
ZyVersa Therapeutics (ZVSA)

Name Changes

NYSE

GrabAGun Digital (PEW), formerly Colombier (CLBR)

Nasdaq

Tron (TRON), formerly SRM Entertainment (SRM)

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Dow Jones U.S. Total Market Industry Groups

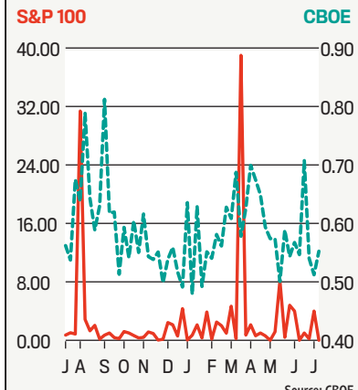
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Toys	DJUSTY	1783.81	+117.49	532.28	+7.05	[1]	+64.43	[2]	+42.53	[3]	+23.44	1,783.81	1,039.27
Leisure Goods	DJUSLE	1085.30	+61.41	276.57	+6.00	[2]	+47.82	[7]	+34.20	[6]	+17.50	1,085.30	706.94
Automobiles	DJUSAU	1137.26	+47.84	–219.85	+4.39	[3]	+25.31	[32]	–16.20	[131]	+9.70	1,587.00	698.35
Automobiles & Parts	DJUSAP	1255.44	+48.62	–225.26	+4.03	[4]	+22.28	[38]	–15.21	[130]	+8.48	1,720.28	801.77
Airlines	DJUSAR	226.29	+8.20	–4.80	+3.76	[5]	+48.84	[6]	–2.08	[95]	+14.24	253.29	128.37
Electronic Equipment	DJUSAI	1455.87	+49.85	252.30	+3.55	[6]	+30.53	[18]	+20.96	[19]	+22.86	1,455.87	951.64
Electronic & Electrical Equip	DJUSEE	1086.98	+36.92	210.72	+3.52	[7]	+39.19	[12]	+24.05	[14]	+27.12	1,086.98	676.38
Electrical Comps & Equip	DJUSEC	973.63	+32.95	196.98	+3.50	[8]	+43.10	[8]	+25.36	[11]	+31.13	974.35	593.31
Media Agencies	DJUSAV	504.21	+16.40	–97.90	+3.36	[9]	–16.00	[130]	–16.26	[132]	+5.61	697.24	356.46
Semiconductor	DJUSSC	24403.60	+719.88	4,700.06	+3.04	[10]	+29.72	[20]	+23.85	[15]	+57.51	24,494.50	13,886.65
Aerospace	DJUSAS	2938.56	+85.75	853.87	+3.01	[11]	+50.20	[4]	+40.96	[4]	+29.80	2,938.56	1,946.74
Heavy Construction	DJUSHV	1939.75	+55.71	356.74	+2.96	[12]	+42.20	[9]	+22.54	[17]	+37.61	1,939.75	1,199.23
Business Training	DJUSBE	116.93	+3.13	–20.08	+2.75	[13]	+.88	[86]	–14.66	[128]	–8.46	151.51	107.54
Recreational Svcs	DJUSRQ	204.06	+5.43	46.81	+2.73	[14]	+74.39	[1]	+29.77	[9]	+49.89	204.06	100.36
Asset Managers	DJUSAG	404.62	+10.46	21.28	+2.65	[15]	+28.27	[24]	+5.55	[63]	+23.59	411.38	288.25
Multiutilities	DJUSMU	278.14	+6.57	15.74	+2.42	[16]	+15.61	[52]	+6.00	[60]	+4.08	284.23	240.02
Aerospace & Defense	DJUSAE	2703.81	+60.94	641.16	+2.31	[17]	+38.75	[14]	+31.08	[8]	+23.54	2,703.81	1,937.55
Software	DJUSSW	8470.07	+191.34	1,200.51	+2.31	[18]	+22.77	[36]	+16.51	[24]	+26.73	8,493.49	5,967.75
Gas Distribution	DJUSGU	365.69	+7.91	46.66	+2.21	[19]	+24.65	[34]	+14.63	[27]	+5.54	369.14	292.64
Financial Administration	DJUSFA	608.18	+13.03	–36.78	+2.19	[20]	+14.13	[56]	–5.70	[111]	+7.55	681.54	519.25

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Recreational Svcs	DJUSRQ	204.06	+5.43	46.81	+2.73	[14]	+74.39	[1]	+29.77	[9]	+49.89	204.06	100.36
Toys	DJUSTY	1783.81	+117.49	532.28	+7.05	[1]	+64.43	[2]	+42.53	[3]	+23.44	1,783.81	1,039.27
Specialty Retailers	DJUSRS	4613.96	–89.00	895.68	–1.89	[110]	+53.55	[3]	+24.09	[13]	+34.39	4,877.87	2,871.02
Aerospace	DJUSAS	2938.56	+85.75	853.87	+3.01	[11]	+50.20	[4]	+40.96	[4]	+29.80	2,938.56	1,946.74
Tobacco	DJUSTB	1164.06	–4.54	310.90	–.39	[78]	+50.05	[5]	+36.44	[5]	+21.27	1,206.92	774.81
Airlines	DJUSAR	226.29	+8.20	–4.80	+3.76	[5]	+48.84	[6]	–2.08	[95]	+14.24	253.29	128.37
Leisure Goods	DJUSLE	1085.30	+61.41	276.57	+6.00	[2]	+47.82	[7]	+34.20	[6]	+17.50	1,085.30	706.94
Electrical Comps & Equip	DJUSEC	973.63	+32.95	196.98	+3.50	[8]	+43.10	[8]	+25.36	[11]	+31.13	974.35	593.31
Heavy Construction	DJUSHV	1939.75	+55.71	356.74	+2.96	[12]	+42.20	[9]	+22.54	[17]	+37.61	1,939.75	1,199.23
Fixed Line Telecom	DJUSFC	159.70	–.14	24.11	–.09	[68]	+40.42	[10]	+17.78	[22]	+9.60	170.98	108.33
Drug Retailers	DJUSRD	1164.66	–9.16	278.94	–.78	[87]	+39.63	[11]	+31.49	[7]	+14.57	1,208.32	830.04
Electronic & Electrical Equip	DJUSEE	1086.98	+36.92	210.72	+3.52	[7]	+39.19	[12]	+24.05	[14]	+27.12	1,086.98	676.38
Investment Svcs	DJUSSB	2987.26	+54.09	512.36	+1.84	[24]	+39.14	[13]	+20.70	[20]	+23.51	2,987.26	2,052.91
Aerospace & Defense	DJUSAE	2703.81	+60.94	641.16	+2.31	[17]	+38.75	[14]	+31.08	[8]	+23.54	2,703.81	1,937.55
Telecom Equipment	DJUSCT	2331.20	+38.37	161.42	+1.67	[29]	+34.14	[15]	+7.44	[53]	+22.35	2,338.97	1,657.33
Food & Drug Retailers	DJUSDR	1595.81	+9.45	276.69	+.60	[50]	+33.60	[16]	+20.98	[18]	+15.71	1,606.66	1,181.25
Travel & Tourism	DJUSTT	1375.04	–23.87	270.54	–1.71	[106]	+32.17	[17]	+24.49	[12]	+40.37	1,415.56	903.37
Electronic Equipment	DJUSAI	1455.87	+49.85	252.30	+3.55	[6]	+30.53	[18]	+20.96	[19]	+22.86	1,455.87	951.64
Food Retailers & Whlslrs	DJUSFD	1316.43	+18.27	179.04	+1.41	[33]	+30.42	[19]	+15.74	[26]	+16.49	1,323.02	987.50
Semiconductor	DJUSSC	24403.60	+719.88	4,700.06	+3.04	[10]	+29.72	[20]	+23.85	[15]	+57.51	24,494.50	13,886.65

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Zion Bancorp (Q2)	$1.31	$1.28
T		
Cal-Maine Foods (Q4)	5.61	2.32
Coca-Cola (Q2)	0.83	0.84
D.R. Horton (Q3)	2.91	4.10
Danaher (Q2)	1.64	1.72
Equifax (Q2)	1.92	1.82
General Motors (Q2)	2.33	3.06
Intuitive Surgical (Q2)	1.93	1.78
Lockheed Martin (Q2)	6.55	7.11
MSCI (Q2)	4.14	3.64
Northrop Grunman (Q2)	6.84	6.36
Philip Morris Int'l (Q2)	1.86	1.59
W		
Alaska Air (Q2)	1.54	2.55
Chipotle Mexican Grill (Q2)	0.33	0.34
CME (Q2)	2.94	2.56
CSX (Q2)	0.42	0.49
Fiserv (Q2)	2.44	2.13
General Dynamics (Q2)	3.51	3.26
IBM (Q2)	2.65	2.43
NextEra Energy (Q2)	0.98	0.96
Tesla (Q2)	0.42	0.52
TH		
American Airlines (Q2)	0.78	1.09
CenterPoint Energy (Q2)	0.37	0.36
Dow (Q2)	-0.16	0.68
Honeywell Int'l (Q2)	2.66	2.49
Intel (Q2)	0.02	0.02
Nasdaq (Q2)	0.81	0.69
Ryder System (Q2)	3.12	3.00
Southwest Airlines (Q2)	0.51	0.58
Union Pacific (Q2)	2.90	2.74
Valero Energy (Q2)	1.72	2.71
Weyehaeuser (Q2)	0.32	0.44
F		
AutoNation (Q2)	4.66	3.99
Lear (Q2)	3.18	3.60

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0008	.0008	1285.4452	1260.8744
Australia (Dollar)	.6508	.6578	1.5366	1.5202
Bahrain (Dinar)	2.6522	2.6526	.3770	.3770
Brazil (Real)	.1793	.1799	5.5788	5.5585
Bulgaria (Lev)	.5940	.5976	1.6834	1.6733
Canada (Dollar)	.7285	.7304	1.3727	1.3691
Chile (Peso)	.001038	.001045	963.52	957.23
China (Renminbi)	.1393	.1395	7.1780	7.1686
Colombia (Peso)	.0002496	.0002501	4007.00	3999.00
Denmark (Krone)	.1557	.1567	6.4222	6.3833
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0202	.0202	49.4039	49.4902
Hong Kong (Dollar)	.1274	.1274	7.8475	7.8499
Hungary (Forint)	.002914	.002924	343.20	341.95
Iceland (Krona)	.008165	.008210	122.48	121.80
India (Rupee)	.01161	.01165	86.150	85.832
Indonesia (Rupiah)	.0000612	.0000616	16328	16229
Israel (Shekel)	.2976	.3001	3.3607	3.3324
Japan (Yen)	.006719	.006783	148.83	147.42
Kazakhstan (Tenge)	.001879	.001909	532.28	523.90
Kuwait (Dinar)	3.2723	3.2716	.3056	.3057
Macau (Pataca)	.1237	.1236	8.0870	8.0910
Malaysia (Ringgit)-b	.2355	.2352	4.2460	4.2525
New Zealand (Dollar)	.5962	.6007	1.6773	1.6647
Norway (Krone)	.0981	.0987	10.1896	10.1287
Oman (Rial)	2.5990	2.5994	.3848	.3847
Pakistan (Rupee)	.00351	.00352	284.950	284.375
Philippines (Peso)	.01754	.01770	57.017	56.482
Poland (Zloty)	.2738	.2740	3.6525	3.6495
Qatar (Rial)	.2743	.2743	3.6453	3.6458
Saudi Arabia (Riyal)	.2666	.2666	3.7510	3.7506
Singapore (Dollar)	.7781	.7808	1.2852	1.2808
South Africa (Rand)	.0565	.0557	17.7109	17.9446
South Korea (Won)	.0007188	.0007251	1391.20	1379.16
Sri Lanka (Rupee)	.0033	.0034	301.5900	292.5300
Sweden (Krona)	.1035	.1046	9.6663	9.5599
Switzerland (Franc)	1.2472	1.2553	.8018	.7966
Taiwan (Dollar)	.03400	.03420	29.410	29.242
Thailand (Baht)	.03088	.03083	32.380	32.440
Turkey (New Lira)-d	.0248	.0249	40.3945	40.1779
Ukraine (Hryvnia)	.0239	.0239	41.8500	41.8500
U.K. (Pound)	1.3409	1.3492	.7458	.7412
Euro	1.1626	1.1689	.8601	.8555

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.34	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.351	4.361	5.337
13 weeks, Auction Rate	4.245	4.255	5.195
26 weeks, Coupon Yield	4.271	4.293	5.185
26 weeks, Auction Rate	4.125	4.145	4.985
Avg weekly auction-c	4.26	4.25	5.22
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.36	4.36	5.38
2 months	4.38	4.38	5.42
3 months	4.40	4.40	5.45
6 months	4.43	4.43	5.42
Foreign Prime Rates			
Canada	4.95	4.95	6.95
Germany	2.15	2.15	4.25
Japan	1.88	1.88	1.475
Switzerland	0.50	0.50	1.75
Britain	4.25	4.25	5.25
Other Money Rates			
Bank money market-z	0.41	0.41	0.54
Interest Checking-z	0.06	0.06	0.06
6-Month Certif-z	1.86	1.83	1.96
12-Month Certif-z	1.89	1.86	2.04
30 Month Accounts-z	1.44	1.44	1.38
5-Year Certificates-z	1.60	1.60	1.47
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	**2.70**	**2.70**	**2.70**

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

74.0%

Last Week

77.9%

2 Weeks ago

75.5%

3 Weeks ago

Current Market Exposure: 100% Equities, 0% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Durable manufacturing (NAICS) a,	June	101.8	r101.8	100.7	1.09
Capacity utilization %	June	77.6	r77.5	78.4	–1.02
Industrial output a,	June	104.0	r103.7	103.5	0.48
Manufacturing (NAICS) a,	June	100.9	r100.8	100.3	0.60
Nondurable manufacturing (NAICS) a	June	100.2	r99.9	99.9	0.30
Production					
Electric power, (mil. kw hrs) (EEI)	July 12	98,133	93,747	97,089	1.08
Mining (NAICS) a,	June	121.1	r121.5	118.6	2.11
Petroleum, related capacity, %	July 11	93.9	94.7	93.7	0.21
Rotary rigs running, U.S. & Can., (Hughes)	July 18	716	699	783	–8.56
Steel, (thous. tons)	July 12	1,783	1,781	1,735	2.77
Steel, rated capacity, % (AISI)	July 12	78.7	78.6	78.1	0.77
Utilities a	June	108.0	r105.1	109.8	–1.64
Consumption and Distribution					
Business sales, (mil. $)	May	1,913.89	r1,921.56	1,855.96	3.12
Instinet Research Redbook Avg. (monthly %)	July 12	1.31	–0.42	–0.54	....
Baltic Dry Index	July 18	2,052	1,663	1,912	7.32
Retail store sales, (bil. $)	June	720.1	r715.5	692.9	3.93
Inventories					
Business inventories, (bil. $)	May	2,656.71	r2,656.06	2,611.18	1.74
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	July 11	422,162	426,021	440,226	–4.10
Gasoline, (thous. bbls)	July 11	232,867	229,468	232,994	–0.05
Inventory–to–sales ratio (Business)	May	1.39	1.38	1.41	–1.42
Orders					
No Activity for this Week					
Trade					
No Activity for this Week					
Inflation					
ECRI Industrial Price Index f	July 18	114.98	114.71	116.48	–1.29
Consumer price index b (unadjusted)	June	322.6	321.5	314.2	2.67
Producer price index (finished goods) c	June	261.4	r260.4	255.6	2.27
Rate of inflation, % (annual, unadjusted)	June	2.7	2.4	3.0	–10.00
Employment					
Initial jobless claims (thous.)	July 12	221	r228	240	–7.92
Continuing claims (mil.)	July 5	1.956	r1.954	1.866	4.82
Construction					
New housing permits, (thous. units)	June	1,397	r1,394	1,461	–4.38
New housing starts, (thous. units)	June	1,321	r1,263	1,327	–0.45
Other Indicators					
Citi Research Panic–Euphoria Reading	July 18	0.49	0.45	0.55	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, June	+27.01	r-315.65	–70.97	-138.06
Trade Deficit (bil. $, sa)-c, May	–71.52	r-60.26	–74.46	-3.95
Treasury Gross Public Debt. (bil. $)-d	36,627.9	36,600.6	34,923.3	4.88
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, May	5,047.8	r5,042.7	5,069.5	....

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Jul 18	Jul 11	Yr. Ago	YOY % Chg
1 Year Treas Bills	4.08	4.00	4.96	-17.74
2 Year Treas Notes	3.88	3.79	4.56	-14.91
3 Year Treas Notes	3.84	3.76	4.33	-11.32
5 Year Treas Notes	3.96	3.86	4.19	-5.49
10 Year Treas Notes	4.39	4.29	4.25	3.29
20 Year Treas Bds	4.92	4.82	4.55	8.13
FHFA PMMS+ June	6.61	6.61	6.87	-3.78

Fed annualized yields adjusted for constant maturity.

Consensus Estimate

Day		Consensus Est	Last Period
M	June Leading Indicators	-0.30	-0.10%
TH	June New Home Sales	650,000	623,000

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised

Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		7/17	7/10	Year Ago	Week % Chg.
1314.72	900.35	Gold mining	1291.82	1314.72	985.93	-1.74

Gold & Silver Prices

DJ Energy	7/18	7/11	Year Ago
Gold, troy ounce front month futures price	3353.00	3356.00	2395.50
Silver, troy ounce	38.22	38.68	29.09

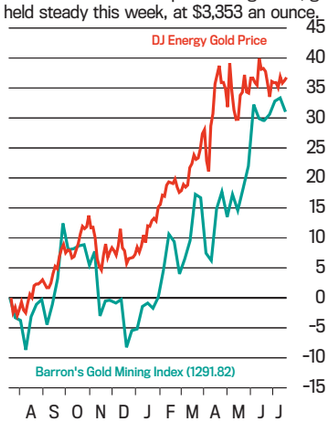
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3483.73	133.99	4.00
Maple Leaf	3517.23	167.49	5.00
Mexican Peso	4046.78	8.00	0.20
Austria Crown	3286.42	3.00	0.09
Austria Phil	3517.23	167.49	5.00
U.S. Eagles	3517.23	167.49	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3349.74

Gold Performance

Green vs. Gold: Despite a rising dollar, gold held steady this week, at $3,353 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	11,162	r26,369	39,486
Municipal (z)	12,490	r14,858	12,363

Best Grade Bonds-y

(Barron's index of 10 high-grade corporate bonds.)
4.63 4.55 3.81

Interm-Grade Bonds-y

(Barron's index of 10 medium-grade corporate bonds.)
5.26 5.12 4.75

Confidence Index

(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)
88.2 88.8 80.1

Other Confidence Indicators:

Bloomberg Barclays US Long Treasury☆

(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)
3048.03 3063.05 3134.56

Bloomberg Barclays US Credit

(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)
3234.88 3251.49 3097.39

Bond Buyer 20 Bond Index

(Index of yields of 20 general obligation municipal bonds.)
5.30 5.21 3.92

Bond Buyer Municipal Bond Index

(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer
5.05 4.97 4.30

Stock/Bond Yield Gap-s

(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)
-2.99 -2.91 -1.98

Yield on DJ Equal Weight US Corp Bond Idx:

Corp Bonds, (y)	5.30	5.23	5.36

v-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Banco Sant Brasil ADR-BSBR (NYSE)	4.4	Q	.096379	.070252	37.2	7-21	7-21	8-18
Bk of NY Mellon-BK (NYSE)	2.1	Q	.53	.47	12.8	7-25	7-25	8-07
BlackRock Taxable Mun Bd-BBN (NYSE)	7.4	M	.0986	.0929	6.1	8-15	8-15	8-29
Cabot Corp-CBT (NYSE)	2.4	Q	.45	.43	4.7	8-29	8-29	9-11
Citigroup-C (NYSE)	2.6	Q	.60	.56	7.1	8-04	8-04	8-22
Community Finl System-CBU (NYSE)	3.2	Q	.47	.46	2.2	9-12	9-12	10-10
Cummins-CMI (NYSE)	2.3	Q	2.00	1.82	9.9	8-22	8-22	9-04
Duke Energy-DUK (NYSE)	3.6	Q	1.065	1.045	1.9	8-15	8-15	9-16
Emera-EMA (NYSE)	4.4	Q	.529332	.523901	1.0	8-01	8-01	8-15
Goldman Sachs-GS (NYSE)	2.3	Q	4.00	3.00	33.3	8-29	8-29	9-29
Goldman Sachs Pfd. C-GSpC (NYSE)	6.8	Q	.33568	.3355	0.1	7-27	7-25	8-11
Granite REIT-GRP.U (NYSE)	4.6	M	.205954	.196839	4.6	7-31	7-31	8-15
Greene County Bancorp-GCBC (NCM)	1.6	Q	.10	.09	11.1	8-15	8-15	8-29
JM Smucker-SJM (NYSE)	4.1	Q	1.10	1.08	1.9	8-15	8-15	9-02
John B Sanfilippo & Son-JBSS (Nasdaq)	1.4	A	.90	.85	5.9	8-19	8-19	9-11
Liberty All-Star Equity-USA (NYSE)	10.2	Q	.18	.15	20.0	7-18	7-18	9-02
Liberty All-Star Growth-ASG (NYSE)	8.5	Q	.12	.10	20.0	7-18	7-18	9-02
MetroCity Bankshares-MCBS (Nasdaq)	3.4	Q	.25	.23	8.7	7-30	7-30	8-08
Morgan Stanley-MS (NYSE)	2.6	Q	1.00	.925	8.1	7-31	7-31	8-15
NNN REIT-NNN (NYSE)	5.6	Q	.60	.58	3.4	7-31	7-31	8-15
PPG Industries-PPG (NYSE)	2.4	Q	.71	.68	4.4	8-11	8-11	9-12
Regions Financial-RF (NYSE)	4.1	Q	.265	.25	6.0	9-02	9-02	10-01
South Plains Financial-SPFI (Nasdaq)	1.5	Q	.16	.15	6.7	7-28	7-28	8-11
State Street-STT (NYSE)	2.8	Q	.84	.76	10.5	10-01	10-01	10-14
Union Pacific-UNP (NYSE)	2.5	Q	1.38	1.34	3.0	8-29	8-29	9-30
Via Renewables Pfd A-VIASP (Nasdaq)	11.4	Q	.69732	.69348	0.6	10-01	10-01	10-15

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Black Stone Minerals-BSM (NYSE)	12.3	Q	.30	.375	-20.0%	8-07	8-07	8-14
Great Elm 7.25% Nts 2027-GEGGL (Nasdaq)	7.7	Q	.44809	.453125	-1.1%	6-15	6-15	6-30
Great Elm 8.75% Nts 2028-GECCZ (Nasdaq)	8.7	Q	.540799	.546875	-1.1%	6-15	6-15	6-30
Mesabi Trust-MSB (NYSE)	27.0	Q	.12	.56	-78.6%	7-30	7-30	8-20
United-Guardian-UG (Nasdaq)	5.4	S	.25	.35	-28.6%	7-25	7-25	8-01
VOC Energy Trust-VOC (NYSE)	18.4	Q	.11	.13	-15.4%	7-30	7-30	8-14

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
John B Sanfilippo & Son-JBSS (Nasdaq)	0.60	8-19	8-19	9-11
Viomi Technology ADR-VIOT (Nasdaq)	0.09	7-31	7-31	8-21

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NONE				

Top 5 Insider Purchases by Company in 2025

Company	Number of Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Hudson Pacific Properties	HPP	14	1,150,217	2,564,984	$2.23
Matador Resources	MTDR	14	25,950	1,221,455	$47.07
Townebank	TOWN	13	25,844	895,593	$34.65

Top 5 Insider Sales by Company in 2025

Carvana	CVNA	39	1,467,940	426,666,312	$290.66
Airbnb	ABNB	37	3,500,926	458,623,832	$131.00
Datadog	DDOG	32	2,055,203	241,931,658	$117.72
Atlassian	TEAM	31	757,952	181,862,563	$239.94
Samsara	IOT	28	3,353,480	148,169,488	$44.18

Federal Reserve Data Bank

One week ended Jul 16:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,348,901	-406	-421,314
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	5,969	-454	-777
Secondary Credit	....	....	....
Seasonal Credit	40	+6	-27
Float	-364	-11	-59
Other F.R. Assets	41,285	+2,503	-1,600
Total Fed Credit #	6,614,580	+975	-561,236
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	53,217	+14	+728
Total	6,713,537	+830	-553,974
Currency in circ	2,400,870	-2,251	+48,972
Treas. Cash Hldgs	435	-2	+28
Treas. Fed Deposits	296,247	-23,642	-455,346
Foreign Fed Deposits	9,436	-1	-249
Other Fed Deposits	222,739	+3,064	+73,599
Other FR liab/cap	-183,926	-4,025	-51,320
Total factors	3,314,715	-67,743	-621,371
Reserves F.R. banks	3,398,822	+68,573	+67,397
Fgn hold U.S. debt	3,230,694	-7,711	-80,748

Reserve Aggr (Mil. $) Month Ended May:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,262,900	3,355,000	-2.75	3,376,100
Nonborrowed Res	3,258,800	3,350,300	-2.73	3,255,700
Borrowed Reserves	4,098	4,651	-11.89	120,410
Monetary Base	5,648,600	5,732,900	-1.47	5,724,600

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (July 22)
CVS Health .665
Dell Technologies Cl C .525

Wednesday (July 23)
Antero Midstream .225
Argan .375
Lowe's 1.20

Thursday (July 24)
Aptargroup .45
Levi Strauss .14
Marsh & McLennan .90
Royal Bank of Canada 1.125

Friday (July 25)
Albertsons .15
Bk of NY Mellon .53
CSW Industrials .27
Pfizer .43
Signet Jewelers .32
Unum Group .46

Saturday (July 26)
NONE

Sunday (July 27)
NONE

Monday (July 28)
Brink's .255
Knot Offshore Partners .026

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (July 22)
APA .25

Wednesday (July 23)
Immersion .045

Thursday (July 24)
NONE

Friday (July 25)
Coca-Cola Consolidated .25
Concentrix .333
GE HealthCare Techs .035
Lakeland Financial .50
United-Guardian .25

Saturday (July 26)
NONE

Sunday (July 27)
NONE

Monday (July 28)
NONE

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
August 19	4.23	4.22	-0.02	4.29
August 21	4.24	4.23	-0.01	4.30
August 26	4.24	4.23	-0.02	4.30
August 28	4.25	4.24	....	4.32
September 02	4.25	4.24	....	4.32
September 04	4.24	4.23	-0.01	4.31
September 09	4.26	4.25	....	4.33
September 11	4.24	4.23	-0.01	4.32
September 16	4.26	4.25	....	4.34
September 18	4.24	4.23	....	4.32
September 23	4.25	4.24	....	4.33
September 25	4.23	4.22	-0.01	4.31
September 30	4.23	4.22	-0.02	4.31
October 02	4.23	4.22	-0.02	4.31
October 07	4.23	4.22	....	4.32
October 09	4.22	4.21	-0.03	4.30
October 14	4.21	4.20	-0.02	4.30
October 16	4.24	4.23	....	4.33
October 21	4.23	4.22	-0.01	4.32
October 23	4.19	4.18	-0.03	4.29
October 28	4.23	4.22	-0.01	4.32
October 30	4.22	4.21	-0.01	4.32
November 04	4.22	4.21	....	4.32
November 06	4.18	4.17	....	4.28
November 12	4.22	4.21	-0.01	4.33
November 13	4.18	4.17	....	4.29
November 18	4.22	4.21	....	4.33
November 20	4.19	4.18	0.02	4.30
November 28	4.17	4.16	....	4.28
December 04	4.16	4.15	0.02	4.27
December 11	4.14	4.13	....	4.26
December 18	4.13	4.12	....	4.25
December 26	4.13	4.12	-0.01	4.25
Jan 02 '26	4.11	4.10	-0.01	4.24
Jan 08 '26	4.12	4.11	....	4.25
Jan 15 '26	4.12	4.11	....	4.25
Jan 22 '26	4.05	4.04	....	4.14
Feb 19 '26	3.99	3.98	0.01	4.09
Mar 19 '26	3.97	3.96	0.01	4.08
Apr 16 '26	3.97	3.96	-0.01	4.09
May 14 '26	3.96	3.95	....	4.09
Jun 11 '26	3.94	3.93	-0.01	4.08
Jul 09 '26	3.90	3.89	-0.02	4.05

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (July 21)
America Movil ADR .277
Helios Technologies .09
McCormick .45
McCormick Vtg .45
Quest Diagnostics .80
Steelcase .10

Tuesday (July 22)
Dollar General .59
Ingredion .80

Wednesday (July 23)
Agilent Technologies .248
Disney .50
MSC Industrial Direct .85
Utd Microelectronics ADR .366

Thursday (July 24)
John Wiley & Sons A .355
John Wiley & Sons B .355
New York Times .18
Oracle .50
Simpson Manufacturing .29
Trinseo .01
Wabash National .08

Friday (July 25)
Advance Auto Parts .25
American Eagle Outfitters .125
American Financial Group .80
Banco Macro ADR .399
CTS Corp .04
Humana .885
IDEX .71
OGE Energy .421
Sandstorm Gold .015
Sysco .54
TD SYNNEX .44
Toll Brothers .25

Saturday (July 26)
NONE

Sunday (July 27)
NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (July 22)
NONE

Wednesday (July 23)
NONE

Thursday (July 24)
Riley Exploration Permn .38

Friday (July 25)
InnSuites Hospitality .01

Saturday (July 26)
NONE

Sunday (July 27)
NONE

Monday (July 28)
NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (July 21)
Cricut Cl A .75
Cricut Cl A .10
NewtekOne .19
Resources Connection .07
Shoe Carnival .15
Smith & Wesson Brands .13

Tuesday (July 22)
Andersons .195
Erie Indemnity Cl A 1.365
Micron Technology .115
Preferred Bank LA .75
Riverview Bancorp .02
Roper Technologies .825
Utd Security Bancshares .12

Wednesday (July 23)
Cisco Systems .41
Comcast Cl A .33
Gentex .12
HarborOne Bancorp .09
InterDigital .60
NetApp .52
Werner Enterprises .14

Thursday (July 24)
CVB Financial .20
Dime Community Bncshrs .25
Jiayin Group ADR .80
Johnson Outdoors Cl A .33
Village Super Market A .25

Friday (July 25)
Amdocs .527
ChampionX .095
ChipMOS Technologies .613
First Bancorp NC .23
First Busey .25
Science Applications .37

Saturday (July 26)
NONE

Sunday (July 27)
NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (July 21)
NONE

Tuesday (July 22)
NONE

Wednesday (July 23)
NONE

Thursday (July 24)
Acme United .16

Friday (July 25)
NONE

Saturday (July 26)
NONE

Sunday (July 27)
NONE

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Week's New Highs and Lows

NYSE

207 New Highs | **76** New Lows

Nasdaq

473 New Highs | **177** New Lows

NYSE American

34 New Highs | **11** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

AmerGold&Silver
ArisMining
AvinoSilver
BlueRidgeBkshs
CentrusEnergy
DDC Enterprise
EMX Royalty
EnergyFuels
Espey
GoldRoyalty
IdahoStratRscs
ImperialOil
IntlTowerHill
IvanhoeElectric
MAG Silver
MetallaRoyalty
NovaGoldRscs
StandardLithium
US Antimony
Zedge

NEW LOWS

AtlasClear
Azitra
Cryo-Cell
FoxoTech
HyperscaleData
Myomo
Oragenics
Silynxcom
SpiritAviation

Nasdaq

NEW HIGHS

A2ZCust2Mate
AbCelleraBio
AduroCleanTech
Aeluma
AlaunosTherap
Allient
AlphaTimeAcqn
AlphaVestAcqn
AltisourcePortf
AmerPubEduc
AmerSupercond
AmylyxPharm
AnbioBiotechnology
ASP Isotopes
AST Space
Astronics
ATAI Life
AtlantaBravesA
aTyrPharma
AuburnNatlBncp
AvisBudget
BancFirst
BankFirst
BarinthusBio
BelFuse B
BentleySystems
BeOneMed
Blackboxstocks
BlackHawkAcqn
BlueprintMed
BridgeBioPharma
Broadcom
BTCS
CantorEqPtrsI
CantorEqPtrsII
CantorEqPtrsIII
CapCleanEn
CapitalBancorp
CarisLifeSci
Carlyle
CartesianIII A
CarverBancorp
CFSB Bancorp
CidaraTherap
CocaColaEuropac
CogentBio
CoinbaseGlbl
CompoSecure
ConnectBiopharma
ConstructionPtrs
CoStar
CredoTech
CrisprTherap
Cuprina
DallasNews
DareBioscience
Datal/O
DollarTree
Domo
Draganfly
Electrovaya
Enovix
ErayakPwr
EsquireFinancial
EurekaAcqnA
EverspinTech
Fastenal
FGI Industries
FGMergerII
FirstFinancial
FirstWesternFin
FiveBelow
Flex
ForwardIndustries
Futu
G Willi-Food
Galapagos
GalaxyDigital
GCI Liberty A
GCI Liberty C
GigCapital7A
GilatSatellite
Gogo
GossamerBio
GrAeroportuario
Grande
GreenproCap
Grifols
GSI Tech
Hawkins
HelloGroup
Hesai
HilleVax
HomeBancorp
IES Holdings
ImmixBiopharma
ImmunoPrecise
Indivior
IndlLogistics
InhibrxBiosci
InnovSolSuprt
IntelligentGrp
InteractiveBrkrs
IO Biotech
IREN
Itron
IZEA
JFB Construction
K&FGrowthII
KandalMVenture
KeenVisionAcqn
KLA
Kopin
KratosDefense
LamResearch
LaureateEduc
LeonardoDRS
LibertyLiveA
LibertyLiveC
Life360
LigandPharm
LPL Financial
MajesticIdeal
Masonglory
MasterBeef
MazeTherap
MEI Pharma
MeiraGTx
MelcoResorts
Merus
Metsera
Microsoft
MillicomIntl
MirumPharm
MonarchCasino
MoneyHero
MonogramTech
MotorsportGames
MYR Group
NaborsEnerIIA
NationalVision
Nebius
Neonode
NetEase
NetSolTech
NewsCorp A
NewsCorp B
NextDecade
NioCorpDevts
NovaLifestyle
NVIDIA
OakWoodsAcqnA
OncologyInst
OneStopSystems
OptexSystems
Ouster
PagayaTech
PalantirTech
PalvellaTherap
PelicanAcqn
PenguinSolutions
Pharvaris
Pheton
PhoenixAsia
Pitanium
PlumAcqnIVA
Porch Group
PowerSolutions
PresidioProperty
Primech
ProCapAcqnA
ProvidentBncp
PureCycleTech
QuartzseaAcqn
RamacoRscsA
RamacoRscsB
Rambus
RenatusTacticalI
ReNewEnergy
RF Industries
RFAcqnII
Robinhood
RocketLab
RoyaltyPharma
Sanmina
SanuwaveHealth
SEI Investments
SifyTech
SizzleAcqnII
SoFiTech
SolidPower
SonnetBio
SouthPlainsFin
SoYoungIntl
Sportradar
SterlingInfr
Stran
Symbotic
Synlogic
Synopsys
TalenEnergy
TaoSynergies
Telesat
TexasCapBcshs
TheBancorp
TheravanceBio
ThomsonReuters
ThumzupMedia
TMCthemetals
TriMas
Trimble
Tron
TTM Tech
UYScutiAcqn
Veritex
VeronaPharma
VigilNeurosci
ViomiTech
VivaniMedical
WarnerBrosA
WestNewEngBncp
Willdan
Woodward
ZevraTherap

NEW LOWS

22ndCentury
3ENtwkTech
ActelisNtwks
AebiSchmidt
AethlonMedical
AleAnnaA
AmphastarPharm
Anterix
AstranaHealth
AustralianOilseeds
BeyondAir
Bluemount
BoneBiologics
BriaCellTherap
BridgfordFoods
CaliberCos
CareDx
Cenntro
Chagee
ChansonIntl
ChurchillCapX
ClearsideBiomed
CN Energy
ConduitPharm
Copart
Corvel
Criteo
CTRL Group
DatavaultAI
EntradaTherap
Escalade
eToro
EverbrightDigital
Exponent
FastTrack
ForesightAuto
FusionFuelGreen
Globavend
GlucoTrack
Greenlane
GridDynamics
HappyCity
HelenofTroy
HeliusMedical
Hotel101Glbl
HudsonGlobal
InovioPharm
Inspirato
InspireVeterinary
IntlMoneyExpress
INVO Fertility
JaguarHealth
JamfHolding
JeffersonCap
JX Luxventure
KestraMedTech
KLX Energy
Lantheus
Leslie's
LexariaBioscience
LifeStanceHealth
Lineage
MajesticIdeal
Marwynn
MaxsMaking
MereoBioPharma
MesaLabs
MicroAlgo
MingShing
MoolecScience
MSP Recovery
MullenAuto
NaaSTechnology
NewCenturyLogistic
NewGenIvf
NewProvidenceIII
NextNRG
Nuwellis
Onconetix
OrientalRise
OrionEnergySys
OSR
OstinTech
Park-Ohio
ParkHaBio
PasitheaTherap
PharmaCyteBiotech
Pitanium
PremiumCatering
Profusa
ProgressSoftware
RaniTherap
reAlphaTech
RichSparkle
RuanyunEdaiTech
Ryvyl
S&W Seed
SareptaTherap
SimulationsPlus
SkycorpSolar
SlideInsurance
SmartKem
SmartPowerr
Smith&Wesson
SMX
SproutSocial
SunCarTechA
Talphera
TandemDiabetes
TNF Pharm
TopKingWin
TruGolf
UltragenyxPharm
VCIGlobal
Vericel
VisionWave
WellgisticsHealth
Wendy's
WF
WrapTech
X4 Pharm
XcelBrands
XIAO-I
Youlife
zSpace

NYSE

NEW HIGHS

AAR
ATI
AcadianAsset
Acushnet
AffiliatedMgrs
Allete
AmerHlthcrREIT
Amphenol
AmpriusTech
APi Group
Aramark
Bladex
BankNY Mellon
Barclays
BiglariA
BlackRock
BlackSkyTech
Boeing
BritishAmTob
Brookfield
BrookfieldRenew
BrookWealth
Calix
Cameco
CanadaGoose
CarpenterTech
Caterpillar
Celestica
Cemex
Citigroup
CitizensFin
ClearwayEnergyC
ClearwayEnergyA
CoeurMining
ComfortSystems
Coupang
Danaos
DieboldNixdorf
Ducommun
DycomInds
EMCOR
EPR Prop
ESCO Tech
Eaton
EmersonElec
EndeavourSilver
Fabrinet
FederatedHermes
Ferrari
FirstMajSilver
FlutterEnt
GE Aerospace
GE Vernova
GMS
GatesIndustrial
GeniusSports
GlobalShipLease
GrabAGun
HSBC
HiltonGrandVac
Hilton
HomeTrustBcshs
HoulihanLokey
HowmetAerospace
Invesco
iHuman
InsteelInds
JobyAviation
JohnsonControls
Karman
KenonHoldings
LatamAirlines
L3HarrisTech
LeviStrauss
Loews
MP Materials
MasTec
MetropolitanBk
MillrosеProp
NationalFuelGas
NatlPrestoInds
NetLeaseOffice
Netstreit
Newmont
NicoletBankshares
NorfolkSouthern
NuScalePower
OR Royalties
Oil-Dri
Olo
OneConnectFin
Oracle
OrmatTech
PanAmerSilver
ParamountGroup
ParkAerospace
ParkerHannifin
PerformanceFood
PerimeterSolutions
PitneyBowes
PlanetFitness
ProAssurance
QuantaServices
QuantumScape
Qudian
RBC Bearings
RB Global
RTX
Reliance
RexAmerRscs
Roblox
Rockwell
RoyalCaribbean
SchwabC
SequansComms
ShinhanFin
Sibanye-Stillwater
SkeenaRscs
Southern
SouthwestAir
SpiritAeroSys
Sprott
Stantec
Stevanato
SunlandsTech
TE Connectivity
TaiwanSemi
Tapestry
TeledyneTech
TencentMusic
TenetHealthcare
3M
Toast
TootsieRoll
TraneTech
TransDigm
TutorPerini
UBS Group
US Foods
UnitySoftware
Viking
VirnetX
VirtuFinancial
WKKellogg
Waterdrop
Welltower
WisdomTree
WooriFinl
ZeppHealth

NEW LOWS

ASGN
AlpineIncmProp
ArdentHealth
AtegritySpecIns
AvanosMedical
Biohaven
BlackStoneMin
BoiseCascade
CNA Fin
CableOne
Centene
Chemed
CompassDiversif
ConagraBrands
Cosan
ElevanceHealth
Endava
EnerpacTool
Enhabit
Enovis
F&GAnnuities
FairIsaac
FlowersFoods
FrankBSPRealty
Gartner
GeneralMills
GettyRealty
Globant
GrabAGun
Humana
IndepRealty
Insperity
MolinaHealthcare
Natuzzi
PG&E
Procter&Gamble
SixFlags
SprucePower
StewartInfo
Sylvamo
Teleflex
TreeHouseFoods
TriNet
TwoHarbors
TysonFoods
Unitil
WPP
Waters
WeaveComms
WesternUnion
WideOpenWest

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
60 Degrees Pharmaceuticals	1,753,314	$1.90	$3,331,297
Aura Minerals	8,100,510	$24.25	$196,437,368
Bit Digital	22,000,000	$3.06	$67,320,000
Citius Oncology	6,818,182	$1.32	$9,000,000
Gain Therapeutics	4,501,640	$1.56	$7,000,050
LiveOne	11,833,334	$0.75	$8,875,001
Netcapital	641,712	$4.68	$3,000,004
NioCorp Developments	13,850,000	$3.25	$45,012,500
Presidio Property Trust	140,000	$12.00	$1,680,000
Rani Therapeutics	4,354,000	$0.40	$1,741,600
Soluna Holdings	8,794,544	$0.55	$4,836,999
Unusual Machines	5,000,000	$9.70	$48,500,000

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Jul 17 2025	Jul 10 2025	July 2024	Yr-to-Yr % Chg
S&P 500 Index	6297.36	6280.46	5516.34	14.16
Barron's 50 Index	15134.28	15167.05	13442	12.59
Projected quarterly earn	149.76	149.64	125.75	19.10
Annualized projected earn	599.05	598.56	502.99	19.10
Annualized projected P/E	25.26	25.34	26.7	–5.46
Five-year average earn	574.10	574.05	524.47	9.46
Five-year average P/E	26.36	26.42	25.6	2.86
Year-end earn	553.76	553.64	608.64	–9.02
Year-end P/E	27.33	27.40	22.1	23.75
Year-end earns yield, %	3.66	3.65	4.5	–19.23
Best grade bond yields, %	4.63	4.55	3.89	19.02
Bond yields/stock ylds, %	1.27	1.25	0.86	47.36
Actual year-end divs	272.11	272.11	249.72	8.96
Actual yr-end divs yld, %	1.80	1.79	1.86	–3.31

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
A O Smith	July 24	10:00AM	Q2
Alexandria Real Estate Equities	July 22	2:00PM	Q2
Allegion PLC	July 24	8:00AM	Q2
Alphabet	July 23	4:30PM	Q2
Ameriprise Financial	July 24	10:00AM	Q2
Amphenol	July 23	1:00PM	Q2
Aon PLC	July 25	8:30AM	Q2
AT&T	July 23	8:30AM	Q2
Avery Dennison	July 22	11:00AM	Q2
Baker Hughes Co	July 23	9:30AM	Q2
Blackstone	July 24	9:00AM	Q2
Boston Scientific	July 23	8:00AM	Q2
Capital One Financial	July 22	5:00PM	Q2
Centene	July 25	8:30AM	Q2
CenterPoint Energy	July 24	8:00AM	Q2
Charter Communications	July 25	8:30AM	Q2
Chipotle Mexican Grill	July 23	4:30PM	Q2
CME Group	July 23	8:30AM	Q2
Coca-Cola Co	July 22	8:30AM	Q2
CoStar Group	July 22	5:00PM	Q2
Crown Castle	July 23	5:30PM	Q2
CSX	July 23	4:30PM	Q2
Danaher	July 22	8:00AM	Q2
Deckers Outdoor	July 24	4:30PM	Q1
Digital Realty Trust	July 24	5:00PM	Q2
Domino's Pizza	July 21	8:30AM	Q2
Dover	July 24	9:30AM	Q2
Dow	July 24	8:00AM	Q2
DR Horton	July 22	8:30AM	Q3
Enphase Energy	July 22	4:30PM	Q2
EQT	July 23	10:00AM	Q2
Equifax	July 22	8:30AM	Q2
Fiserv	July 23	8:00AM	Q2
General Dynamics	July 23	9:00AM	Q2
General Motors Co	July 22	8:30AM	Q2
Genuine Parts Co	July 22	8:30AM	Q2
Globe Life	July 24	11:00AM	Q2
Hasbro	July 23	8:30AM	Q2
HCA Healthcare	July 25	10:00AM	Q2
Healthpeak Properties	July 25	10:00AM	Q2
Hilton Worldwide Holdings	July 23	9:00AM	Q2
Honeywell International	July 24	8:30AM	Q2
Intel	July 24	5:00PM	Q2
International Business Machines	July 23	5:00PM	Q2
Intuitive Surgical	July 22	4:30PM	Q2
Invesco Ltd	July 22	9:00AM	Q2
Iqvia Holdings	July 22	9:00AM	Q2
Keurig Dr Pepper	July 24	8:00AM	Q2
KeyCorp	July 22	9:00AM	Q2
L3harris Technologies	July 24	10:30AM	Q2
Labcorp Holdings	July 24	9:00AM	Q2
Lamb Weston Holdings	July 23	10:00AM	Q4
Las Vegas Sands	July 23	4:30PM	Q2
Lennox International	July 23	9:30AM	Q2
LKQ	July 24	8:00AM	Q2
Lockheed Martin	July 22	11:00AM	Q2
Mohawk Industries	July 25	11:00AM	Q2
Molina Healthcare	July 24	8:00AM	Q2
Moody's	July 23	9:00AM	Q2
MSCI	July 22	11:00AM	Q2
Nasdaq	July 24	8:00AM	Q2
Newmont Corporation	July 24	5:30PM	Q2
Nextera Energy	July 23	9:00AM	Q2
Northern Trust	July 23	9:00AM	Q2
Northrop Grumman	July 22	9:30AM	Q2
NXP Semiconductors NV	July 22	8:00AM	Q2
Otis Worldwide	July 23	8:30AM	Q2
Paccar	July 22	12:00PM	Q2
Packaging Corp of America	July 24	9:00AM	Q2
Pentair PLC	July 22	9:00AM	Q2
Philip Morris International	July 22	9:00AM	Q2
Phillips 66	July 25	12:00PM	Q2
Pool	July 24	11:00AM	Q2
Pultegroup	July 22	8:00AM	Q2
Quest Diagnostics	July 22	8:30AM	Q2
Raymond James Financial	July 23	5:00PM	Q3
Roper Technologies	July 21	8:00AM	Q2
Rtx	July 22	8:30AM	Q2
ServiceNow	July 23	5:00PM	Q2
Synchrony Financial	July 22	8:00AM	Q2
TE Connectivity PLC	July 23	8:30AM	Q3
Teledyne Technologies	July 23	11:00AM	Q2
Texas Instruments	July 22	4:30PM	Q2
Thermo Fisher Scientific	July 23	8:30AM	Q2
Tractor Supply Co	July 24	10:00AM	Q2
Union Pacific	July 24	8:45AM	Q2
Valero Energy	July 24	10:00AM	Q2
VeriSign,	July 24	4:30PM	Q2
W R Berkley	July 21	5:00PM	Q2
West Pharmaceutical Services	July 24	8:00AM	Q2
Westinghouse Air Brake Technologies	July 24	8:30AM	Q2
Weyerhaeuser Co	July 25	10:00AM	Q2

Source: LSEG

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SLOAN'S VIEW

The Federal Reserve doesn't control the type of borrowing that makes up the bulk of the publicly traded national debt.

The Math Behind Trump's Fed Critique Doesn't Add Up

BY ALLAN SLOAN
The writer is an independent business journalist and seven-time winner of the Loeb Award, business journalism's highest honor.

President Donald Trump has long called himself the King of Debt, his companies' six bankruptcies notwithstanding. But as one of his recent Truth Social posts shows, he surely isn't the King of Arithmetic.

On July 9, as part of his ongoing pressure campaign against Federal Reserve Chair Jerome Powell, Trump posted this on Truth Social: "Our Fed Rate is AT LEAST 3 Points too high. 'Too Late' is costing the U.S. 360 Billion Dollars a Point, PER YEAR, in refinancing costs."

That figure—$360 billion in savings per percentage point drop in the federal-funds rate—probably looks right to people who don't know how the U.S. national debt works, which may well include Trump himself.

But it isn't right.

Yes, with the U.S. national debt at $36.6 trillion, a 1% drop in the debt's rate would, in fact, save taxpayers about $360 billion a year in interest costs. (Not in "refinancing costs"—but let's give Trump the benefit of the doubt and assume he meant "interest costs.") And yes, the Fed controls the fed-funds rate, a short-term rate that affects the interest cost of the Treasury's short-term borrowings.

However, there are several major problems with Trump's math and his logic.

Here's the deal.

The Fed doesn't control midterm and long-term borrowing rates—the type of borrowing that makes up the bulk of the publicly traded national debt.

Short-term Treasury bills, which are the only part of the debt that is heavily affected by the fed-funds rate, make up just $5.78 trillion of the total publicly traded debt. But the amount of outstanding T-bills is dwarfed by the $15.07 trillion of outstanding Treasury notes, with an average interest rate of 3.05%, and the $5.03 trillion of outstanding bonds, which have an average interest rate of 3.3%.

Overall, the publicly tradable portion of the debt has a weighted average maturity—the average amount of time until the government must pay—of a bit under six years. The average interest rate is 3.3%.

So even if Powell woke up tomorrow morning and asked his fellow Fedniks to cut the fed-funds rate from its current 4.25%-4.5% to 3.25%-3.5%, it wouldn't save taxpayers anything resembling the $360 billion a year that Trump has touted. My calculations suggest that the figure is closer to $90 billion.

I wanted to discuss this mathematical discrepancy with the Trump administration, but the White House press office declined to comment.

Whatever you might think of Trump and his policies, numbers are numbers.

Sure, a lower fed-funds interest rate would reduce the interest expense of the Treasury—i.e., taxpayers—below what it would otherwise be when the Treasury issues short-term debt.

We are sure to see a lot of that happening soon, given the current federal budget deficit and the $3.4 trillion to $5 trillion in additional deficits that some nonpartisan groups estimate will be caused by Trump's signature Big Beautiful tax legislation over the next decade.

I have been writing about Trump since his days as a New York City real estate developer. At the time, he didn't have much of a national profile, or a way with numbers. His numbers often turned out poorly for him and his creditors.

His now-vanished casino empire in New Jersey had no fewer than five Chapter 11 bankruptcies: one for each of the three casinos he owned, then two more for the postbankruptcy company that was created to hold his three casinos after their initial bankruptcy filings. The company had a third bankruptcy, but by then Trump wasn't running it.

Trump's Plaza Hotel in New York City went bankrupt, too.

When he was elected president in 2016, Trump said he would produce budget surpluses and repay the entire national debt in just eight years. Instead, the debt grew by about $8 trillion during his first term—although, in fairness, part of that debt growth was caused by the economic damage of the Covid-19 pandemic.

As Trump continues his campaign against Powell, look for him to produce more whimsical numbers that are meant to point to Powell's supposed part in creating federal budget deficits, for which Trump doesn't seem to accept any blame.

But make sure to take Trump's numbers with a grain of salt. Or even better, with a saltshaker full. B

Illustration by Sébastien Thibault

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RETIREMENT

Social Security Is in a Hole. Should You Claim Early?

BY ELIZABETH O'BRIEN

Social Security's finances keep getting worse. But if you're thinking of claiming benefits sooner, think twice. You may pay a steep price through years of retirement.

No doubt, the outlook for Social Security's trust fund keeps deteriorating. In June, the Social Security Trustees projected that the retirement trust fund's reserves would run out in 2033, about nine months sooner than last year's forecast.

Republican tax policies may be making things worse. The party's One Big Beautiful tax law, signed by President Donald Trump on July 4, accelerated the trust fund's demise by about six months, according to the nonpartisan Committee for a Responsible Federal Budget, or CRFB. That's because the law's permanent extension of the 2017 tax rates and the new, temporary $6,000 senior deduction will reduce money flowing into the trust fund.

About half of seniors pay income taxes on a portion of their Social Security, and this revenue goes into the Social Security and Medicare trust funds. Provisions in the new tax law will reduce total taxation of benefits by roughly $30 billion per year, the CRFB estimates, making the trust fund run out of money that much sooner.

"It weakens the overall Social Security system," says Maya MacGuineas, president of the CRFB. "It's not doing anyone any favors in the long run, because you're creating a greater problem with no plan to fix it."

A Social Security spokesperson said in a statement that "the long-term financial health of these trust funds remains a top priority," adding the administration will work collaboratively with all parties to safeguard the funds.

Only Congress can plug Social Security's shortfall, by passing reforms that could increase taxes and reduce benefits for future generations. But even though the trust fund is projected to run dry in about seven years, lawmakers haven't focused on a fix.

If they don't act before the deadline, then Social Security recipients face an automatic benefit cut of about 24%, according to the CRFB—higher than the 23% forecast by the program's trustees.

What should preretirees do about this grimmer prognosis?

Tempting as it may be, don't rush to claim out of fear that the program is going bankrupt. Even in the worst-case scenario, incoming payroll taxes will be sufficient to pay about three-quarters of promised benefits starting in 2032 or 2033, when the trust fund's reserves could run out.

If you can afford it, waiting to claim puts more money in your pocket. For people born in 1960 and after, claiming at your earliest eligibility of 62 will permanently reduce your benefits by 30% compared with what you'd receive at your full retirement age of 67. Waiting until 70 will boost your benefit an additional 8% a year beyond that.

The projected depletion of the trust fund doesn't change this math. Even if benefits are reduced, they'll be cut from a higher benefit amount if you wait. Granted, there are solid reasons to claim early, especially if you're in poor health and have a lower life expectancy.

Many analysts expect Congress to act by the deadline to plug the shortfall, so promised benefits should continue as scheduled for current recipients and those within at least 10 years of retirement. Any changes that Congress makes to benefits would probably be aimed at younger workers who have more time to plan.

If you're within striking distance of retirement and a small chance of a benefit cut keeps you up at night, consider contingency planning. That could involve deciding which expenses to pare if your income is reduced, or postponing retirement to save more. Of course, that only goes so far for lower-income seniors, who have less wiggle room to cut spending. B

MAILBAG

Face-Off: *Barron's* Readers vs. the Pros

To the Editor:
After reading the Midyear Roundtable and the online reader comments ("The Stock Market Has Bounced Back to New Highs. 55 Picks From Our Roundtable Pros," July 11), I think that future Roundtables should be broken into two articles, one by the current cast of characters and another by a select group of long-term readers, who I believe could lend a breath of fresh air to the picks of the experts. *Barron's* could then compare performances. It could be an interesting outcome.
Bruce Green
On Barrons.com

Steady as She Goes

To the Editor:
There's no reason to lower rates until inflation has stabilized at or below 2% ("Trump Keeps Pushing Powell to Lower Interest Rates. It Could Backfire," Up & Down Wall Street, July 11). The economy doesn't need any more easy money. The current rate is equal to or near the historical neutral rate, so just leave it alone until inflation is in the rearview mirror.
G.D. Zanercik
On Barrons.com

Remove the FICA Cap

To the Editor:
FICA is regressive in disproportionately affecting taxpayers whose earned income is below $176,100 while benefiting those whose income exceeds this year's cap ("Social Security Needs Fixing. What Washington Can Learn From 1983," The Back Story, July 5). What makes it so unfair is that the sales tax, at least, applies universally regardless of one's income. If the cap were removed and all taxpayers paid the same flat tax on all earned income, the overall tax revenue would increase, reducing the threat of Social Security insolvency. And yes, shifting earned income into nonearned income payments to evade the tax would be subject to penalty. This should be an easy one for the Fair Tax conservatives to promote "freedom, fairness, and economic opportunity."
Martin Mutsch
Wyckoff, N.J.

Copper Pure Play

To the Editor:
I've been a shareholder of Southern Copper for several years ("Copper Fever Is Here. How to Play It," July 11). I bought it as an electrification play and for the healthy dividend, and it has done well for me. It's trading higher, but I think it's the best pure-play stock for copper.
Doug Thompson
On Barrons.com

Donate Your RMD

To the Editor:
A person who must take a required minimum distribution can always donate it to a nonprofit and never have it touch their taxes ("Retirees, Here's How to Take Advantage of New Tax Breaks," Retirement, July 11). That should keep some people who are near the $75,000/$150,000 threshold from crossing it.
Scott Tirrell
On Barrons.com

Send letters to Mail@Barrons.com. To be considered for publication, correspondence must bear the writer's name, address, and phone number. Letters are subject to editing.

The Barron's Daily is our morning briefing for what you need to know for the day. Sign up at barrons.com/newsletters.

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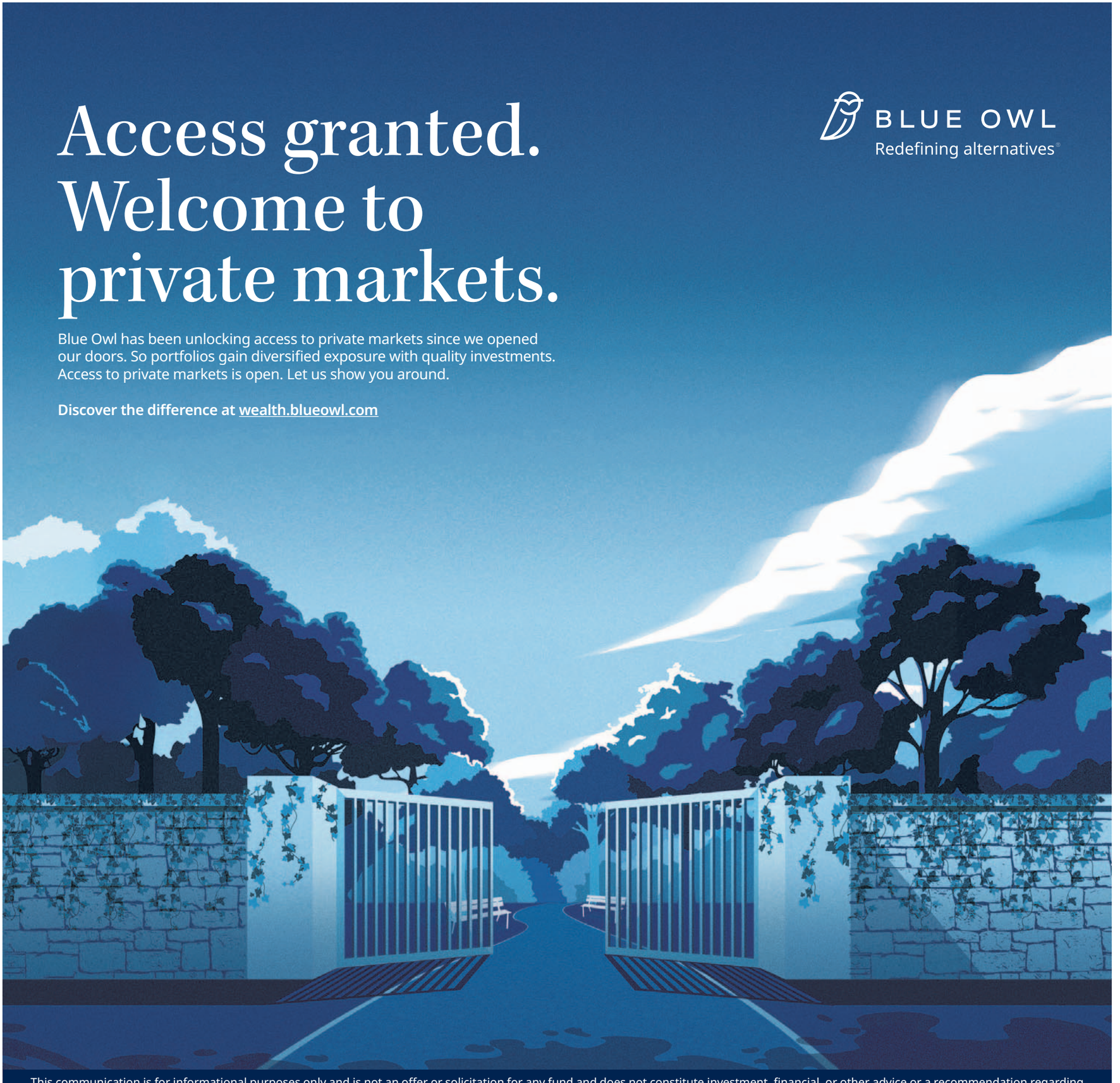

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BARRON'S

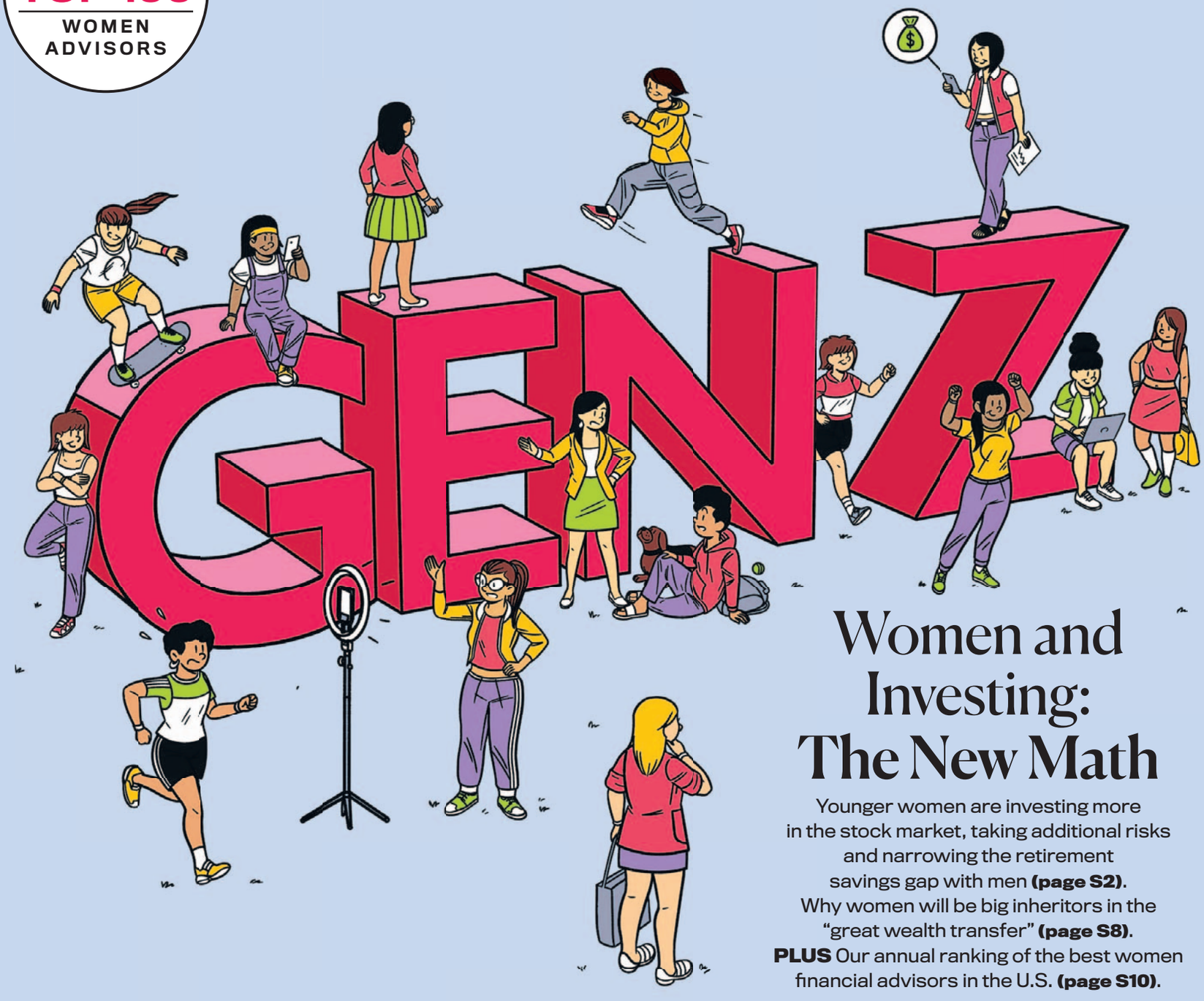
WEALTH & ASSET MANAGEMENT GROUP

JULY 21, 2025

20TH ANNIVERSARY

TOP 100

WOMEN ADVISORS



Women and Investing: The New Math

Younger women are investing more in the stock market, taking additional risks and narrowing the retirement savings gap with men **(page S2)**.

Why women will be big inheritors in the "great wealth transfer" **(page S8)**.

PLUS Our annual ranking of the best women financial advisors in the U.S. **(page S10)**.

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Here Come Women Investors, With Gen Z Leading the Way

Investing used to be a mostly male domain. Young women are helping to change that.

BY STEVE GARMHAUSEN

Men handle the investing, and women manage the household budget: For years, those entrenched gender roles limited many women's financial independence and ability to control their paths in life. But that is changing fast, as younger generations of women take control of their investments, tie them to longer-term goals, and often outperform men in the markets.

"I absolutely think that democratization, or I might call it gender neutralization, is occurring, especially with the younger generation," says Morgan Stanley's Deborah Montaperto, *Barron's* No. 1–ranked woman advisor this year.

The data bear it out: More young women, with Gen Z in the vanguard, are investing in the stock market than their forebears did. They're taking more healthy risks in their portfolios. And they're getting good results. Veteran advisors say this evolution is part of a broad sense of empowerment in which women are embracing financial planning to fund important goals, and using investments to power those plans.

"I think women have become increasingly engaged, informed, and proactive in their financial affairs," says MAI Capital Management's Marla Petti, who is *Barron's* No. 92–ranked female advisor.

Women's growing engagement comes at a time in which they control an increasing share of the nation's wealth, either through inheritance or by earning it. By 2030, women are expected to double the wealth they control to nearly 40% of U.S. assets, according to McKinsey & Co.

The so-called great wealth transfer, when baby boomers are expected to pass along trillions of dollars to their heirs, is a significant reason. But women are increasingly earning their own wealth as corporate executives and entrepreneurs, notes Merrill Lynch's Debbie Jorgensen, ranked No. 28 this year on our Top Women Financial Advisors list. Their professional success can fuel confidence in taking more investment risk.

"A woman who's an entrepreneur, or perhaps an early pre-IPO investor or a professional, tends to be more risk-oriented and comfortable with financial markets," says Jorgensen. "Women who have inherited wealth may be more inclined to preserve and protect their portfolios, so they may be a bit more conservative." Investment managers, well aware which way the winds of wealth are blowing, have made women a focus of their outreach and education efforts.

As it turns out, women overall are a little better at investing than men. Studying six years of investment results among male and female clients, Wells Fargo found that women-managed accounts outperformed those led by men in both absolute and risk-adjusted returns (a measurement of how much risk was taken to achieve a given result). Wells cited women's disciplined approach, patience, and openness to seeking investment advice.

Not coincidentally, the number of female financial advisors has been rising, albeit gradually: Women now constitute less than a quarter of Certified Financial Planners, a respected industry designation. So, do women clients prefer to work with these women advisors? Not necessarily, it turns out. Just about a quarter of the women in Fidelity's study said they prefer to work with a female advisor and talk with other women about investing topics. Advisors say female clients' top priorities are working with professionals who aren't pushy, who communicate well, and who provide a feeling of empowerment.

Ali Flynn Phillips, of Obermeyer Wealth Partners, our No. 79–ranked woman advisor, said there's an exception: Female entrepreneurs often love working with female advisors, she says, because they share the experience of building businesses as women. *—With additional reporting by Shayanne Gal*

ILLUSTRATIONS BY JANNE IIVONEN

Which gen are you? Find your birth year and find your generation.

1997–2012
GEN Z

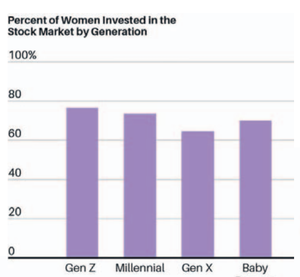
1981–1996
MILLENNIALS

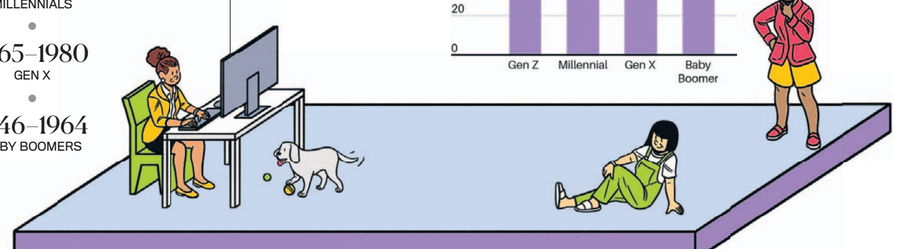
1965–1980
GEN X

1946–1964
BABY BOOMERS

More women, especially younger ones, are investing in stocks

Gen Z women are the most comfortable being in the stock market, but other generations are warming up to equities, as well.





Percentage of all women who invest in the stock market

60% 2023

71% 2024

Women get better risk-adjusted returns

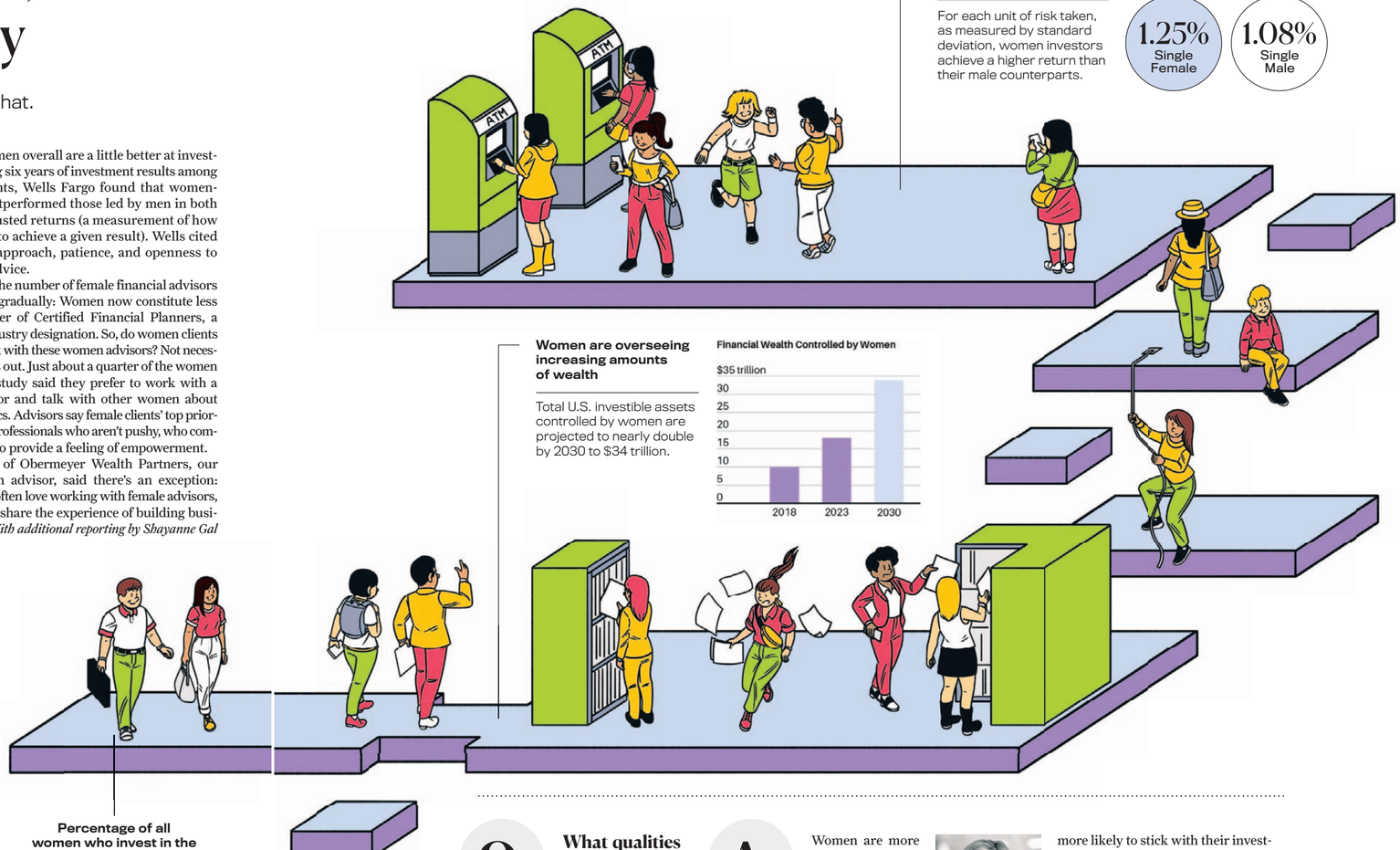
For each unit of risk taken, as measured by standard deviation, women investors achieve a higher return than their male counterparts.

1.25% Single Female

1.08% Single Male

Women are overseeing increasing amounts of wealth

Total U.S. investible assets controlled by women are projected to nearly double by 2030 to $34 trillion.



Q: What qualities make some women better investors than men?

A: Women are more likely to seek and listen to professional advice. I think men tend to be a little bit overconfident in their ability to time the market, and that can result in poorly timed decisions that lead to less consistent returns over time. Because they're often relying on professionals, women are more likely to stick with their investment plan and avoid reacting to market fluctuations. They're more likely to weather the storms. I also think they're generally less risk tolerant, and they prioritize wealth preservation over aggressive investing. Women tend to focus more on their financial goals versus how the market did, and their disciplined approach often translates into steadier returns.

Courtesy of MAI Capital Management

Marla Petti
Regional President, Family Office, MAI Capital Management

Sources, from left: Pew Research Center; Fidelity Investments (2). Next page, from top: Wells Fargo; McKinsey & Co.

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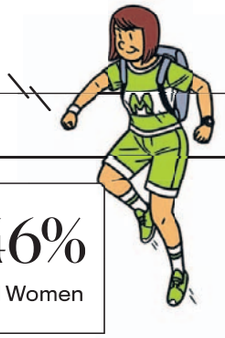
Women Investors Gradually Embrace Risk

Women as a group tend to describe themselves as careful investors, with 97% identifying as "conservative" or "moderate," according to a Fidelity Investments survey. But Gen Z women are proving to be less conservative.

Conservative

36%	51%
Gen Z	All Women

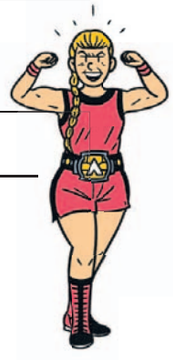
Being a conservative investor can mean you're a less confident investor, or that you're so well off that you can afford to play it safe. But it can also signal patience and an understanding of the long-term power of compounding. "I think there is a misconception that being conservative means you're not going to have good long-term gain," says Ali Flynn Phillips, president of Obermeyer Wealth Partners. "Our job as advisors is to make sure our clients have the appropriate amount of conservatism, but not too much."



Moderate

62%	46%
Gen Z	All Women

Moderate-risk investors—which describes the bulk of Gen Z women—are comfortable taking on more risk to build long-term wealth. But they, like many women, are less likely to chase returns or to try to time the market, says Morgan Stanley advisor Deborah Montaperto. "They are somewhat more long-term focused, more disciplined, with less frequent trading or knee-jerk reactions to the market" compared with men, she says, referring to women in general. "They may be thinking of their family and their legacy, as opposed to how much money they might be able to make this month or this year."

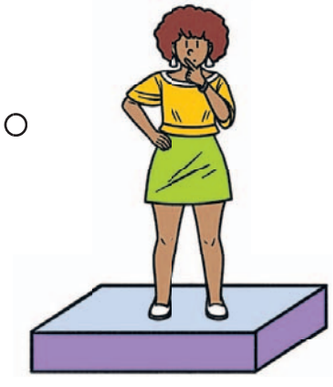


Aggressive

2%	3%
Gen Z	All Women

Few women describe themselves as aggressive investors—which suggests day trading or dabbling in options or crypto—and even fewer Gen Z women do. That probably isn't a bad characteristic for the average investor to have, because you can lose your shirt by engaging in short-term trading, and many successful long-term investors use a buy-and-hold strategy. "Women tend to focus on their financial goals versus, 'How did the market do?' " says Marla Petti, an advisor at MAI Capital Management. "They prioritize wealth preservation over aggressive investing." Still, very wealthy investors with money to burn can be forgiven for taking a big swing every so often.

Source: Fidelity Investments



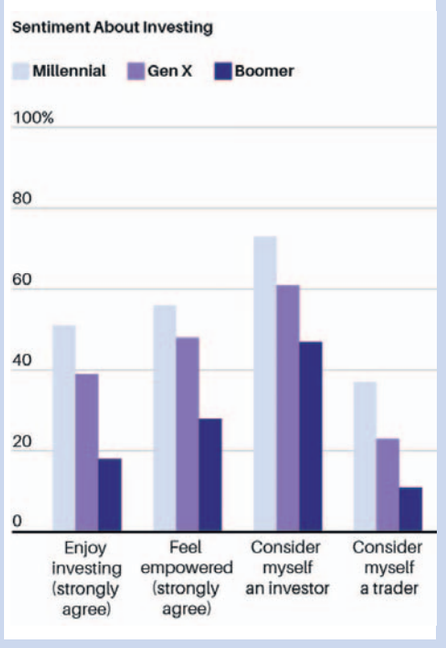
Q: What makes successful professional women more confident as investors?

A:

Women's ability to understand financial markets is usually driven by where their wealth has come from. They may have been early employees in a company that went public or was sold. So, they understand the financial markets. And as women executives, they are delegating, they're directing, they're communicative. They're comfortable with risk, but they're also comfortable with delegating risk. So, I think that type of investor is aligned with understanding capital markets, and they're comfortable with the movements of markets because of where they sit.

Debbie Jorgensen
Senior Consultant,
Merrill Lynch Wealth Management

Women investors are feeling good... and taking more risks



Source: Charles Schwab

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Courtesy of Merrill Lynch Wealth Management

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What Women Are Investing In

Women as a group have embraced a range of investments, according to a review of nonretirement accounts. A strong majority—79%—gravitate to traditional portfolio standbys: individual stocks or bonds. And 63% have money in supersafe money markets and certificates of deposit. But significant cohorts of women investors own potentially riskier investments, in the form of real estate (52%) and crypto (43%).

79%

Individual Stocks or Bonds

70%

Stock Mutual Funds or ETFs

63%

Money Markets/CDs

52%

Real Estate

52%

Bond Mutual Funds or ETFs

43%

Crypto-Currencies

Source: Fidelity Investments

Q: What is the key to keeping women as clients after a spouse passes away?

A: Keeping widows as clients starts long before a spouse passes away. It starts by building trust, involving both spouses in meetings, making sure they're comfortable asking questions, and making sure that you're speaking to both people. Then, when somebody passes, it's offering to help right away, to be that coordinator, that sounding board, counseling them to not make any significant life decisions for the first year. And working not only with them but also with their other stakeholders, who are often their kids, and perhaps their accountants. If everybody feels they're on the same page, widows may not feel like they have to make a change.

Ali Flynn Phillips
President and Chief Investment Officer, Obermeyer Wealth Partners

Q: Why do some women prefer to work with female financial advisors?

A: I think there's a sense of female advisors listening, being attentive, and being empathetic. Many women have experienced having an advisor speak just to the person they think is making the decisions. That can often be a male advisor speaking to the husband, thinking he's the person pulling all the strings. And that might be true, but that can be offensive to the other person in the meeting. As a woman, having had that experience, I'm always very conscious of speaking to everyone in the room and not making assumptions.

Deborah Montaperto
Private Wealth Advisor, Morgan Stanley Private Wealth Management

From top: Courtesy of Obermeyer Wealth Partners; Courtesy of Morgan Stanley Private Wealth Management

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2025 *Barron's* "Top 100 Women Financial Advisors" list. Opinions are *Barron's* who evaluated advisors with a minimum of seven years financial services experience and employed at their current firm for at least one year. Other quantitative and qualitative measures include assets under management, client satisfaction/retention, regulatory records, internal company documents, and return on assets among other data points. Rankings do not reflect any one client's experience, future performance or outcome, endorse any advisor and are available for client evaluation only. Compensation was not received from anyone in exchange for rankings for the study. *Barron's* is a trademark of Dow Jones & Company, Inc. All rights reserved.

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The Great (Horizontal) Wealth Transfer

More than $80 trillion is slated for offspring and charities—but much of it will go to widows first.

—

BY STEVE GARMHAUSEN

The children of the country's oldest generations, along with countless charities, are in line to inherit more than $84 trillion by 2045. But in many cases, the wealth won't go directly to them: Since women statistically outlive men, a significant chunk of the "great wealth transfer" will first go to widows.

Research firm Cerulli Associates estimates that of the $84.4 trillion to be transferred, $72.6 trillion will go to family members and other heirs, and $11.9 trillion will be donated to charities. The generations preceding the baby boomers are projected to transfer $15.8 trillion, most of it over the next decade. But the bulk of the wealth transfer, more than $53 trillion, will originate with baby boomers, Cerulli projects.

Worth noting: The growing popularity of living legacies, in which wealth is given away during one's lifetime, means many of the individuals donating to younger generations and charities will be around to see the results of their generosity.

Financial advisors are taking steps to prepare female clients for the increase in financial responsibilities after their husbands die—in part to ensure they remain clients.

"The key to keeping widows as clients is that it starts long before a spouse passes away," says Morgan Stanley advisor Deborah Montaperto. "It starts by building trust, making sure they're comfortable asking questions, and making sure you're speaking to both people in the meetings."

Although reliable statistics aren't available, advisors agree that it's common for women to leave advisors after their husbands die. The prime reason appears to be that too many advisors focus their attention primarily on the men—whom they assume to be the decision makers—and discount the perspectives of their wives. Newly widowed women then vote with their feet, says Montaperto: "You can't show up after the funeral and say, 'Well, now I really care about charitable endeavors, or helping you with the kids, or helping you understand what's been going on.' "

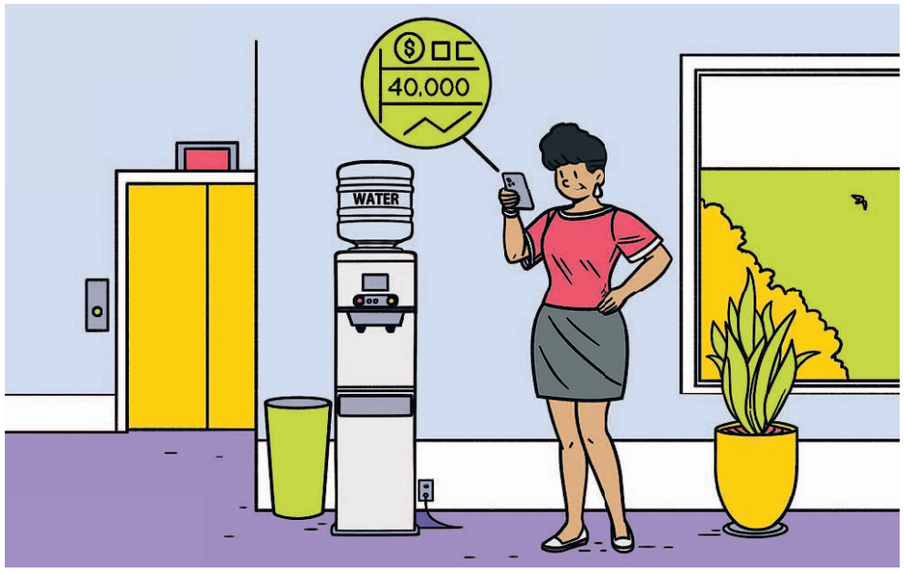
Forward-thinking advisors seek to involve both spouses, and often their heirs, in planning as early as possible. "If the women feel like they're the client, and not just their spouse, I think that will really make sure that women stay with your practice," says Ali Flynn Phillips, president of Obermeyer Wealth Partners.

When advisors begin working with a widow, the couple's broad estate plan may stay intact, but spending priorities might change. Marla Petti, an advisor at MAI Capital Management, says the first step in this stage of life is reassessing the widow's financial goals. "They may be the same, they may be different, but we'll adjust the investment strategy to reflect the new risk tolerance and the new cash-flow needs," she says.

Cash-flow needs might change because of reduced travel. A widow may downsize real estate. When widows start spending less, they may choose to provide more support for family members. Estate plans are revisited over time to make sure that beneficiary designations are up-to-date.

Along with financial guidance, advisors typically will lend new widows emotional support. That is especially true if they have spent years building an inclusive relationship with both spouses.

"I am often one of the first people a client will contact when their husband is in hospice or their husband dies," says Merrill Lynch advisor Debbie Jorgensen. "I've gotten comments like, 'Debbie, you're not only our financial advisor, but you've also been a friend and confidant to the family over all these years.' " B



The Shrinking Retirement Savings Gap

Younger women are catching up to their male counterparts when it comes to socking away money for the future.

One of the most important advances women have made when it comes to investing is narrowing the disparity in retirement savings with men. Although the average baby boomer woman's retirement balance is 63% of male counterparts, the gap has narrowed steadily with each new generation. Gen Z women's balances are 98% the size of men's.

Earlier generations trailed men in retirement savings because of factors like the gender pay gap and more frequent career interruptions for caregiving. What's more, women on average live five years longer than men, necessitating more retirement savings.

How have younger women narrowed the retirement savings gender gap? One clue comes from a 2024 TIAA study, which found that by a 54% to 44% margin, more Gen Z women than men were using 401(k) plans to save for retirement. Gen Z is young, with the oldest members not yet age 30. The generation's savings gap could widen if women start working less—thus contributing less to workplace plans—as they have children or take care of aging parents. But the steady progress seen from baby boomers to Gen X to millennials suggests the narrowing gap isn't a statistical fluke.

Women's IRA median balance as a percentage of men's

98%
GEN Z

88%
MILLENNIALS

81%
GEN X

63%
BABY BOOMERS

Source: Vanguard

Just about 1 in 4 women prefer working with female financial advisors and talking to other women about investing topics

You might think that most women would prefer to seek advice from other women, but that's not the case, according to Fidelity Investments.

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2025

Top 100 Women Financial Advisors

Here are America's Top Women Financial Advisors, as identified by *Barron's*. The ranking reflects the volume of assets overseen by the advisors, revenue generated for their firms, and the quality of the advisors' practices.

1. Deborah Montaperto
Morgan Stanley Private Wealth Management
Palm Beach, Fla.

2024 Rank: 8
Client Type: UHNW
Team Assets (mil): $127,465
Typical Account (mil): $150
Typical Net Worth (mil): $250

2. Holly Newman Kroft
Neuberger Berman
New York

2024 Rank: 3
Client Types: HNW, UHNW
Team Assets (mil): $4,335
Typical Account (mil): $16
Typical Net Worth (mil): $20

3. Stephanie J. Stiefel
Neuberger Berman
New York

2024 Rank: 2
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $3,743
Typical Account (mil): $15
Typical Net Worth (mil): $50

4. Susan Kaplan
Kaplan Financial Services
Newton, Mass.

2024 Rank: 9
Client Types: HNW, UHNW
Team Assets (mil): $3,268
Typical Account (mil): $6
Typical Net Worth (mil): $25

5. Colleen O'Callaghan
J.P. Morgan Wealth Management
New York

2024 Rank: 7
Client Type: UHNW
Team Assets (mil): $7,637
Typical Account (mil): $50
Typical Net Worth (mil): $100

6. Johanna Walters
Merrill Wealth Management
Blue Bell, Pa.

2024 Rank: 4
Client Types: HNW, UHNW
Team Assets (mil): $7,309
Typical Account (mil): $15
Typical Net Worth (mil): $20

7. Elaine Meyers
J.P. Morgan Wealth Management
San Francisco

2024 Rank: 6
Client Types: HNW, UHNW
Team Assets (mil): $7,000
Typical Account (mil): $45
Typical Net Worth (mil): $100

8. Lisa Detanna
Raymond James
Beverly Hills, Calif.

2024 Rank: 11
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $6,676
Typical Account (mil): $15
Typical Net Worth (mil): $31

9. Tracey Gluck
J.P. Morgan Wealth Management
Los Angeles

2024 Rank: 15
Client Types: Retail, HNW, UHNW, Foundations
Team Assets (mil): $4,404
Typical Account (mil): $15
Typical Net Worth (mil): $35

10. Kelly Westmoreland
Merrill Private Wealth Management
Atlanta

2024 Rank: 5
Client Types: HNW, UHNW
Team Assets (mil): $5,492
Typical Account (mil): $25
Typical Net Worth (mil): $60

11. Cheryl L. Young
Rockefeller Capital Management
Los Gatos, Calif.

2024 Rank: 18
Client Types: HNW, UHNW
Team Assets (mil): $3,916
Typical Account (mil): $10
Typical Net Worth (mil): $30

12. Brenna Saunders
Creative Planning
Overland Park, Kan.

2024 Rank: 10
Client Types: HNW, UHNW
Team Assets (mil): $3,294
Typical Account (mil): $36.6
Typical Net Worth (mil): $100

13. Jessica Culpepper
Creative Planning
Overland Park, Kan.

2024 Rank: 12
Client Type: UHNW
Team Assets (mil): $3,411
Typical Account (mil): $46.1
Typical Net Worth (mil): $100

14. Molly Rothove
Creative Planning
Overland Park, Kan.

2024 Rank: 16
Client Types: HNW, UHNW
Team Assets (mil): $3,612
Typical Account (mil): $34.4
Typical Net Worth (mil): $100

15. Michelle Mayer
Merrill Private Wealth Management
Naples, Fla.

2024 Rank: 17
Client Types: HNW, UHNW
Team Assets (mil): $3,157
Typical Account (mil): $45
Typical Net Worth (mil): $100

16. Patti Brennan
Key Financial
West Chester, Pa.

2024 Rank: 14
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,361
Typical Account (mil): $2
Typical Net Worth (mil): $4

17. Laila Pence
Pence Wealth Management
Newport Beach, Calif.

2024 Rank: 13
Client Types: Retail, HNW, UHNW
Team Assets (mil): $3,456
Typical Account (mil): $2.5
Typical Net Worth (mil): $5

N=not ranked, HNW=high net worth, UHNW=ultrahigh net worth

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METHODOLOGY

Our Top Women Ranking Turns 20

Dozens of women have repeatedly made our list over the past two decades. It's a testament to the overall excellence of the advisors we highlight each year.

BY MATT BARTHEL

The publication of this year's Top 100 Women Financial Advisors special section marks the 20th edition of this *Barron's* ranking—and only a handful of advisors can say, "I was there at the beginning."

A mere four women have been ranked in the Top 100 Women every year since the list's inception: Susan Kaplan of Kaplan Financial Services in Newton, Mass. (ranked No. 4 this year); Debra Brede of D.K. Brede Investment Management in Needham, Mass. (No. 21); Debbie Jorgensen of Merrill Wealth Management in San Francisco (No. 28); and Sharon Oberlander of Merrill in Chicago (No. 45).

Another eight advisors from this year's Top 100 Women also appeared in the 2006 edition and have been ranked multiple times since: Kathleen Roeser of Morgan Stanley Wealth Management in Deerfield, Ill. (who has been in 19 of the 20 rankings); Dalal Salomon of Salomon & Ludwin in Richmond, Va. (in 18 rankings); Patti Brennan of Key Financial in West Chester, Pa. (18); Emily Bach of Morgan Stanley in Orinda, Calif. (18); Susan Kingsolver of Morgan Stanley in New York (17); Lori Van Dusen of LVW Advisors in Pittsford, N.Y. (15); Kimberley Hatchett of Morgan Stanley in New York (11); and Ann Marie Etergino of RBC Wealth Management in Chevy Chase, Md. (11).

This is more than statistical trivia. The best advisors are those who are able to sustain excellence over time. A consistent presence in our ranking speaks to an ability to retain existing clients while adding new ones at a pace that compares favorably with peers. To highlight these advisors, *Barron's* created a Hall of Fame six years ago, featuring advisors (male and female) who have appeared in one of the following rankings for at least 10 years: Top 100 Women Financial Advisors, Top 100 Independent Advisors, and Top 100 Financial Advisors. The Hall of Fame features 77 women advisors, and a majority of them lead teams that will carry on their work with clients after they retire.

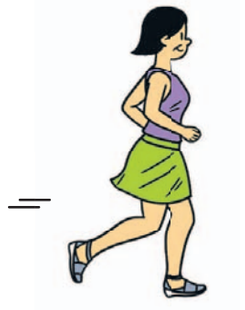
The best women advisors have been aggressively growing their teams in recent years, as part of an effort to expand the range of services they can provide and to reassure clients who might otherwise fret about who will manage their money when their advisor exits the business. In the past decade, the average team size of a ranked women advisor has grown almost 30% to 15 team members. Only seven women have secured the No. 1 slot in the Top 100 Women Financial Advisors ranking since its 2006 inception, and their teams have been even larger—21 team members, on average.

With the best advisors growing their practices at an outsize rate, this trend of larger and more sophisticated wealth management teams is likely to accelerate in the coming years. B

2025 Top 100 Women Financial Advisors

18. Kimberlee Orth
Ameriprise Financial
Wilmington, Del.

2024 Rank: 23
Client Types: Retail, HNW, UHNW
Team Assets (mil): $3,281
Typical Account (mil): $8
Typical Net Worth (mil): $19



19. Alexandra Fuhrmann
CIBC Private Wealth
New York

2024 Rank: 22
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $2,858
Typical Account (mil): $25.5
Typical Net Worth (mil): $30

20. Elizabeth Weikes
J.P. Morgan Wealth Management
New York

2024 Rank: 27
Client Types: UHNW, Foundations
Team Assets (mil): $8,516
Typical Account (mil): $25
Typical Net Worth (mil): $50

21. Debra Brede
D.K. Brede Investment Mgmt Co. | Focus Partners Wealth
Needham, Mass.

2024 Rank: 25
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,831
Typical Account (mil): $2.5
Typical Net Worth (mil): $4

22. Eleni Mavromati
Merrill Private Wealth Management
Los Angeles

2024 Rank: 65
Client Types: UHNW, Foundations, Endowments
Team Assets (mil): $60,986
Typical Account (mil): $50
Typical Net Worth (mil): $75

23. Valerie Garcia Houts
Merrill Wealth Management
San Francisco

2024 Rank: 35
Client Types: Retail, HNW, UHNW, Foundations, Endowments, Institutional
Team Assets (mil): $36,054
Typical Account (mil): $70
Typical Net Worth (mil): $250

24. Gillian Yu
Morgan Stanley Private Wealth Management
San Francisco

2024 Rank: 21
Client Type: UHNW
Team Assets (mil): $12,980
Typical Account (mil): $50
Typical Net Worth (mil): $100

25. Diane Compardo
Moneta Group
Clayton, Mo.

2024 Rank: 31
Client Types: HNW, UHNW
Team Assets (mil): $3,581
Typical Account (mil): $15
Typical Net Worth (mil): $25

26. Charla McIntyre Fields
Ameriprise Financial
Hurst, Texas

2024 Rank: 30
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,856
Typical Account (mil): $2
Typical Net Worth (mil): $3.9

27. Judy Fredrickson
UBS Private Wealth Management
Wayzata, Minn.

2024 Rank: 34
Client Types: HNW, UHNW
Team Assets (mil): $5,023
Typical Account (mil): $30
Typical Net Worth (mil): $100

28. Debbie Jorgensen
Merrill Wealth Management
San Francisco

2024 Rank: 28
Client Types: HNW, UHNW
Team Assets (mil): $3,693
Typical Account (mil): $25
Typical Net Worth (mil): $55

29. Michelle Young
Ameriprise Financial
Edina, Minn.

2024 Rank: 46
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $1,799
Typical Account (mil): $2
Typical Net Worth (mil): $3.8

30. Jennifer Marcontell
Ameriprise Financial
Mont Belvieu, Texas

2024 Rank: 58
Client Types: HNW, UHNW
Team Assets (mil): $1,771
Typical Account (mil): $3
Typical Net Worth (mil): $3.7

31. Emily Rubin
UBS Private Wealth Management
New York

2024 Rank: 42
Client Types: HNW, UHNW
Team Assets (mil): $2,850
Typical Account (mil): $30
Typical Net Worth (mil): $50

32. Marilyn Mantziaris
Janney Montgomery Scott
Glastonbury, Conn.

2024 Rank: N
Client Type: UHNW
Team Assets (mil): $844
Typical Account (mil): $30
Typical Net Worth (mil): $500

N=not ranked, HNW=high net worth, UHNW=ultrahigh net worth

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2025 Top 100 Women Financial Advisors

33. Inna Kelly
Morgan Stanley Wealth Management
San Francisco

2024 Rank: 33
Client Types: HNW, UHNW
Team Assets (mil): $2,001
Typical Account (mil): $20
Typical Net Worth (mil): $30

34. Virgil Kahl
Spring Ridge Financial Group
Wyomissing, Pa.

2024 Rank: N
Client Types: Retail, HNW
Team Assets (mil): $1,452
Typical Account (mil): $1
Typical Net Worth (mil): $2

35. Louise Armour
J.P. Morgan Wealth Management
Palm Beach Gardens, Fla.

2024 Rank: 61
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $2,774
Typical Account (mil): $10
Typical Net Worth (mil): $40

36. Courtney Moore
Merrill Private Wealth Management
New York

2024 Rank: 38
Client Types: HNW, UHNW, Foundations, Endowments, Institutional
Team Assets (mil): $9,399
Typical Account (mil): $51
Typical Net Worth (mil): $100

37. Melissa Spickler
Merrill Wealth Management
Bloomfield Hills, Mich.

2024 Rank: 52
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,130
Typical Account (mil): $2
Typical Net Worth (mil): $5

38. Mary Mullin
Merrill Wealth Management
Boston

2024 Rank: 36
Client Types: HNW, UHNW
Team Assets (mil): $1,736
Typical Account (mil): $7.5
Typical Net Worth (mil): $15

39. Donna Di Ianni
Merrill Wealth Management
Aspen, Colo.

2024 Rank: 53
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $2,370
Typical Account (mil): $25
Typical Net Worth (mil): $50

40. Melissa Corrado-Harrison
UBS Private Wealth Management
Denver

2024 Rank: 45
Client Types: HNW, UHNW
Team Assets (mil): $1,762
Typical Account (mil): $50
Typical Net Worth (mil): $75

41. Wen Nottebohm
Cresset
Atlanta

2024 Rank: 47
Client Types: HNW, UHNW
Team Assets (mil): $7,300
Typical Account (mil): $50
Typical Net Worth (mil): $75

42. Corina Davis
Merrill Wealth Management
Seattle

2024 Rank: 62
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,346
Typical Account (mil): $3
Typical Net Worth (mil): $7

43. Katie Partridge
Morgan Stanley Private Wealth Management
Menlo Park, Calif.

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $58,368
Typical Account (mil): $50
Typical Net Worth (mil): $100

44. Gail Reid
Ameriprise Financial
Glendale, Calif.

2024 Rank: 59
Client Types: Retail, HNW, Foundations, Institutional
Team Assets (mil): $2,400
Typical Account (mil): $3
Typical Net Worth (mil): $5

45. Sharon Oberlander
Merrill Wealth Management
Chicago

2024 Rank: 44
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,447
Typical Account (mil): $5
Typical Net Worth (mil): $12

46. Wendy Holmes
UBS Private Wealth Management
New York

2024 Rank: 68
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $1,989
Typical Account (mil): $25
Typical Net Worth (mil): $50

47. Louise Gunderson
UBS Private Wealth Management
New York

2024 Rank: 48
Client Types: HNW, UHNW
Team Assets (mil): $6,116
Typical Account (mil): $10
Typical Net Worth (mil): $25

48. Lisa Reed
Neuberger Berman
Los Angeles

2024 Rank: 40
Client Types: HNW, UHNW
Team Assets (mil): $1,203
Typical Account (mil): $8
Typical Net Worth (mil): $15

49. Catherine Evans
J.P. Morgan Wealth Management
San Francisco

2024 Rank: 24
Client Types: HNW, UHNW, Endowments
Team Assets (mil): $2,001
Typical Account (mil): $10
Typical Net Worth (mil): $25

50. W Janet Dougherty
Cresset
Chicago

2024 Rank: 75
Client Types: Retail, UHNW
Team Assets (mil): $4,861
Typical Account (mil): $25
Typical Net Worth (mil): $50

51. Susan Kim
Ameriprise Financial
Vienna, Va.

2024 Rank: 43
Client Types: Retail, HNW
Team Assets (mil): $2,445
Typical Account (mil): $2
Typical Net Worth (mil): $5

52. Kristina Van Liew
Morgan Stanley Private Wealth Management
Chicago

2024 Rank: 50
Client Types: HNW, UHNW, Foundations, Endowments
Team Assets (mil): $7,635
Typical Account (mil): $150
Typical Net Worth (mil): $100

53. Jana Shoulders
Mariner
Tulsa, Okla.

2024 Rank: 49
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,813
Typical Account (mil): $3.7
Typical Net Worth (mil): $9

54. Carolyn Frager
Creative Planning
Overland Park, Kan.

2024 Rank: 84
Client Types: HNW, UHNW
Team Assets (mil): $1,437
Typical Account (mil): $5.3
Typical Net Worth (mil): $25

55. Joanne Zhong
UBS Wealth Management
San Francisco

2024 Rank: 56
Client Types: HNW, UHNW
Team Assets (mil): $3,871
Typical Account (mil): $50
Typical Net Worth (mil): $100

56. Jennifer MacMahan
Merrill Private Wealth Management
Boulder, Colo.

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $5,372
Typical Account (mil): $10
Typical Net Worth (mil): $70

57. Julie Parisio Roy
Badgley Phelps Wealth Managers
Seattle

2024 Rank: 57
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $1,532
Typical Account (mil): $5
Typical Net Worth (mil): $6

58. Hillary Cullen
UBS Private Wealth Management
New York

2024 Rank: 54
Client Types: HNW, UHNW
Team Assets (mil): $5,046
Typical Account (mil): $20
Typical Net Worth (mil): $40

59. Alyssa Moeder
Merrill Private Wealth Management
New York

2024 Rank: 55
Client Types: UHNW, Foundations
Team Assets (mil): $5,081
Typical Account (mil): $35
Typical Net Worth (mil): $150

60. Lori Van Dusen
LVW Advisors
Pittsford, N.Y.

2024 Rank: 60
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $2,253
Typical Account (mil): $15
Typical Net Worth (mil): $35

61. Linda Modico
UBS Private Wealth Management
New York

2024 Rank: 63
Client Types: UHNW, Foundations, Endowments, Institutional
Team Assets (mil): $9,735
Typical Account (mil): $50
Typical Net Worth (mil): $100

62. Carolyn Taylor
Weatherly Asset Management
Del Mar, Calif.

2024 Rank: 41
Client Types: HNW, UHNW
Team Assets (mil): $1,459
Typical Account (mil): $3.8
Typical Net Worth (mil): $7.5

63. Laura Linger
William Blair
Chicago

2024 Rank: 97
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $1,415
Typical Account (mil): $10
Typical Net Worth (mil): $25

64. Megan Bailey
Merrill Wealth Management
Blue Bell, Pa.

2024 Rank: 67
Client Types: HNW, UHNW
Team Assets (mil): $7,309
Typical Account (mil): $8.5
Typical Net Worth (mil): $11

65. Amy Li
Morgan Stanley Wealth Management
San Francisco

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $3,473
Typical Account (mil): $50
Typical Net Worth (mil): $150

N=not ranked, HNW=high net worth, UHNW=ultrahigh net worth

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2025 Top 100 Women Financial Advisors

66. Nazie Saffari-Moini
Merrill Wealth Management
Beverly Hills, Calif.

2024 Rank: 85
Client Types: HNW, UHNW
Team Assets (mil): $1,167
Typical Account (mil): $2.5
Typical Net Worth (mil): $5

67. Donna Joyner
Merrill Wealth Management
Alpharetta, Ga.

2024 Rank: 64
Client Types: HNW, UHNW
Team Assets (mil): $1,311
Typical Account (mil): $15
Typical Net Worth (mil): $25

68. Victoria Bailey
Morgan Stanley Private Wealth Management
Menlo Park, Calif.

2024 Rank: N
Client Types: UHNW, Foundations
Team Assets (mil): $8,059
Typical Account (mil): $50
Typical Net Worth (mil): $150

69. Kathleen Roeser
Morgan Stanley Wealth Management
Deerfield, Ill.

2024 Rank: 77
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $2,575
Typical Account (mil): $15
Typical Net Worth (mil): $20

70. Jill Bobigan
UBS Private Wealth Management
New York

2024 Rank: N
Client Types: Retail, HNW, UHNW, Foundations, Endowments
Team Assets (mil): $2,114
Typical Account (mil): $2
Typical Net Worth (mil): $4

71. Renee Fourcade
UBS Wealth Management
Los Angeles

2024 Rank: 69
Client Types: Retail, HNW, UHNW, Institutional
Team Assets (mil): $12,013
Typical Account (mil): $10
Typical Net Worth (mil): $30

72. Joni Abalos
Merrill Wealth Management
Houston

2024 Rank: 72
Client Types: HNW, UHNW
Team Assets (mil): $1,904
Typical Account (mil): $3.5
Typical Net Worth (mil): $5

73. Mary Guza
Morgan Stanley Wealth Management
Morristown, N.J.

2024 Rank: 71
Client Types: Retail, HNW, UHNW
Team Assets (mil): $6,181
Typical Account (mil): $10
Typical Net Worth (mil): $15

74. Ann Marie Etergino
RBC Wealth Management
Chevy Chase, Md.

2024 Rank: 82
Client Types: HNW, UHNW, Foundations, Endowments, Institutional
Team Assets (mil): $2,074
Typical Account (mil): $10
Typical Net Worth (mil): $25

75. Emmeline Swanson
Merrill Wealth Management
New York

2024 Rank: 74
Client Types: Retail, HNW, UHNW, Foundations, Endowments, Institutional
Team Assets (mil): $36,054
Typical Account (mil): $70
Typical Net Worth (mil): $250

76. Kimberly St. Pierre
Ameriprise Financial
Plymouth Meeting, Pa.

2024 Rank: N
Client Types: Retail, HNW
Team Assets (mil): $1,729
Typical Account (mil): $1.8
Typical Net Worth (mil): $6

77. Anna Winderbaum
Morgan Stanley Private Wealth Management
New York

2024 Rank: 99
Client Type: UHNW
Team Assets (mil): $3,325
Typical Account (mil): $50
Typical Net Worth (mil): $100

78. Patricia Baum
RBC Wealth Management
Annapolis, Md.

2024 Rank: N
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,729
Typical Account (mil): $10
Typical Net Worth (mil): $14

79. Ali Flynn Phillips
Obermeyer Wealth Partners
Aspen, Colo.

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $2,600
Typical Account (mil): $5
Typical Net Worth (mil): $20

80. Mercedes Paratje
Morgan Stanley Private Wealth Management
New York

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $5,311
Typical Account (mil): $20
Typical Net Worth (mil): $150

81. Catherine Fang
Morgan Stanley Private Wealth Management
Menlo Park, Calif.

2024 Rank: 95
Client Types: HNW, UHNW
Team Assets (mil): $2,177
Typical Account (mil): $50
Typical Net Worth (mil): $100

82. Susan Kingsolver
Morgan Stanley Private Wealth Management
New York

2024 Rank: 73
Client Types: HNW, UHNW
Team Assets (mil): $2,020
Typical Account (mil): $20
Typical Net Worth (mil): $75

83. Kimberley Hatchett
Morgan Stanley Private Wealth Management
New York

2024 Rank: N
Client Types: HNW, UHNW, Foundations, Endowments
Team Assets (mil): $7,886
Typical Account (mil): $25
Typical Net Worth (mil): $50

84. Diane Hart
UBS Wealth Management
Pasadena, Calif.

2024 Rank: 89
Client Type: UHNW
Team Assets (mil): $940
Typical Account (mil): $10
Typical Net Worth (mil): $75

85. Emily Fletcher
Merrill Wealth Management
Atlanta

2024 Rank: 70
Client Types: Retail, HNW, UHNW
Team Assets (mil): $125,476
Typical Account (mil): $3
Typical Net Worth (mil): $25

86. Jackie Moss
William Blair
Chicago

2024 Rank: 80
Client Types: HNW, UHNW
Team Assets (mil): $1,321
Typical Account (mil): $30
Typical Net Worth (mil): $40

87. Kathleen Grasmeder
Morgan Stanley Wealth Management
Glens Falls, N.Y.

2024 Rank: 87
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,789
Typical Account (mil): $1
Typical Net Worth (mil): $5

88. Alma Guimarin
Morgan Stanley Wealth Management
San Jose, Calif.

2024 Rank: N
Client Types: Retail, HNW, UHNW
Team Assets (mil): $2,340
Typical Account (mil): $3
Typical Net Worth (mil): $7.5

89. Jacqueline Willens
UBS Private Wealth Management
New York

2024 Rank: 81
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,238
Typical Account (mil): $5
Typical Net Worth (mil): $10

90. Sarah Mercurio
William Blair
Chicago

2024 Rank: 88
Client Types: HNW, UHNW
Team Assets (mil): $5,737
Typical Account (mil): $18
Typical Net Worth (mil): $28

91. Dalal Salomon
Salomon & Ludwin
Richmond, Va.

2024 Rank: 37
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,380
Typical Account (mil): $3.5
Typical Net Worth (mil): $5

92. Marla Petti
MAI Capital Management
Cleveland

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $3,380
Typical Account (mil): $54.3
Typical Net Worth (mil): $86

93. Teresa Jacobsen
UBS Private Wealth Management
Stamford, Conn.

2024 Rank: 96
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $1,727
Typical Account (mil): $10.5
Typical Net Worth (mil): $30

94. Sarah Simon
Cresset
San Francisco

2024 Rank: N
Client Types: HNW, UHNW, Institutional
Team Assets (mil): $3,197
Typical Account (mil): $50
Typical Net Worth (mil): $75

95. Jennifer Garcia
Wells Fargo Advisors
Encino, Calif.

2024 Rank: 90
Client Types: HNW, UHNW
Team Assets (mil): $1,630
Typical Account (mil): $25
Typical Net Worth (mil): $25

96. Catherine Chen
RBC Wealth Management
San Francisco

2024 Rank: 79
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $3,674
Typical Account (mil): $20
Typical Net Worth (mil): $25

97. Rebecca DeCesaro
J.P. Morgan Wealth Management
Portland, Ore.

2024 Rank: N
Client Types: HNW, UHNW
Team Assets (mil): $2,633
Typical Account (mil): $10
Typical Net Worth (mil): $15

98. Krystal Julius
Merrill Wealth Management
Wayzata, Minn.

2024 Rank: 78
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,295
Typical Account (mil): $3
Typical Net Worth (mil): $5

99. Emily Bach
Morgan Stanley Wealth Management
Orinda, Calif.

2024 Rank: N
Client Types: Retail, HNW, UHNW
Team Assets (mil): $1,722
Typical Account (mil): $5
Typical Net Worth (mil): $10

100. Lindsey Holton
William Blair
Chicago

2024 Rank: 100
Client Types: HNW, UHNW, Foundations
Team Assets (mil): $7,701
Typical Account (mil): $10
Typical Net Worth (mil): $20

N=not ranked, HNW=high net worth, UHNW=ultrahigh net worth

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